

關注個股 HPG

2019/4/25

建議個股

HOA PHAT 集團公司

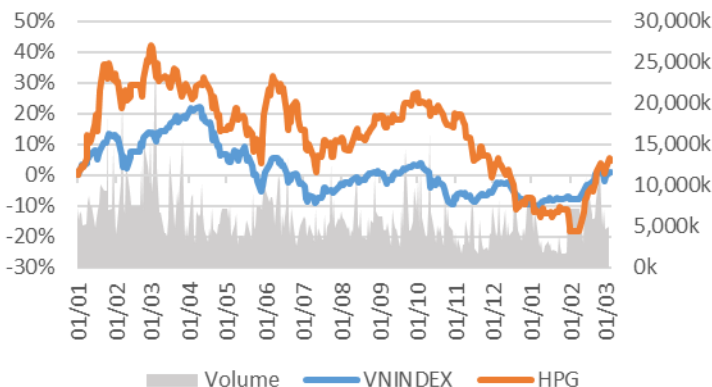
收盤價 33,350

PHA LAI 集團公司

交易所: HOSE - 行業板塊: 金屬

個股資料

市值:	67,753	十億 VND
流通股數:	2,123,907,166	股
上市日期:	15/11/2007	
國家持有:	0%	
外資持有:	40%	
EPS 基本:	4,036	VND
P/E (TTM):	7.9x	
P/B (TTM):	1.7x	
ROE (%):	0%	
ROA (%):	0%	
股息比率:	0%	



技術分析

短期阻力關卡:
短期支撐關卡:
短期趨勢 (5-10 天):
中期阻力關卡:
中期支撐關卡:
中期趨勢 (1-3 月):

	2016 年	2017 年	2018 年
營收增長	22%	38%	21%
稅後利潤增長	89%	21%	7%
毛利率	26%	23%	21%
淨利率	20%	17%	15%
EPS 基本	7,162	5,895	-
P/E	4.0x	6.0x	7.8x

同行業公司比較

同行業公司總數: 34

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HPG	67,753	HOSE	20.9%	15.4%	7.9x	1.7x
TVN	5,647	UPCOM	5.0%	2.7%	11.6x	0.7x
HSG	3,260	HOSE	10.0%	0.4%	21.7x	0.6x
DTL	2,486	HOSE	5.7%	0.1%	534.1x	2.2x
POM	2,059	HOSE	5.7%	3.2%	4.8x	0.5x
產業平均			17.2%	12.0%	24.9x	1.5x

HPG – 價格圖進入了強烈波動期

- 交易量突然飆升至 20 日均線之上，圖表急劇上升。同時，價格走勢圖也有信號顯示進入積極強勢波動期。
- 短期風險顯著下降，但盤中可能會出現盤整，因此短線投資人可利用盤整期間買進。
- HPG 的股票評級僅為 69 點，因此中線投資人只宜以低於 30% 比率參與。同時，短期趨勢從下跌轉為上漲。因此，我們建議短線投資人可考慮以當前價格購買，原目標價為 39,000 越盾，止損區為 31,500 越盾。



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HPG 股票的價格走勢圖



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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