

當日市場：獲利了結壓力可能會增加到小型股

2018/09/27 投資日報

| 市場走勢 2018/09/26 | | | |
|-----------------|----------|-----------|--------|
| 市場指數 | VN-Index | HNX-Index | UPCoM |
| 變動\收盤 | 1,009.61 | 115.58 | 54.05 |
| % 日 | (0.11) | 0.05 | 0.10 |
| % 周 | 1.41 | 1.21 | 3.03 |
| % 月 | 2.29 | 3.55 | 4.76 |
| % 年 | 25.36 | 7.11 | (0.40) |
| 成交值 (十億盾) | | | |
| 當日 | 3,911 | 792 | 449 |
| 前一日 | 3,706 | 598 | 360 |
| 月均 | 3,764 | 619 | 264 |
| 外資 (十億盾) | | | |
| 買進 | 278.55 | 5.04 | 42.25 |
| 賣出 | 248.94 | 20.10 | 24.21 |
| 買賣超 | 29.61 | (15.06) | 18.04 |
| 市場漲跌家數 | | | |
| 上漲家數 | 168 | 89 | 73 |
| 下跌家數 | 120 | 67 | 60 |
| 持平家數 | 65 | 228 | 601 |
| 市場指標 | | | |
| P/E 本益比 | 18.1x | 11x | 8.9x |
| 總市值 (兆盾) | 3,231 | 203 | 957 |
| 股息殖利率 | 2.07 | 2.34 | 4.34 |

源自: Bloomberg – Yuanta Retail Research

市場走勢

由於監管機構提出符合該組織要求的新政策，有報道指 MSCI 考慮對中國的 A 型股大幅增加比率。亞洲股市幾乎全部一遍普漲，並以中國和香港市場為首領，此外，也有日本、新加坡、泰國。然而，越南和印度卻略有下跌。

昨日，HSX 市值最大的前十大股票盤中幾乎下跌，導致 VN 指數失去上漲勢頭，且跌破平盤區以下的 1,009.6 點 (-0.11%)。此外，HNX 指數也回升至 0.05% 並收在 115.6 點。9 月最後幾個交易盤，流動性漸獲得積極的改善。HSX 上，總成交額超過 5 兆越盾。而市場上的流動性逾達 6.4 兆越盾。

油然板塊在前幾個交易日強勢上漲已遭受市場盤整壓力，GAS，PVS，PVD，PVB，PXS，BSR，OIL，PLX 等個股遭遇強勁拋售壓力導致指數下跌並對各股指造成較大影響。另，大型股 VIC，VHM，VNM，VCB，ACB 也對股指有主要的影響。然而，TCB 和 VRE 的大力支持已有助股指跌幅不太深，以及海產和紡織板塊亦持穩漲勢，VHC，HVG，MPC，TCM，TNG 同步上揚，甚至 HVG 繼續漲停。

外資在三大證交所上繼續買超，總額共超過 300 億越盾。昨日，外資的交易量比前一交易日有大幅減少，但在近期交易仍有維持小幅買超的趨勢。

市場評論

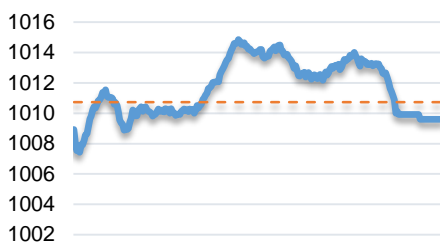
我們預計市場可能會繼續盤整，且主要受大型股的影響，現金流仍主要集中在中、小型股。然而，VNSmallcaps 指數正靠近 200 日均線，表明小型股在未來幾個交易日可能將面臨短期獲利了結的壓力，而 VNMidcaps 仍持穩上漲趨勢。此外，股票比例繼續增高並靠近我們的量化模型股票 77% 短期高峰，表明新的支付可能會逐漸萎縮，由於股票比例達到此水平時市場則將進入盤整和出現分歧。

短期趨勢指標仍維持兩大股指短期趨勢上漲，系統的停損區在 VN 指數的 992.24 點和 HNX 指數的 112.77 點。因此，我們建議短期投資者限制追加以避免 T+3 的風險，或應等盤整期間主要集中對有特別強調如撤資的股票和 Upcom 上的個股開出新買位。

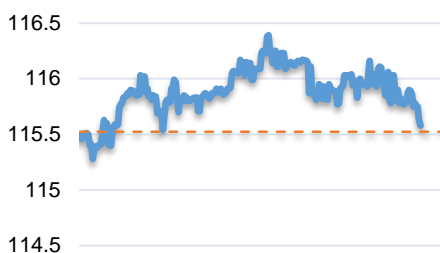
短期投資組合建議比例：75% 的股票 / 25% 的現金

(股票趨勢追蹤圖在下一頁內更新)

VNINDEX



HNX INDEX





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技術分析圖



VN-Index 指數的市場走勢



HNX-Index 指數的市場走勢

| | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|--------------|------|------|-------|-------|-------|-------|
| VN-Index 指數 | 上漲 | 下跌 | 1,000 | 1,044 | 955 | 890 |
| HNX-Index 指數 | 上漲 | 上漲 | 120.5 | 126.5 | 110.5 | 103.5 |

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股票趨勢追蹤表

| 股票 | 價格 | 短期趨勢 | 中期趨勢 | 短期買價 | 短期停損 | 暫計短期利潤% | 短期信號 | 中期買價 | 中期停損 | 暫計中期利潤% | 中期信號 |
|-----|--------|------|------|--------|--------|---------|------|--------|--------|---------|------|
| AAA | 17.60 | 上漲 | 下跌 | 17.70 | 16.90 | -0.56% | | | 19.58 | | |
| ACB | 33.90 | 上漲 | 下跌 | 30.96 | 33.02 | 9.49% | | | 36.35 | | |
| ACV | 87.00 | 上漲 | 下跌 | 84.10 | 84.12 | 3.45% | | | 93.16 | | |
| ANV | 21.90 | 上漲 | 上漲 | 18.90 | 20.36 | 15.87% | | 21.45 | 21.39 | 2.10% | 買 |
| ASM | 13.05 | 上漲 | 下跌 | 13.30 | 12.41 | -1.88% | | | 14.14 | | |
| BFC | 27.70 | 下跌 | 下跌 | | 27.90 | | | | 28.92 | | |
| BHN | 86.00 | 上漲 | 下跌 | 83.60 | 80.65 | 2.87% | | | 101.13 | | |
| BID | 34.90 | 上漲 | 上漲 | 25.80 | 33.26 | 35.27% | | 33.40 | 28.16 | 4.49% | |
| BMP | 63.80 | 上漲 | 上漲 | 56.20 | 59.03 | 13.52% | | | 62.30 | | |
| BSR | 20.40 | 上漲 | 上漲 | 18.10 | 18.83 | 12.71% | | | 19.99 | | |
| BVH | 95.00 | 上漲 | 上漲 | 95.70 | 91.94 | -0.73% | | 86.00 | 77.87 | 10.47% | |
| BWE | 19.65 | 上漲 | 上漲 | 17.70 | 17.77 | 11.02% | | | 19.20 | | |
| CEO | 14.20 | 上漲 | 下跌 | 13.40 | 13.18 | 5.97% | | | 14.91 | | |
| CHP | 22.85 | 下跌 | 上漲 | | 23.16 | | | 23.50 | 22.03 | -2.77% | |
| CSM | 14.30 | 上漲 | 上漲 | 14.25 | 13.73 | 0.35% | | 14.39 | 12.77 | -0.63% | |
| CTD | 166.00 | 上漲 | 上漲 | 149.50 | 162.27 | 11.04% | | 161.20 | 142.39 | 2.98% | |
| CTG | 27.65 | 上漲 | 下跌 | 24.00 | 26.63 | 15.21% | | | 28.07 | | |
| CTI | 25.90 | 下跌 | 下跌 | | 27.21 | | | | 31.34 | | |
| CVT | 27.50 | 上漲 | 下跌 | 27.05 | 25.96 | 1.66% | | | 29.20 | | |
| DCM | 11.30 | 上漲 | 上漲 | 10.16 | 10.23 | 11.20% | | | 10.69 | | |
| DGW | 27.10 | 上漲 | 上漲 | 23.90 | 25.70 | 13.39% | | 27.50 | 26.51 | -1.45% | 買 |
| DHA | 30.00 | 上漲 | 上漲 | 28.20 | 27.22 | 6.38% | | | 28.49 | | |
| DHC | 43.00 | 下跌 | 下跌 | 42.35 | 43.42 | 2.52% | 賣 | 44.60 | 43.77 | -1.86% | 買 |
| DHG | 99.00 | 上漲 | 下跌 | 95.30 | 93.21 | 3.88% | | | 104.17 | | |
| DPG | 53.00 | 上漲 | 上漲 | 40.90 | 49.96 | 29.58% | | 52.00 | 39.74 | 1.92% | |
| DPM | 19.50 | 上漲 | 上漲 | 18.10 | 17.74 | 7.73% | | | 18.72 | | |
| DPR | 37.75 | 上漲 | 下跌 | 37.50 | 36.88 | 0.67% | | | 38.96 | | |
| DQC | 29.20 | 上漲 | 下跌 | 29.55 | 27.96 | -1.18% | | | 30.33 | | |
| DRC | 27.75 | 上漲 | 上漲 | 25.85 | 26.16 | 7.35% | | 24.30 | 22.77 | 14.20% | |
| DXG | 29.70 | 上漲 | 上漲 | 28.80 | 28.42 | 3.13% | | 29.80 | 29.38 | -0.34% | 買 |
| ELC | 9.65 | 上漲 | 下跌 | 9.65 | 9.18 | 0.00% | 買 | | 10.51 | | |
| FCN | 16.95 | 上漲 | 上漲 | 16.45 | 15.62 | 3.04% | | 17.70 | 14.10 | -4.24% | |
| FIT | 4.28 | 上漲 | 下跌 | 4.27 | 4.05 | 0.23% | | | 4.98 | | |
| FMC | 26.55 | 上漲 | 上漲 | 21.20 | 25.64 | 25.24% | | 24.70 | 22.11 | 7.49% | |
| FPT | 46.05 | 上漲 | 上漲 | 44.55 | 44.54 | 3.37% | | 45.90 | 45.46 | 0.33% | 買 |
| GAS | 117.10 | 上漲 | 上漲 | 101.50 | 112.48 | 15.37% | | 103.00 | 87.13 | 13.69% | |
| GEX | 28.10 | 下跌 | 上漲 | | 29.11 | | | 30.10 | 25.97 | -6.64% | |
| GIL | 39.00 | 下跌 | 上漲 | | 40.74 | | | 34.90 | 33.73 | 11.75% | |

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|-----|--------|----|----|--------|--------|--------|--|--------|--------|--------|---|
| GMD | 27.50 | 上漲 | 上漲 | 25.40 | 25.93 | 8.27% | | 27.30 | 27.06 | 0.73% | 買 |
| GTN | 11.15 | 上漲 | 上漲 | 11.25 | 10.51 | -0.89% | | 11.20 | 9.83 | -0.45% | |
| HAG | 6.15 | 下跌 | 上漲 | | 6.47 | | | 6.19 | 5.86 | -0.65% | |
| HAX | 18.50 | 上漲 | 上漲 | 16.40 | 16.39 | 12.80% | | | 18.40 | | |
| HBC | 25.20 | 上漲 | 下跌 | 23.80 | 22.98 | 5.88% | | | 26.74 | | |
| HDB | 38.60 | 上漲 | 下跌 | 38.20 | 37.73 | 1.05% | | | 42.32 | | |
| HNG | 16.20 | 下跌 | 上漲 | | 17.21 | | | 8.20 | 14.25 | 97.56% | |
| HPG | 41.00 | 上漲 | 下跌 | 37.20 | 39.84 | 10.22% | | | 42.50 | | |
| HSG | 12.80 | 上漲 | 下跌 | 11.35 | 11.64 | 12.78% | | | 13.04 | | |
| HT1 | 15.00 | 上漲 | 上漲 | 11.75 | 13.19 | 27.66% | | 13.00 | 11.87 | 15.38% | |
| HUT | 5.80 | 上漲 | 下跌 | 5.80 | 5.45 | 0.00% | | | 6.47 | | |
| HVN | 40.80 | 上漲 | 上漲 | 41.30 | 39.33 | -1.21% | | 39.20 | 31.92 | 4.08% | |
| ITD | 12.10 | 下跌 | 上漲 | | 12.30 | | | 12.40 | 11.14 | -2.42% | |
| KBC | 12.95 | 上漲 | 下跌 | 12.40 | 12.18 | 4.44% | | | 13.24 | | |
| KDH | 33.05 | 上漲 | 上漲 | 30.30 | 31.65 | 9.08% | | 33.40 | 26.95 | -1.05% | |
| KSB | 34.35 | 上漲 | 上漲 | 33.00 | 30.89 | 4.09% | | | 33.01 | | |
| LCG | 9.22 | 上漲 | 上漲 | 9.46 | 9.05 | -2.54% | | 9.39 | 8.35 | -1.81% | |
| LDG | 17.60 | 上漲 | 上漲 | 15.00 | 15.57 | 17.33% | | 16.50 | 15.06 | 6.67% | 買 |
| LIX | 49.50 | 上漲 | 上漲 | 41.20 | 46.85 | 20.15% | | 44.40 | 38.77 | 11.49% | |
| LPB | 10.10 | 上漲 | 下跌 | 9.50 | 9.52 | 6.32% | | | 10.88 | | |
| LSS | 7.06 | 上漲 | 下跌 | 7.22 | 6.83 | -2.22% | | | 7.75 | | |
| MSN | 93.50 | 下跌 | 上漲 | | 94.90 | | | 90.60 | 81.25 | 3.20% | |
| MWG | 125.00 | 上漲 | 上漲 | 122.00 | 122.12 | 2.46% | | 121.00 | 106.33 | 3.31% | |
| NKG | 14.90 | 上漲 | 下跌 | 13.70 | 14.15 | 8.76% | | | 15.54 | | |
| NLG | 31.80 | 上漲 | 下跌 | 31.75 | 30.88 | 0.16% | | 32.40 | 31.83 | -1.75% | 買 |
| NT2 | 26.45 | 上漲 | 下跌 | 25.74 | 25.61 | 2.77% | | | 27.15 | | |
| NTL | 9.90 | 上漲 | 上漲 | 10.35 | 9.59 | -4.35% | | 10.45 | 8.94 | -5.26% | |
| NTP | 50.00 | 上漲 | 下跌 | 51.50 | 47.16 | -2.91% | | 51.50 | 51.08 | -0.82% | 買 |
| PAC | 43.70 | 上漲 | 上漲 | 40.20 | 41.79 | 8.71% | | 44.10 | 42.18 | -0.91% | 買 |
| PC1 | 28.80 | 上漲 | 上漲 | 26.15 | 26.49 | 10.13% | | | 28.42 | | |
| PDR | 26.50 | 上漲 | 下跌 | 26.50 | 25.42 | 0.00% | | | 28.77 | | |
| PGC | 15.10 | 上漲 | 下跌 | 14.35 | 13.90 | 5.23% | | | 15.56 | | |
| PHR | 27.45 | 上漲 | 上漲 | 21.90 | 25.59 | 25.34% | | 24.00 | 21.67 | 14.38% | |
| PLX | 72.00 | 上漲 | 上漲 | 60.50 | 70.08 | 19.01% | | 68.00 | 59.54 | 5.88% | |
| PNJ | 102.50 | 上漲 | 上漲 | 103.50 | 97.98 | -0.97% | | 103.90 | 86.95 | -1.35% | |
| POW | 16.00 | 上漲 | 上漲 | 13.00 | 15.04 | 23.08% | | 14.10 | 12.35 | 13.48% | |
| PPC | 19.75 | 上漲 | 上漲 | 18.50 | 18.16 | 6.76% | | | 19.21 | | |
| PTB | 63.50 | 上漲 | 上漲 | 62.40 | 58.72 | 1.76% | | 64.00 | 53.16 | -0.78% | |
| PVD | 19.55 | 上漲 | 上漲 | 15.75 | 17.97 | 24.13% | | 16.35 | 12.08 | 19.57% | |
| PVI | 33.00 | 上漲 | 上漲 | 29.90 | 31.67 | 10.37% | | 33.00 | 32.96 | 0.00% | 買 |
| PVS | 23.20 | 上漲 | 上漲 | 17.00 | 22.26 | 36.47% | | 20.90 | 17.01 | 11.00% | |
| PXS | 7.00 | 上漲 | 上漲 | 6.17 | 6.51 | 13.45% | | 6.19 | 4.69 | 13.09% | |
| RAL | 104.40 | 上漲 | 上漲 | 91.00 | 95.58 | 14.73% | | 103.60 | 100.14 | 0.77% | 買 |

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|-----|--------|----|-----|--------|--------|--------|---|--------|--------|---------|---|
| REE | 37.20 | 上漲 | 上漲 | 36.70 | 34.84 | 1.36% | | 36.40 | 31.68 | 2.20% | |
| SAB | 218.90 | 上漲 | 下跌 | 208.00 | 216.48 | 5.24% | | | 233.02 | | |
| SAM | 7.80 | 上漲 | 上漲 | 7.16 | 7.73 | 8.94% | | 7.75 | 6.79 | 0.65% | |
| SBV | 25.00 | 上漲 | 下跌 | 26.20 | 23.39 | -4.58% | | | 26.95 | | |
| SCR | 9.78 | 上漲 | 下跌 | 9.47 | 9.17 | 3.27% | | | 10.30 | | |
| SHI | 6.12 | 下跌 | 上漲 | | 6.24 | | | 6.99 | 5.88 | -12.45% | |
| SJS | 19.30 | 下跌 | 下跌 | | 20.12 | | | | 21.87 | | |
| SKG | 24.80 | 上漲 | 上漲 | 23.70 | 23.55 | 4.64% | | 23.10 | 20.08 | 7.36% | |
| SSI | 33.00 | 上漲 | 下跌 | 29.55 | 31.71 | 11.68% | | | 34.19 | | |
| STB | 12.70 | 上漲 | 下跌 | 11.20 | 12.13 | 13.39% | | | 12.71 | | |
| SVC | 42.90 | 下跌 | 下跌 | | 43.97 | | | | 48.38 | | |
| TCB | 28.90 | 上漲 | 下跌 | 26.60 | 26.76 | 8.65% | | | N/A | | |
| TCM | 30.30 | 上漲 | 上漲 | 17.80 | 27.92 | 70.22% | | 21.60 | 21.53 | 40.28% | |
| TDH | 12.05 | 上漲 | 下跌 | 11.75 | 11.14 | 2.55% | | | 12.91 | | |
| TLH | 7.75 | 上漲 | 下跌 | 7.49 | 7.46 | 3.47% | | | 7.98 | | |
| TMT | 8.80 | 下跌 | 上漲 | 7.60 | 8.95 | 17.81% | 賣 | 9.29 | 5.90 | -5.27% | |
| TNG | 18.70 | 上漲 | 上漲 | 10.80 | 15.62 | 73.15% | | 12.00 | 10.99 | 55.83% | |
| TYA | 10.30 | 下跌 | 下跌 | | 10.78 | | | | 11.82 | | |
| VCB | 63.80 | 上漲 | 下跌 | 64.00 | 62.58 | -0.31% | | 64.60 | 64.41 | -0.30% | 買 |
| VFG | 35.50 | 下跌 | 上漲 | | 37.11 | | | 34.39 | 32.56 | 3.22% | |
| VGC | 19.50 | 上漲 | 下跌 | 17.90 | 17.94 | 8.94% | | | 21.13 | | |
| VHM | 101.90 | 下跌 | N/A | | 106.00 | | | | | | |
| VIB | 29.00 | 上漲 | 下跌 | 27.90 | 27.85 | 3.94% | | | N/A | | |
| VIC | 99.00 | 下跌 | 上漲 | | 101.62 | | | 111.50 | 92.44 | -11.21% | |
| VIP | 7.12 | 上漲 | 下跌 | 7.12 | 7.07 | 0.00% | 買 | | 7.29 | | |
| VJC | 152.20 | 下跌 | 上漲 | | 154.02 | | | 156.00 | 130.21 | -2.44% | |
| VNM | 136.50 | 上漲 | 下跌 | 132.00 | 132.36 | 3.41% | | | 139.87 | | |
| VPB | 26.00 | 上漲 | 下跌 | 25.80 | 24.87 | 0.78% | | | 30.02 | | |
| VRC | 22.50 | 下跌 | 上漲 | 17.75 | 22.55 | 27.04% | 賣 | 19.35 | 19.68 | 16.28% | |
| VRE | 40.75 | 上漲 | 下跌 | 39.50 | 37.67 | 3.16% | | | 44.44 | | |
| VSC | 42.95 | 上漲 | 上漲 | 42.90 | 40.94 | 0.12% | | 35.30 | 35.61 | 21.67% | |
| VSH | 17.60 | 下跌 | 上漲 | | 17.61 | | | 17.40 | 16.64 | 1.15% | |



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胡志明市證券交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|----------|--------|
| VNI | 1,009.61 | (0.11) |
| VN30 | 984.39 | (0.07) |
| VN Mid | 1,065.96 | 0.61 |
| VN Small | 859.74 | 0.99 |

| 外資交易 | 成交值 (十億盾) | |
|------|--------------|--|
| 買 | 278.55 | |
| 賣 | 248.94 | |
| 買賣超 | 29.61 | |

上漲前五名：

| 股票代碼* | 上漲 (VND) | 漲跌% |
|-------|----------|-------|
| TTF | 350 | 6.94% |
| HVG | 390 | 6.94% |
| HAX | 1200 | 6.94% |
| FTS | 1050 | 6.89% |
| DRH | 950 | 6.88% |

下跌前五名：

| 股票代碼* | 下跌 (VND) | 漲跌% |
|-------|----------|--------|
| BCG | -470 | -6.67% |
| DHC | -2,200 | -4.87% |
| KDC | -1,100 | -3.71% |
| FLC | -170 | -2.68% |
| SAM | -200 | -2.50% |

市值前五大：

| 股票代碼* | 市值 (十億盾) | |
|-------|-------------|--|
| VIC | 315,971 | |
| VHM | 273,052 | |
| VNM | 237,706 | |
| VCB | 229,538 | |
| GAS | 224,124 | |

交易量前五名：

| 股票代碼 | 成交值 (百萬盾) | 平均 30 日 |
|------|--------------|---------|
| ASM | 11.90 | 4.52 |
| FLC | 9.20 | 9.99 |
| HQC | 8.55 | 2.81 |
| IDI | 8.18 | 2.75 |
| HSG | 7.46 | 4.10 |

河內證券交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|----------|--------|
| HNI | 115.58 | 0.05 |
| HN30 | 213.98 | (0.11) |
| VNX AllSh | 1,422.15 | (0.03) |

| 外資交易 | 成交值 (十億盾) | |
|------|--------------|--|
| 買 | 5.04 | |
| 賣 | 20.10 | |
| 買賣超 | (15.06) | |

| 股票代碼* | 上漲 (VND) | 漲跌% |
|-------|----------|-------|
| BCC | 600 | 8.70% |
| TNG | 1000 | 5.65% |
| PLC | 700 | 3.95% |
| TV2 | 5000 | 3.82% |
| AMV | 900 | 2.99% |

| 股票代碼* | 下跌 (VND) | 漲跌% |
|-------|----------|--------|
| DBC | -900 | -3.03% |
| PVS | -600 | -2.52% |
| HUT | -100 | -1.69% |
| PVI | -300 | -0.90% |
| PVB | -100 | -0.43% |

| 股票代碼* | 市值 (十億盾) | |
|-------|-------------|--|
| ACB | 42,279 | |
| VCS | 15,568 | |
| SHB | 10,587 | |
| PVS | 10,363 | |
| VGC | 8,743 | |

| 股票代碼 | 成交值 (百萬盾) | 平均 30 日 |
|------|--------------|---------|
| SHB | 10.02 | 8.10 |
| PVS | 7.30 | 6.33 |
| VGC | 3.56 | 2.03 |
| HUT | 3.26 | 1.87 |
| ACB | 2.91 | 4.65 |

UPCoM 證券交易所 (UPCoM)

| | 收盤 | 漲跌% |
|-------|-------|------|
| UPCoM | 54.05 | 0.10 |

| 外資交易 | 成交值 (十億盾) | |
|------|--------------|--|
| 買 | 42.25 | |
| 賣 | 24.21 | |
| 買賣超 | 18.04 | |

| 股票代碼* | 上漲 (VND) | 漲跌% |
|-------|----------|-------|
| MPC | 3200 | 6.68% |
| CTR | 1500 | 5.86% |
| VGT | 300 | 2.29% |
| NTC | 1200 | 1.66% |
| MCH | 1000 | 1.12% |

| 股票代碼* | 下跌 (VND) | 漲跌% |
|-------|----------|--------|
| OIL | -500 | -2.91% |
| GEG | -300 | -2.14% |
| IDC | -400 | -1.73% |
| BSR | -300 | -1.45% |
| DVN | -200 | -1.16% |

| 股票代碼* | 市值 (十億盾) | |
|-------|-------------|--|
| ACV | 189,410 | |
| BSR | 63,250 | |
| MCH | 54,894 | |
| HVN | 51,001 | |
| POW | 37,470 | |

| 股票代碼 | 成交值 (百萬盾) | 平均 30 日 |
|------|--------------|---------|
| BSR | 5.50 | 2.62 |
| ART | 3.58 | #VALUE! |
| LPB | 3.17 | 1.55 |
| POW | 2.12 | 1.99 |
| OIL | 2.06 | 1.03 |

* 備註：市值 > 5.000 億盾，成交值 > 15 億盾

源自: Bloomberg & Yuanta Research

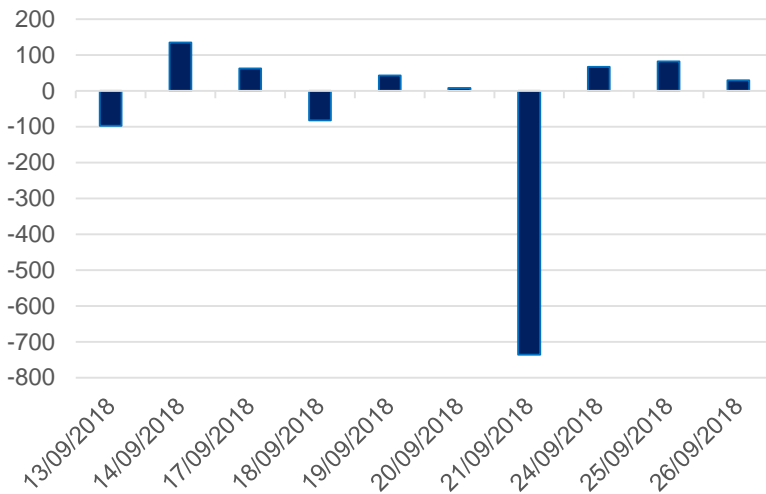
源自: Bloomberg & Yuanta Research

源自: Bloomberg & Yuanta Research



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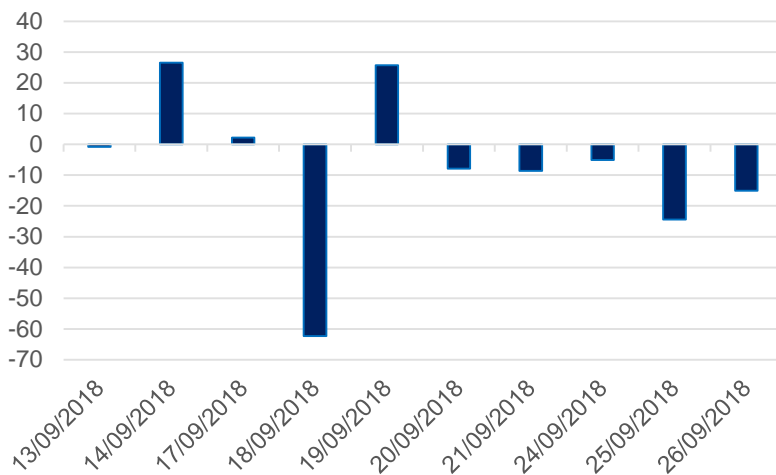
HSX 外資每日買/賣超 (bil. VND)



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| VRE | 32,353 | SBT | (34,345) |
| HPG | 29,733 | VNM | (12,004) |
| MSN | 14,617 | TDH | (9,400) |
| GAS | 10,906 | HDB | (9,365) |
| BMP | 9,335 | VCB | (8,616) |

HSX 外資買/賣的 TOP 5 股票

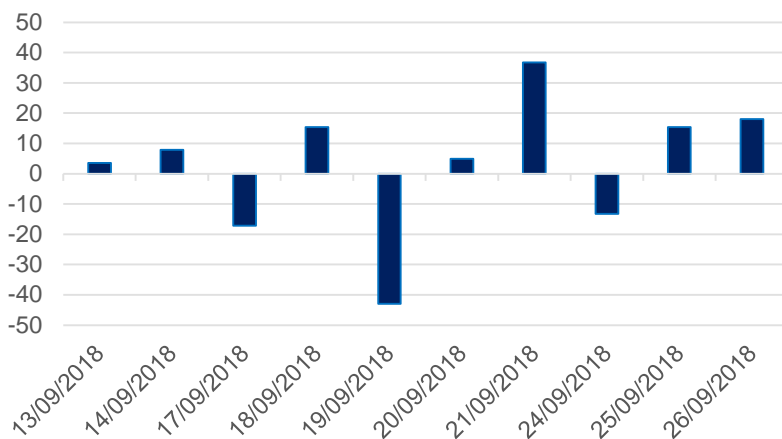
HNX 外資每日買/賣超 (bil. VND)



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| SHB | 909 | VGC | (11,608) |
| SHS | 777 | PVB | (2,588) |
| CEO | 415 | PVS | (1,706) |
| CDN | 180 | MSC | (751) |
| DGC | 174 | TV2 | (269) |

HNX 外資買/賣的 TOP 5 股票

Upcom 外資每日買/賣超 (bil. VND)



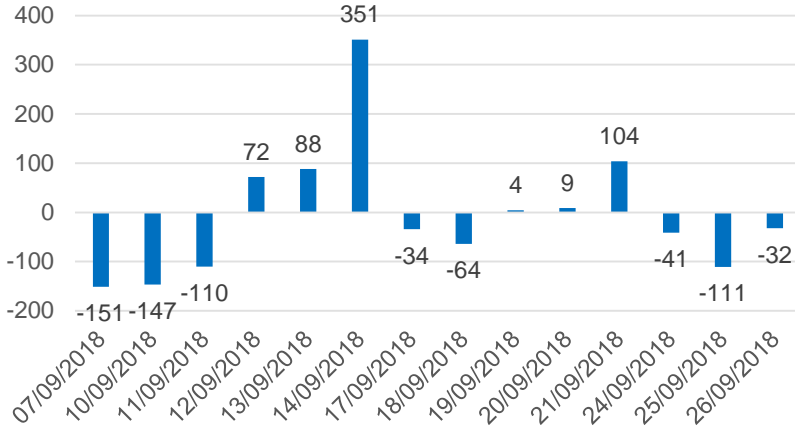
| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| VEA | 21,343 | HVN | (5,799) |
| POW | 7,908 | BSR | (3,731) |
| QNS | 2,322 | CTR | (2,660) |
| LPB | 692 | VGT | (2,039) |
| GEG | 631 | ACV | (1,399) |

UPCoM 外資買/賣的 TOP 5 股票

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自營交易統計

自營商交易每日買/賣超 (bil. VND)

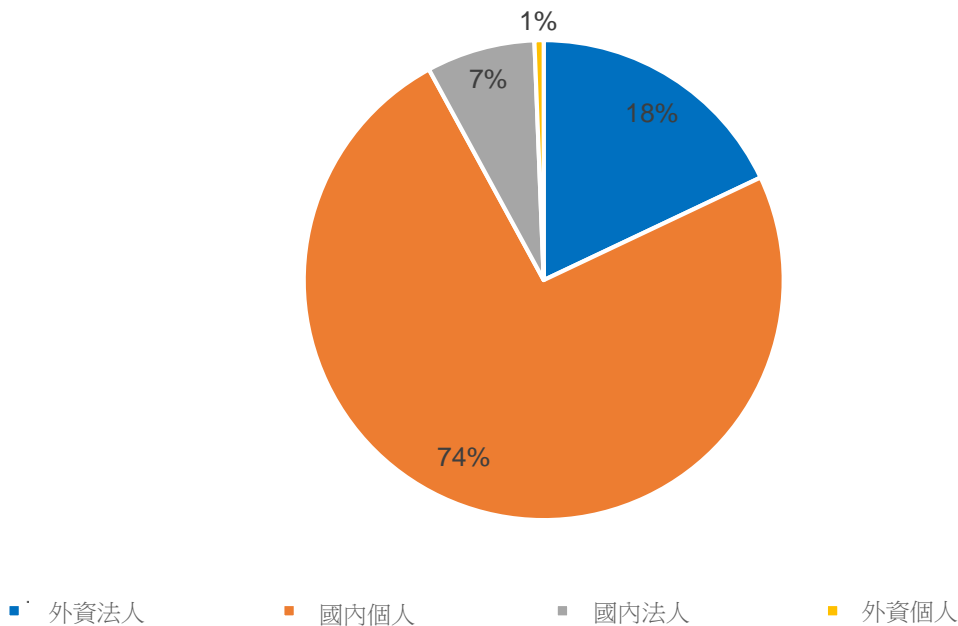


| 證券代碼 | 買進金額 (百萬盾) | 證券代碼 | 賣出金額 (百萬盾) |
|------------|------------|------------|------------|
| NVL | 35,538 | NVL | 33,352 |
| HPG | 23,329 | VIC | 22,803 |
| MWG | 17,099 | HPG | 16,619 |
| VIC | 10,910 | THI | 14,939 |
| MBB | 10,551 | VHC | 7,950 |

自營商交易 Top 5 個股

越南證券市場投資人占比

HSX 投資人占比

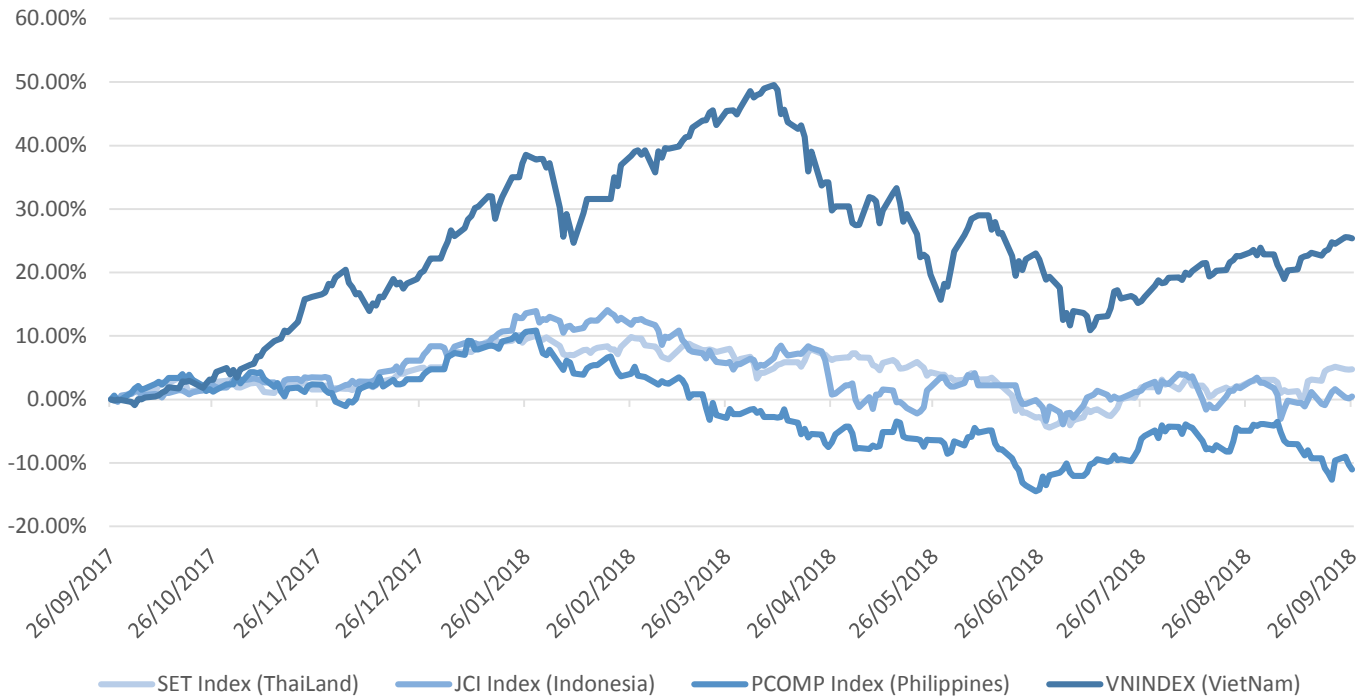


源自: FiinPro – Yuanta Retail Research



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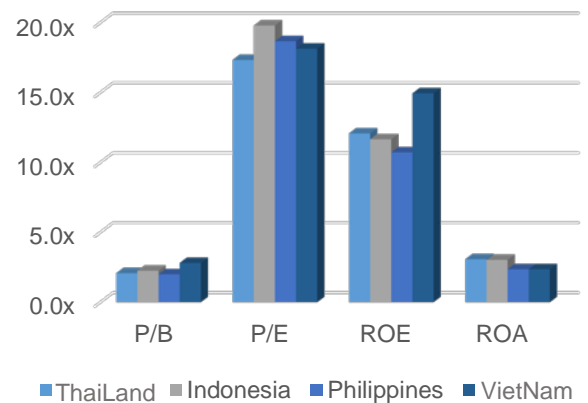
東南亞主要市場走勢比較



東南亞主要市場數據

| | | 泰國 | 印尼 | 菲律賓 | 越南 |
|-------|----------|--------|--------|--------|--------|
| P/B | | 2.1x | 2.3x | 2.0x | 2.8x |
| P/E | | 17.3x | 19.8x | 18.7x | 18.1x |
| ROE | % | 12.07 | 11.65 | 10.72 | 14.94 |
| ROA | % | 3.08 | 3.03 | 2.36 | 2.35 |
| 市值 | bil. USD | 543.34 | 445.22 | 169.80 | 138.51 |
| 成交金額 | mil. USD | 1.17 | 0.27 | 0.04 | 0.17 |
| 股息殖利率 | % | 3.03 | 2.31 | 1.62 | 2.07 |

源自: Bloomberg & Yuanta Research





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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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