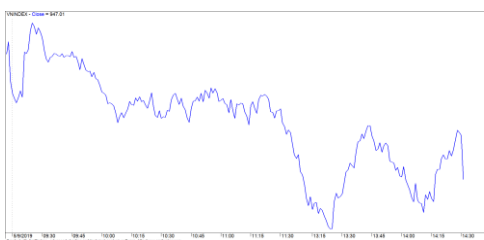


市場走勢 2019/05/09

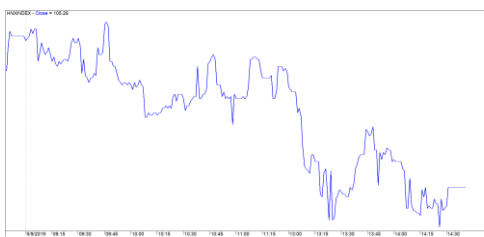
| 市場指數 | VNI | HNI | UPCOM |
|-----------------|----------|---------|--------|
| 收盤 | 947.01 | 105.26 | 54.87 |
| %日 | -0.44% | -0.61% | -0.42% |
| %週 | -3.22% | -1.63% | -1.84% |
| %月 | -4.20% | -2.27% | -3.02% |
| %年 | -10.40% | -15.02% | -3.06% |
| 成交值(十億盾) | | | |
| 當日 | 6,184 | 252 | 189 |
| 日均量/週 | 3,774 | 400 | 184 |
| 日均量/月 | 3,366 | 392 | 226 |
| 外資進出 | | | |
| 買進 | 3,809.53 | 6.50 | 22.28 |
| 賣出 | 3,905.51 | 16.63 | 23.79 |
| 買賣超 | -95.98 | -10.13 | -1.52 |
| 市場漲跌家數 | | | |
| 上漲 | 114 | 72 | 166 |
| 下跌 | 178 | 73 | 103 |
| 持平 | 93 | 235 | 586 |
| 市場指標 | | | |
| P/E | 16.35 | 9.71 | 16.24 |
| 總市值 (兆盾) | 3,179 | 202 | 915 |
| 股息殖利率 | 4.96% | 3.89% | 7.28% |

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

亞洲市場各大股指大幅回調，Kospi 跌幅失過 3%，恆生指數跌失超過 2%，上證指數跌失超過 1%，而日經指數下跌 0.93%時。至於澳大利亞和新西蘭市場逆勢呈漲。

VN-Index 呈跌但僅收跌 0.44%至 947.01 點。HNX 指數下跌 0.61%收於 105.26 點，而 Upcom 指數跌失 0.41%收於 54.87 點。市場流動性繼續萎縮，僅接近 2.8 兆越盾，大宗交易錄得 VHM 成交激增逾達 3 兆越盾。儘管下挫但下跌幅度略低於前幾盤。市場收盤有所改善共 114 支上揚，179 支下跌，而前幾盤下跌總是比上揚雙倍。藍籌股雖然存在分歧，但交易有所改善，當 VN30-Index 指數僅小幅下跌。顯著的是 SAB (1.6%)，VCB (0.6%)，EIB (5.2%)，HDB (1.7%) 等。自 2019 年 3 月初，DX 的交易下跌 25%之後明顯上漲 6.1%。證券板塊，VND 回調，而 HCM 和 SSI 略有下跌。油然板塊減弱，顯著是 GAS (-2.2%)，而 PVD，PVS，PVC 持平。

外資在三大證交所上繼續拋售近 1070 億越盾。E1VFN30，BVH，PLX，VRE，PPC 是獲買超的前五名。相反，DXG，VHM，BID，GAS，HPG 是遭賣超的前五名。

短線市場觀點

我們預計 2019 年 5 月 10 日交易盤中市場可能會繼續在 VN-Index 的 950 點左右波動。同時，市場繼續跌入短期超賣區，表明市場可能會出現短期回調，但交易量仍偏低，意味著回調不會持續太長時間，謹慎心態仍偏高。此外，股票比例繼續降低，表明短期策略依然是觀市。

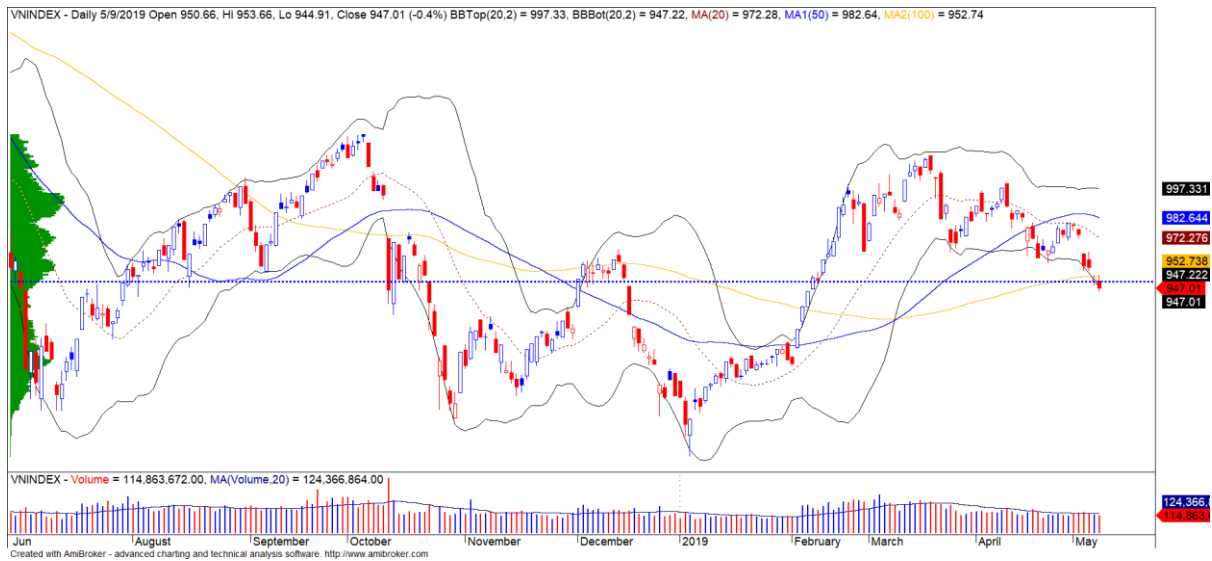
我們仍估計兩大股指短期趨勢下跌，阻力位於 VN-Index 的 970.11 點和 HNX 指數的 107.77 點。因此，我們建議短線投資人繼續觀市，低接買盤可以再等多一兩盤。

建議短線投資比重：28% 股票 / 72% 現金

(股票趨勢追蹤圖在下一頁內更新)

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 下跌 | 上漲 | 1,000 | 1,025 | 965 | 953 |
| HNX-Index | 下跌 | 下跌 | 108 | 110 | 105 | 101 |
| VN30 | 上漲 | 上漲 | 895 | 935 | 877 | 863 |
| VNMidcaps | 下跌 | 上漲 | 992 | 1,030 | 969 | 963 |
| VNSmallcaps | 下跌 | 上漲 | 835 | 845 | 822 | 804 |

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股票趨勢追蹤表

| 股票 | 價格 | 短期趨勢 | 中期趨勢 | 短期買進價格 | 短期止損 | 暫計短期利潤% | 短期訊號 | 中期買進價格 | 中期止損 | 暫計中期獲利% | 中期訊號 |
|-----|---------|------|------|---------|---------|---------|------|--------|---------|---------|------|
| AAA | 16,900 | 下跌 | 上漲 | | 18,344 | | | 16,850 | 16,230 | 0.30% | |
| ACB | 29,100 | 下跌 | 下跌 | | 30,341 | | | | 33,220 | | |
| ACV | 80,000 | 下跌 | 上漲 | | 83,271 | | | 90,000 | 79,578 | -11.11% | |
| ANV | 28,200 | 上漲 | 下跌 | 26,700 | 26,502 | 5.62% | | | 28,339 | | |
| ASM | 7,300 | 下跌 | 下跌 | | 7,686 | | | | 8,747 | | |
| BFC | 20,400 | 下跌 | 下跌 | | 22,009 | | | 25,000 | 21,286 | -14.86% | |
| BID | 31,100 | 下跌 | 下跌 | | 34,243 | | | 33,400 | 31,227 | -6.51% | |
| BMP | 44,700 | 下跌 | 下跌 | | 47,100 | | | | 53,357 | | |
| BSR | 13,100 | 下跌 | 下跌 | 13,900 | 13,222 | -4.88% | 賣出 | | 14,995 | | |
| BVH | 72,800 | 下跌 | 下跌 | | 79,211 | | | 86,000 | 88,082 | 2.42% | 賣出 |
| BWE | 25,200 | 上漲 | 上漲 | 26,200 | 24,934 | -3.82% | | 20,000 | 24,073 | 26.00% | |
| CEO | 11,800 | 下跌 | 下跌 | | 12,147 | | | | 13,435 | | |
| CII | 23,300 | 下跌 | 下跌 | | 24,319 | | | | 25,832 | | |
| CMX | 24,500 | 下跌 | 上漲 | | 25,505 | | | 5,910 | 21,617 | 314.55% | |
| CSM | 14,900 | 下跌 | 上漲 | | 15,094 | | | 14,390 | 14,225 | 3.54% | |
| CTD | 117,000 | 下跌 | 下跌 | | 123,117 | | | | 136,432 | | |
| CTG | 20,100 | 下跌 | 上漲 | | 21,204 | | | 22,700 | 19,639 | -11.45% | |
| CTI | 23,800 | 下跌 | 上漲 | | 24,390 | | | 26,850 | 23,186 | -11.36% | |
| CTR | 27,500 | 上漲 | N/A | 27,600 | 24,780 | -0.36% | | | 3,703 | | |
| CVT | 23,900 | 上漲 | 上漲 | 23,450 | 22,930 | 1.92% | | 22,550 | 21,958 | 5.99% | |
| DCM | 8,400 | 下跌 | 下跌 | | 8,653 | | | | 9,505 | | |
| DGC | 31,500 | 下跌 | 下跌 | | 32,721 | | | | 41,907 | | |
| DGW | 22,000 | 下跌 | 下跌 | | 23,006 | | | | 24,474 | | |
| DHA | 36,250 | 上漲 | 上漲 | 32,250 | 34,502 | 12.40% | | 29,100 | 32,146 | 24.57% | |
| DHC | 39,500 | 上漲 | 上漲 | 32,700 | 39,305 | 20.80% | | 35,200 | 34,544 | 12.22% | |
| DHG | 117,000 | 上漲 | 上漲 | 115,900 | 110,963 | 0.95% | | 93,000 | 109,338 | 25.81% | |
| DIG | 14,750 | 下跌 | 上漲 | | 15,388 | | | 16,250 | 14,410 | -9.23% | |
| DPG | 40,000 | 上漲 | 下跌 | 61,000 | 39,085 | -34.43% | | 60,500 | 51,080 | -15.57% | |
| DPM | 17,600 | 上漲 | 下跌 | 18,150 | 17,354 | -3.03% | | | 19,830 | | |
| DPR | 36,950 | 下跌 | 下跌 | | 37,941 | | | | 41,244 | | |
| DQC | 19,200 | 下跌 | 下跌 | | 20,842 | | | | 24,536 | | |
| DRC | 21,600 | 下跌 | 下跌 | | 21,673 | | | | 23,650 | | |
| DXG | 19,000 | 下跌 | 下跌 | | 19,588 | | | | 24,650 | | |
| EIB | 18,200 | 上漲 | 上漲 | 17,800 | 16,743 | 2.25% | | 14,700 | 16,280 | 23.81% | |

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|-----|---------|----|----|--------|---------|--------|----|---------|--------|---------|----|
| FCN | 14,500 | 下跌 | 上漲 | | 15,359 | | | 16,050 | 13,649 | -9.66% | |
| FMC | 27,500 | 下跌 | 下跌 | | 28,959 | | | | 30,886 | | |
| FPT | 48,600 | 上漲 | 上漲 | 46,000 | 48,298 | 5.65% | | 46,000 | 44,929 | 5.65% | |
| GAS | 106,600 | 下跌 | 上漲 | | 113,347 | | | 101,000 | 98,938 | 5.54% | |
| GEX | 22,250 | 下跌 | 上漲 | | 22,865 | | | 24,700 | 21,615 | -9.92% | |
| GIL | 32,300 | 下跌 | 下跌 | | 34,051 | | | 39,000 | 35,350 | -9.36% | 賣出 |
| GMD | 26,000 | 下跌 | 下跌 | | 26,332 | | | | 27,993 | | |
| GTN | 18,200 | 上漲 | 上漲 | 17,850 | 17,421 | 1.96% | | 15,000 | 16,369 | 21.33% | |
| HAG | 5,060 | 下跌 | 下跌 | | 5,423 | | | 5,650 | 5,152 | -8.82% | |
| HAX | 13,500 | 下跌 | 下跌 | | 14,772 | | | | 16,379 | | |
| HBC | 16,200 | 下跌 | 下跌 | | 17,352 | | | 20,250 | 17,300 | -14.57% | 賣出 |
| HCM | 26,000 | 上漲 | 下跌 | 26,400 | 23,969 | -1.52% | | | 29,247 | | |
| HDB | 26,750 | 下跌 | 下跌 | | 27,210 | | | | 31,156 | | |
| HDC | 14,400 | 下跌 | 下跌 | | 15,547 | | | | 17,356 | | |
| HDG | 37,400 | 下跌 | 下跌 | | 40,258 | | | 37,400 | 38,204 | 2.15% | |
| HNG | 15,000 | 上漲 | 下跌 | 15,700 | 14,927 | -4.46% | | | 16,554 | | |
| HPG | 32,900 | 上漲 | 上漲 | 33,350 | 32,850 | -1.35% | | 33,900 | 29,668 | -2.95% | |
| HSG | 8,000 | 上漲 | 上漲 | 7,700 | 7,851 | 3.90% | | 9,300 | 6,886 | -13.98% | |
| HT1 | 17,350 | 上漲 | 上漲 | 16,150 | 16,330 | 7.43% | | 14,800 | 14,082 | 17.23% | |
| HUT | 3,400 | 下跌 | 下跌 | | 3,714 | | | | 4,302 | | |
| HVN | 39,150 | 下跌 | 上漲 | | 41,078 | | | 39,000 | 36,722 | 0.38% | |
| KBC | 13,600 | 下跌 | 下跌 | | 14,132 | | | 13,450 | 13,730 | 2.08% | |
| KDH | 29,700 | 下跌 | 上漲 | | 31,377 | | | 33,000 | 29,526 | -10.00% | |
| KSB | 22,900 | 下跌 | 下跌 | | 23,756 | | | | 28,502 | | |
| LCG | 9,850 | 下跌 | 下跌 | | 10,721 | | | 9,200 | 10,309 | 12.05% | |
| LDG | 9,200 | 下跌 | 下跌 | | 9,739 | | | | 14,515 | | |
| LHG | 18,200 | 下跌 | 下跌 | | 19,252 | | | 22,250 | 19,187 | -13.77% | 賣出 |
| LPB | 8,200 | 下跌 | 下跌 | | 8,656 | | | | 9,795 | | |
| LSS | 6,110 | 下跌 | 下跌 | | 6,232 | | | | 6,746 | | |
| MBB | 21,000 | 下跌 | 上漲 | 22,100 | 21,262 | -3.79% | 賣出 | 21,850 | 20,091 | -3.89% | |
| MPC | 39,100 | 下跌 | 下跌 | | 43,234 | | | 47,500 | 39,990 | -15.81% | |
| MSN | 87,700 | 上漲 | 上漲 | 88,000 | 85,475 | -0.34% | | 89,000 | 80,017 | -1.46% | |
| MSR | 17,200 | 下跌 | 下跌 | | 18,638 | | | 21,100 | 18,463 | -12.50% | |
| MWG | 84,100 | 下跌 | 下跌 | | 85,672 | | | | 88,463 | | |
| NDN | 12,700 | 下跌 | 上漲 | | 13,331 | | | 13,700 | 11,480 | -7.30% | |
| NKG | 6,150 | 下跌 | 下跌 | | 6,582 | | | | 7,821 | | |
| NLG | 29,000 | 上漲 | 上漲 | 27,650 | 28,630 | 4.88% | | 28,700 | 26,202 | 1.05% | |
| NT2 | 27,000 | 下跌 | 下跌 | | 27,508 | | | | 29,314 | | |
| NTL | 23,250 | 上漲 | 上漲 | 19,500 | 22,140 | 19.23% | | 10,450 | 19,440 | 122.49% | |

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|-----|---------|----|----|---------|---------|--------|----|---------|---------|---------|----|
| NVL | 57,700 | 上漲 | 下跌 | 58,100 | 56,562 | -0.69% | | | 62,332 | | |
| OIL | 12,500 | 下跌 | 下跌 | | 13,268 | | | | 14,831 | | |
| PAC | 35,000 | 下跌 | 下跌 | | 37,639 | | | | 40,367 | | |
| PC1 | 23,450 | 下跌 | 下跌 | | 24,255 | | | | 25,195 | | |
| PDR | 22,850 | 下跌 | 上漲 | | 23,579 | | | 29,000 | 21,619 | -21.21% | |
| PHR | 51,500 | 上漲 | 上漲 | 52,000 | 48,843 | -0.96% | | 24,000 | 46,883 | 114.58% | |
| PLX | 60,600 | 上漲 | 上漲 | 61,400 | 60,369 | -1.30% | | 62,400 | 55,017 | -2.88% | |
| PNJ | 99,800 | 下跌 | 上漲 | 103,000 | 100,347 | -2.58% | 賣出 | 104,000 | 92,070 | -4.04% | |
| POW | 13,500 | 下跌 | 下跌 | | 14,591 | | | | 16,201 | | |
| PPC | 27,600 | 上漲 | 上漲 | 27,200 | 26,398 | 1.47% | | 19,700 | 23,063 | 40.10% | |
| PTB | 60,300 | 上漲 | 上漲 | 66,100 | 59,994 | -8.77% | | 64,000 | 56,935 | -5.78% | |
| PVB | 19,000 | 下跌 | 上漲 | | 20,088 | | | 20,100 | 16,786 | -5.47% | |
| PVD | 19,800 | 上漲 | 上漲 | 19,850 | 18,140 | -0.25% | | 18,500 | 16,444 | 7.03% | |
| PVI | 37,400 | 下跌 | 上漲 | | 39,449 | | | 33,000 | 37,370 | 13.33% | |
| PVS | 22,900 | 上漲 | 上漲 | 22,000 | 22,218 | 4.09% | | 21,100 | 19,755 | 8.53% | |
| PXS | 4,930 | 下跌 | 上漲 | | 5,400 | | | 4,850 | 4,262 | 1.65% | |
| QNS | 34,500 | 下跌 | 上漲 | | 35,308 | | | 41,500 | 3,543 | -16.87% | |
| REE | 31,900 | 下跌 | 上漲 | | 32,006 | | | 33,325 | 31,114 | -4.28% | |
| SAB | 246,000 | 下跌 | 上漲 | | 250,019 | | | 245,000 | 227,704 | 0.41% | |
| SAM | 7,450 | 下跌 | 上漲 | | 7,555 | | | 7,400 | 7,052 | 0.68% | |
| SCR | 7,090 | 下跌 | 下跌 | | 7,235 | | | | 7,900 | | |
| SHI | 8,190 | 下跌 | 上漲 | | 8,610 | | | 6,990 | 7,261 | 17.17% | |
| SJS | 17,500 | 下跌 | 下跌 | | 18,981 | | | | 22,693 | | |
| SKG | 13,200 | 下跌 | 下跌 | | 13,755 | | | | 15,438 | | |
| SSI | 24,600 | 下跌 | 下跌 | | 25,849 | | | | 28,124 | | |
| STB | 11,900 | 上漲 | 上漲 | 12,350 | 11,633 | -3.64% | | 13,000 | 11,486 | -8.46% | |
| TCB | 22,800 | 下跌 | 下跌 | | 23,743 | | | | N/A | | |
| TCM | 29,300 | 下跌 | 上漲 | | 30,066 | | | 28,000 | 28,136 | 4.64% | 賣出 |
| TDH | 11,350 | 上漲 | 上漲 | 11,700 | 11,298 | -2.99% | | 11,650 | 10,730 | -2.58% | |
| TLH | 5,160 | 下跌 | 上漲 | | 5,458 | | | 5,390 | 4,797 | -4.27% | |
| TNG | 21,000 | 下跌 | 上漲 | | 22,103 | | | 12,000 | 19,317 | 75.00% | |
| VCB | 65,500 | 下跌 | 上漲 | | 67,560 | | | 62,000 | 62,992 | 5.65% | |
| VCG | 26,800 | 下跌 | 上漲 | | 28,011 | | | 19,200 | 23,906 | 39.58% | |
| VCS | 60,900 | 下跌 | 下跌 | | 65,276 | | | | 74,562 | | |
| VGC | 20,100 | 上漲 | 下跌 | 20,000 | 19,154 | 0.50% | | | 21,647 | | |
| VGT | 11,300 | 下跌 | 下跌 | | 11,836 | | | | 13,091 | | |
| VHC | 89,600 | 下跌 | 下跌 | | 93,189 | | | | 101,528 | | |
| VHM | 84,500 | 下跌 | 上漲 | | 90,196 | | | 80,000 | 82,630 | 5.62% | |
| VIB | 18,100 | 下跌 | 上漲 | | 18,692 | | | 19,700 | 17,387 | -8.12% | |



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|-----|---------|----|----|---------|---------|--------|----|---------|---------|-------|--|
| VIC | 112,600 | 上漲 | 上漲 | 113,000 | 108,650 | -0.35% | | 112,000 | 108,251 | 0.54% | |
| VIP | 5,890 | 下跌 | 下跌 | | 6,232 | | | | 6,684 | | |
| VJC | 115,500 | 上漲 | 下跌 | 114,400 | 114,669 | 0.96% | | | 121,423 | | |
| VND | 16,250 | 上漲 | 下跌 | 16,250 | 16,208 | 0.00% | 買進 | | 17,914 | | |
| VNG | 21,500 | 下跌 | 下跌 | | 22,017 | | | | 23,230 | | |
| VNM | 128,200 | 下跌 | 下跌 | | 132,231 | | | | 140,919 | | |
| VPB | 18,250 | 下跌 | 下跌 | | 18,956 | | | | 21,517 | | |
| VPI | 41,600 | 上漲 | 下跌 | 41,500 | 41,038 | 0.24% | | | 43,124 | | |
| VRC | 16,750 | 下跌 | 下跌 | | 16,986 | | | | 19,061 | | |
| VRE | 35,100 | 上漲 | 上漲 | 36,000 | 34,485 | -2.50% | | 35,000 | 31,679 | 0.29% | |
| VSC | 36,750 | 下跌 | 下跌 | | 37,413 | | | | 42,869 | | |



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胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|--------|--------|
| VNI | 947.01 | -0.44% |
| VN30 | 871.5 | -0.15% |
| VN Mid | 952.14 | -0.01% |
| VN Small | 810.2 | -0.48% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|--------|--------|
| HNI | 105.26 | -0.61% |
| HN30 | 192.12 | -0.74% |
| VNX AllSh | 847.09 | -0.17% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|-------|--------|
| UPCoM | 54.87 | -0.42% |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 3809.53 | |
| 賣出 | 3905.51 | |
| 買超/賣超 | -95.98 | |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 6.50 | |
| 賣出 | 16.63 | |
| 買超/賣超 | -10.13 | |

| 外資交易 | 成交值(十億盾) | |
|-------|----------|--|
| 買進 | 22.28 | |
| 賣出 | 23.79 | |
| 買超/賣超 | -1.52 | |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| DXG | 1100 | 6.15% |
| EIB | 900 | 5.20% |
| KSB | 900 | 4.09% |
| VCI | 1150 | 3.87% |
| DRC | 650 | 3.10% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| TV2 | 5800 | 4.05% |
| TVC | 300 | 2.31% |
| NVB | 200 | 2.22% |
| AMV | 600 | 1.96% |
| TNG | 200 | 0.96% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| SDI | 2800 | 4.33% |
| VGI | 500 | 2.12% |
| CTR | 500 | 1.85% |
| VGT | 100 | 0.89% |
| GEG | 100 | 0.44% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| HVG | -250 | -5.75% |
| BID | -1250 | -3.86% |
| PAC | -1300 | -3.58% |
| HQC | -50 | -3.33% |
| QCG | -150 | -2.94% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| BCC | -300 | -3.37% |
| HUT | -100 | -2.86% |
| VCS | -1200 | -1.93% |
| PVS | -400 | -1.72% |
| NDN | -200 | -1.55% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| MPC | -1400 | -3.46% |
| LTG | -500 | -2.08% |
| BSR | -200 | -1.50% |
| ACV | -800 | -0.99% |
| QNS | -100 | -0.29% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/股碼 | 十億盾 | |
|---------|---------|--|
| VIC | 359,377 | |
| VHM | 286,718 | |
| VCB | 241,448 | |
| VNM | 222,900 | |
| GAS | 208,621 | |

| 市值排名/股碼 | 十億盾 | |
|---------|--------|--|
| ACB | 36,791 | |
| VCG | 11,838 | |
| PVS | 11,137 | |
| VCS | 9,737 | |
| PVI | 9,106 | |

| 市值排名/股碼 | 十億盾 | |
|---------|---------|--|
| ACV | 175,991 | |
| VEA | 63,186 | |
| MCH | 60,383 | |
| VGI | 52,905 | |
| GVR | 42,400 | |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|------------|-----------|
| VHM | 36,916,682 | 881,414 |
| TCB | 11,330,990 | 2,435,718 |
| ROS | 10,656,350 | 9,637,618 |
| LDG | 10,470,920 | 1,108,514 |
| STB | 6,642,650 | 3,024,019 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|-----------|-----------|
| PVS | 3,010,154 | 3,806,901 |
| MST | 2,847,074 | 748,708 |
| BII | 1,605,100 | 1,116,118 |
| SHB | 1,431,012 | 3,149,085 |
| ART | 1,420,144 | 1,737,716 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|-----------|-----------|
| HFS | 3,402,800 | 22 |
| BSR | 1,085,670 | 1,954,055 |
| VGI | 627,992 | 319,090 |
| GVR | 606,700 | 273,377 |
| LPB | 502,223 | 675,442 |

資料源: Bloomberg & Yuanta Research

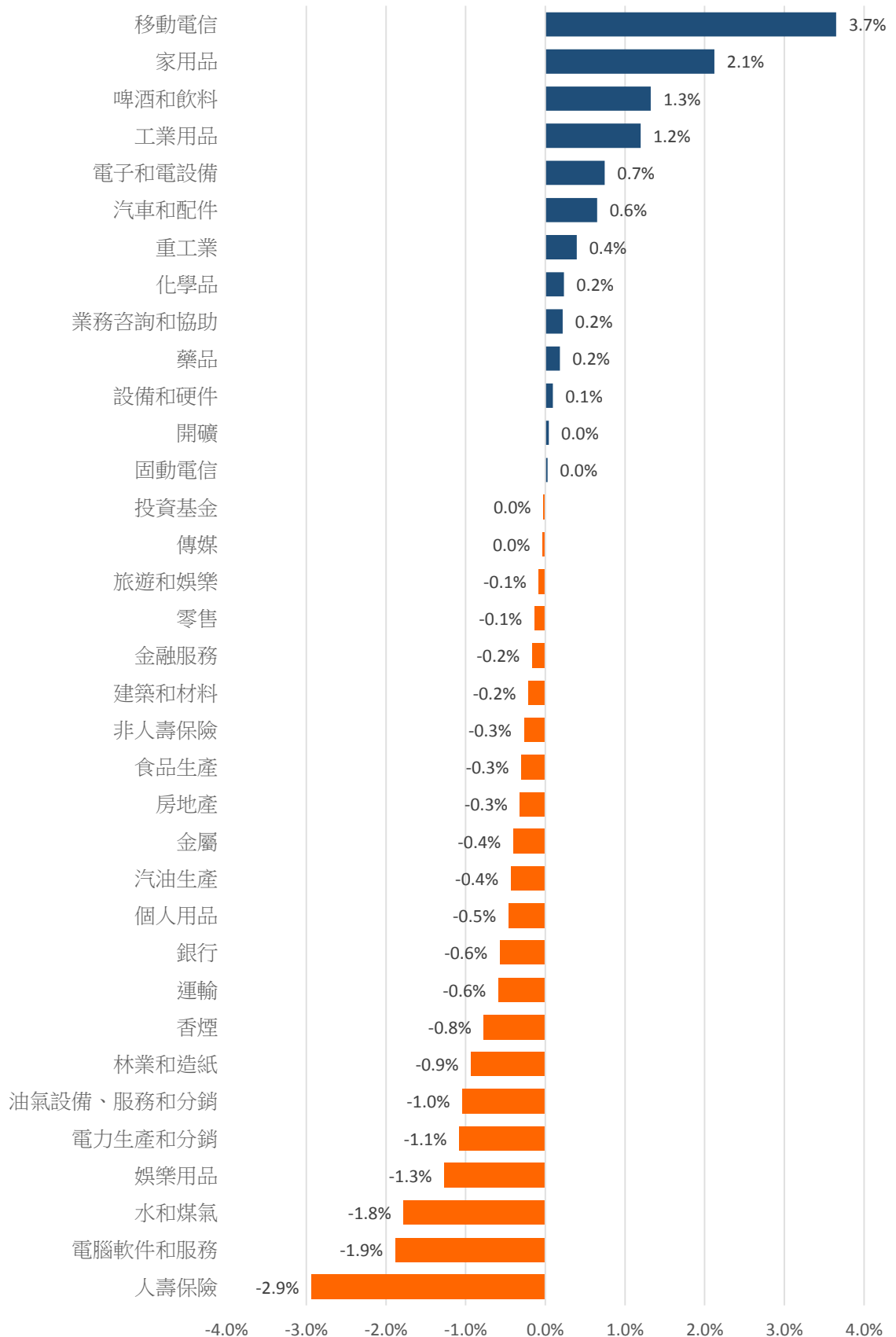
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



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各行業板塊的交易走勢



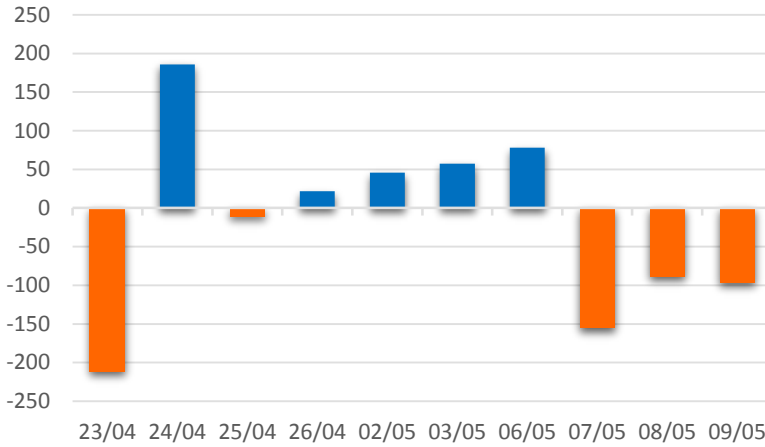
資料源: FiinPro – YSVN



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外資買進賣統計

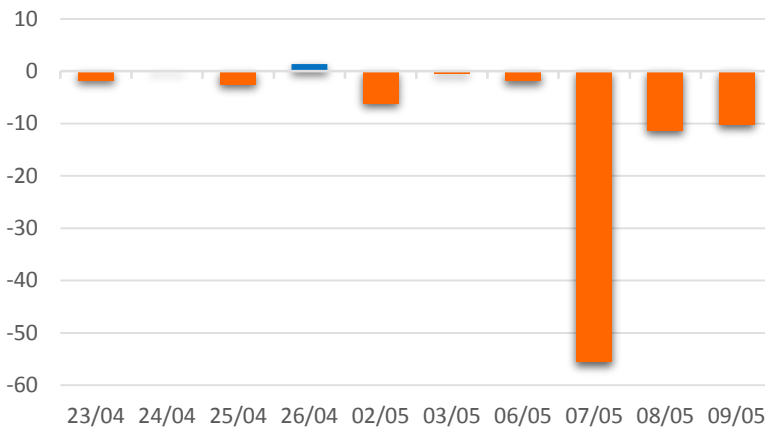
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|----------------|------------|------------|------------|
| E1VFN30 | 26,280 | DXG | 34,876 |
| BVH | 10,064 | VHM | 29,145 |
| PLX | 7,584 | BID | 19,239 |
| VRE | 6,461 | GAS | 16,804 |
| PPC | 3,354 | HPG | 11,109 |

HSX 外資買/賣 超的前 5 名

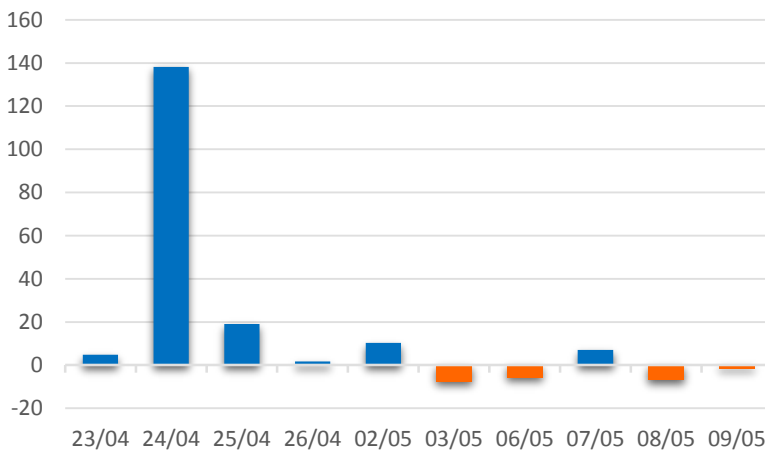
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------------|------------|------------|------------|
| TNG | 710 | PVS | 7,525 |
| PVI | 414 | VGC | 2,102 |
| VCS | 87 | ART | 1,231 |
| BVS | 74 | LHC | 122 |
| DP3 | 68 | PVC | 116 |

HNX 外資買/賣 超的前 5 名

Upcom 外資每日買/賣超



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------------|------------|------------|------------|
| VTP | 1,618 | BSR | 3,448 |
| ACV | 1,428 | CMT | 1,241 |
| QNS | 727 | VGG | 885 |
| VEA | 521 | OIL | 709 |
| LPB | 328 | SDI | 54 |

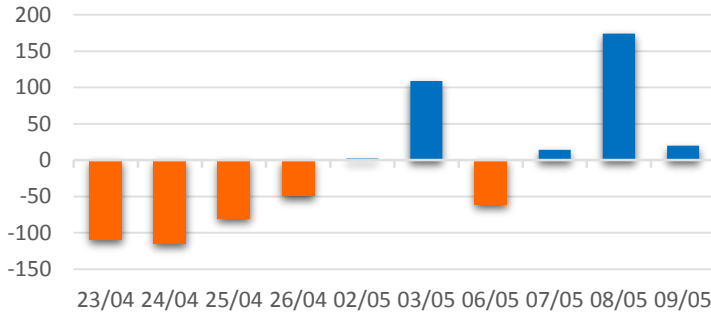
UPCOM 外資買/賣 超的前 5 名



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自營進出統計

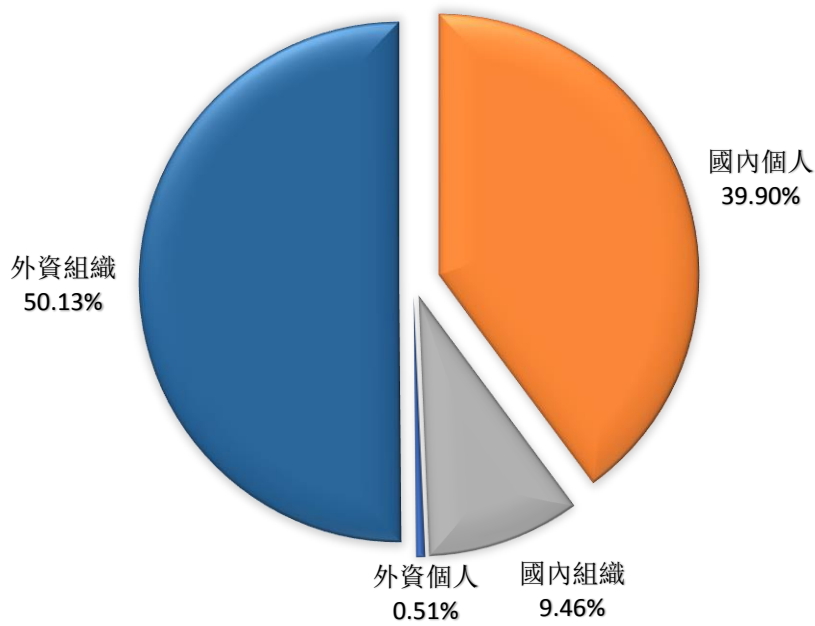
券商自營交易每日買/賣超
(bil. VND)



| 股票代碼 | 買進金額 (百萬盾) | 股票代碼 | 賣出金額 (百萬盾) |
|------|------------|---------|------------|
| VHM | 6,215 | VHM | 0 |
| MBB | 16,492 | E1VFN30 | 33,118 |
| VNM | 9,023 | VJC | 3,139 |
| VNM | 9,023 | TCB | 10,989 |
| PLX | 8,654 | TCB | 10,989 |

券商自營交易最大前名

越南證券市場投資人類別統計

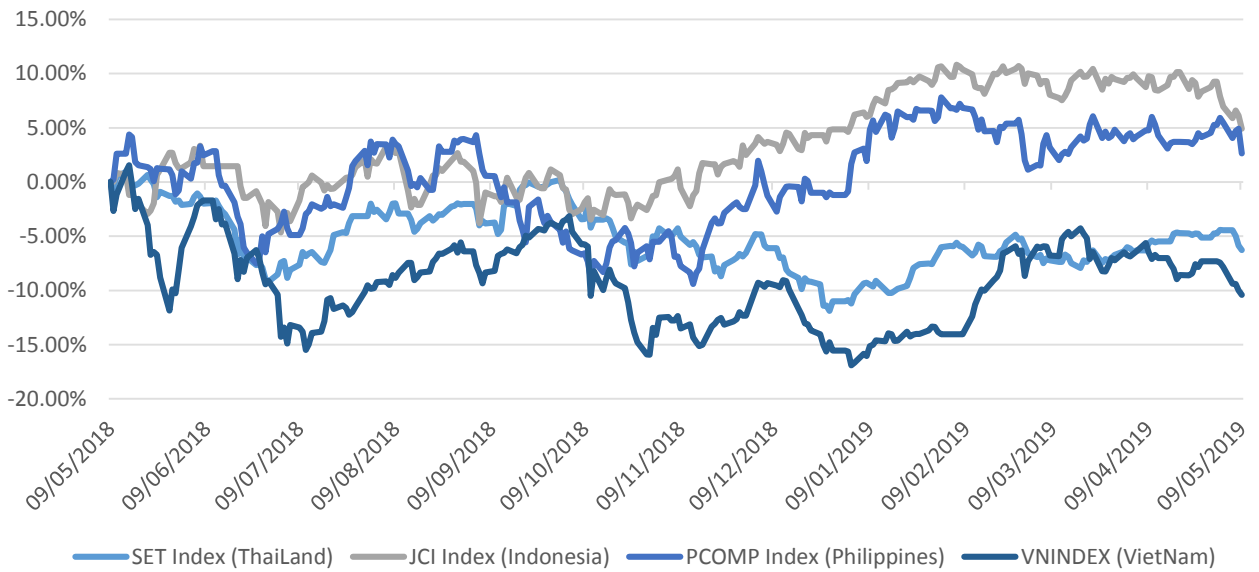


資料源: FiinPro – YSVN



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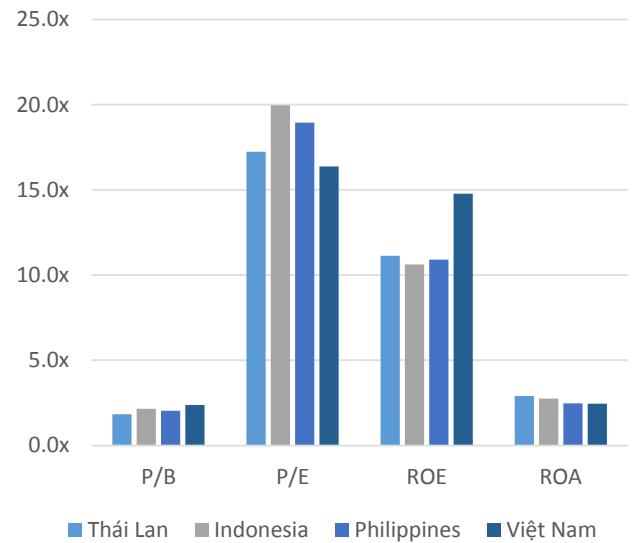
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-------|----------|----------|-----------|-------------|---------|
| P/B | | 1.8x | 2.2x | 2.0x | 2.4x |
| P/E | | 17.2x | 20.0x | 18.9x | 16.4x |
| ROE | % | 11.13 | 10.62 | 10.90 | 14.78 |
| ROA | % | 2.90 | 2.76 | 2.47 | 2.45 |
| 指數市值 | Bil. USD | 531.86 | 498.22 | 191.48 | 135.46 |
| 日成交 | Mil. USD | 1.56 | 0.50 | 0.11 | 0.10 |
| 股息殖利率 | % | 3.15 | 2.04 | 1.67 | 1.88 |

BloomBerg & YSVN





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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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