

關注個股 PVT

2019/5/27

建議個股

PVTRANS 氣油運輸股份公司

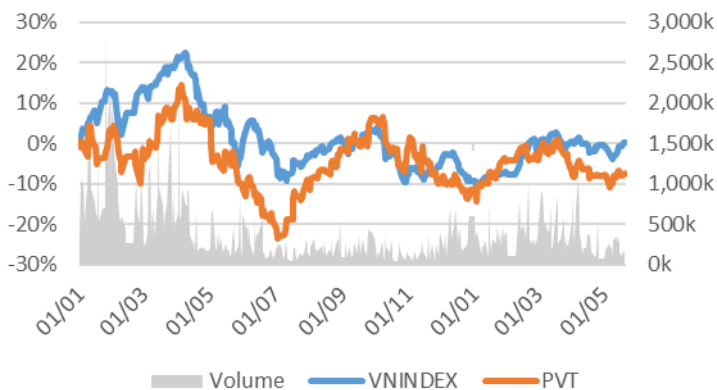
收盤價 16,950

PVTRANS 氣油運輸股份公司

交易所: HOSE - 行業板塊: 運輸

個股資料

市值:	4,770	十億 VND
流通股數:	281,440,162	股
上市日期:	10/12/2007	
國家持有:	51%	
外資持有:	33%	
EPS 基本:	2,351	VND
P/E (TTM):	7.2x	
P/B (TTM):	1.2x	
ROE (%):	13%	
ROA (%):	7%	
股息比率:	0%	



技術分析

短期阻力關卡:	17.2
短期支撐關卡:	16.08
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	18.2
中期支撐關卡:	15.85
中期趨勢 (1-3 月):	下跌

	2016 年	2017 年	2018 年
營收增長	17%	-9%	23%
稅後利潤增長	12%	10%	44%
毛利率	11%	14%	14%
淨利率	7%	9%	10%
EPS 基本	1,321	1,436	2,288
P/E	13.2x	11.6x	7.7x

同行業公司比較

同行業公司總數: 37

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PVT	4,770	HOSE	14.0%	10.2%	7.2x	1.2x
SFI	331	HOSE	0.0%	0.0%	6.3x	0.8x
TRS	142	UPCOM	0.0%	0.0%	6.6x	1.0x
VFR	60	UPCOM			-1.5x	0.3x
VST	37	UPCOM			-0.1x	0.0x
產業平均			12.5%	9.1%	7.0x	1.2x

PVT – 脫離累計期

- 價格走勢圖大幅上漲至 50 日均線之上，交易量飆升至 20 日均線之上。同時，價格圖顯示進入積極強勢波動期的跡象，表明價格走勢已脫離於上週最後一個交易日的累積期。
- 短期趨勢從下跌轉為上漲
- 原目標價為 18,200 越盾，停損位為 16,088 越南盾
- 最佳放款支付比例: 11.3%



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PVT 股票的價格走勢圖



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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