

當日市場：與東南亞區相比越南股市走勢最積極

2018/08/14 投資日報

| 市場走勢 2018/08/13 |          |           |        |
|-----------------|----------|-----------|--------|
| 市場指數            | VN-Index | HNX-Index | UPCoM  |
| 變動\收盤           | 978.0    | 110.5     | 51.6   |
| % 日             | 0.99     | 1.89      | 0.51   |
| % 周             | 1.85     | 4.61      | 1.77   |
| % 月             | 7.51     | 7.75      | 4.78   |
| % 年             | 26.68    | 9.52      | -5.62  |
| 成交值 (十億盾)       |          |           |        |
| 當日              | 3,545.40 | 521.05    | 170.96 |
| 前一日             | 3,799.67 | 647.42    | 348.22 |
| 月均              | 3,458.98 | 529.00    | 202.92 |
| 外資 (十億盾)        |          |           |        |
| 買進              | 724.92   | 40.77     | 47.21  |
| 賣出              | 691.36   | 6.14      | 37.37  |
| 買賣超             | 33.56    | 34.63     | 9.84   |
| 市場漲跌家數          |          |           |        |
| 上漲家數            | 150      | 99        | 74     |
| 下跌家數            | 131      | 58        | 69     |
| 持平家數            | 72       | 227       | 591    |
| 市場指標            |          |           |        |
| P/E 本益比         | 17.6x    | 10.4x     | 9.8x   |
| 總市值 (兆盾)        | 3,091    | 194       | 858    |
| 股息殖利率           | 1.93     | 2.44      | 4.02   |

源自: Bloomberg – Yuanta Retail Research

市場走勢

儘管世界經濟政治形勢動蕩，以及亞洲股市走勢普跌，越南股市卻有積極的走勢。昨日盤中最引人注目的是，外資經連續 10 盤賣超後轉回買超略近 780 億盾，表現突出有 VJC, PVS, SSI, BID。

VN 指數漲破 975 點，增長 1% 達 978 點。當 Upcom-Index 指數達 51.6 點，增長 0.51% 時，HNX 指數上漲近 2% 至 110.5 點，並蔓延到 Upcom 場。金融股繼續為吸引現金流的焦點。隨著銀行股的大力支撐，證券股也大幅上漲有助交易更活躍。

本周初，當三大證交所的撮合單額達約 5.5 兆盾時，市場的流動性也有所改善。昨日盤中有一些大型交易股，如 SHB, MBB, HPG, CTG, STB, FLC。

與此同時，MWG, VIC, VNM, VCS, BVH 是昨日維持紅盤的罕見支柱股。VIC 仍然是整體市場最大壓力的個股，當跌失 1.3% 而導致 VN 指數有所放緩。

市場評論

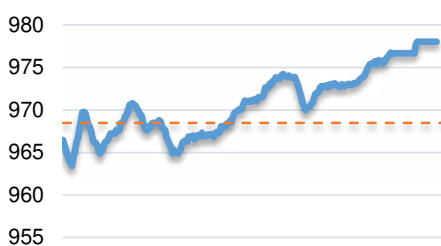
我們預計市場仍處於盤整階段，VN 指數可能會出現震蕩當逼近阻力區 983 點。同時，VN 指數的價格圖仍處於積累階段，但 HNX 指數正進入一個積極強勢波動期，尤其是短期風險依然較低，由於股票處於超買狀態，市場可能只出現輕微的調整或波動。此外，股票比例仍居高不下，表明短期投資者對當前趨勢仍有所樂觀。

我們的趨勢指標仍維持兩大股指短期趨勢上漲，並維持系統停損區在 VN 指數 942.45 點和 HNX 指數 103.66 點。因此，我們建議短期投資者繼續利用調整期重組投資組合，並繼續保持組合中較高的股票比例，特別是密切關注大、中型股。

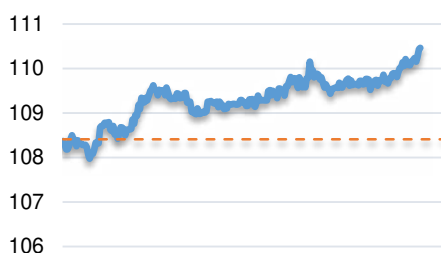
短期投資組合建議比例：57% 的股票 / 43% 的現金

(股票趨勢追蹤圖在下一頁內更新)

VNINDEX



HNX INDEX



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技術分析圖



VN-Index 指數的市場走勢



HNX-Index 指數的市場走勢

|              | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2  | 支撐區 1 | 支撐區 2 |
|--------------|------|------|-------|--------|-------|-------|
| VN-Index 指數  | 上漲   | 下跌   | 997.0 | 1044.0 | 915.0 | 895.0 |
| HNX-Index 指數 | 上漲   | 下跌   | 112.5 | 121.0  | 96.5  | 92.0  |

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股票趨勢追蹤表

| 股票  | 價格     | 短期趨勢 | 中期趨勢 | 短期買價   | 短期停損   | 暫計短期利潤% | 短期信號 | 中期買價   | 中期停損   | 暫計中期利潤% | 中期信號 |
|-----|--------|------|------|--------|--------|---------|------|--------|--------|---------|------|
| AAA | 16.85  | 下跌   | 下跌   |        | 17.49  |         |      |        | 20.50  |         |      |
| ACB | 38.10  | 上漲   | 下跌   | 35.60  | 34.08  | 7.02%   |      |        | 41.80  |         |      |
| ACV | 88.60  | 上漲   | 下跌   | 84.50  | 83.30  | 4.85%   |      |        | 95.72  |         |      |
| BFC | 25.90  | 上漲   | 下跌   | 27.00  | 24.73  | -4.07%  |      |        | 28.97  |         |      |
| BHN | 82.20  | 下跌   | 下跌   |        | 91.26  |         |      |        | 111.18 |         |      |
| BID | 30.50  | 上漲   | 下跌   | 25.80  | 26.83  | 18.22%  |      |        | 31.14  |         |      |
| BMP | 52.50  | 下跌   | 下跌   |        | 57.50  |         |      |        | 63.44  |         |      |
| BSR | 17.90  | 上漲   | 下跌   | 15.80  | 16.68  | 13.29%  |      |        | 19.99  |         |      |
| BVH | 83.00  | 上漲   | 下跌   | 78.00  | 77.36  | 6.41%   |      |        | 91.06  |         |      |
| BWE | 17.70  | 上漲   | 下跌   | 17.70  | 16.69  | 0.00%   |      |        | 19.20  |         |      |
| CEO | 12.60  | 上漲   | 下跌   | 13.40  | 11.84  | -5.97%  |      |        | 15.97  |         |      |
| CHP | 23.80  | 上漲   | 上漲   | 23.50  | 23.20  | 1.28%   |      | 23.50  | 21.68  | 1.28%   |      |
| CSM | 13.70  | 下跌   | 上漲   |        | 13.98  |         |      | 14.39  | 12.77  | -4.80%  |      |
| CTD | 156.00 | 上漲   | 上漲   | 149.50 | 147.78 | 4.35%   |      | 161.20 | 128.22 | -3.23%  |      |
| CTG | 25.75  | 上漲   | 下跌   | 24.00  | 22.57  | 7.29%   |      |        | 28.07  |         |      |
| CTI | 28.50  | 下跌   | 下跌   |        | 30.16  |         |      |        | 33.12  |         |      |
| CVT | 25.20  | 上漲   | 下跌   | 25.85  | 23.93  | -2.51%  |      |        | 29.58  |         |      |
| DCM | 11.30  | 上漲   | 下跌   | 11.05  | 10.68  | 2.26%   |      |        | 11.62  |         |      |
| DGW | 25.30  | 上漲   | 下跌   | 23.90  | 22.65  | 5.86%   |      |        | 26.51  |         |      |
| DHA | 27.90  | 上漲   | 下跌   | 28.00  | 26.73  | -0.36%  |      |        | 28.49  |         |      |
| DHC | 39.00  | 下跌   | 下跌   |        | 40.57  |         |      |        | 43.99  |         |      |
| DHG | 107.00 | 上漲   | 上漲   | 107.00 | 103.16 | 0.00%   | 買    | 114.49 | 95.93  | -6.54%  |      |
| DPG | 40.80  | 上漲   | 下跌   | 40.90  | 39.06  | -0.24%  |      |        | 50.13  |         |      |
| DPM | 17.60  | 上漲   | 下跌   | 17.70  | 17.44  | -0.56%  |      |        | 18.72  |         |      |
| DPR | 36.35  | 上漲   | 下跌   | 37.50  | 36.08  | -3.07%  |      |        | 39.13  |         |      |
| DQC | 27.80  | 下跌   | 下跌   |        | 30.74  |         |      |        | 34.44  |         |      |
| DRC | 23.00  | 下跌   | 上漲   |        | 24.63  |         |      | 24.30  | 19.87  | -5.35%  |      |
| DXG | 28.40  | 上漲   | 下跌   | 23.75  | 24.88  | 19.58%  |      |        | 29.38  |         |      |
| ELC | 9.00   | 下跌   | 下跌   |        | 9.43   |         |      |        | 10.93  |         |      |
| FCN | 15.60  | 下跌   | 上漲   |        | 16.25  |         |      | 17.70  | 13.88  | -11.86% |      |
| FIT | 4.11   | 下跌   | 下跌   |        | 4.49   |         |      |        | 5.21   |         |      |
| FMC | 21.60  | 上漲   | 下跌   | 21.20  | 20.90  | 1.89%   |      |        | 23.95  |         |      |
| FPT | 43.45  | 上漲   | 下跌   | 42.90  | 41.18  | 1.28%   |      |        | 46.52  |         |      |
| GAS | 103.00 | 上漲   | 下跌   | 86.90  | 91.47  | 18.53%  |      |        | 103.15 |         |      |
| GIL | 47.20  | 上漲   | 上漲   | 41.65  | 44.37  | 13.33%  |      | 34.90  | 40.00  | 35.24%  |      |
| GMD | 25.85  | 上漲   | 下跌   | 25.40  | 25.09  | 1.77%   |      |        | 28.65  |         |      |
| GTN | 11.60  | 下跌   | 上漲   |        | 12.86  |         |      | 11.20  | 9.06   | 3.57%   |      |
| HAG | 7.40   | 上漲   | 上漲   | 5.01   | 6.75   | 47.70%  |      | 6.19   | 5.86   | 19.55%  |      |

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|     |        |    |    |        |        |        |        |        |         |   |
|-----|--------|----|----|--------|--------|--------|--------|--------|---------|---|
| HAX | 15.25  | 下跌 | 下跌 |        | 16.44  |        |        | 18.67  |         |   |
| HBC | 22.45  | 下跌 | 下跌 |        | 22.61  |        |        | 27.24  |         |   |
| HDB | 37.40  | 上漲 | 下跌 | 35.75  | 34.61  | 4.62%  |        | 42.35  |         |   |
| HNG | 15.75  | 下跌 | 上漲 |        | 16.90  |        | 8.20   | 14.10  | 92.07%  |   |
| HPG | 38.30  | 上漲 | 下跌 | 37.20  | 35.35  | 2.96%  |        | 42.50  |         |   |
| HSG | 11.05  | 下跌 | 下跌 |        | 11.25  |        |        | 13.38  |         |   |
| HT1 | 11.80  | 上漲 | 下跌 | 11.75  | 11.54  | 0.43%  |        | 12.91  |         |   |
| HUT | 5.10   | 下跌 | 下跌 |        | 5.53   |        |        | 6.72   |         |   |
| HVN | 36.90  | 上漲 | 下跌 | 33.00  | 35.41  | 11.82% |        | 39.08  |         |   |
| ITD | 11.90  | 下跌 | 上漲 |        | 12.09  |        | 12.40  | 11.14  | -4.03%  |   |
| KBC | 12.00  | 上漲 | 下跌 | 12.10  | 11.43  | -0.83% |        | 13.24  |         |   |
| KDH | 29.60  | 下跌 | 下跌 |        | 30.70  |        |        | 33.78  |         |   |
| KSB | 30.10  | 上漲 | 下跌 | 29.79  | 29.05  | 1.05%  |        | 33.01  |         |   |
| LCG | 9.55   | 上漲 | 下跌 | 9.46   | 9.30   | 0.95%  |        | 10.06  |         |   |
| LDG | 14.00  | 上漲 | 下跌 | 12.05  | 13.31  | 16.18% |        | 15.06  |         |   |
| LIX | 40.30  | 下跌 | 下跌 |        | 41.66  |        |        | 44.73  |         |   |
| LPB | 9.70   | 下跌 | 下跌 |        | 10.22  |        |        | 12.45  |         |   |
| LSS | 6.69   | 下跌 | 下跌 |        | 6.96   |        |        | 7.94   |         |   |
| MSN | 90.90  | 上漲 | 上漲 | 79.10  | 85.06  | 14.92% |        | 90.22  |         |   |
| MWG | 114.20 | 上漲 | 上漲 | 112.00 | 108.83 | 1.96%  | 121.00 | 104.78 | -5.62%  |   |
| NKG | 14.00  | 下跌 | 下跌 |        | 14.20  |        |        | 17.58  |         |   |
| NLG | 29.05  | 上漲 | 下跌 | 29.80  | 28.62  | -2.52% |        | 31.83  |         |   |
| NT2 | 26.65  | 下跌 | 下跌 |        | 27.47  |        |        | 28.69  |         |   |
| NTL | 9.79   | 上漲 | 上漲 | 10.35  | 9.59   | -5.41% | 10.45  | 8.94   | -6.32%  |   |
| NTP | 45.00  | 下跌 | 下跌 |        | 45.55  |        |        | 51.18  |         |   |
| PAC | 39.00  | 下跌 | 下跌 |        | 40.32  |        |        | 42.18  |         |   |
| PC1 | 26.00  | 下跌 | 下跌 |        | 28.27  |        |        | 30.03  |         |   |
| PDR | 25.00  | 下跌 | 下跌 |        | 26.32  |        |        | 29.57  |         |   |
| PGC | 14.10  | 上漲 | 下跌 | 14.35  | 13.90  | -1.74% |        | 15.68  |         |   |
| PHR | 24.20  | 上漲 | 上漲 | 21.90  | 22.56  | 10.50% | 24.00  | 23.77  | 0.83%   | 買 |
| PLX | 66.50  | 上漲 | 下跌 | 60.50  | 59.30  | 9.92%  |        | 67.88  |         |   |
| PNJ | 97.50  | 上漲 | 下跌 | 90.30  | 90.42  | 7.97%  |        | 102.31 |         |   |
| POW | 13.70  | 上漲 | 下跌 | 13.00  | 12.91  | 5.38%  |        | 13.91  |         |   |
| PPC | 18.25  | 上漲 | 下跌 | 18.50  | 17.71  | -1.35% |        | 19.21  |         |   |
| PTB | 56.80  | 下跌 | 上漲 |        | 59.72  |        | 64.00  | 53.16  | -11.25% |   |
| PVD | 16.45  | 上漲 | 上漲 | 13.00  | 14.48  | 26.54% | 16.35  | 16.34  | 0.61%   | 買 |
| PVI | 29.80  | 上漲 | 下跌 | 29.90  | 28.37  | -0.33% |        | 33.76  |         |   |
| PVS | 20.90  | 上漲 | 上漲 | 17.00  | 18.15  | 22.94% | 20.90  | 20.82  | 0.00%   | 買 |
| PXS | 6.15   | 上漲 | 上漲 | 5.00   | 5.55   | 23.00% | 6.19   | 5.90   | -0.65%  | 買 |
| RAL | 86.50  | 上漲 | 下跌 | 91.00  | 85.59  | -4.95% |        | 102.96 |         |   |
| REE | 34.05  | 下跌 | 下跌 |        | 35.51  |        |        | 34.97  |         |   |
| SAB | 210.00 | 上漲 | 下跌 | 208.00 | 196.36 | 0.96%  |        | 234.61 |         |   |
| SAM | 6.86   | 下跌 | 下跌 |        | 7.31   |        |        | 7.59   |         |   |

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|     |        |    |    |        |        |        |  |        |        |         |
|-----|--------|----|----|--------|--------|--------|--|--------|--------|---------|
| SBV | 27.60  | 上漲 | 下跌 | 27.00  | 27.05  | 2.22%  |  |        | 29.26  |         |
| SCR | 9.11   | 下跌 | 下跌 |        | 9.41   |        |  |        | 10.30  |         |
| SHI | 5.91   | 下跌 | 上漲 |        | 6.35   |        |  | 6.99   | 5.88   | -15.45% |
| SJS | 20.50  | 上漲 | 下跌 | 19.70  | 18.82  | 4.06%  |  |        | 21.87  |         |
| SKG | 20.70  | 上漲 | 下跌 | 20.05  | 20.18  | 3.24%  |  |        | 21.27  |         |
| SSI | 31.50  | 上漲 | 下跌 | 29.55  | 27.97  | 6.60%  |  |        | 34.19  |         |
| STB | 11.80  | 上漲 | 下跌 | 11.20  | 10.75  | 5.36%  |  |        | 12.71  |         |
| SVC | 44.80  | 下跌 | 下跌 |        | 46.14  |        |  |        | 49.74  |         |
| TCM | 19.90  | 上漲 | 下跌 | 17.80  | 19.06  | 11.80% |  |        | 20.79  |         |
| TDH | 11.55  | 下跌 | 下跌 |        | 12.09  |        |  |        | 13.89  |         |
| TLH | 7.22   | 下跌 | 下跌 |        | 7.54   |        |  |        | 8.68   |         |
| TMT | 6.17   | 上漲 | 下跌 | 5.61   | 5.26   | 9.98%  |  |        | 7.28   |         |
| TNG | 11.10  | 上漲 | 下跌 | 10.80  | 11.09  | 2.78%  |  |        | 11.90  |         |
| TYA | 10.90  | 下跌 | 下跌 |        | 11.15  |        |  |        | 12.27  |         |
| VCB | 63.80  | 上漲 | 下跌 | 57.50  | 58.49  | 10.96% |  |        | 64.41  |         |
| VFG | 36.50  | 下跌 | 上漲 |        | 38.94  |        |  | 34.39  | 33.47  | 6.12%   |
| VGC | 16.60  | 下跌 | 下跌 |        | 18.04  |        |  |        | 21.50  |         |
| VHM | 107.50 | 下跌 | 上漲 |        | 112.34 |        |  |        |        |         |
| VIB | 28.00  | 上漲 | 下跌 | 27.60  | 25.89  | 1.45%  |  |        | 30.67  |         |
| VIC | 102.80 | 下跌 | 上漲 |        | 109.41 |        |  | 111.50 | 92.44  | -7.80%  |
| VIP | 7.17   | 上漲 | 下跌 | 6.95   | 6.88   | 3.17%  |  |        | 7.29   |         |
| VJC | 154.00 | 上漲 | 下跌 | 144.50 | 142.35 | 6.57%  |  |        | 154.12 |         |
| VNM | 156.10 | 下跌 | 下跌 |        | 160.88 |        |  |        | 183.51 |         |
| VPB | 27.15  | 下跌 | 下跌 |        | 28.53  |        |  |        | 33.19  |         |
| VRC | 22.00  | 上漲 | 上漲 | 17.75  | 19.45  | 23.94% |  | 19.35  | 16.29  | 13.70%  |
| VRE | 40.20  | 上漲 | 下跌 | 40.40  | 39.51  | -0.50% |  |        | 44.98  |         |
| VSC | 40.10  | 上漲 | 上漲 | 35.50  | 38.55  | 12.96% |  | 35.30  | 31.95  | 13.60%  |
| VSH | 17.85  | 上漲 | 上漲 | 17.20  | 17.49  | 3.78%  |  | 17.40  | 16.36  | 2.59%   |



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胡志明市證券交易所 (HSX)

|          | 收盤       | 漲跌%  |
|----------|----------|------|
| VNI      | 978.04   | 0.99 |
| VN30     | 960.02   | 1.23 |
| VN Mid   | 1,005.17 | 0.69 |
| VN Small | 803.51   | 0.17 |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 724.92       |  |
| 賣出   | 691.36       |  |
| 買賣超  | 33.56        |  |

上漲前五名：

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| TGG   | 1,650    | 7.0% |
| AMD   | 240      | 6.8% |
| TTF   | 170      | 6.8% |
| HSG   | 700      | 6.8% |
| ANV   | 1,100    | 6.7% |

下跌前五名：

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| IDI   | (300)    | -2.6% |
| GTN   | (300)    | -2.5% |
| AST   | (1,500)  | -2.3% |
| HDC   | (300)    | -2.3% |
| BMP   | (1,000)  | -1.9% |

市值前五大：

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| VIC   | 328,099     |  |
| VHM   | 288,058     |  |
| VCB   | 229,538     |  |
| VNM   | 226,540     |  |
| GAS   | 197,137     |  |

交易量前五名：

| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| HPG  | 11.40        | 5.26       |
| CTG  | 11.40        | 5.40       |
| STB  | 10.74        | 4.72       |
| FLC  | 10.44        | 13.90      |
| VPB  | 7.88         | 4.25       |

\* 備註：市值 > 5,000 億盾，成交值 > 15 億盾  
源自: Bloomberg & Yuanta Research

河內證券交易所 (HSX)

|           | 收盤       | 漲跌%  |
|-----------|----------|------|
| HNI       | 110.46   | 1.89 |
| HN30      | 197.07   | 1.99 |
| VNX AllSh | 1,371.94 | 1.03 |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 40.77        |  |
| 賣出   | 6.14         |  |
| 買賣超  | 34.63        |  |

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| SHB   | 700      | 8.6% |
| SHS   | 500      | 3.4% |
| VCG   | 500      | 2.9% |
| ACB   | 800      | 2.1% |
| PVI   | 600      | 2.1% |

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| INN   | (1,700)  | -3.5% |
| TNG   | (200)    | -1.8% |
| VGC   | (100)    | -0.6% |
| VCS   | (200)    | -0.2% |

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| ACB   | 41,319      |  |
| VCS   | 13,328      |  |
| SHB   | 10,587      |  |
| PVS   | 9,336       |  |
| VCG   | 7,862       |  |

| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| SHB  | 21.87        | 5.88       |
| PVS  | 8.04         | 5.30       |
| ACB  | 7.34         | 5.16       |
| KLF  | 3.14         | 2.50       |
| MST  | 1.86         | 1.08       |

源自: Bloomberg & Yuanta Research

UPCoM 證券交易所 (UPCoM)

|       | 收盤    | 漲跌%  |
|-------|-------|------|
| UPCoM | 51.62 | 0.51 |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 47.21        |  |
| 賣出   | 37.37        |  |
| 買賣超  | 9.84         |  |

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| SDI   | 2,900    | 4.9% |
| MSR   | 900      | 3.6% |
| VIB   | 500      | 1.8% |
| LPB   | 100      | 1.0% |
| ACV   | 300      | 0.3% |

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| VGT   | (300)    | -3.1% |
| DVN   | (300)    | -2.0% |
| OIL   | (300)    | -1.9% |
| BSR   | (300)    | -1.6% |
| POW   | (200)    | -1.4% |

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| ACV   | 192,894     |  |
| BSR   | 55,499      |  |
| MCH   | 54,628      |  |
| HVN   | 46,097      |  |
| POW   | 32,084      |  |

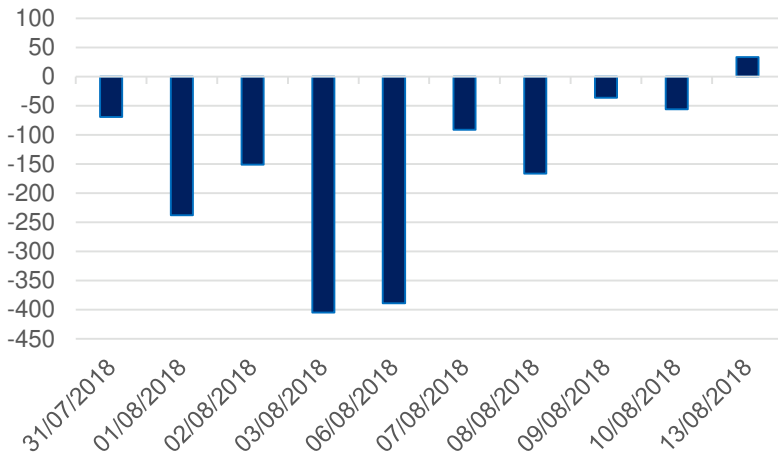
| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| SVH  | 7.98         | 0.27       |
| ART  | 2.48         | 2.13       |
| LPB  | 2.44         | 2.18       |
| POW  | 1.98         | 1.31       |
| BSR  | 1.90         | 1.68       |

源自: Bloomberg & Yuanta Research



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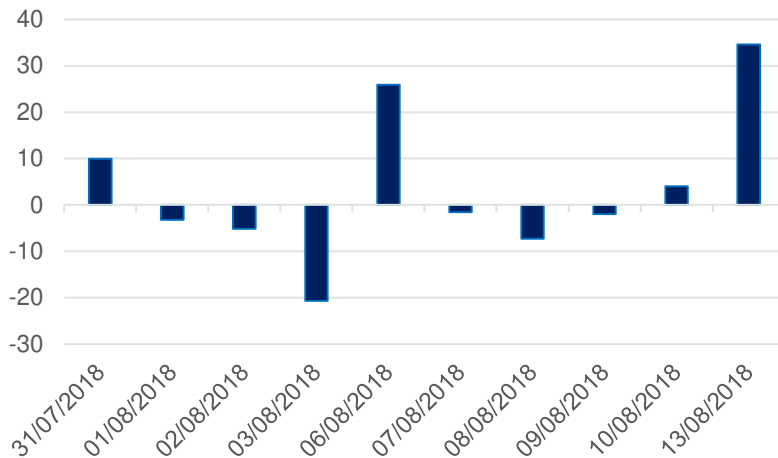
HSX 外資每日買/賣超 (bil. VND)



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| VJC  | 27,353     | VNM  | (59,929)   |
| SSI  | 26,240     | VIC  | (40,437)   |
| BID  | 24,023     | VHM  | (37,796)   |
| SCS  | 19,525     | NVL  | (20,188)   |
| MSN  | 18,970     | HDB  | (9,799)    |

HSX 外資買/賣的 TOP 5 股票

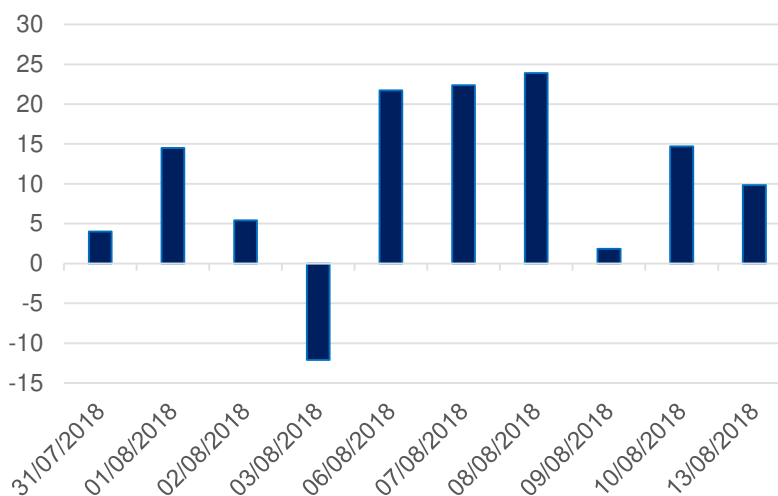
HNX 外資每日買/賣超 (bil. VND)



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| PVS  | 30,959     | PVC  | (915)      |
| DGL  | 3,845      | HUT  | (330)      |
| SHB  | 518        | CEO  | (165)      |
| VGC  | 443        | SHS  | (85)       |
| WCS  | 126        | PLC  | (81)       |

HNX 外資買/賣的 TOP 5 股票

Upcom 外資每日買/賣超 (bil. VND)



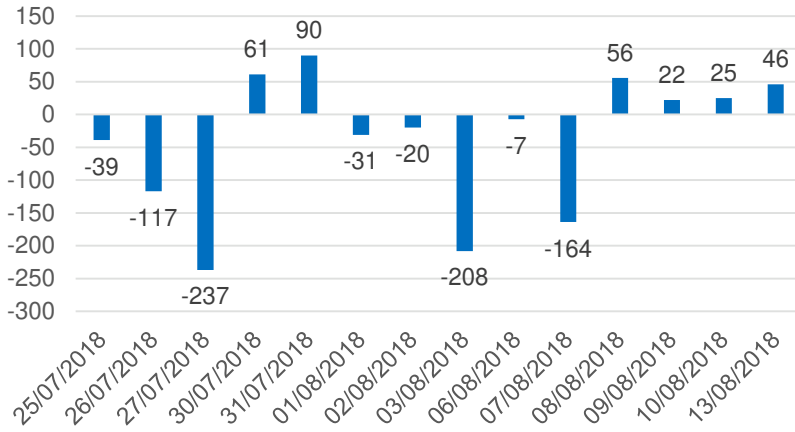
| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| VEA  | 16,043     | HVN  | (7,835)    |
| QNS  | 2,675      | BSR  | (4,446)    |
| POW  | 2,215      | LTG  | (457)      |
| ACV  | 1,648      | VGT  | (190)      |
| GHC  | 315        | MSR  | (119)      |

UPCoM 外資買/賣的 TOP 5 股票

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## 自營交易統計

自營商交易每日買/賣超 (bil. VND)

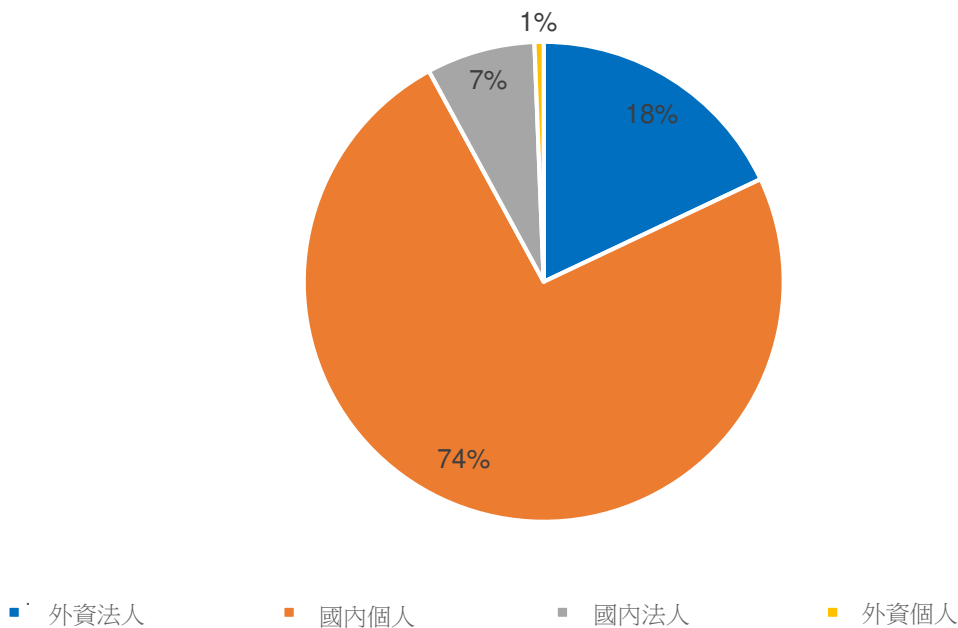


| 證券代碼       | 買進金額 (百萬盾) | 證券代碼       | 賣出金額 (百萬盾) |
|------------|------------|------------|------------|
| <b>HPG</b> | 72,290     | <b>DHG</b> | 16,498     |
| <b>CAV</b> | 13,102     | <b>MWG</b> | 13,051     |
| <b>MBB</b> | 12,431     | <b>MBB</b> | 11,243     |
| <b>VIC</b> | 10,019     | <b>MSN</b> | 10,725     |
| <b>CTG</b> | 9,408      | <b>HPG</b> | 8,250      |

自營商交易 Top 5 個股

## 越南證券市場投資人占比

HSX 投資人占比

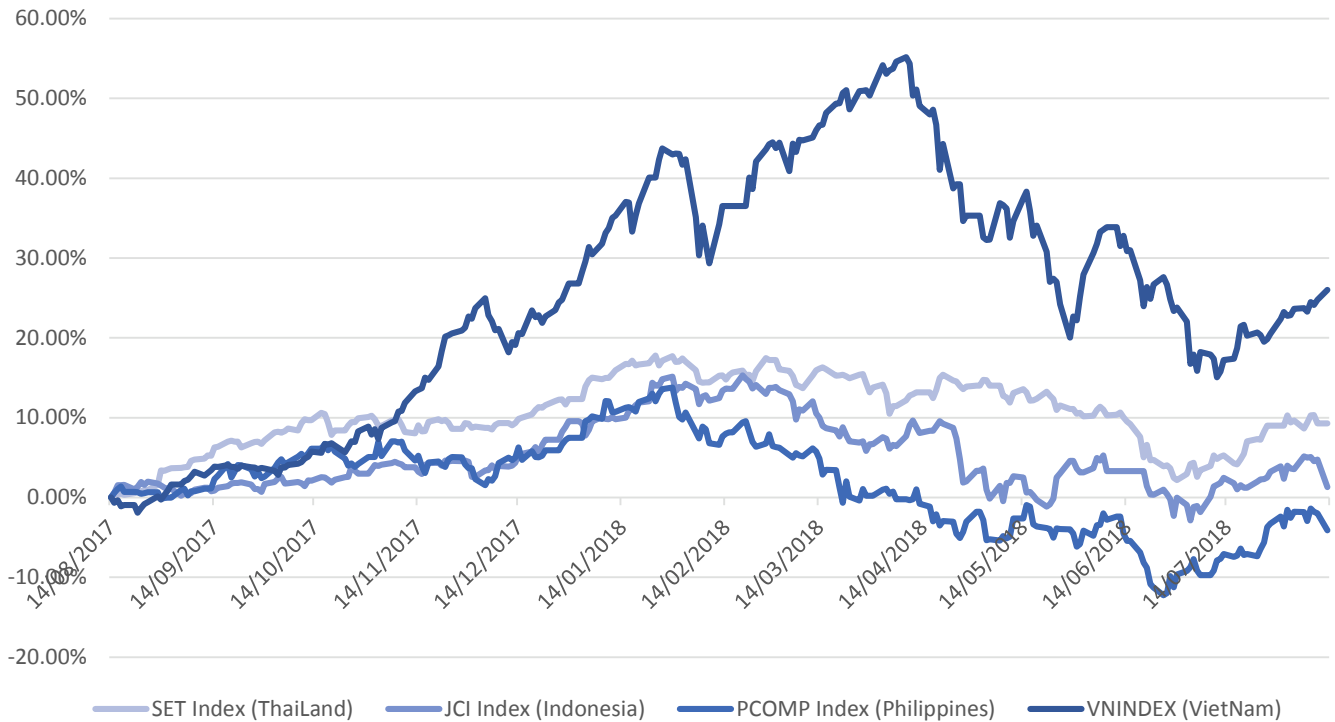


源自: FiinPro – Yuanta Retail Research



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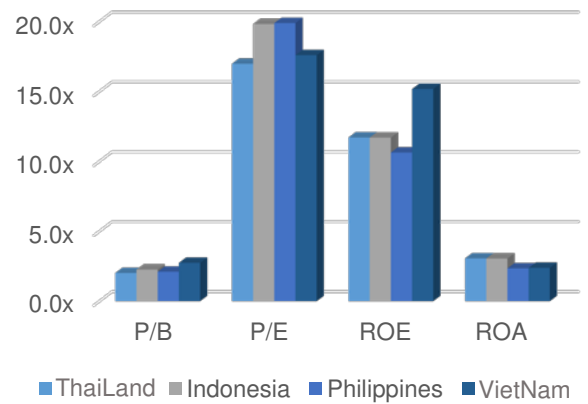
### 東南亞主要市場走勢比較



#### 東南亞主要市場數據

|       |          | 泰國     | 印尼     | 菲律賓    | 越南     |
|-------|----------|--------|--------|--------|--------|
| P/B   |          | 2.0x   | 2.3x   | 2.1x   | 2.7x   |
| P/E   |          | 17.0x  | 19.8x  | 19.9x  | 17.6x  |
| ROE   | %        | 11.71  | 11.70  | 10.63  | 15.18  |
| ROA   | %        | 3.06   | 3.05   | 2.35   | 2.39   |
| 市值    | bil. USD | 517.01 | 470.19 | 182.09 | 132.59 |
| 成交金額  | mil. USD | 1.49   | 0.36   | 0.07   | 0.15   |
| 股息殖利率 | %        | 3.04   | 2.31   | 1.64   | 1.93   |

源自: Bloomberg & Yuanta Research





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