

關注個股 STK, OGC

2019/03/27

建議個股

SOI THE KY 世紀棉紗公司

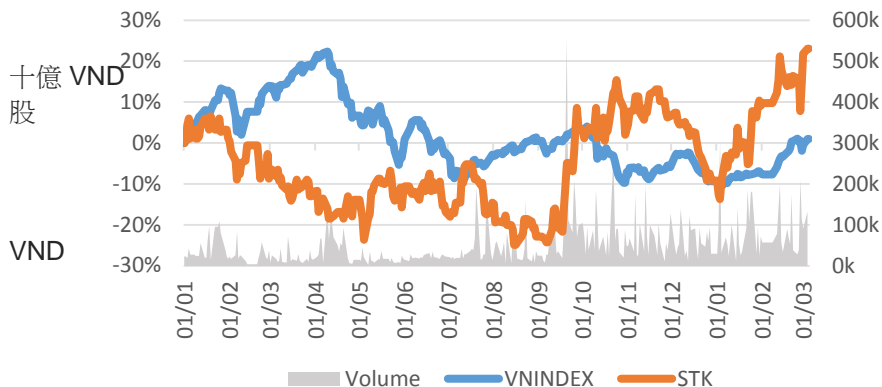
收盤價 22,100

SOI THE KY 世紀棉紗公司

交易所: HOSE - 行業板塊: 個人用品

個股資料

市值:	1,452	十億 VND
流通股數:	70,127,224	股
上市日期:	30/09/2015	
國家持有:	0%	
外資持有:	10%	
EPS 基本:	2,738	VND
P/E (TTM):	7.6x	
P/B (TTM):	1.5x	
ROE (%):	21%	
ROA (%):	9%	
股息比率:	0%	



技術分析

短期阻力關卡:  
短期支撐關卡:  
短期趨勢 (5-10 天):  
中期阻力關卡:  
中期支撐關卡:  
中期趨勢 (1-3 月):

	2016 年	2017 年	2018 年
營收增長	33%	46%	20%
稅後利潤增長	-60%	248%	80%
毛利率	9%	11%	14%
淨利率	2%	5%	7%
EPS 基本	534	1,662	2,997
P/E	34.4x	11.1x	6.6x

同行業公司比較

同行業公司總數: 12

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
STK	1,452	HOSE	13.9%	7.5%	7.6x	1.5x
VGT	6,209	UPCOM			14.1x	1.0x
VGG	2,895	UPCOM			6.2x	1.8x
MSH	2,415	HOSE	20.1%	9.4%	6.5x	2.6x
TCM	1,543	HOSE	18.5%	7.1%	6.0x	1.2x
產業平均			7.7%	3.1%	9.5x	1.4x

STK – Stock Rating 股票評級大幅增長

- 2019 年 3 月 26 日收盤，STK 的股票評級 Stock Rating 大幅上漲達 91 點，表明中期上漲趨勢可持續，中線投資人可繼續買進和維持的策略。
- STK 的價格圖表大幅增長接近舊峰值，觸及 22,500 越盾趨勢指標系統的短期阻力位。因此，若下一盤的價格圖表超越該阻力位，短線投資人也可考慮開新買位。



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STK 股票的價格走勢圖

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## 建議個股

### DAI DUONG 大洋集團

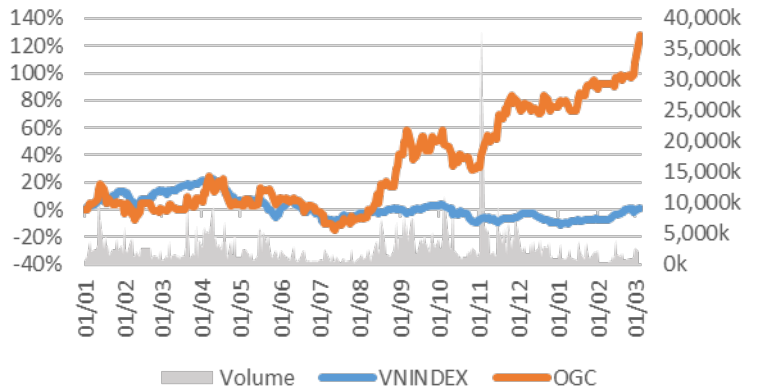
收盤價 5,630

DAI DUONG 大洋集團

交易所: HOSE - 行業板塊: 金融服務

#### 個股資料

市值:	1,581	十億 VND
流通股數:	299,999,999	股
上市日期:	04/05/2010	
國家持有:	0%	
外資持有:	1%	
EPS 基本:	87	VND
P/E (TTM):	60.7x	
P/B (TTM):	5.9x	
ROE (%):	3%	
ROA (%):	1%	
股息比率:	0%	



#### 技術分析

短期阻力關卡:  
短期支撐關卡:  
短期趨勢 (5-10 天):  
中期阻力關卡:  
中期支撐關卡:  
中期趨勢 (1-3 月):

	2016 年	2017 年	2018 年
營收增長	1%	-30%	11%
稅後利潤增長	-237%	-152%	-221%
毛利率	11%	37%	42%
淨利率	-21%	16%	-17%
EPS 基本	(1,298)	688	(747)
P/E	-12.2x	22.8x	-21.1x

#### 同行業公司比較

同行業公司總數: 12

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HNG	14,234	HOSE	42.1%	-17.4%	-21.5x	1.3x
HAG	5,203	HOSE	45.1%	0.1%	99.0x	0.4x
GTN	4,163	HOSE	15.5%	3.5%	43.1x	1.6x
VLC	1,136	UPCOM			9.5x	1.3x
NSS	172	UPCOM	0.0%	0.0%	-7.0x	0.6x
產業平均			35.5%	-9.2%	15.5x	1.2x

#### OGC – 三年以來創下峰值

- OGC 的價格圖表自 2016 年以來創下了峰值。同時，價格圖表也有更積極變化，表明完全超越舊峰值的可能性是相當高。
- 短、中期趨勢維持上漲，停損區分別為 5,119 越盾和 4,625 越盾。下一個短、中期阻力區是 6,250 越盾和 8,780 越盾。



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OGC 股票的價格走勢圖



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