

關注個股 HNG

2019/03/26

建議個股

HAGL 國際農業公司

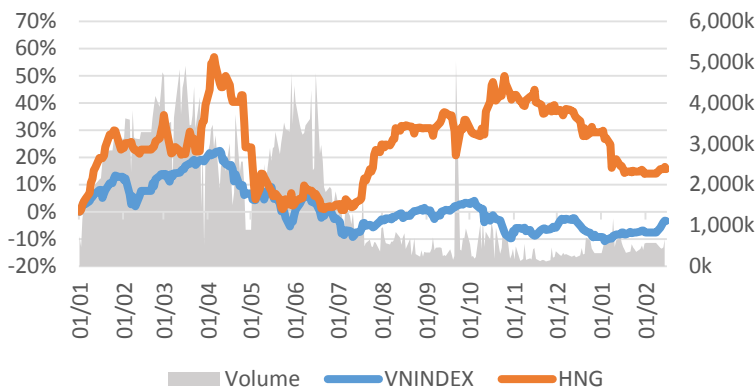
收盤價 16,050

HAGL 國際農業公司

交易所: HOSE - 行業板塊: 食品生產

個股資料

市值:	14,234	十億 VND
流通股數:	886,843,895	股
上市日期:	20/07/2015	
國家持有:	0%	
外資持有:	1%	
EPS 基本:	(745)	VND
P/E (TTM):	-21.5x	
P/B (TTM):	1.3x	
ROE (%):	-6%	
ROA (%):	-2%	
股息比率:	0%	



技術分析

短期阻力關卡:
短期支撐關卡:
短期趨勢 (5-10 天):
中期阻力關卡:
中期支撐關卡:
中期趨勢 (1-3 月):

	2016 年	2017 年	2018 年
營收增長	1%	-30%	11%
稅後利潤增長	-237%	-152%	-221%
毛利率	11%	37%	42%
淨利率	-21%	16%	-17%
EPS 基本	(1,298)	688	(747)
P/E	-12.2x	22.8x	-21.1x

同行業公司比較

同行業公司總數: 12

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HNG	14,234	HOSE	42.1%	-17.4%	-21.5x	1.3x
HAG	5,203	HOSE	45.1%	0.1%	99.0x	0.4x
GTN	4,163	HOSE	15.5%	3.5%	43.1x	1.6x
VLC	1,136	UPCOM			9.5x	1.3x
NSS	172	UPCOM	0.0%	0.0%	-7.0x	0.6x
產業平均			35.5%	-9.2%	15.5x	1.2x

HNG – 確認短期買位

- HNG 的價格圖表大幅上漲，交易量飆升至 20 日均線之上。同時，價格走勢圖有顯示出正趨於積極強勢波動期的信號。
- 價格圖表仍面臨中期跌勢，若價格圖表突破該阻力位，短期趨勢將會更明確，更持穩定。
- 短期趨勢從下跌呈上漲，股票評級 Stock Rating 為 71 點。因此，我們建議短線投資人可考慮以低於 30% 的價格買進，短期目標為 18,750 越盾，止損位於 15,000 越盾。



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HNG 股票的價格走勢圖



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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