

關注個股 AGR

2019/03/20

建議個股

AGRIBANK 證券股份公司

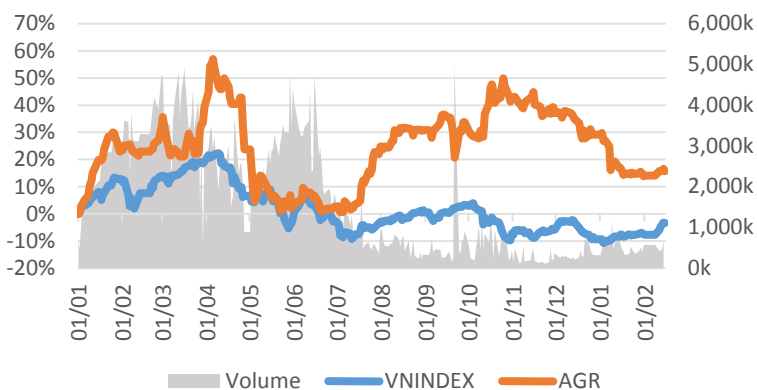
收盤價 4,056

AGRIBANK 證券股份公司

交易所: HOSE - 行業板塊: 金融服務

個股資料

市值:	800	十億 VND
流通股數:	211,199,953	股
上市日期:	10/12/2009	
國家持有:	75%	
外資持有:	2%	
EPS 基本:	321	VND
P/E (TTM):	11.8x	
P/B (TTM):	0.4x	
ROE (%):	4%	
ROA (%):	4%	
股息比率:	0%	



技術分析

短期阻力關卡:	19.6
短期支撐關卡:	17.0
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	24.0
中期支撐關卡:	15.2
中期趨勢 (1-3 月):	上漲

	2016 年	2017 年	2018 年
營收增長	-21%	38%	-2%
稅後利潤增長	117%	-116%	4%
毛利率	-241%	74%	84%
淨利率	-303%	35%	37%
EPS 基本	(1,919)	309	320
P/E	-1.8x	11.4x	10.9x

同行業公司比較

同行業公司總數: 32

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
AGR	800	HOSE	83.9%	37.4%	11.8x	0.4x
SSI	14,868	HOSE	55.0%	35.5%	11.2x	1.6x
HCM	9,401	HOSE	43.5%	28.7%	10.2x	2.2x
VCI	6,601	HOSE	74.2%	45.2%	8.0x	1.8x
VND	3,765	HOSE	66.8%	24.2%	9.5x	1.3x
產業平均			50.8%	32.9%	15.8x	1.5x

AGR – 價格圖可能會處於 22,700 - 23,000 越盾的阻力位

- AGR 的價格圖接近 4,200 越盾的阻力位，交易量大幅增加，表明短期現金流會有更積極變化。
- 若價格圖漲破 4,200 越盾的阻力位，短期漲勢可能擴大到下一個阻力位之 5,300 越盾。



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AGR 股票的價格走勢圖



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