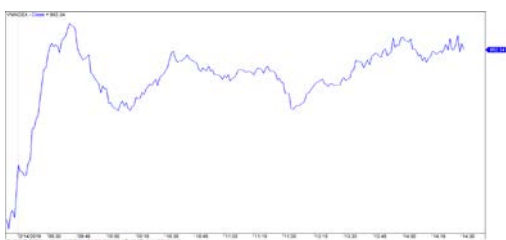


市場走勢 2019/02/14

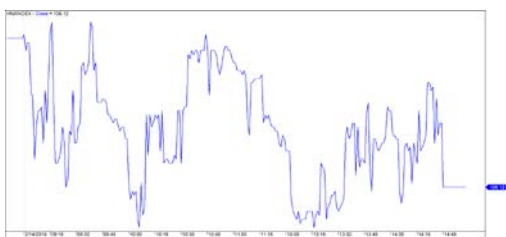
| 市場指數            | VNI      | HNI     | UPCOM  |
|-----------------|----------|---------|--------|
| 收盤              | 952.34   | 106.12  | 55.39  |
| %日              | 0.75%    | -0.35%  | -0.73% |
| %週              | 4.81%    | 2.69%   | 1.06%  |
| %月              | 5.60%    | 4.47%   | 4.23%  |
| %年              | -10.13%  | -14.63% | -5.32% |
| <b>成交值(十億盾)</b> |          |         |        |
| 當日              | 4,686    | 432     | 220    |
| 日均量/週           | 4,048    | 412     | 222    |
| 日均量/月           | 3,065    | 355     | 267    |
| <b>外資進出</b>     |          |         |        |
| 買進              | 2,025.11 | 1.30    | 15.36  |
| 賣出              | 557.03   | 17.29   | 12.58  |
| 買賣超             | 1,468.07 | -15.99  | 2.78   |
| <b>市場漲跌家數</b>   |          |         |        |
| 上漲              | 143      | 75      | 137    |
| 下跌              | 153      | 65      | 99     |
| 持平              | 87       | 244     | 618    |
| <b>市場指標</b>     |          |         |        |
| P/E             | 16.15    | 9.52    | 16.87  |
| 總市值<br>(兆盾)     | 3,099    | 197     | 964    |
| 股息殖利率           | 2.52%    | 4.08%   | 4.88%  |

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

亞洲市場交易不太顯著，且目前全球經濟的資訊對投資人來說仍處於穩定狀態。中國，日本，台灣和香港市場經多盤上漲後，市場略有回調。

越南市場指數受到 Vingroup 房地產股類股碼的支撐，VIC (+3.58%)，VHM (2.38%) 和 VRE (3.62%) 盤中大漲。另，還有其他大型股類，如：VNM，VCB，SAB 和 MSN。尤其是 MSN 股，開盤時獲外資議價買進價值約 1.2 兆越盾。這推高了當天的流動性強勁增長，盤終 VN-Index 收報 952 點，上漲 0.75%。

河內交易所上，因受 ACB 股下挫 1.3% 影響，導致指數無法超越平盤位，收報 106 點，小幅下跌 0.35%。Upcom 指數也下跌 0.73%，收於 55 點。河內交易所的流動性於近期數盤也有所改善。

外資交易突變因 MSN 股的買超量激增，但若除去買超此項，外資仍繼續在 HSX 上買超，其他股碼 VCB，VNM，HPG，VRE 的買進總額約 2500 億越盾。相反，HNX 上 NTP 和 VGC 股仍遭大量賣出。

市場評論

我們預計市場將在今天交易盤進行盤整，並且將會出現分歧。同時，投資人心態會比前幾盤更謹慎，VN-Index 將在阻力區 950-960 點面臨多重困難。然而，我們估計這是投資人重組其投資組合的盤整期。股票比例繼續小幅增高，並且仍處於風險提醒區。

我們的趨勢指標系統仍維持兩大股指短期趨勢上漲，停損區位於 VN-Index 的 923.76 點和 HNX 指數的 103.18 點。因此，我們建議短線投資者可繼續維持或重組投資組合，並停止對 2019 年初至今大幅增長的股票進行買進。同時，投資人也可以在有確認上漲趨勢的新股中尋找新的放款支付機會。

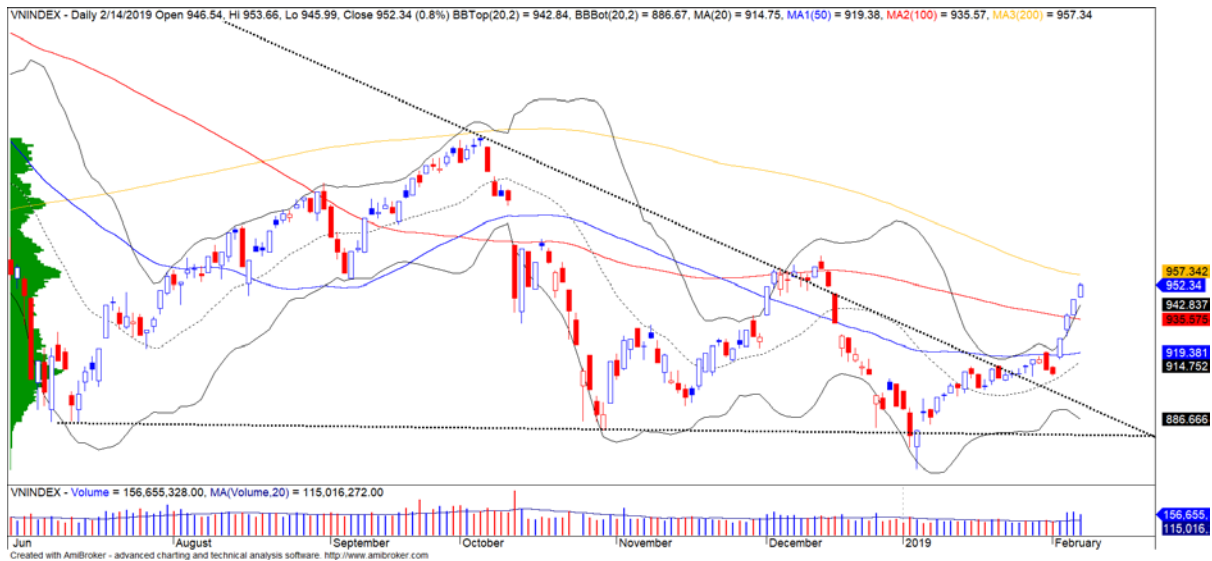
建議短期投資比重：75% 股票 / 25% 現金

(股票趨勢追蹤圖在下一頁內更新).



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## 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數          | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index    | 上漲   | 下跌   | 972   | 1,025 | 897   | 780   |
| HNX-Index   | 上漲   | 下跌   | 110   | 117   | 100   | 96    |
| VN30        | 上漲   | 下跌   | 946   | 995   | 865   | 768   |
| VNMidcaps   | 上漲   | 下跌   | 1,020 | 1,079 | 925   | 971   |
| VNSmallcaps | 上漲   | 下跌   | 815   | 835   | 789   | 769   |

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## 股票趨勢追蹤表

| 股票  | 價格      | 短期趨勢 | 中期趨勢 | 短期買進進價 | 短期止損    | 暫計短期利潤% | 短期訊號 | 中期買進進價 | 中期止損    | 暫計中期獲利% | 中期訊號 |
|-----|---------|------|------|--------|---------|---------|------|--------|---------|---------|------|
| AAA | 15,500  | 上漲   | 下跌   | 15,400 | 14,748  | 0.65%   |      |        | 16,612  |         |      |
| ACB | 30,100  | 上漲   | 下跌   | 30,200 | 28,839  | -0.33%  |      |        | 33,291  |         |      |
| ACV | 85,500  | 下跌   | 上漲   |        | 87,449  |         |      | 90,000 | 76,780  | -5.00%  |      |
| ANV | 28,500  | 上漲   | 下跌   | 27,200 | 26,792  | 4.78%   |      |        | 31,024  |         |      |
| ASM | 8,710   | 上漲   | 下跌   | 7,770  | 8,383   | 12.10%  |      |        | 9,351   |         |      |
| BFC | 22,700  | 下跌   | 下跌   |        | 23,201  |         |      |        | 26,729  |         |      |
| BID | 32,400  | 下跌   | 上漲   |        | 33,097  |         |      | 33,400 | 29,888  | -2.99%  |      |
| BMP | 50,400  | 上漲   | 下跌   | 50,800 | 46,778  | -0.79%  |      |        | 56,011  |         |      |
| BSR | 14,200  | 上漲   | 下跌   | 13,100 | 13,031  | 8.40%   |      |        | 15,250  |         |      |
| BVH | 96,300  | 上漲   | 上漲   | 94,400 | 91,202  | 2.01%   |      | 86,000 | 88,082  | 11.98%  |      |
| BWE | 25,500  | 上漲   | 上漲   | 24,700 | 24,451  | 3.24%   |      | 20,000 | 21,692  | 27.50%  |      |
| CEO | 13,500  | 上漲   | 下跌   | 13,500 | 13,384  | 0.00%   | 買進   |        | 14,755  |         |      |
| CHP | 23,000  | 上漲   | 上漲   | 21,450 | 21,510  | 7.23%   |      |        | 22,286  |         |      |
| CII | 23,350  | 下跌   | 下跌   |        | 24,654  |         |      |        | 26,345  |         |      |
| CMX | 17,000  | 上漲   | 上漲   | 15,150 | 15,640  | 12.21%  |      | 5,910  | 12,795  | 187.65% |      |
| CSM | 14,850  | 下跌   | 上漲   |        | 15,387  |         |      | 14,390 | 13,911  | 3.19%   |      |
| CTD | 137,300 | 下跌   | 下跌   |        | 139,941 |         |      |        | 158,225 |         |      |
| CTG | 20,850  | 上漲   | 下跌   | 19,550 | 19,693  | 6.65%   |      |        | 22,209  |         |      |
| CTI | 26,500  | 上漲   | 上漲   | 26,300 | 25,122  | 0.76%   |      | 26,850 | 22,809  | -1.30%  |      |
| CVT | 22,600  | 上漲   | 上漲   | 19,900 | 21,153  | 13.57%  |      |        | 22,326  |         |      |
| DCM | 9,160   | 上漲   | 下跌   | 9,200  | 8,763   | -0.43%  |      |        | 10,340  |         |      |
| DGC | 43,400  | 上漲   | 下跌   | 44,000 | 41,010  | -1.36%  |      |        | 48,718  |         |      |
| DGW | 23,900  | 上漲   | 下跌   | 23,300 | 23,113  | 2.58%   |      |        | 25,127  |         |      |
| DHA | 33,000  | 上漲   | 上漲   | 32,250 | 31,220  | 2.33%   |      | 29,100 | 27,521  | 13.40%  |      |
| DHC | 30,500  | 下跌   | 下跌   |        | 31,579  |         |      |        | 34,601  |         |      |
| DHG | 88,800  | 上漲   | 上漲   | 77,500 | 82,821  | 14.58%  |      |        | 85,526  |         |      |
| DIG | 16,700  | 上漲   | 下跌   | 16,000 | 16,126  | 4.38%   |      |        | 17,064  |         |      |
| DPG | 45,000  | 下跌   | 下跌   |        | 47,979  |         |      |        | 55,146  |         |      |
| DPM | 23,300  | 上漲   | 上漲   | 22,750 | 21,987  | 2.42%   |      | 19,400 | 19,790  | 20.10%  |      |
| DPR | 37,800  | 上漲   | 上漲   | 32,600 | 36,371  | 15.95%  |      | 35,950 | 32,816  | 5.15%   |      |
| DQC | 27,300  | 上漲   | 上漲   | 27,700 | 25,803  | -1.44%  |      | 31,000 | 26,186  | -11.94% |      |
| DRC | 21,700  | 下跌   | 下跌   |        | 22,489  |         |      |        | 24,379  |         |      |
| DXG | 24,800  | 上漲   | 下跌   | 24,700 | 23,853  | 0.40%   |      |        | 26,934  |         |      |
| EIB | 17,900  | 上漲   | 上漲   | 13,850 | 17,285  | 29.24%  |      | 14,700 | 14,093  | 21.77%  |      |
| FCN | 14,800  | 上漲   | 下跌   | 13,900 | 13,960  | 6.47%   |      |        | 15,658  |         |      |
| FMC | 31,600  | 下跌   | 上漲   |        | 32,193  |         |      | 24,700 | 27,888  | 27.94%  |      |
| FPT | 44,250  | 上漲   | 下跌   | 42,800 | 42,928  | 3.39%   |      |        | 45,324  |         |      |
| GAS | 92,500  | 上漲   | 下跌   | 89,900 | 88,893  | 2.89%   |      |        | 100,384 |         |      |
| GEX | 23,000  | 上漲   | 下跌   | 22,600 | 21,874  | 1.77%   |      |        | 24,880  |         |      |
| GIL | 41,300  | 上漲   | 上漲   | 35,950 | 37,806  | 14.88%  |      | 39,000 | 38,640  | 5.90%   | 買進   |

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|     |        |    |    |        |        |        |        |         |         |    |
|-----|--------|----|----|--------|--------|--------|--------|---------|---------|----|
| GMD | 27,150 | 上漲 | 下跌 | 27,500 | 25,898 | -1.27% |        | 29,123  |         |    |
| GTN | 11,750 | 上漲 | 下跌 | 10,400 | 10,898 | 12.98% |        | 11,796  |         |    |
| HAG | 5,200  | 上漲 | 下跌 | 5,080  | 5,108  | 2.36%  |        | 5,603   |         |    |
| HAX | 17,200 | 上漲 | 下跌 | 17,200 | 17,100 | 0.00%  | 買進     | 17,965  |         |    |
| HBC | 18,700 | 上漲 | 下跌 | 16,800 | 17,036 | 11.31% |        | 20,029  |         |    |
| HCM | 50,400 | 上漲 | 下跌 | 46,700 | 48,119 | 7.92%  |        | 52,159  |         |    |
| HDB | 30,800 | 上漲 | 下跌 | 30,300 | 30,347 | 1.65%  |        | 33,267  |         |    |
| HDC | 14,400 | 下跌 | 下跌 |        | 14,636 |        |        | 14,709  |         |    |
| HDG | 36,800 | 上漲 | 下跌 | 35,950 | 35,814 | 2.36%  | 37,400 | 37,373  | -0.07%  | 買進 |
| HNG | 15,500 | 上漲 | 下跌 | 15,100 | 14,306 | 2.65%  |        | 16,554  |         |    |
| HPG | 31,000 | 上漲 | 下跌 | 29,500 | 28,414 | 5.08%  |        | 33,831  |         |    |
| HSG | 7,600  | 上漲 | 下跌 | 6,860  | 6,844  | 10.79% |        | 8,495   |         |    |
| HT1 | 15,250 | 上漲 | 上漲 | 14,150 | 14,638 | 7.77%  | 14,800 | 12,745  | 3.04%   |    |
| HUT | 3,600  | 下跌 | 下跌 |        | 3,753  |        |        | 4,470   |         |    |
| HVN | 40,600 | 上漲 | 上漲 | 35,700 | 38,564 | 13.73% | 39,000 | 37,369  | 4.10%   | 買進 |
| KBC | 14,250 | 上漲 | 上漲 | 14,250 | 13,841 | 0.00%  | 13,450 | 12,358  | 5.95%   |    |
| KDH | 30,250 | 下跌 | 上漲 |        | 30,726 |        | 33,000 | 28,018  | -8.33%  |    |
| KSB | 26,800 | 上漲 | 下跌 | 26,300 | 25,222 | 1.90%  |        | 28,314  |         |    |
| LCG | 9,100  | 上漲 | 上漲 | 8,230  | 8,713  | 10.57% | 9,200  | 7,848   | -1.09%  |    |
| LDG | 14,700 | 上漲 | 下跌 | 14,750 | 14,152 | -0.34% |        | 16,835  |         |    |
| LHG | 19,500 | 上漲 | 下跌 | 19,100 | 18,275 | 2.09%  |        | 20,947  |         |    |
| LPB | 9,000  | 上漲 | 下跌 | 9,100  | 8,445  | -1.10% |        | 9,825   |         |    |
| LSS | 6,460  | 上漲 | 上漲 | 7,000  | 6,255  | -7.71% | 7,890  | 6,353   | -18.12% |    |
| MBB | 22,100 | 上漲 | 上漲 | 19,750 | 21,187 | 11.90% | 21,850 | 21,737  | 1.14%   | 買進 |
| MPC | 47,800 | 上漲 | 上漲 | 41,100 | 45,607 | 16.30% |        | 46,475  |         |    |
| MSN | 86,000 | 上漲 | 下跌 | 82,300 | 80,436 | 4.50%  |        | 88,530  |         |    |
| MSR | 20,000 | 上漲 | 下跌 | 18,700 | 18,282 | 6.95%  |        | 20,804  |         |    |
| MWG | 85,700 | 上漲 | 下跌 | 86,200 | 82,703 | -0.58% |        | 92,376  |         |    |
| NDN | 12,500 | 上漲 | 下跌 | 12,500 | 11,773 | 0.00%  |        | 13,356  |         |    |
| NKG | 7,530  | 上漲 | 下跌 | 6,580  | 6,431  | 14.44% |        | 8,235   |         |    |
| NLG | 27,100 | 上漲 | 下跌 | 26,100 | 26,001 | 3.83%  |        | 28,488  |         |    |
| NT2 | 29,350 | 上漲 | 上漲 | 25,400 | 27,987 | 15.55% | 25,900 | 25,682  | 13.32%  |    |
| NTL | 18,200 | 下跌 | 上漲 |        | 19,102 |        | 10,450 | 15,978  | 74.16%  |    |
| OIL | 14,800 | 上漲 | 下跌 | 14,900 | 14,101 | -0.67% |        | 16,188  |         |    |
| PAC | 36,800 | 下跌 | 下跌 |        | 37,703 |        |        | 41,781  |         |    |
| PC1 | 24,450 | 上漲 | 下跌 | 23,900 | 23,360 | 2.30%  |        | 25,195  |         |    |
| PDR | 26,800 | 上漲 | 下跌 | 26,150 | 25,744 | 2.49%  |        | 27,684  |         |    |
| PHR | 37,600 | 上漲 | 上漲 | 29,300 | 35,641 | 28.33% | 24,000 | 31,203  | 56.67%  |    |
| PLX | 56,700 | 上漲 | 下跌 | 55,700 | 54,122 | 1.80%  |        | 61,999  |         |    |
| PNJ | 97,200 | 上漲 | 下跌 | 94,200 | 93,935 | 3.18%  |        | 101,983 |         |    |
| POW | 16,850 | 上漲 | 上漲 | 14,300 | 16,137 | 17.83% | 16,550 | 16,115  | 1.81%   | 買進 |
| PPC | 24,000 | 上漲 | 上漲 | 18,550 | 22,276 | 29.38% | 19,700 | 18,954  | 21.83%  |    |
| PTB | 61,000 | 上漲 | 上漲 | 60,200 | 58,071 | 1.33%  | 64,000 | 56,808  | -4.69%  |    |
| PVD | 16,850 | 上漲 | 下跌 | 15,500 | 15,895 | 8.71%  |        | 17,923  |         |    |
| PVI | 33,000 | 上漲 | 上漲 | 32,900 | 32,098 | 0.30%  | 33,000 | 30,008  | 0.00%   |    |
| PVS | 19,400 | 上漲 | 下跌 | 18,900 | 18,338 | 2.65%  |        | 20,919  |         |    |

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|     |         |    |     |         |         |        |  |         |         |        |
|-----|---------|----|-----|---------|---------|--------|--|---------|---------|--------|
| PXS | 4,130   | 下跌 | 下跌  |         | 4,377   |        |  | 5,433   |         |        |
| QNS | 43,200  | 上漲 | 上漲  | 42,000  | 42,337  | 2.86%  |  | 41,500  | 3,325   | 4.10%  |
| REE | 34,900  | 上漲 | 上漲  | 31,100  | 33,777  | 12.22% |  |         | 33,718  |        |
| SAB | 238,000 | 下跌 | 上漲  |         | 241,020 |        |  | 245,000 | 227,704 | -2.86% |
| SAM | 7,350   | 上漲 | 下跌  | 7,090   | 7,245   | 3.67%  |  | 7,400   | 7,361   | -0.52% |
| SCR | 7,690   | 上漲 | 下跌  | 7,390   | 7,360   | 4.06%  |  |         | 8,128   |        |
| SHI | 8,790   | 上漲 | 上漲  | 6,850   | 7,564   | 28.32% |  | 6,990   | 5,879   | 25.75% |
| SJS | 22,500  | 上漲 | 上漲  | 18,800  | 20,682  | 19.68% |  | 18,100  | 17,717  | 24.31% |
| SKG | 15,200  | 下跌 | 下跌  |         | 15,371  |        |  |         | 18,131  |        |
| SSI | 27,100  | 上漲 | 下跌  | 26,900  | 26,299  | 0.74%  |  |         | 29,029  |        |
| STB | 12,950  | 上漲 | 上漲  | 11,700  | 12,452  | 10.68% |  |         | 12,773  |        |
| TCB | 27,300  | 上漲 | 下跌  | 25,800  | 26,456  | 5.81%  |  |         | N/A     |        |
| TCM | 29,100  | 上漲 | 上漲  | 24,350  | 26,805  | 19.51% |  | 28,000  | 26,878  | 3.93%  |
| TDH | 10,600  | 上漲 | 下跌  | 10,300  | 9,973   | 2.91%  |  |         | 11,264  |        |
| TLH | 5,070   | 上漲 | 下跌  | 5,000   | 4,452   | 1.40%  |  |         | 5,798   |        |
| TNG | 19,000  | 上漲 | 上漲  | 18,000  | 17,512  | 5.56%  |  | 12,000  | 15,302  | 58.33% |
| VCB | 60,200  | 上漲 | 上漲  | 55,000  | 57,207  | 9.45%  |  |         | 59,813  |        |
| VCG | 25,000  | 上漲 | 上漲  | 25,100  | 22,741  | -0.40% |  | 19,200  | 19,040  | 30.21% |
| VFG | 38,000  | 上漲 | 上漲  | 39,000  | 37,463  | -2.56% |  | 34,394  | 34,815  | 10.49% |
| VGC | 20,000  | 上漲 | 上漲  | 16,300  | 19,409  | 22.70% |  | 19,100  | 16,385  | 4.71%  |
| VGT | 11,800  | 上漲 | 下跌  | 11,600  | 11,329  | 1.72%  |  |         | 13,091  |        |
| VHC | 92,700  | 下跌 | 下跌  |         | 97,361  |        |  |         | 105,200 |        |
| VHM | 81,900  | 上漲 | 上漲  | 76,600  | 77,847  | 6.92%  |  | 80,000  | 69,042  | 2.37%  |
| VIB | 17,600  | 上漲 | 下跌  | 18,000  | 17,280  | -2.22% |  |         | 20,016  |        |
| VIC | 112,900 | 上漲 | 上漲  | 109,100 | 103,320 | 3.48%  |  |         | 104,386 |        |
| VIP | 6,990   | 上漲 | 下跌  | 7,000   | 6,695   | -0.14% |  |         | 7,277   |        |
| VJC | 123,400 | 上漲 | 下跌  | 122,500 | 121,812 | 0.73%  |  |         | 130,367 |        |
| VND | 17,250  | 上漲 | 下跌  | 16,800  | 16,320  | 2.68%  |  |         | 18,694  |        |
| VNG | 22,000  | 上漲 | 上漲  | 18,301  | 20,948  | 20.21% |  | 16,008  | 19,303  | 37.43% |
| VNM | 139,400 | 上漲 | 上漲  | 131,000 | 133,418 | 6.41%  |  |         | 136,989 |        |
| VPB | 21,250  | 上漲 | 下跌  | 20,200  | 20,414  | 5.20%  |  |         | 22,887  |        |
| VPI | 40,900  | 下跌 | N/A |         | 41,991  |        |  |         | 5,935   |        |
| VRC | 17,000  | 下跌 | 下跌  |         | 17,410  |        |  |         | 19,388  |        |
| VRE | 31,500  | 上漲 | 下跌  | 30,400  | 28,550  | 3.62%  |  |         | 32,589  |        |
| VSC | 44,600  | 上漲 | 下跌  | 42,700  | 41,680  | 4.45%  |  |         | 45,128  |        |

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胡志明市交易所 (HSX)

|          | 收盤     | 漲跌%   |
|----------|--------|-------|
| VNI      | 952.34 | 0.75% |
| VN30     | 900.12 | 0.30% |
| VN Mid   | 985.78 | 0.12% |
| VN Small | 797.15 | 0.17% |

河內交易所 (HSX)

|           | 收盤     | 漲跌%    |
|-----------|--------|--------|
| HNI       | 106.12 | -0.35% |
| HN30      | 193.84 | -0.03% |
| VNX AllSh | 869.12 | 0.58%  |

UPCOM 市場 (UPCoM)

|       | 收盤    | 漲跌%    |
|-------|-------|--------|
| UPCoM | 55.39 | -0.73% |

| 外資交易 | 成交值(十億盾) |  |
|------|----------|--|
| 買進進  | 2,025.11 |  |
| 賣出   | 557.03   |  |
| 買進賣超 | 1,468.07 |  |

| 外資交易 | 成交值(十億盾) |  |
|------|----------|--|
| 買進進  | 1.30     |  |
| 賣出   | 17.29    |  |
| 買進賣超 | -15.99   |  |

| 外資交易 | 成交值(十億盾) |  |
|------|----------|--|
| 買進進  | 15.36    |  |
| 賣出   | 12.58    |  |
| 買進賣超 | 2.78     |  |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| NKG     | 490     | 6.96% |
| SJS     | 1300    | 6.13% |
| KDC     | 1100    | 5.51% |
| SHI     | 440     | 5.27% |
| SZL     | 1550    | 5.17% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| VCS     | 2500    | 4.03% |
| VCG     | 700     | 2.88% |
| HUT     | 100     | 2.86% |
| SHB     | 200     | 2.60% |
| CEO     | 200     | 1.50% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| VGI     | 1200    | 6.86% |
| MSR     | 800     | 4.17% |
| GEG     | 300     | 1.81% |
| SDI     | 900     | 1.77% |
| WSB     | 700     | 1.54% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| ACL     | -1800   | -4.16% |
| BWE     | -900    | -3.41% |
| EIB     | -600    | -3.24% |
| HAG     | -120    | -2.26% |
| IDI     | -200    | -2.14% |

| 下跌排名/股碼 | Giá trị thay đổi (VND) | 漲跌%    |
|---------|------------------------|--------|
| NTP     | -800                   | -1.98% |
| PVS     | -300                   | -1.52% |
| TVC     | -200                   | -1.48% |
| DGC     | -600                   | -1.36% |
| ACB     | -400                   | -1.31% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| VGT     | -300    | -2.48% |
| MPC     | -900    | -1.85% |
| VEA     | -900    | -1.81% |
| NTC     | -1600   | -1.69% |
| QNS     | -500    | -1.14% |

\*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/股碼 | 十億盾     |  |
|---------|---------|--|
| VIC     | 347,887 |  |
| VHM     | 267,961 |  |
| VNM     | 240,837 |  |
| VCB     | 221,791 |  |
| GAS     | 177,997 |  |

| 市值排名/股碼 | 十億盾    |  |
|---------|--------|--|
| ACB     | 38,039 |  |
| VCG     | 11,175 |  |
| VCS     | 9,722  |  |
| PVS     | 9,416  |  |
| SHB     | 9,264  |  |

| 市值排名/股碼 | 十億盾     |  |
|---------|---------|--|
| ACV     | 186,156 |  |
| MCH     | 66,216  |  |
| VEA     | 65,935  |  |
| HVN     | 57,804  |  |
| BSR     | 43,509  |  |

| 交易量排名/股碼 | 成交值        | 漲跌%       |
|----------|------------|-----------|
| MSN      | 15,613,113 | 1,968,970 |
| HPG      | 7,155,840  | 4,301,377 |
| FLC      | 7,111,230  | 7,024,942 |
| POW      | 5,639,900  | 2,938,502 |
| HSG      | 5,398,550  | 2,172,935 |

| 交易量排名/股碼 | 成交值       | 漲跌%       |
|----------|-----------|-----------|
| SHB      | 9,202,025 | 4,103,266 |
| HUT      | 2,817,975 | 1,202,485 |
| PVS      | 2,440,211 | 2,601,296 |
| SCJ      | 2,284,632 | 928       |
| VCG      | 2,048,332 | 1,812,868 |

| 交易量排名/股碼 | 成交值       | 漲跌%       |
|----------|-----------|-----------|
| KHW      | 2,400,000 | 6         |
| BSR      | 1,587,930 | 1,543,970 |
| VGT      | 717,653   | 2,582,057 |
| HVN      | 493,393   | 563,149   |
| VIB      | 386,473   | 361,768   |

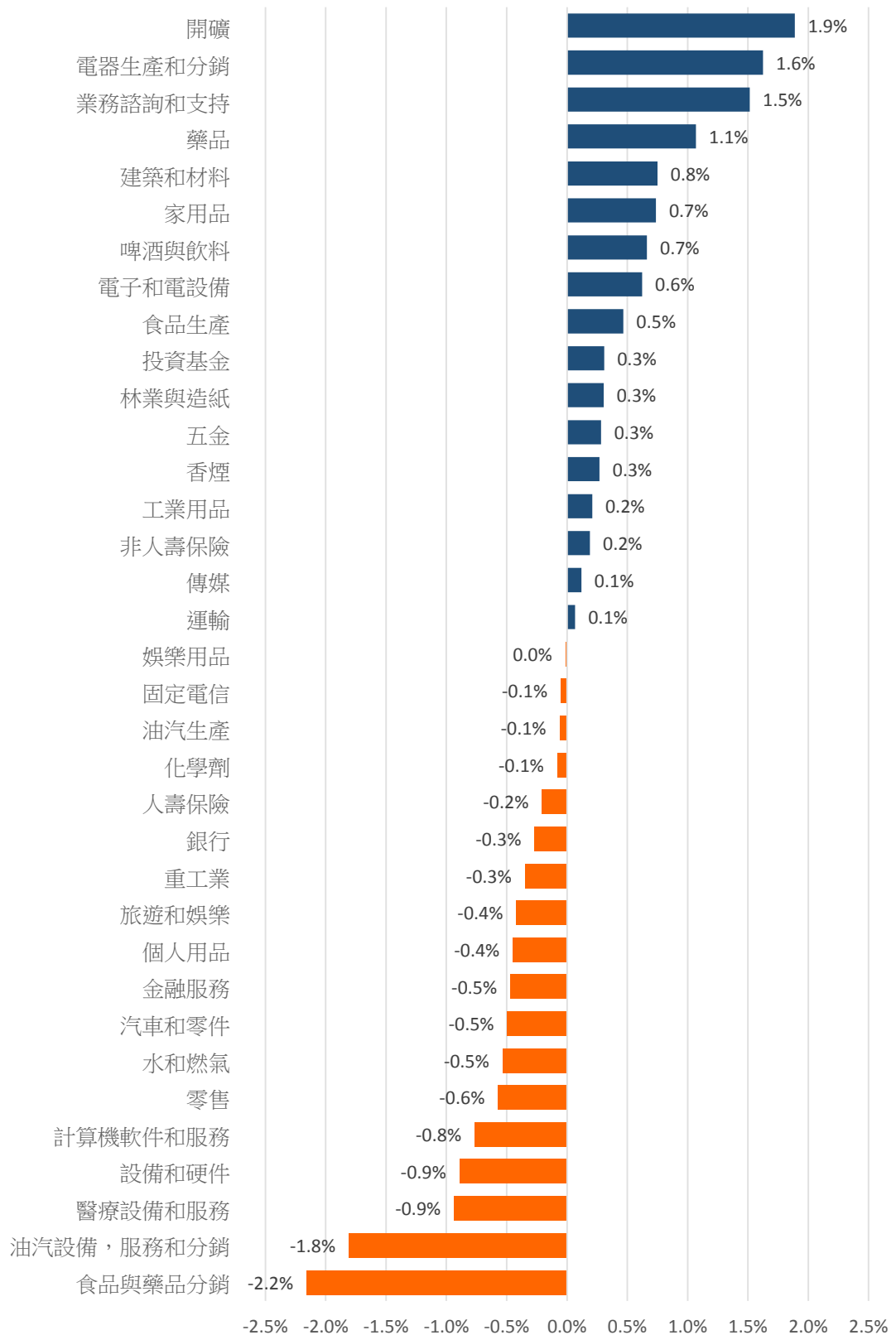
資料源: Bloomberg & Yuanta Research

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## 各行業板塊的交易走勢

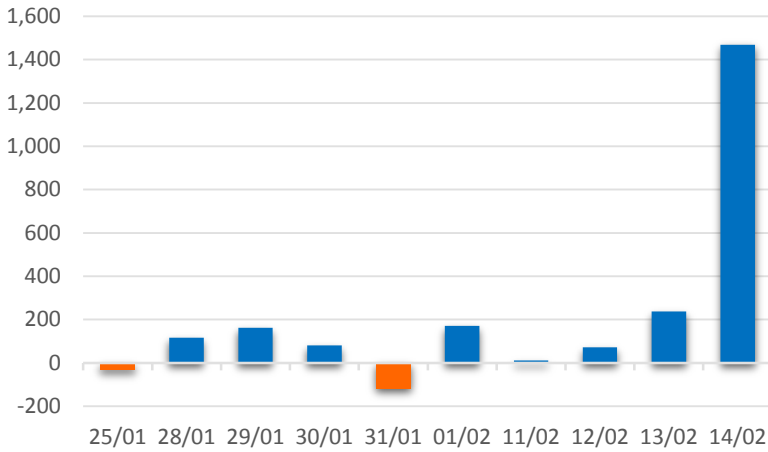




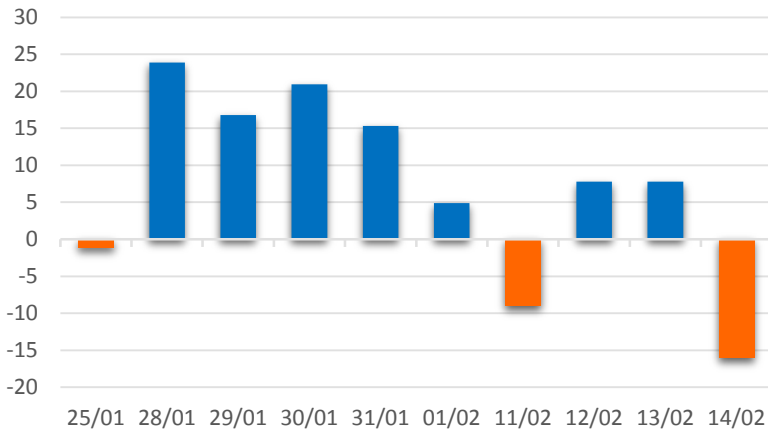
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## 外資買進賣統計

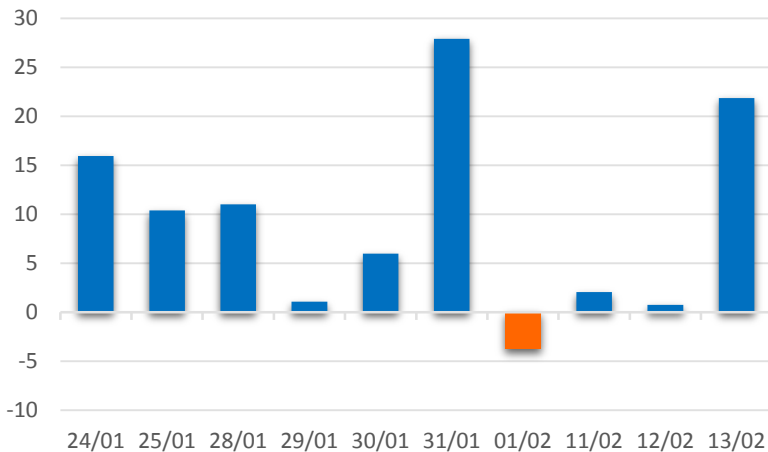
HSX 外資每日買/賣超



HNX 外資每日買/賣超



Upcom 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| MSN  | 1,230,802  | VHM  | 17,685     |
| VCB  | 61,105     | DQC  | 9,990      |
| VNM  | 49,964     | DRC  | 8,767      |
| HPG  | 42,267     | KBC  | 8,616      |
| VRE  | 39,803     | VJC  | 8,556      |

HSX 外資買/賣 超的前 5 名

| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| PVG  | 208        | NTP  | 6,144      |
| VNR  | 85         | VGC  | 5,959      |
| HMH  | 77         | HUT  | 1,691      |
| AMV  | 71         | THB  | 527        |
| NHA  | 51         | SHS  | 519        |

HNX 外資買/賣 超的前 5 名

| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| BSR  | 3,627      | VEA  | 3,998      |
| VTP  | 2,515      | SDI  | 970        |
| HVN  | 892        | MSR  | 625        |
| OIL  | 877        | MPC  | 383        |
| VGG  | 570        | ACV  | 222        |

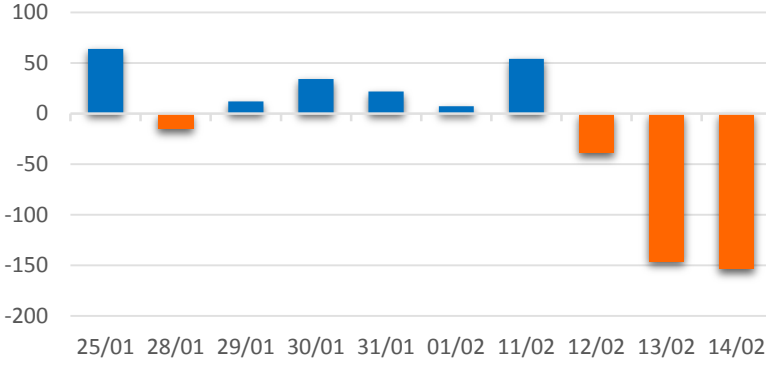
UPCOM 外資買/賣 超的前 5 名



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### 自營進出統計

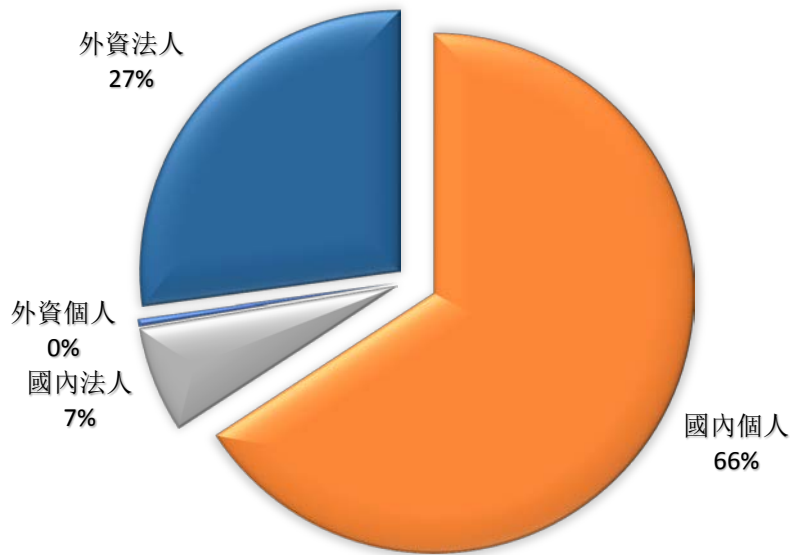
券商自營交易每日買/賣超 (bil. VND)



| 股票代碼       | 買進金額 (百萬盾) | 股票代碼           | 賣出金額 (百萬盾) |
|------------|------------|----------------|------------|
| <b>VIC</b> | 17,272     | <b>VHM</b>     | 51,133     |
| <b>CII</b> | 10,781     | <b>HPG</b>     | 24,000     |
| <b>TCB</b> | 10,284     | <b>POW</b>     | 23,631     |
| <b>VNM</b> | 8,025      | <b>E1VFN30</b> | 19,549     |
| <b>VHM</b> | 6,564      | <b>VIC</b>     | 13,857     |

券商自營交易最大前名

### 越南證券市場投資人類別統計

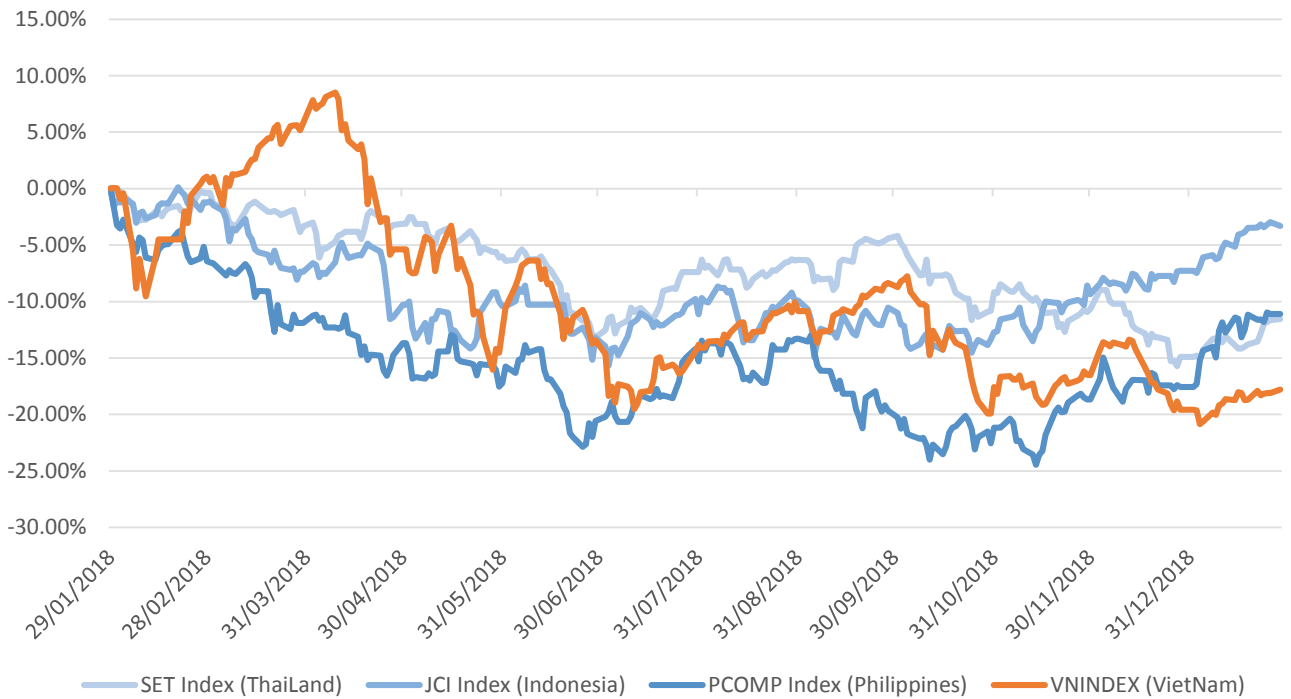


資料源: FiinPro – YSVN



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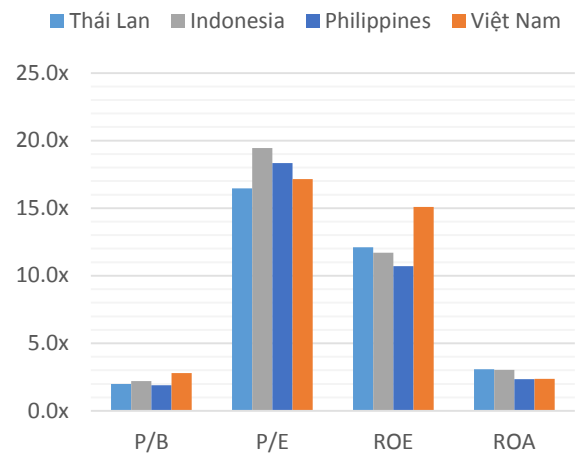
## 東南亞主要市場走勢比較



### 東南亞主要市場數據

|       |         | Thailand | Indonesia | Philippines | Vietnam |
|-------|---------|----------|-----------|-------------|---------|
| P/B   |         | 2.0x     | 2.2x      | 1.9x        | 2.8x    |
| P/E   |         | 16.5x    | 19.5x     | 18.3x       | 17.1x   |
| ROE   | %       | 12.11    | 11.70     | 10.72       | 15.08   |
| ROA   | %       | 3.08     | 3.04      | 2.36        | 2.38    |
| 指數市值  | Bil.USD | 519.50   | 431.00    | 164         | 137.00  |
| 日成交   | Mil.USD | 1.40     | 0.28      | 0.05        | 0.15    |
| 股息殖利率 | %       | 3.16     | 2.33      | 1.65        | 2.11    |

資料源: Bloomberg & YSVN





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