

關注個股 VNG

2019/03/25

建議個股

THANH THANH CONG 成成功旅遊公司

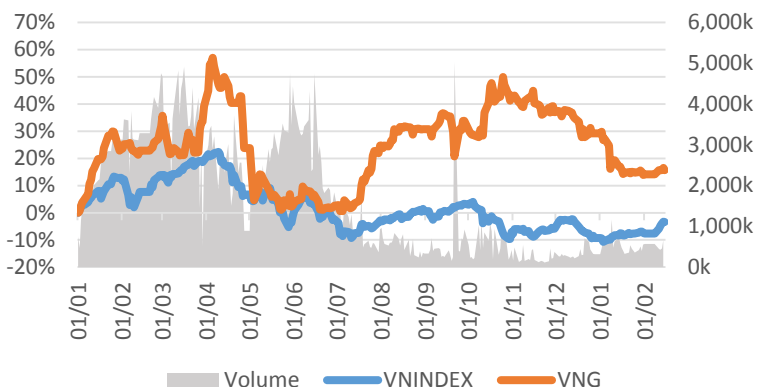
收盤價 23,600

THANH THANH CONG 成成功旅遊公司

交易所: HOSE - 行業板塊: 旅遊和娛樂

個股資料

市值:	1,908	十億 VND
流通股數:	83,704,405	股
上市日期:	17/12/2009	
國家持有:	0%	
外資持有:	0%	
EPS 基本:	613	VND
P/E (TTM):	37.2x	
P/B (TTM):	2.1x	
ROE (%):	5%	
ROA (%):	3%	
股息比率:	2%	



技術分析

短期阻力關卡:
短期支撐關卡:
短期趨勢 (5-10 天):
中期阻力關卡:
中期支撐關卡:
中期趨勢 (1-3 月):

	2016 年	2017 年	2018 年
營收增長	181%	274%	2%
稅後利潤增長	173%	495%	94%
毛利率	9%	28%	31%
淨利率	2%	4%	7%
EPS 基本	451	401	613
P/E	48.8x	69.2x	35.9x

同行業公司比較

同行業公司總數: 12

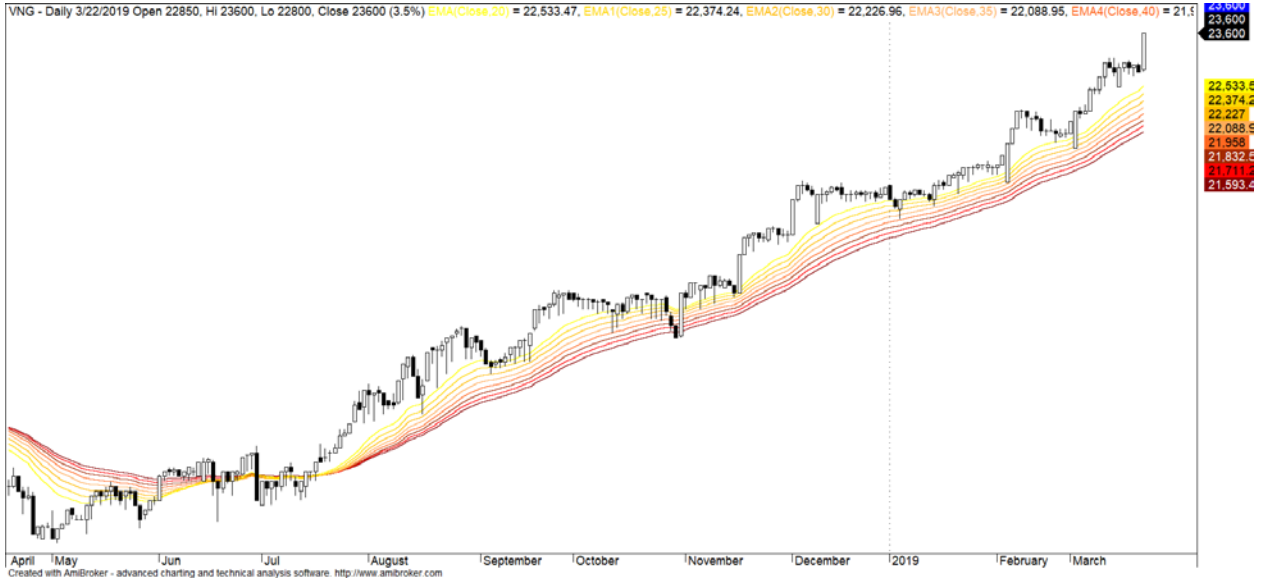
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VNG	1,908	HOSE	31.3%	7.4%	37.2x	2.1x
OCH	1,160	HNX	44.4%	3.9%	27.5x	0.9x
SGH	733	HNX	49.9%	42.2%	38.2x	4.6x
DTI	259	UPCOM	0.0%	0.0%	216.8x	2.2x
BDP	250	UPCOM	0.0%	0.0%	-1.6x	3.1x
產業平均			30.9%	10.3%	40.2x	2.1x

VNG – 上漲趨勢可能會持續

- VNG 的價格圖表增長 3.5%，交易量突然飆升至 20 日均線上。同時，價格走勢圖顯示出正趨於更積極的強勢波動期，表明短期上漲趨勢可能會繼續維持。
- 短期趨勢仍維持上漲，股票評級 Stock Rating 位於 85 點，表明投資人可繼續買進並持有短期停損位於 22,390 越盾（請關注 YSVN 網址上的市場日報，鏈接：<https://yuanta.com.vn/phan-tich-nghien-cuu>）



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VNG 股票的價格走勢圖



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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