

關注個股 AAA

2019/6/19

建議個股

An Phat (安發) 塑料股份公司

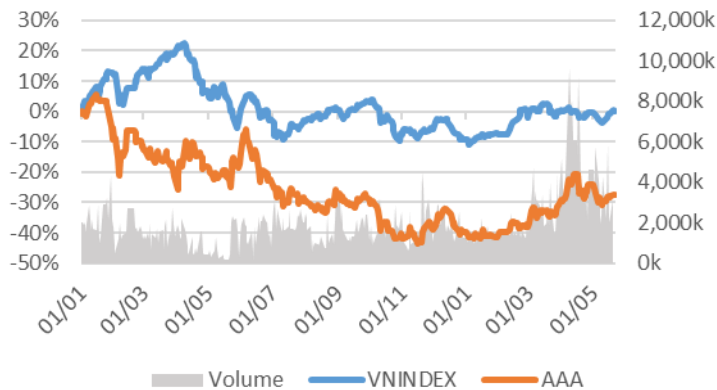
收盤價 18,600

An Phat (安發) 塑料股份公司

交易所: HOSE - 行業板塊: 化學

個股資料

市值:	3,090	十億 VND
流通股數:	171,199,976	股
上市日期:	25/11/2016	
國家持有:	0%	
外資持有:	3%	
EPS 基本:	2,048	VND
P/E (TTM):	8.8x	
P/B (TTM):	1.1x	
ROE (%):	12%	
ROA (%):	5%	
股息比率:	0%	



技術分析

短期阻力關卡:	19.40
短期支撐關卡:	17.59
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	21.15
中期支撐關卡:	16.23
中期趨勢 (1-3 月):	上漲

	2016 年	2017 年	2018 年
營收增長	33%	90%	97%
稅後利潤增長	252%	84%	-19%
毛利率	14%	14%	8%
淨利率	7%	6%	3%
EPS 基本	2,611	3,426	-
P/E	6.7x	6.8x	12.6x

同行業公司比較

同行業公司總數: 13

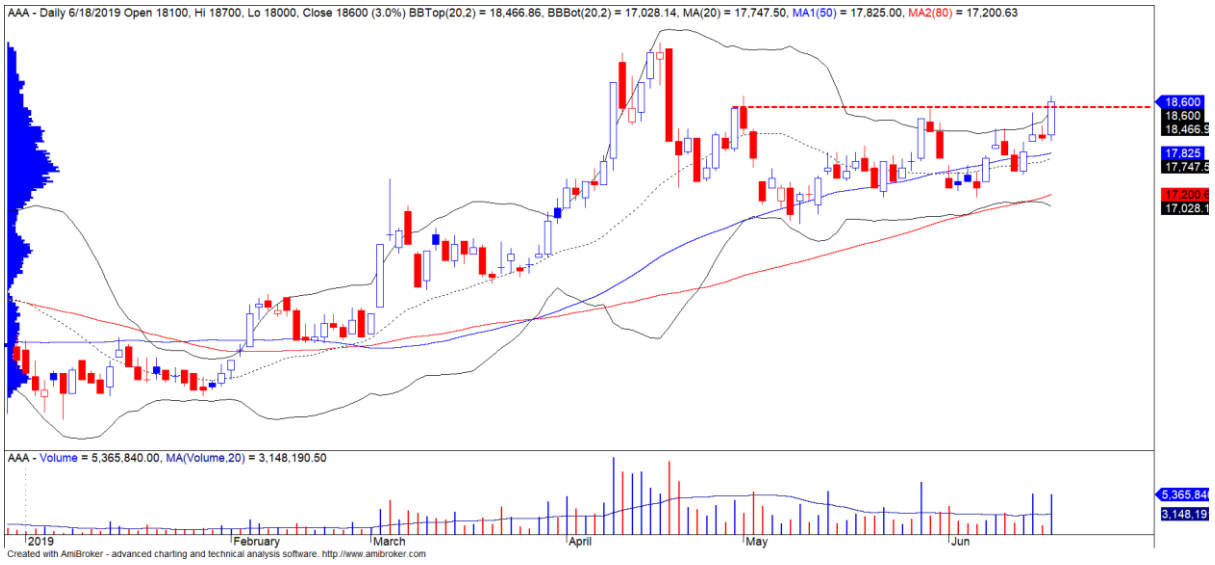
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
AAA	3,090	HOSE	8.4%	2.6%	8.8x	1.1x
NHH	457	UPCOM	0.0%	0.0%	3.2x	1.3x
HII	359	HOSE	4.3%	0.9%	8.7x	0.8x
DAG	337	HOSE	9.3%	3.5%	6.3x	0.5x
RDP	322	HOSE	8.9%	0.4%	18.7x	0.7x
產業平均			7.8%	2.5%	9.9x	1.0x

AAA – 增長率高

- AAA 的股票評級 Stock Rating 為 79 點，因此中線投資者可繼續累積該股票。
- AAA 的價格線圖顯示進入強烈波動期的跡象。同時，短期趨勢也從下跌轉為上漲。因此，我們建議短線投資者可考慮在目前價格範圍內買入
- 短期目標位: 21,150 越盾 (預期回報率為 14%)
- 停損位: 17,590 越盾



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AAA 股票的價格走勢圖



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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