

市場走勢 2019/04/17

| 市場指數 | VNI | HNI | UPCOM |
|-----------------|---------|---------|--------|
| 收盤 | 972.10 | 106.43 | 53.67 |
| %日 | -0.52% | -0.63% | -0.28% |
| %週 | -1.00% | -0.93% | -0.34% |
| %月 | -3.19% | -3.63% | -1.55% |
| %年 | -15.71% | -20.72% | -4.99% |
| 成交值(十億盾) | | | |
| 當日 | 4,065 | 619 | 223 |
| 日均量/週 | 3,213 | 412 | 215 |
| 日均量/月 | 4,160 | 532 | 311 |
| 外資進出 | | | |
| 買進 | 856.59 | 25.63 | 41.72 |
| 賣出 | 695.07 | 13.63 | 14.23 |
| 買賣超 | 161.51 | 12.00 | 27.49 |
| 市場漲跌家數 | | | |
| 上漲 | 112 | 77 | 159 |
| 下跌 | 188 | 78 | 101 |
| 持平 | 85 | 226 | 595 |
| 市場指標 | | | |
| P/E | 16.64 | 10.13 | 17.50 |
| 總市值 (兆盾) | 3,207 | 204 | 987 |
| 股息殖利率 | 2.98% | 4.65% | 5.07% |

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

亞洲市場的走勢記錄了指數的窄幅波動。具體，上證指數小幅上漲 0.29%，日經 225 指數上漲 0.25%，恆生指數下跌 0.1%。

越南股市，拋售壓力增加到 Vin 股族，且到盤尾有趨於擴散，導致 VN-Index 收跌 0.52%，收於當日最低點 972.1 點。HNX 和 Upcom 指數也分別下跌 0.64% 和 0.29%，收在 106.43 點和 56.37 點。

跌幅最大的股票是 VIC (-2.74%)，VHM (-1.32%)，VRE (-1.18%)，BID (-1.32%)。油氣股也錄得獲利拋售壓力當唯有 GAS 增長 1.42%。

獲利拋售還到中、小型股，顯著是：AAA，HSG，ITA 等當他們以高流動性降低幅度時。

積極點是，外資在三大證交所上維持買超 2010 億越盾。HSX 上的 MSN，VIC，GAS，HNX 上的 PVS，VGC，TIG，以及 UPCOM 上的 VTP，VEA，HVN 獲最大量賣超。相反，PLX，VJC，SSI，GEX，WCS，BSR 遭拋售。

短線市場觀點

我們預計今天市場可能會重新測試 VN-Index 965 點支撐區。同時，若今天市場繼續強勁下跌超過 1%，短期風險會有逐漸增加的趨勢，市場可能會進入趨於負面強烈波動期。此外，股票比率繼續大幅下降，表明短期策略仍是降低股票比例。

我們的趨勢指標將 VN-Index 短期趨勢從上漲調降至下跌，並維持 HNX 指數短期趨勢下跌，阻力區位於 109.21 點。因此，我們建議短線投資人仍宜繼續觀市，並將股票庫存比例逐步降低到建議比例。

建議短線投資比重：31% 股票 / 69% 現金

(股票趨勢追蹤圖在下一頁內更新)



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 下跌 | 上漲 | 1,000 | 1,025 | 960 | 953 |
| HNX-Index | 下跌 | 下跌 | 108 | 110 | 105 | 101 |
| VN30 | 下跌 | 上漲 | 946 | 995 | 900 | 860 |
| VNMidcaps | 下跌 | 上漲 | 1,020 | 1,079 | 995 | 932 |
| VNSmallcaps | 上漲 | 上漲 | 815 | 835 | 786 | 769 |



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股票趨勢追蹤表

| 股票 | 價格 | 短期趨勢 | 中期趨勢 | 短期買進進價 | 短期止損 | 暫計短期利潤% | 短期訊號 | 中期買進進價 | 中期止損 | 暫計中期獲利% | 中期訊號 |
|-----|---------|------|------|---------|---------|---------|------|---------|---------|---------|------|
| AAA | 18,000 | 下跌 | 上漲 | 16,850 | 18,014 | 6.91% | 賣出 | 16,850 | 15,301 | 6.82% | |
| ACB | 29,900 | 下跌 | 下跌 | | 30,912 | | | | 33,291 | | |
| ACV | 83,000 | 下跌 | 上漲 | | 85,442 | | | 90,000 | 79,578 | -7.78% | |
| ANV | 26,250 | 上漲 | 下跌 | 26,700 | 25,526 | -1.69% | | | 28,339 | | |
| ASM | 7,800 | 上漲 | 下跌 | 7,880 | 7,577 | -1.02% | | | 8,747 | | |
| BFC | 22,400 | 下跌 | 上漲 | | 24,459 | | | 25,000 | 21,286 | -10.40% | |
| BID | 34,800 | 下跌 | 上漲 | | 36,461 | | | 33,400 | 31,227 | 4.19% | |
| BMP | 48,050 | 下跌 | 下跌 | | 50,806 | | | | 54,542 | | |
| BSR | 12,900 | 下跌 | 下跌 | | 13,449 | | | | 14,995 | | |
| BVH | 91,200 | 下跌 | 上漲 | | 94,474 | | | 86,000 | 88,082 | 6.05% | |
| BWE | 25,150 | 下跌 | 上漲 | | 26,096 | | | 20,000 | 24,073 | 25.75% | |
| CEO | 11,800 | 下跌 | 下跌 | | 12,473 | | | | 13,976 | | |
| CII | 23,950 | 上漲 | 下跌 | 24,550 | 23,881 | -2.44% | | | 25,832 | | |
| CMX | 26,000 | 上漲 | 上漲 | 17,600 | 23,762 | 47.73% | | 5,910 | 17,466 | 339.93% | |
| CSM | 15,300 | 下跌 | 上漲 | | 15,766 | | | 14,390 | 14,225 | 6.32% | |
| CTD | 121,600 | 下跌 | 下跌 | | 131,605 | | | | 152,115 | | |
| CTG | 21,450 | 下跌 | 上漲 | | 22,435 | | | 22,700 | 19,639 | -5.51% | |
| CTI | 24,800 | 下跌 | 上漲 | 25,900 | 24,992 | -3.50% | 賣出 | 26,850 | 23,186 | -7.64% | |
| CTR | 24,800 | 下跌 | N/A | | 26,601 | | | | 3,703 | | |
| CVT | 23,900 | 下跌 | 上漲 | 25,050 | 24,037 | -4.04% | 賣出 | 22,550 | 21,958 | 5.99% | |
| DCM | 8,780 | 下跌 | 下跌 | | 9,153 | | | | 9,932 | | |
| DGC | 37,900 | 下跌 | 下跌 | | 39,734 | | | | 46,327 | | |
| DGW | 22,500 | 下跌 | 下跌 | | 23,006 | | | | 24,745 | | |
| DHA | 35,000 | 上漲 | 上漲 | 32,250 | 33,501 | 8.53% | | 29,100 | 30,150 | 20.27% | |
| DHC | 38,400 | 上漲 | 上漲 | 32,700 | 35,469 | 17.43% | | 35,200 | 30,478 | 9.09% | |
| DHG | 113,900 | 下跌 | 上漲 | | 117,300 | | | 93,000 | 109,338 | 22.47% | |
| DIG | 14,900 | 下跌 | 上漲 | | 15,583 | | | 16,250 | 14,410 | -8.31% | |
| DPG | 58,000 | 上漲 | 上漲 | 46,800 | 57,692 | 23.93% | | 60,500 | 51,080 | -4.13% | |
| DPM | 18,050 | 下跌 | 下跌 | | 18,838 | | | | 21,399 | | |
| DPR | 37,900 | 上漲 | 下跌 | 40,000 | 37,309 | -5.25% | | | 41,574 | | |
| DQC | 22,200 | 下跌 | 下跌 | | 24,157 | | | 31,000 | 24,753 | -20.15% | 賣出 |
| DRC | 21,000 | 下跌 | 上漲 | | 22,235 | | | 24,400 | 20,884 | -13.93% | |
| DXG | 22,000 | 下跌 | 下跌 | 23,300 | 22,079 | -5.24% | 賣出 | | 25,424 | | |
| EIB | 17,150 | 上漲 | 上漲 | 17,800 | 16,743 | -3.65% | | 14,700 | 16,280 | 16.67% | |
| FCN | 15,100 | 下跌 | 上漲 | | 16,145 | | | 16,050 | 13,411 | -5.92% | |
| FMC | 29,200 | 上漲 | 下跌 | 29,000 | 28,827 | 0.69% | | | 30,886 | | |
| FPT | 48,500 | 上漲 | 上漲 | 46,000 | 46,476 | 5.43% | | 46,000 | 43,265 | 5.43% | |
| GAS | 106,800 | 上漲 | 上漲 | 103,800 | 101,342 | 2.89% | | 101,000 | 89,867 | 5.74% | |
| GEX | 22,200 | 下跌 | 上漲 | | 23,146 | | | 24,700 | 21,615 | -10.12% | |
| GIL | 35,400 | 下跌 | 上漲 | | 38,705 | | | 39,000 | 35,350 | -9.23% | |



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|-----|--------|----|----|--------|---------|---------|----|---------|--------|---------|
| GMD | 25,950 | 下跌 | 下跌 | | 26,801 | | | | 29,123 | |
| GTN | 17,300 | 上漲 | 上漲 | 17,850 | 15,507 | -3.08% | | 15,000 | 16,369 | 15.33% |
| HAG | 5,380 | 下跌 | 上漲 | | 5,571 | | | 5,650 | 5,152 | -4.78% |
| HAX | 17,000 | 下跌 | 下跌 | | 17,553 | | | | 17,965 | |
| HBC | 18,200 | 下跌 | 上漲 | 19,800 | 18,564 | -6.24% | 賣出 | 20,250 | 17,300 | -10.12% |
| HCM | 26,650 | 下跌 | 上漲 | | 28,339 | | | 28,000 | 25,486 | -4.82% |
| HDB | 28,500 | 下跌 | 下跌 | | 29,042 | | | | 32,418 | |
| HDC | 15,800 | 下跌 | 上漲 | | 17,802 | | | 16,000 | 14,888 | -1.25% |
| HDG | 42,000 | 上漲 | 上漲 | 43,550 | 41,144 | -3.56% | | 37,400 | 38,042 | 12.30% |
| HNG | 15,600 | 下跌 | 下跌 | | 15,673 | | | | 16,554 | |
| HPG | 31,600 | 下跌 | 上漲 | | 32,809 | | | 33,900 | 29,668 | -6.78% |
| HSG | 8,050 | 下跌 | 上漲 | | 9,339 | | | 9,300 | 7,576 | -13.44% |
| HT1 | 16,000 | 上漲 | 上漲 | 16,150 | 15,241 | -0.93% | | 14,800 | 14,082 | 8.11% |
| HUT | 3,700 | 下跌 | 下跌 | | 4,088 | | | | 4,302 | |
| HVN | 40,400 | 上漲 | 上漲 | 41,200 | 38,729 | -1.94% | | 39,000 | 36,722 | 3.59% |
| KBC | 14,550 | 上漲 | 上漲 | 15,100 | 14,539 | -3.64% | | 13,450 | 13,730 | 8.18% |
| KDH | 31,500 | 下跌 | 上漲 | | 32,702 | | | 33,000 | 29,526 | -4.55% |
| KSB | 26,050 | 下跌 | 上漲 | 27,950 | 26,114 | -6.57% | 賣出 | 28,900 | 25,850 | -9.86% |
| LCG | 11,250 | 上漲 | 上漲 | 11,950 | 11,172 | -5.86% | | 9,200 | 9,954 | 22.28% |
| LDG | 12,250 | 下跌 | 下跌 | | 12,913 | | | | 15,960 | |
| LHG | 19,350 | 下跌 | 上漲 | | 21,001 | | | 22,250 | 19,187 | -13.03% |
| LPB | 8,800 | 下跌 | 下跌 | | 9,149 | | | | 9,825 | |
| LSS | 6,170 | 下跌 | 下跌 | | 6,369 | | | | 6,858 | |
| MBB | 21,500 | 下跌 | 上漲 | | 22,196 | | | 21,850 | 20,016 | -1.60% |
| MPC | 43,800 | 上漲 | 上漲 | 47,800 | 43,711 | -8.37% | | 47,500 | 38,414 | -7.79% |
| MSN | 88,000 | 上漲 | 上漲 | 88,000 | 84,749 | 0.00% | | 89,000 | 80,017 | -1.12% |
| MSR | 20,300 | 下跌 | 上漲 | | 21,456 | | | 21,100 | 18,463 | -3.79% |
| MWG | 81,800 | 下跌 | 下跌 | | 84,111 | | | | 91,398 | |
| NDN | 12,800 | 上漲 | 上漲 | 14,300 | 12,525 | -10.49% | | 13,700 | 11,324 | -6.57% |
| NKG | 6,830 | 下跌 | 下跌 | | 7,772 | | | | 7,821 | |
| NLG | 28,700 | 上漲 | 上漲 | 27,650 | 27,678 | 3.80% | | 28,700 | 24,813 | 0.00% |
| NT2 | 27,400 | 下跌 | 上漲 | | 27,934 | | | 25,900 | 26,915 | 5.79% |
| NTL | 21,350 | 上漲 | 上漲 | 19,500 | 19,754 | 9.49% | | 10,450 | 16,285 | 104.31% |
| NVL | 56,200 | 下跌 | 下跌 | | 57,717 | | | | 62,957 | |
| OIL | 13,200 | 下跌 | 下跌 | | 13,812 | | | | 15,525 | |
| PAC | 38,250 | 上漲 | 下跌 | 38,000 | 37,250 | 0.66% | | | 40,367 | |
| PC1 | 23,600 | 下跌 | 下跌 | | 24,457 | | | | 25,195 | |
| PDR | 28,800 | 上漲 | 上漲 | 28,800 | 28,124 | 0.00% | | 29,000 | 26,351 | -0.69% |
| PHR | 50,500 | 下跌 | 上漲 | | 53,398 | | | 24,000 | 46,883 | 110.42% |
| PLX | 61,100 | 上漲 | 上漲 | 61,400 | 59,794 | -0.49% | | 62,400 | 54,459 | -2.08% |
| PNJ | 99,200 | 下跌 | 上漲 | | 102,071 | | | 104,000 | 91,930 | -4.62% |
| POW | 14,650 | 下跌 | 下跌 | | 15,605 | | | 16,550 | 14,933 | -9.77% |
| PPC | 25,550 | 下跌 | 上漲 | | 26,171 | | | 19,700 | 22,407 | 29.70% |
| PTB | 65,100 | 上漲 | 上漲 | 66,100 | 63,172 | -1.51% | | 64,000 | 57,430 | 1.72% |
| PVB | 19,000 | 下跌 | 上漲 | | 21,328 | | | 20,100 | 16,259 | -5.47% |
| PVD | 19,200 | 上漲 | 上漲 | 18,400 | 18,850 | 4.35% | | 18,500 | 15,880 | 3.78% |



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|-----|---------|----|----|---------|---------|--------|----|---------|---------|---------|----|
| PVI | 40,600 | 上漲 | 上漲 | 32,900 | 38,036 | 23.40% | | 33,000 | 35,041 | 23.03% | |
| PVS | 22,800 | 上漲 | 上漲 | 22,000 | 21,621 | 3.64% | | 21,100 | 18,765 | 8.06% | |
| PXS | 5,270 | 上漲 | 上漲 | 4,800 | 5,143 | 9.79% | | 4,850 | 3,612 | 8.66% | |
| QNS | 42,300 | 下跌 | 上漲 | | 42,854 | | | 41,500 | 3,543 | 1.93% | |
| REE | 31,650 | 下跌 | 上漲 | | 32,561 | | | 35,100 | 31,114 | -9.83% | |
| SAB | 246,800 | 上漲 | 上漲 | 252,000 | 242,205 | -2.06% | | 245,000 | 227,704 | 0.73% | |
| SAM | 7,450 | 上漲 | 上漲 | 7,090 | 7,418 | 5.08% | | 7,400 | 7,052 | 0.68% | |
| SCR | 7,210 | 下跌 | 下跌 | | 7,446 | | | | 8,068 | | |
| SHI | 8,300 | 上漲 | 上漲 | 8,370 | 8,065 | -0.84% | | 6,990 | 6,994 | 18.74% | |
| SJS | 20,950 | 下跌 | 上漲 | 18,800 | 22,390 | 19.09% | 賣出 | 18,100 | 20,133 | 15.75% | |
| SKG | 14,400 | 下跌 | 下跌 | | 14,960 | | | | 16,849 | | |
| SSI | 26,550 | 下跌 | 上漲 | | 27,641 | | | 29,500 | 26,024 | -10.00% | |
| STB | 11,900 | 下跌 | 上漲 | | 12,394 | | | 13,000 | 11,486 | -8.46% | |
| TCB | 24,750 | 下跌 | 下跌 | | 25,291 | | | | N/A | | |
| TCM | 29,200 | 下跌 | 上漲 | 31,850 | 30,205 | -5.17% | 賣出 | 28,000 | 28,136 | 4.29% | |
| TDH | 11,100 | 下跌 | 上漲 | | 11,482 | | | 11,650 | 10,730 | -4.72% | |
| TLH | 5,690 | 上漲 | 上漲 | 5,000 | 5,272 | 13.80% | | | 5,686 | | |
| TNG | 22,000 | 下跌 | 上漲 | | 23,773 | | | 12,000 | 19,317 | 83.33% | |
| VCB | 68,000 | 下跌 | 上漲 | | 69,541 | | | 62,000 | 61,592 | 9.68% | |
| VCG | 26,000 | 下跌 | 上漲 | | 28,011 | | | 19,200 | 23,906 | 35.42% | |
| VCS | 63,400 | 下跌 | 下跌 | | 69,378 | | | | 74,562 | | |
| VGC | 19,500 | 下跌 | 上漲 | | 20,671 | | | 19,100 | 18,932 | 2.09% | |
| VGT | 12,100 | 下跌 | 下跌 | | 12,978 | | | | 13,091 | | |
| VHC | 94,400 | 上漲 | 下跌 | 92,600 | 90,758 | 1.94% | | | 101,528 | | |
| VHM | 89,800 | 下跌 | 上漲 | 94,600 | 89,938 | -4.93% | 賣出 | 80,000 | 81,007 | 12.25% | |
| VIB | 19,200 | 下跌 | 上漲 | | 19,580 | | | 19,700 | 17,325 | -2.54% | |
| VIC | 110,000 | 下跌 | 上漲 | | 115,379 | | | 112,000 | 108,251 | -1.79% | |
| VIP | 6,500 | 下跌 | 上漲 | | 6,648 | | | 7,350 | 6,276 | -11.56% | |
| VJC | 113,500 | 下跌 | 下跌 | | 115,196 | | | | 125,533 | | |
| VND | 16,100 | 下跌 | 下跌 | | 17,089 | | | | 18,694 | | |
| VNG | 21,900 | 下跌 | 下跌 | | 22,372 | | | 16,008 | 22,233 | 38.89% | 賣出 |
| VNM | 135,000 | 下跌 | 上漲 | | 139,337 | | | 140,200 | 132,859 | -3.71% | |
| VPB | 19,450 | 下跌 | 下跌 | | 19,972 | | | | 22,818 | | |
| VPI | 41,000 | 下跌 | 下跌 | | 41,185 | | | | 43,124 | | |
| VRC | 16,800 | 下跌 | 下跌 | | 17,303 | | | | 19,095 | | |
| VRE | 33,600 | 下跌 | 上漲 | 36,100 | 33,740 | -6.54% | 賣出 | 35,000 | 31,679 | -4.00% | |



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胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|--------|--------|
| VNI | 972.1 | -0.52% |
| VN30 | 885.66 | -0.24% |
| VN Mid | 985.7 | -1.04% |
| VN Small | 831.89 | -0.95% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|--------|--------|
| HNI | 106.43 | -0.63% |
| HN30 | 193.17 | -1.23% |
| VNX AllSh | 863.67 | -0.60% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|-------|--------|
| UPCoM | 53.67 | -0.28% |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 856.59 | |
| 賣出 | 695.07 | |
| 買超/賣超 | 161.51 | |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 25.63 | |
| 賣出 | 13.63 | |
| 買超/賣超 | 12.00 | |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 41.72 | |
| 賣出 | 14.23 | |
| 買超/賣超 | 27.49 | |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| TNI | 800 | 6.75% |
| TLH | 240 | 4.40% |
| AST | 3000 | 4.17% |
| IDI | 300 | 3.55% |
| HNG | 500 | 3.31% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| PVI | 600 | 1.50% |
| MBS | 200 | 1.35% |
| NVB | 100 | 1.14% |
| TAR | 100 | 0.33% |
| DL1 | 0 | 0.00% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| MIG | 700 | 5.07% |
| CTR | 300 | 1.22% |
| BSR | 100 | 0.78% |
| VTP | 1100 | 0.58% |
| VIB | 100 | 0.52% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| HVG | -560 | -7.00% |
| AAA | -1350 | -6.98% |
| ACL | -3200 | -6.96% |
| HSG | -600 | -6.94% |
| OGC | -300 | -6.90% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| PVX | -100 | -7.69% |
| TNG | -1100 | -4.76% |
| NDN | -600 | -4.48% |
| SHB | -200 | -2.63% |
| BCC | -200 | -2.25% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| MPC | -2300 | -4.99% |
| VGT | -200 | -1.63% |
| HVN | -600 | -1.46% |
| MSR | -300 | -1.46% |
| C4G | -100 | -0.91% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/股碼 | 十億盾 | |
|---------|---------|--|
| VIC | 360,972 | |
| VHM | 304,806 | |
| VCB | 249,978 | |
| VNM | 236,831 | |
| GAS | 201,539 | |

| 市值排名/股碼 | 十億盾 | |
|---------|--------|--|
| ACB | 37,415 | |
| VCG | 11,573 | |
| PVS | 11,089 | |
| VCS | 10,129 | |
| PVI | 9,244 | |

| 市值排名/股碼 | 十億盾 | |
|---------|---------|--|
| ACV | 180,737 | |
| VEA | 65,422 | |
| MCH | 59,861 | |
| HVN | 58,178 | |
| VGI | 51,924 | |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|------------|------------|
| EIB | 10,043,130 | 11,308,666 |
| AAA | 9,149,210 | 4,299,963 |
| ROS | 8,767,100 | 7,198,586 |
| HSG | 7,525,960 | 3,451,253 |
| VPB | 6,965,528 | 2,960,624 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|-----------|-----------|
| VGC | 8,244,737 | 1,876,559 |
| PVS | 5,746,952 | 4,116,812 |
| TNG | 2,162,848 | 1,204,067 |
| PVX | 1,555,918 | 1,146,259 |
| HUT | 1,509,496 | 1,507,338 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|-----------|-----------|
| BSR | 1,405,253 | 1,842,314 |
| SBS | 1,120,060 | 258,890 |
| HVN | 670,896 | 880,863 |
| C4G | 654,550 | 849,668 |
| GEG | 597,413 | 673,312 |

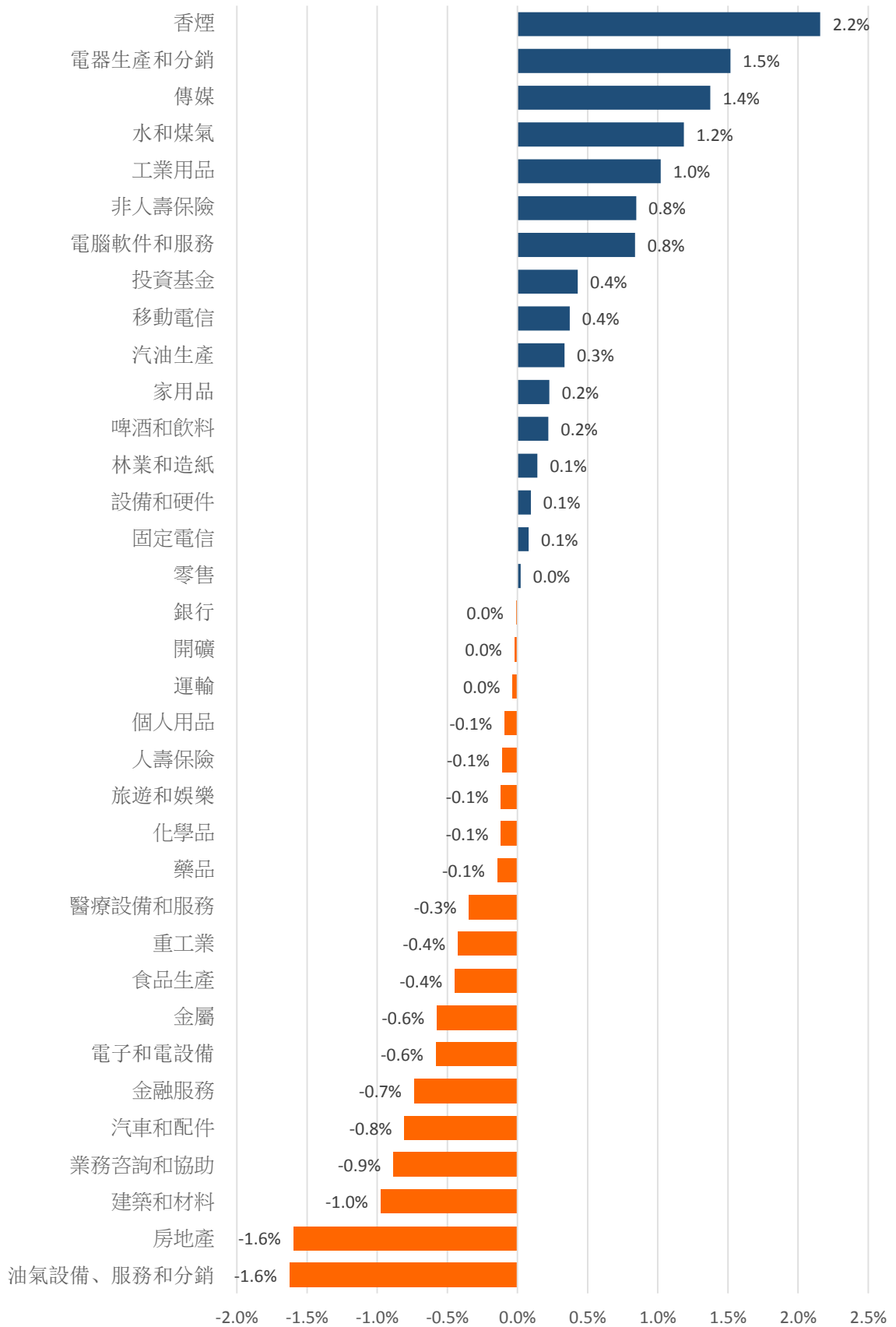
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



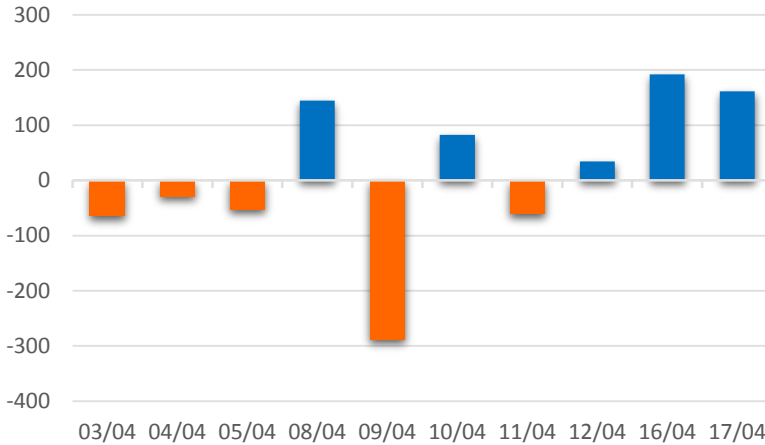
資料源: FiinPro – YSVN



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外資買進賣統計

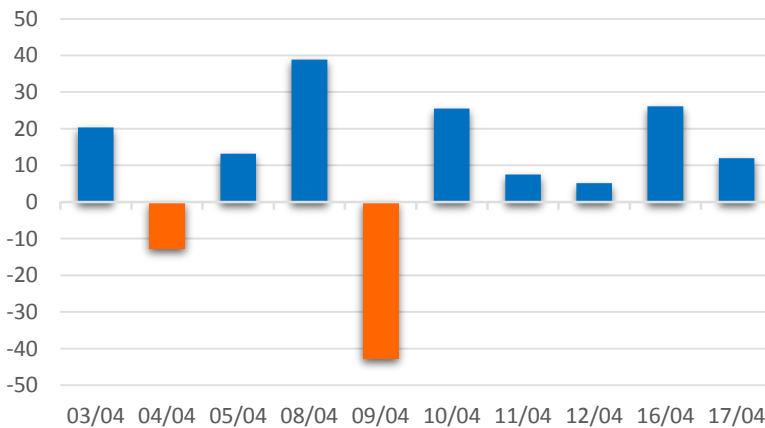
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| MSN | 60,717 | PLX | 13,086 |
| GAS | 35,584 | VJC | 10,590 |
| VIC | 20,082 | SSI | 10,337 |
| VHM | 19,952 | GEX | 10,020 |
| VCB | 14,328 | BID | 9,504 |

HSX 外資買/賣 超的前 5 名

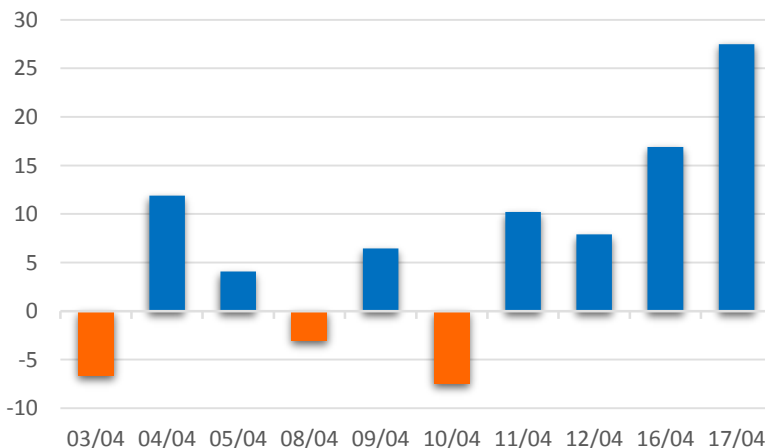
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| PVS | 6,579 | WCS | 1,103 |
| VGC | 4,943 | BVS | 259 |
| TIG | 632 | HCC | 125 |
| DGC | 319 | PVC | 123 |
| DHT | 288 | PGT | 58 |

HNX 外資買/賣 超的前 5 名

Upcom 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| VTP | 13,441 | BSR | 4,813 |
| VEA | 5,067 | BTD | 544 |
| HVN | 4,549 | OIL | 419 |
| NTC | 3,324 | NCS | 65 |
| ACV | 2,888 | CMW | 59 |

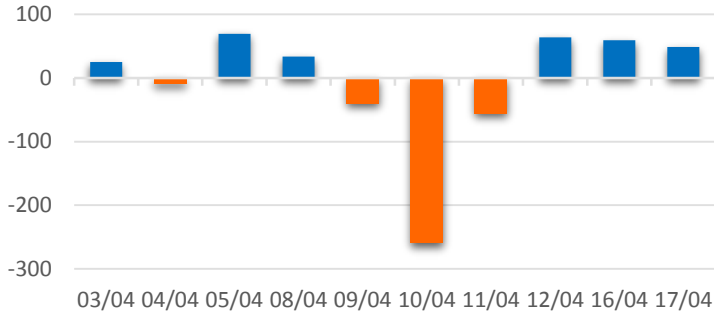
UPCOM 外資買/賣 超的前 5 名



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自營進出統計

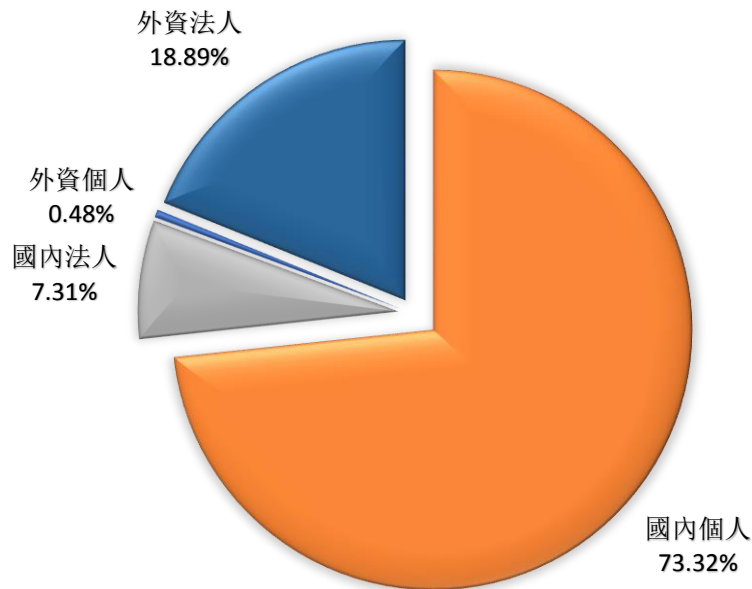
券商自營交易每日買/賣超
(bil. VND)



| 股票代碼 | 買進金額 (百萬盾) | 股票代碼 | 賣出金額 (百萬盾) |
|---------|------------|---------|------------|
| VHM | 59,392 | VHM | 51,194 |
| MBB | 14,184 | E1VFN30 | 19,430 |
| VIC | 11,207 | MSN | 8,798 |
| MWG | 8,908 | FPT | 6,700 |
| E1VFN30 | 8,832 | VIC | 4,871 |

券商自營交易最大前名

越南證券市場投資人類別統計

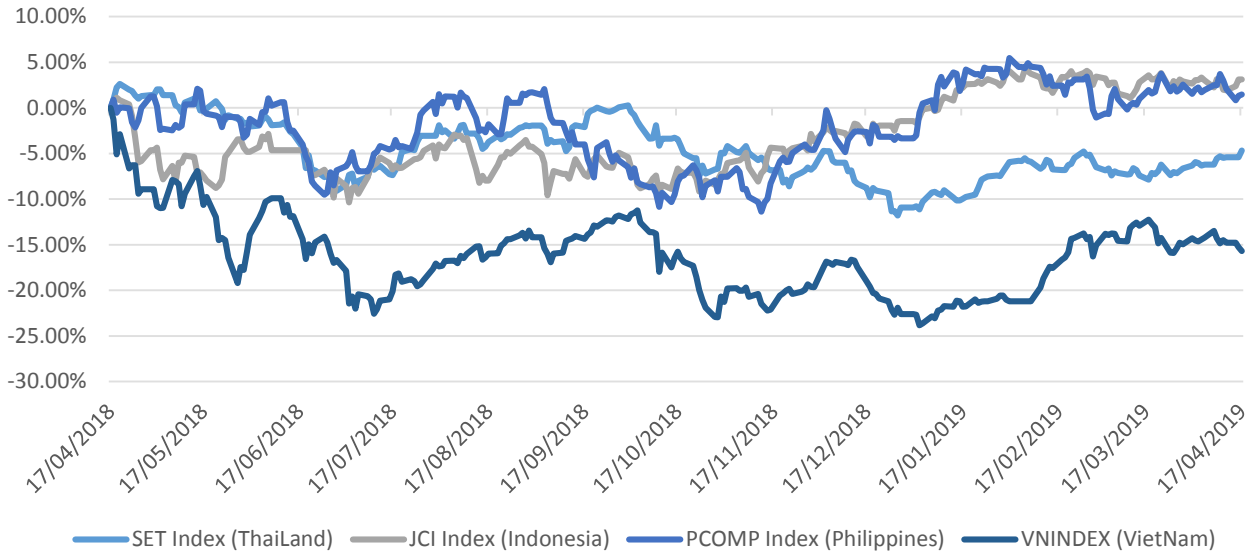


資料源: FiiPro – YSVN



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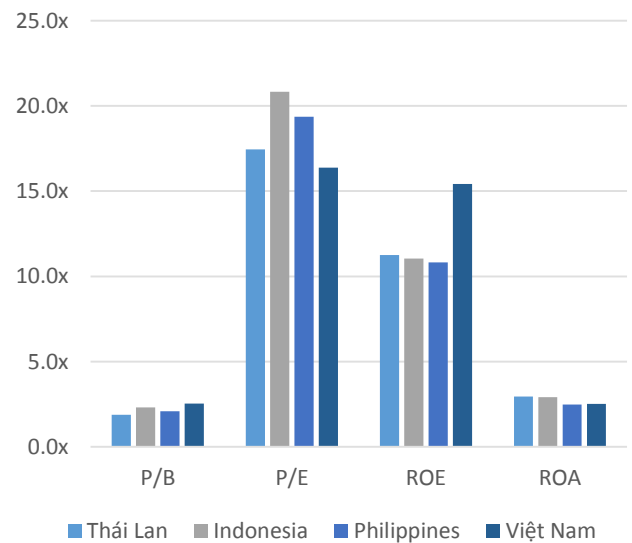
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-------|----------|----------|-----------|-------------|---------|
| P/B | | 1.9x | 2.3x | 2.1x | 2.5x |
| P/E | | 17.5x | 20.8x | 19.4x | 16.4x |
| ROE | % | 11.25 | 11.05 | 10.82 | 15.42 |
| ROA | % | 2.94 | 2.90 | 2.48 | 2.51 |
| 指數市值 | Bil. USD | 533.65 | 525.23 | 190.84 | 137.90 |
| 日成交 | Mil. USD | 0.91 | 0.53 | 0.09 | 0.11 |
| 股息殖利率 | % | 3.08 | 2.09 | 1.55 | 1.81 |

BloomBerg & YSVN





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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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