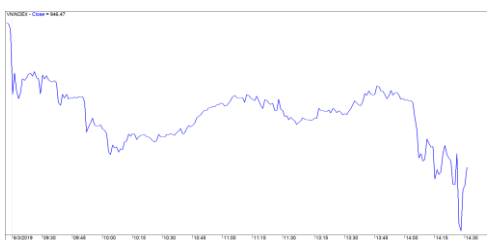


市場走勢 2019/06/03

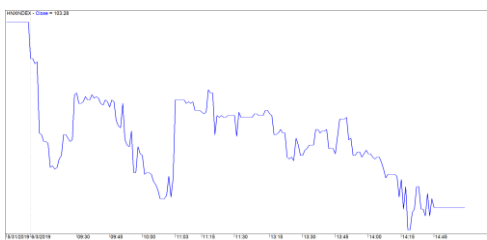
市場指數	VNI	HNI	UPCOM
收盤	946.47	103.28	54.80
%日	-1.40%	-1.03%	-0.60%
%週	-2.94%	-1.68%	-0.81%
%月	-2.84%	-3.36%	-1.74%
%年	-4.67%	-10.77%	3.73%
成交值(十億盾)			
當日	4,341	409	235
日均量/週	3,642	342	311
日均量/月	3,928	420	294
外資進出			
買進	697.48	6.78	53.55
賣出	704.75	20.28	29.81
買賣超	-7.27	-13.50	23.74
市場漲跌家數			
上漲	73	48	178
下跌	236	94	124
持平	75	233	576
市場指標			
P/E	16.58	9.29	16.87
總市值 (兆盾)	3,246	189	936
股息殖利率	4.96%	3.27%	6.96%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

亞洲股市走勢並不太消極，Kospi 指數大幅上漲 1.28%，而恆生和上海綜合指數稍微下跌，日經 225 下跌 0.92%。

越南股市繼續大幅盤整。VN-Index 盤尾小幅回調但收盤仍大跌 1.4%，收報 946.47 點，HNX 指數跌失 1.03%，收於 103.28 點，Upcom 指數下跌 0.59%，收於 54.8 點。市場流動性為 3.7 兆越盾，較前一盤增長 15%。

當賣壓仍非常活躍時，市場繼續走跌。下跌家數繼續壓倒上漲家數。多支市值大的個股下跌超過 1%，包括有 GAS，VHM，TCB，PVD，REE，PNJ，VRE，VJC。各產業類股仍處於負面走勢，尤其是油價暴跌期間的銀行股和油氣股。與市場走勢相反的有 EIB，SAB 和 DPM。

外資買超但僅逾達 20 億越盾。HPG，BVH，VIC 獲積極買超，而 SBT 卻主要通過議價交易遭強勁拋售。

短線市場觀點

我們預計短期跌勢可能會擴大至較低點，以最近的支撐區為 VN-Index 的 938-940 點。同時，隨著大跌勢頭，市場正陷入超賣狀態，表明市場仍可能會出現短期技術回調，但市場正處於負面趨勢的強烈波動期，意味著短期風險仍非常高。此外，投資比重繼續大幅降低，表明短期策略仍是降低庫存比例。

我們的趨勢指標仍維持兩大股指短期趨勢下跌，阻力區位於 VN-Index 的 982.29 點和 HNX 指數的 106.77 點。因此，我們建議短線投資者可利用盤整期將庫存比例降底到建議比例。

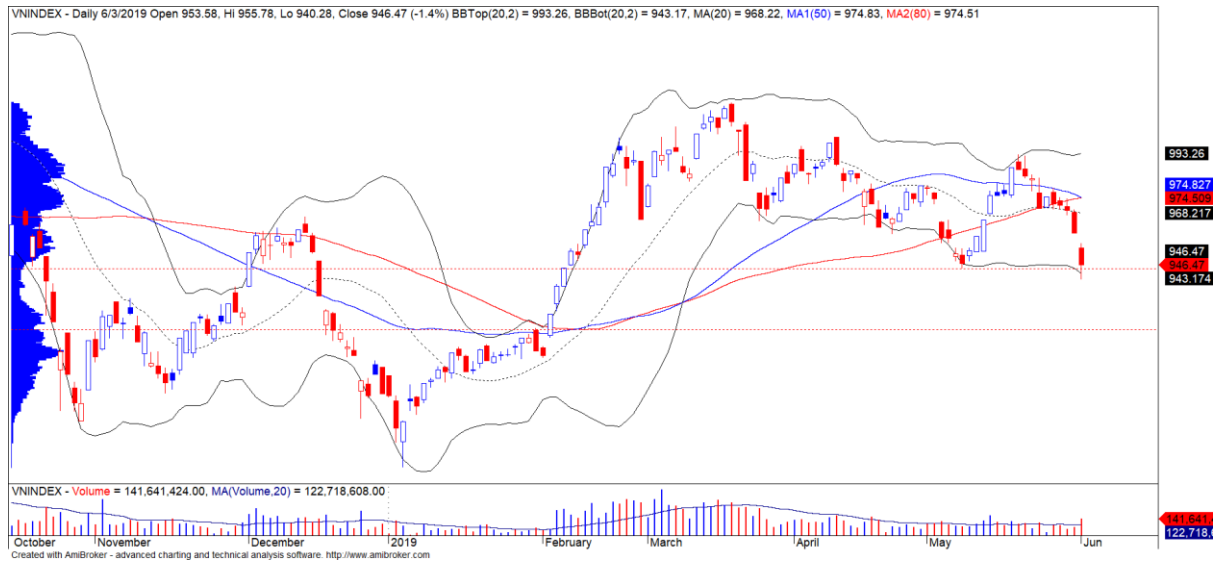
建議短線投資比重：27% 股票 / 73% 現金

(股票趨勢追蹤圖在下一頁內更新)



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1,000	1,025	965	953
HNX-Index	下跌	下跌	108	110	105	101
VN30	下跌	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	下跌	上漲	835	845	822	804

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股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAA	17,300	GIẢM	TĂNG	18,350	17,409	-5.13%	BÁN	16,850	16,230	2.67%	
ACB	28,700	GIẢM	GIẢM		29,635				31,844		
ANV	28,200	GIẢM	TĂNG		33,645			30,000	26,687	-6.00%	
ASM	7,100	GIẢM	GIẢM		7,644				8,502		
BFC	20,000	GIẢM	GIẢM		21,579				24,091		
BID	30,600	GIẢM	GIẢM		33,027			33,400	31,227	-6.51%	
BSR	12,900	GIẢM	GIẢM		14,313				14,995		
CEO	11,500	GIẢM	GIẢM		12,066				13,256		
CII	22,750	GIẢM	GIẢM		23,797				25,446		
CMX	22,100	GIẢM	TĂNG		25,121			5,910	21,617	273.94%	
CTD	110,900	GIẢM	GIẢM		115,816				129,954		
CTG	19,900	GIẢM	TĂNG		21,304			22,700	19,639	-12.33%	
CTI	23,100	GIẢM	GIẢM		23,735				25,272		
CTR	26,300	GIẢM	N/A		29,160				4,207		
CVT	18,200	GIẢM	GIẢM		20,120			20,171	19,642	-2.62%	BÁN
DCM	8,380	GIẢM	GIẢM		8,645				9,161		
DGC	30,000	GIẢM	GIẢM		31,951				35,196		
DGW	21,650	GIẢM	GIẢM		23,470				24,255		
DIG	13,900	GIẢM	GIẢM		14,507				15,880		
DPG	38,200	GIẢM	TĂNG	40,700	38,672	-4.98%	BÁN	40,018	34,775	-4.54%	
DPR	40,500	GIẢM	GIẢM	38,800	42,142	8.61%	BÁN	42,500	40,501	-4.70%	MUA
DQC	18,800	GIẢM	GIẢM		19,727				22,527		
DRC	19,400	GIẢM	GIẢM		21,832				22,990		
DXG	17,700	GIẢM	GIẢM		19,588				22,180		
FCN	14,200	GIẢM	TĂNG		15,019			16,050	13,649	-11.53%	
FPT	43,500	GIẢM	TĂNG		45,879			46,000	42,214	-5.43%	
GAS	101,400	GIẢM	GIẢM		110,702			101,000	101,898	0.89%	
GIL	32,400	GIẢM	GIẢM		33,949				37,019		
GMD	25,800	GIẢM	GIẢM		27,316				27,993		
GVR	11,600	GIẢM	TĂNG	12,000	11,626	-3.12%	BÁN				
HAG	5,020	GIẢM	GIẢM		5,248				5,906		
HAX	13,800	GIẢM	GIẢM		14,320				15,510		
HBC	16,050	GIẢM	GIẢM		17,443				18,315		
HCM	23,200	GIẢM	GIẢM		25,948				27,107		



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HDC	15,800	GIẢM	GIẢM	15,700	15,893	1.23%	BÁN		16,575		
HDG	38,550	GIẢM	GIẢM		41,755				43,194		
HPG	31,500	GIẢM	TĂNG		33,073			33,900	29,983	-7.08%	
HSG	7,810	GIẢM	TĂNG	7,700	8,053	4.59%	BÁN	9,300	6,886	-16.02%	
HT1	16,000	GIẢM	TĂNG		17,753			14,800	15,465	8.11%	
HUT	2,900	GIẢM	GIẢM		3,244				3,949		
HVN	41,100	GIẢM	TĂNG	41,200	42,009	1.96%	BÁN	39,000	36,310	5.38%	
KSB	22,200	GIẢM	GIẢM		23,678				26,296		
LCG	9,610	GIẢM	GIẢM	10,600	9,829	-7.28%	BÁN		11,817		
LDG	8,750	GIẢM	GIẢM		9,560				11,012		
LHG	18,350	GIẢM	TĂNG	19,350	18,776	-2.97%	BÁN	19,300	16,725	-4.92%	
LPB	7,800	GIẢM	GIẢM		8,380				9,135		
LSS	5,350	GIẢM	GIẢM		5,865				5,906		
MBB	20,350	GIẢM	TĂNG		21,650			21,850	20,106	-6.86%	
MPC	36,700	GIẢM	GIẢM		42,556			42,741	39,990	-6.43%	BÁN
MSN	85,000	GIẢM	TĂNG		89,960			89,000	80,742	-4.49%	
MWG	85,000	GIẢM	TĂNG	87,000	85,348	-1.90%	BÁN	88,700	80,611	-4.17%	
NKG	6,050	GIẢM	GIẢM		6,565				7,578		
NLG	29,000	GIẢM	TĂNG		31,374			28,700	28,115	1.05%	
NT2	27,000	GIẢM	GIẢM		28,317				29,219		
NTL	21,000	GIẢM	GIẢM		23,920			10,450	21,175	102.63%	
OIL	12,500	GIẢM	GIẢM	13,300	12,545	-5.68%	BÁN		14,394		
PC1	22,900	GIẢM	GIẢM		24,242				25,195		
PHR	54,000	GIẢM	TĂNG		61,865			24,000	50,591	125.00%	
PLX	61,300	GIẢM	TĂNG	61,400	62,510	1.81%	BÁN	62,400	57,705	-1.76%	
PNJ	100,800	GIẢM	TĂNG		109,015			104,000	97,080	-3.08%	
PVT	16,450	GIẢM	GIẢM	16,950	16,482	-2.76%	BÁN		17,615		
PPC	25,600	GIẢM	TĂNG	27,200	26,469	-2.69%	BÁN	19,700	24,232	29.95%	
PTB	63,000	GIẢM	TĂNG	66,100	63,793	-3.49%	BÁN	64,000	58,833	-1.56%	
PVB	18,300	GIẢM	TĂNG		20,223			20,100	16,786	-8.96%	
PVD	17,750	GIẢM	GIẢM		20,358			18,500	17,783	-3.88%	
PVI	37,000	GIẢM	TĂNG		39,447			33,000	35,916	12.12%	
PVS	21,400	GIẢM	GIẢM		24,515			21,100	21,468	1.74%	
PXS	4,700	GIẢM	TĂNG		5,271			4,850	4,262	-3.09%	
QNS	31,300	GIẢM	GIẢM		32,447				34,760		
REE	31,500	GIẢM	TĂNG		33,453			33,325	31,114	-5.48%	
SAM	7,450	GIẢM	TĂNG		7,555			7,400	7,052	0.68%	
SHI	8,380	GIẢM	TĂNG		8,555			6,990	7,261	19.89%	
SSI	24,750	GIẢM	GIẢM		25,885				27,560		

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STB	11,600	GIẢM	TĂNG	12,350	11,662	-5.57%	BÁN	13,000	11,486	-10.77%	
TCB	21,500	GIẢM	GIẢM		23,656				N/A		
TCM	26,700	GIẢM	GIẢM		29,505				31,609		
TLH	4,970	GIẢM	TĂNG		5,222			5,390	4,797	-7.79%	
TNG	22,200	GIẢM	TĂNG		24,766			12,000	19,317	85.00%	
VCG	26,100	GIẢM	TĂNG		27,264			19,200	23,906	35.94%	
VHC	88,000	GIẢM	GIẢM		96,174				98,373		
VHM	80,600	GIẢM	GIẢM		85,035			80,000	82,630	3.29%	BÁN
VIB	17,900	GIẢM	TĂNG		18,454			19,700	17,387	-9.14%	
VIP	5,700	GIẢM	GIẢM		5,948				6,266		
VND	15,500	GIẢM	GIẢM		16,443				17,819		
VNG	19,900	GIẢM	GIẢM		21,189				22,948		
VNM	128,000	GIẢM	GIẢM		135,427				139,488		
VPB	18,000	GIẢM	GIẢM		19,008				20,574		
VPI	40,500	GIẢM	GIẢM		41,528				43,124		
VRE	33,800	GIẢM	TĂNG	36,000	34,582	-3.94%	BÁN	35,000	31,101	-3.43%	
VSC	31,800	GIẢM	GIẢM	32,720	32,471	-0.76%	BÁN		40,353		

LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
ACB	28,700	GIẢM	GIẢM		29,635				31,844		
BID	30,600	GIẢM	GIẢM		33,027			33,400	31,227	-6.51%	
BSR	12,900	GIẢM	GIẢM		14,313				14,995		
BVH	77,300	TĂNG	GIẢM	79,000	74,727	-2.15%			85,113		
CTG	19,900	GIẢM	TĂNG		21,304			22,700	19,639	-12.33%	
EIB	18,600	TĂNG	TĂNG	17,800	17,455	4.49%		14,700	16,352	26.53%	
FPT	43,500	GIẢM	TĂNG		45,879			40,997	42,214	6.11%	
GAS	101,400	GIẢM	GIẢM		110,702			99,026	101,898	2.90%	
HDB	26,750	TĂNG	GIẢM	27,600	25,944	-3.08%			29,637		
HNG	15,100	TĂNG	GIẢM	15,700	15,086	-3.82%			16,554		
HPG	31,500	GIẢM	TĂNG		33,073			33,900	29,983	-7.08%	
HVN	41,100	GIẢM	TĂNG	41,200	42,009	1.96%	BÁN	39,000	36,310	5.38%	
KDH	30,950	TĂNG	GIẢM	30,900	30,139	0.16%			32,661		
MBB	20,350	GIẢM	TĂNG		21,650			21,271	20,106	-4.33%	
MSN	85,000	GIẢM	TĂNG		89,960			89,000	80,742	-4.49%	
MWG	85,000	GIẢM	TĂNG	85,525	85,348	-0.21%	BÁN	88,700	80,611	-4.17%	

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NVL	60,000	TĂNG	GIẢM	58,100	58,549	3.27%			62,332		
OIL	12,500	GIẢM	GIẢM	13,300	12,545	-5.68%	BÁN		14,394		
PLX	61,300	GIẢM	N/A	61,400	62,510	1.81%	BÁN	62,400	57,705	-1.76%	
PNJ	100,800	GIẢM	TĂNG		109,015			103,807	97,080	-2.90%	
POW	15,200	TĂNG	TĂNG	15,200	15,196	0.00%		15,700	13,604	-3.18%	
PVS	21,400	GIẢM	GIẢM		24,515			21,100	21,468	1.74%	
QNS	31,300	GIẢM	GIẢM		32,447				34,760		
REE	31,500	GIẢM	TĂNG		33,453			33,325	31,114	-5.48%	
ROS	29,800	GIẢM	TĂNG		32,126			34,800	27,327	-14.37%	
SSI	24,750	GIẢM	GIẢM		25,885				27,560		
STB	11,600	GIẢM	TĂNG	12,350	11,662	-5.57%	BÁN	13,000	11,486	-10.77%	
TCB	21,500	GIẢM	GIẢM		23,656				25,683		
TPB	23,800	TĂNG	GIẢM	22,500	23,367	5.78%			N/A		
VCB	66,500	TĂNG	TĂNG	67,800	66,047	-1.92%		62,000	62,992	7.26%	
VCG	26,100	GIẢM	TĂNG		27,264			18,441	23,906	41.53%	
VEA	52,500	TĂNG	GIẢM	50,000	50,254	5.00%			N/A		
VGI	26,600	GIẢM	GIẢM		29,097				N/A		
VHM	80,600	GIẢM	GIẢM		85,035			80,000	82,630	3.29%	BÁN
VIB	17,900	GIẢM	TĂNG		18,454			19,700	17,387	-9.14%	
VIC	114,500	TĂNG	TĂNG	113,000	113,329	1.33%		112,000	108,251	2.23%	
VJC	122,000	TĂNG	TĂNG	114,400	120,771	6.64%		124,500	121,423	-2.01%	MUA
VNM	128,000	GIẢM	GIẢM		135,427				139,488		
VPB	18,000	GIẢM	GIẢM		19,008				20,574		
VRE	33,800	GIẢM	TĂNG	34,967	34,582	-1.10%	BÁN	33,996	31,101	-0.58%	

MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAA	17,300	GIẢM	TĂNG	18,350	17,409	-5.13%	BÁN	16,850	16,230	2.67%	
ANV	28,200	GIẢM	TĂNG		33,645			30,000	26,687	-6.00%	
ASM	7,100	GIẢM	GIẢM		7,644				8,502		
BMP	46,700	TĂNG	GIẢM	47,500	45,488	-1.68%			51,260		
BWE	25,350	TĂNG	TĂNG	25,850	25,071	-1.93%		19,440	24,073	30.40%	
C4G	8,800	GIẢM	#N/A		10,307				#N/A		
CEO	11,500	GIẢM	GIẢM		12,066				13,256		
CII	22,750	GIẢM	GIẢM		23,797				25,446		
CRE	24,700	GIẢM	#N/A		25,334				#N/A		

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CTI	23,100	GIẢM	GIẢM		23,735				25,272		
CTR	26,300	GIẢM	#N/A		29,160				#N/A		
DCM	8,380	GIẢM	GIẢM		8,645				9,161		
DHC	41,000	TĂNG	TĂNG	40,900	40,036	0.24%		35,200	35,540	16.48%	
DIG	13,900	GIẢM	GIẢM		14,507				15,880		
DPM	18,000	TĂNG	GIẢM	18,150	17,731	-0.83%			19,712		
DRC	19,400	GIẢM	GIẢM		21,832				22,990		
DXG	17,700	GIẢM	GIẢM		19,588				22,180		
E1VFN30	14,100	GIẢM	GIẢM		14,999				15,587		
FCN	14,200	GIẢM	TĂNG		15,019			16,050	13,649	-11.53%	
FLC	4,450	GIẢM	GIẢM		4,665				5,123		
FTM	23,250	GIẢM	TĂNG		24,868			16,250	20,986	43.08%	
GEG	21,200	GIẢM	TĂNG		22,602			12,900	20,497	64.34%	
GEX	22,300	TĂNG	TĂNG	22,900	21,903	-2.62%		24,700	21,615	-9.72%	
GMD	25,800	GIẢM	GIẢM		27,316				27,993		
GTN	18,800	TĂNG	TĂNG	17,850	18,081	5.32%		15,000	16,369	25.33%	
GVR	11,600	GIẢM	#N/A	12,000	11,626	-3.12%	BÁN		#N/A		
HAG	5,020	GIẢM	GIẢM		5,248				5,906		
HBC	16,050	GIẢM	GIẢM		17,443				18,315		
HCM	23,200	GIẢM	GIẢM		25,948				27,107		
HDG	38,550	GIẢM	GIẢM		41,755				43,194		
HPX	26,200	GIẢM	#N/A		26,785				#N/A		
HSG	7,810	GIẢM	TĂNG	7,700	8,053	4.59%	BÁN	8,452	6,886	-7.60%	
HT1	16,000	GIẢM	TĂNG		17,753			14,800	15,465	8.11%	
IBC	19,200	GIẢM	GIẢM		21,236			24,900	19,303	-22.48%	
IDI	7,800	GIẢM	TĂNG	8,410	7,952	-5.45%	BÁN	9,150	7,253	-14.75%	
IJC	10,150	GIẢM	GIẢM	10,600	10,487	-1.07%	BÁN		11,501		
ITA	3,100	GIẢM	TĂNG	3,190	3,127	-1.96%	BÁN	3,200	2,747	-3.13%	
KBC	14,300	TĂNG	GIẢM	14,300	13,980	0.00%			15,013		
KSB	22,200	GIẢM	GIẢM		23,678				26,296		
LDG	8,750	GIẢM	GIẢM		9,560				11,012		
LPB	7,800	GIẢM	GIẢM		8,380				9,135		
MBS	16,000	TĂNG	#N/A	15,800	15,400	1.27%		16,000	#N/A	#N/A	
MPC	36,700	GIẢM	GIẢM		42,556			42,741	39,990	-6.43%	BÁN
NBB	21,100	TĂNG	TĂNG	19,300	20,695	9.33%		21,500	18,024	-1.86%	
NKG	6,050	GIẢM	GIẢM		6,565				7,578		
NLG	29,000	GIẢM	TĂNG		31,374			28,700	28,115	1.05%	
NT2	27,000	GIẢM	GIẢM		28,317				29,219		
NTC	#####	TĂNG	#N/A	112,000	132,009	21.79%		120,000	#N/A	#N/A	

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NTL	21,000	GIẢM	GIẢM		23,920			9,331	21,175	126.92%	
NVB	8,400	GIẢM	GIẢM		8,934				9,493		
OGC	4,050	GIẢM	GIẢM	4,420	4,230	-4.29%	BÁN		4,794		
PC1	22,900	GIẢM	GIẢM		24,242				25,195		
PDR	24,000	TĂNG	TĂNG	24,100	23,934	-0.41%		23,595	22,587	1.72%	
PHR	54,000	GIẢM	TĂNG		61,865			22,864	50,591	136.18%	
PPC	25,600	GIẢM	TĂNG	26,065	26,469	1.55%	BÁN	17,422	24,232	46.94%	
PTB	63,000	GIẢM	TĂNG	62,774	63,793	1.62%	BÁN	60,780	58,833	3.65%	
PVD	17,750	GIẢM	GIẢM		20,358			18,500	17,783	-3.88%	
PVI	37,000	GIẢM	TĂNG		39,447			31,325	35,916	18.12%	
PVT	16,450	GIẢM	GIẢM	16,950	16,482	-2.76%	BÁN		17,615		
QCG	5,130	TĂNG	TĂNG	5,400	4,954	-5.00%		5,910	4,638	-13.20%	
SAM	7,450	GIẢM	TĂNG		7,555			7,400	7,052	0.68%	
SBT	17,800	TĂNG	GIẢM	18,300	17,654	-2.73%			19,311		
SCR	7,090	TĂNG	GIẢM	7,250	7,086	-2.21%			7,650		
SHB	7,000	GIẢM	GIẢM		7,476				8,068		
SHS	11,100	GIẢM	TĂNG		11,932			12,100	10,571	-8.26%	
SJS	17,500	TĂNG	GIẢM	18,300	16,869	-4.37%			19,930		
STK	23,100	GIẢM	TĂNG	23,700	24,119	1.77%	BÁN	17,000	20,740	35.88%	
SZC	18,200	TĂNG	#N/A	16,750	18,068	8.66%			#N/A		
TCH	20,900	GIẢM	TĂNG		21,413			21,000	20,591	-0.48%	
TCM	26,700	GIẢM	GIẢM		29,505				31,609		
TNG	22,200	GIẢM	TĂNG		24,766			12,000	19,317	85.00%	
TTB	24,100	TĂNG	TĂNG	24,100	23,821	0.00%		23,700	22,094	1.69%	
VCI	30,500	GIẢM	GIẢM		31,855				36,848		
VGT	11,500	TĂNG	#N/A	12,000	11,277	-4.17%			#N/A		
VHC	88,000	GIẢM	GIẢM		96,174				98,373		
VND	15,500	GIẢM	GIẢM		16,443				17,819		
VNG	19,900	GIẢM	GIẢM		21,189				22,948		
VPI	40,500	GIẢM	GIẢM		41,528				42,859		

SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAV	10,000	GIẢM	#N/A		10,511			16,850	#N/A	#N/A	
AGR	3,570	GIẢM	TĂNG		3,799			3,990	3,542	-10.53%	
AMD	1,660	GIẢM	GIẢM		1,845				2,269		

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APG	7,530	GIẢM	GIẢM		8,107			9,066		
ART	2,500	GIẢM	GIẢM		2,946			3,618		
BCC	7,600	GIẢM	GIẢM		9,029		7,700	7,657	-0.55%	
BCG	5,780	GIẢM	TĂNG		6,212		6,390	5,406	-9.55%	
C69	10,800	TĂNG	TĂNG	8,800	10,112	22.73%	5,300	8,706	103.77%	
CCL	4,250	TĂNG	TĂNG	3,550	4,186	19.72%	3,460	3,576	22.83%	
CRC	15,000	GIẢM	GIẢM		16,294			19,156		
CVT	18,200	GIẢM	GIẢM		20,120		20,171	19,642	-2.62%	BÁN
DAG	6,540	GIẢM	GIẢM		6,838			7,491		
DAH	8,360	GIẢM	TĂNG		8,609		4,664	7,307	79.24%	
DGW	21,650	GIẢM	GIẢM		23,470			24,255		
DLG	1,330	GIẢM	GIẢM		1,476		1,730	1,395	-19.35%	BÁN
DRH	6,480	GIẢM	GIẢM		7,022			8,529		
DTD	13,700	TĂNG	TĂNG	10,400	12,865	31.73%	12,900	9,983	6.20%	
EVG	2,840	GIẢM	GIẢM		2,876			3,023		
FIT	3,210	GIẢM	TĂNG		3,433		3,640	2,853	-11.81%	
GKM	15,200	GIẢM	TĂNG		15,566		11,425	14,952	33.05%	
HAH	13,800	TĂNG	GIẢM	13,800	13,400	0.00%		14,212		
HAI	1,580	GIẢM	GIẢM		1,710			2,000		
HAP	3,500	GIẢM	TĂNG		3,830		3,670	3,246	-4.63%	
HAR	3,880	TĂNG	TĂNG	3,250	3,779	19.38%	3,710	2,639	4.58%	
HCD	3,820	GIẢM	GIẢM		4,218			5,038		
HDA	10,500	GIẢM	TĂNG		11,274		10,400	10,481	0.96%	
HDC	15,800	GIẢM	GIẢM	15,700	15,893	1.23%	BÁN	16,575		
HHP	17,000	GIẢM	#N/A		18,340			#N/A		
HHS	3,600	GIẢM	GIẢM		3,719			3,985		
HII	12,700	TĂNG	GIẢM	13,450	12,634	-5.58%		14,744		
HQC	1,380	GIẢM	GIẢM		1,437			1,542		
HSL	9,900	TĂNG	GIẢM	9,600	9,737	3.13%		11,235		
HUT	2,900	GIẢM	GIẢM		3,244			3,949		
HVG	3,460	GIẢM	GIẢM		4,305			5,973		
HVH	27,000	TĂNG	#N/A	27,250	25,898	-0.92%		#N/A		
JVC	3,080	GIẢM	TĂNG		3,216		3,280	2,981	-6.10%	
KLF	1,500	GIẢM	GIẢM		1,814			2,005		
KMR	3,100	TĂNG	TĂNG	3,450	3,055	-10.14%		3,680	2,649	-15.76%
LCG	9,610	GIẢM	GIẢM	10,600	9,829	-7.28%	BÁN	11,817		
LGL	9,590	GIẢM	TĂNG		10,057		7,113	8,529	34.82%	
LHG	18,350	GIẢM	TĂNG	17,862	18,776	5.12%	BÁN	19,300	16,725	-4.92%
LMH	15,650	TĂNG	#N/A	12,400	14,269	26.21%		#N/A		



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MST	3,400	GIẢM	GIẢM		4,231				5,089		
NDN	14,400	TĂNG	TĂNG	14,100	14,190	2.13%		13,104	12,635	9.89%	
PHC	13,000	TĂNG	TĂNG	13,800	12,959	-5.80%		14,450	12,650	-10.03%	
PVB	18,300	GIẢM	TĂNG		20,223			20,100	16,786	-8.96%	
PVC	6,700	GIẢM	TĂNG		7,485			7,100	6,199	-5.63%	
PXL	6,500	TĂNG	GIẢM	6,400	6,111	1.56%			7,604		
PXS	4,700	GIẢM	TĂNG		5,271			4,850	4,262	-3.09%	
QBS	3,040	GIẢM	GIẢM	3,350	3,163	-5.59%	BÁN		3,619		
SFG	15,600	GIẢM	TĂNG		18,329			11,494	14,905	35.72%	
SHI	8,380	GIẢM	TĂNG		8,555			6,233	7,261	34.45%	
SJF	3,180	GIẢM	GIẢM		3,487				5,211		
SKG	13,800	TĂNG	GIẢM	13,950	13,636	-1.08%			14,892		
TDH	12,000	TĂNG	TĂNG	11,700	11,618	2.56%		11,650	10,730	3.00%	
TIG	3,600	TĂNG	TĂNG	3,900	3,455	-7.69%		3,200	3,029	12.50%	
TLD	5,900	GIẢM	GIẢM		6,106				6,758		
TLH	4,970	GIẢM	TĂNG		5,222			5,850	4,797	-15.04%	
TNI	11,050	TĂNG	GIẢM	11,350	10,511	-2.64%			12,010		
TTF	3,250	GIẢM	TĂNG	3,690	3,324	-9.93%	BÁN	3,990	3,028	-18.55%	
TTH	4,400	GIẢM	TĂNG		4,732			5,273	4,217	-16.55%	
TVB	17,100	GIẢM	GIẢM		18,318				20,422		
TVC	12,400	GIẢM	GIẢM		13,497			9,400	12,451	32.46%	
VC3	23,100	TĂNG	TĂNG	23,100	22,538	0.00%		22,000	21,070	5.00%	
VCR	21,200	TĂNG	TĂNG	13,300	19,886	59.40%		3,900	15,579	443.59%	
VNE	4,140	GIẢM	TĂNG		4,290			4,650	3,958	-10.97%	
VPG	20,200	GIẢM	TĂNG	17,583	21,270	20.97%	BÁN	20,456	18,298	-1.25%	
VRC	16,600	TĂNG	GIẢM	17,000	16,568	-2.35%			18,678		
YBM	10,350	GIẢM	GIẢM		11,338				13,248		



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	946.47	-1.40%
VN30	864.08	-1.39%
VN Mid	951.87	-1.59%
VN Small	802.08	-1.51%

河內交易所 (HSX)

	收盤	漲跌%
HNI	103.28	-1.03%
HN30	187.02	-1.59%
VNX AllSh	840.34	-1.39%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	54.8	-0.60%

外資交易	成交值(十億盾)	
買進	697.48	
賣出	704.75	
買超/賣超	-7.27	

外資交易	成交值(十億盾)	
買進	6.78	
賣出	20.28	
買超/賣超	-13.50	

外資交易	成交值(十億盾)	
買進	53.55	
賣出	29.81	
買超/賣超	23.74	

上漲排名/股碼	漲跌(VND)	漲跌%
EIB	900	5.08%
NVT	240	2.96%
SRC	600	2.36%
SAB	3000	1.12%
CSV	300	1.08%

上漲排名/股碼	漲跌(VND)	漲跌%
MBS	400	2.56%
DNP	100	0.66%
CEO	0	0.00%
NDN	0	0.00%
SHB	0	0.00%

上漲排名/股碼	漲跌(VND)	漲跌%
VTP	1600	0.85%
VEA	300	0.57%
GEG	0	0.00%
VGI	0	0.00%
ACV	-100	-0.12%

下跌排名/股碼	漲跌(VND)	漲跌%
SZL	-3050	-6.93%
CMG	-2400	-6.76%
HVG	-250	-6.74%
IBC	-1350	-6.57%
LCG	-640	-6.24%

下跌排名/股碼	漲跌(VND)	漲跌%
BCC	-700	-8.43%
VCR	-1800	-7.83%
PVS	-1200	-5.31%
HUT	-100	-3.33%
L14	-1300	-2.71%

下跌排名/股碼	漲跌(VND)	漲跌%
C4G	-800	-8.33%
MPC	-2300	-5.90%
DRI	-400	-5.26%
BSR	-700	-5.15%
CTR	-1400	-5.05%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾	
VIC	393,071	
VHM	274,660	
VCB	249,237	
VNM	225,510	
GAS	199,625	

市值排名/股碼	十億盾	
ACB	36,168	
VCG	11,617	
PVS	10,802	
VCS	10,067	
PVI	8,643	

市值排名/股碼	十億盾	
ACV	176,603	
VEA	69,382	
MCH	59,976	
VGI	59,685	
GVR	47,888	

交易量排名/股碼	成交值	30 日均
ROS	18,627,000	10,256,254
HPG	13,024,790	3,608,307
SBT	9,000,490	2,141,632
PVD	6,551,290	5,057,861
HSG	4,894,260	3,553,843

交易量排名/股碼	成交值	30 日均
SHB	9,382,725	4,190,306
PVS	5,583,800	4,097,024
PVX	3,944,291	690,077
TTH	1,981,187	271,276
KLF	1,920,420	507,485

交易量排名/股碼	成交值	30 日均
BSR	2,279,681	2,052,237
VEA	776,980	327,240
LPB	702,310	784,559
VHG	662,635	992,068
VGI	571,162	786,680

資料源: Bloomberg & Yuanta Research

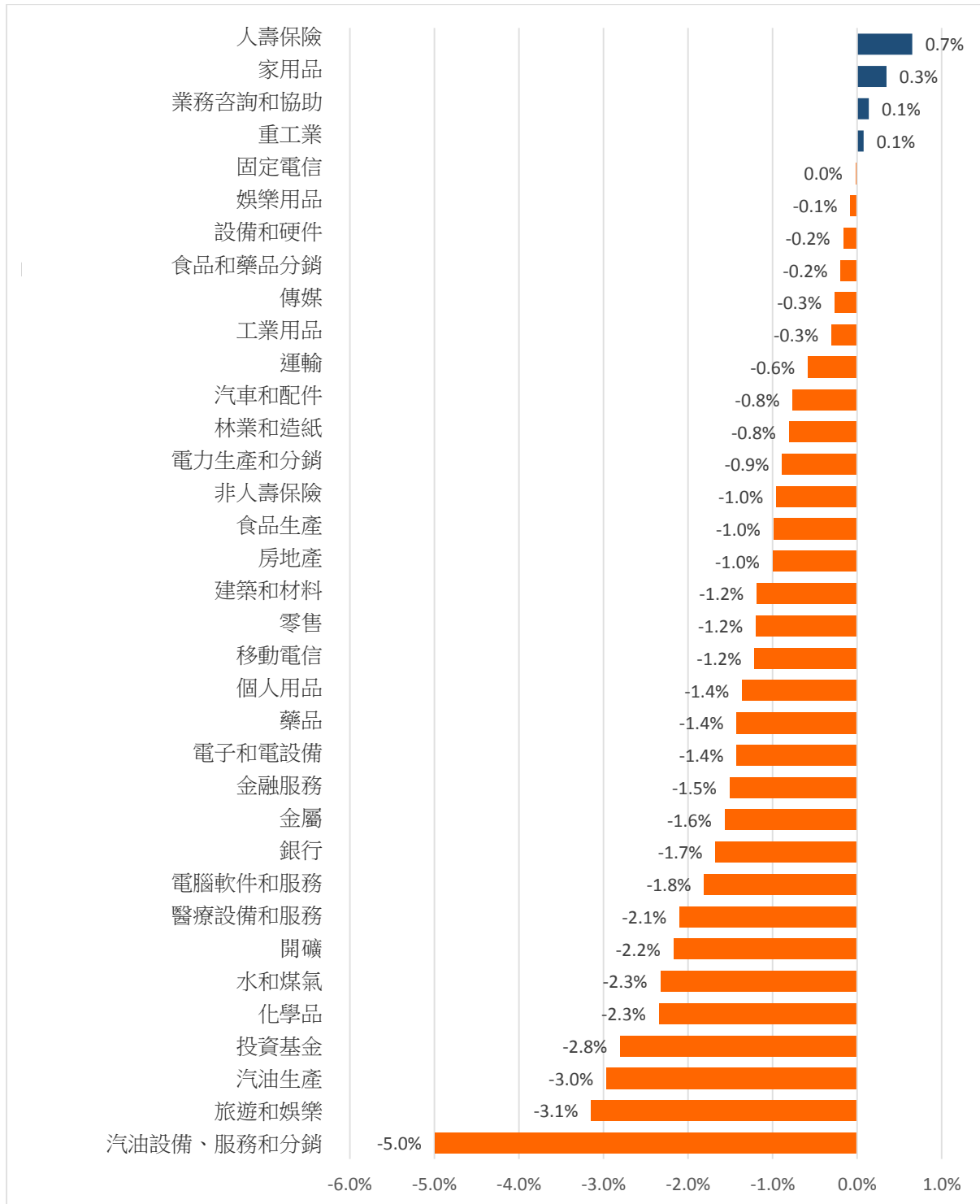
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



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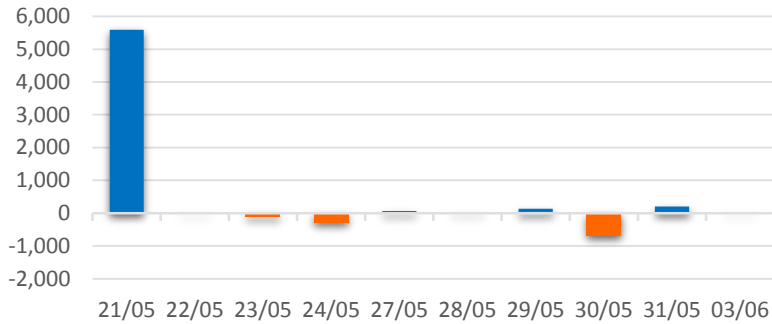
資料源: FiinPro – YSVN



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外資買進賣統計

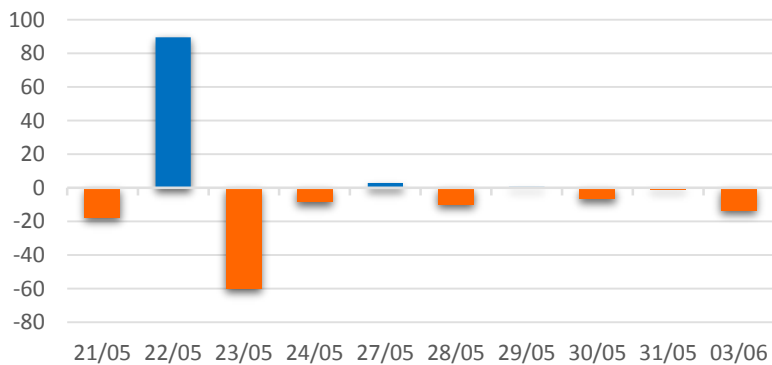
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
HPG	26,973	SBT	142,377
BVH	24,817	VNM	17,788
VIC	19,426	PHR	12,044
MSN	17,977	PVD	11,909
VCB	17,962	HDC	5,109

HSX 外資買/賣 超的前 5 名

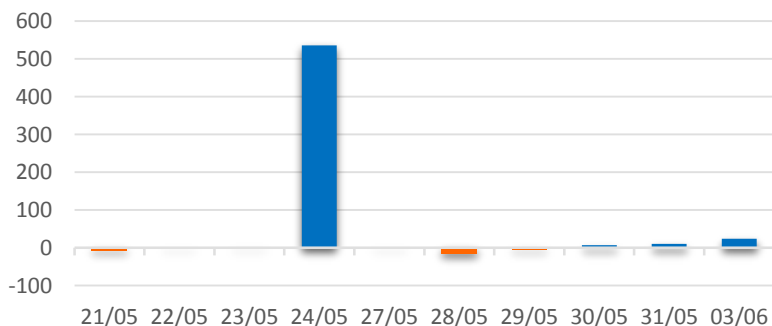
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
TNG	1,886	PVS	15,284
TIG	751	DNP	707
SHB	231	BCC	679
VCS	214	WCS	162
HAD	165	PMP	135

HNX 外資買/賣 超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VTP	11,041	BSR	1,048
VEA	10,813	MSR	302
ACV	1,831	GVR	192
GEG	526	OIL	155
FOC	384	BUD	15

UPCOM 外資買/賣 超的前 5 名



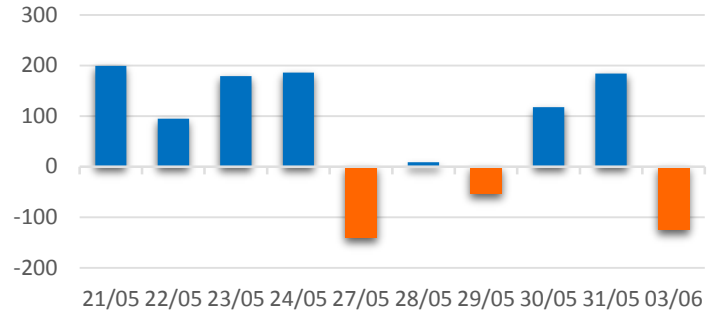
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自營進出統計

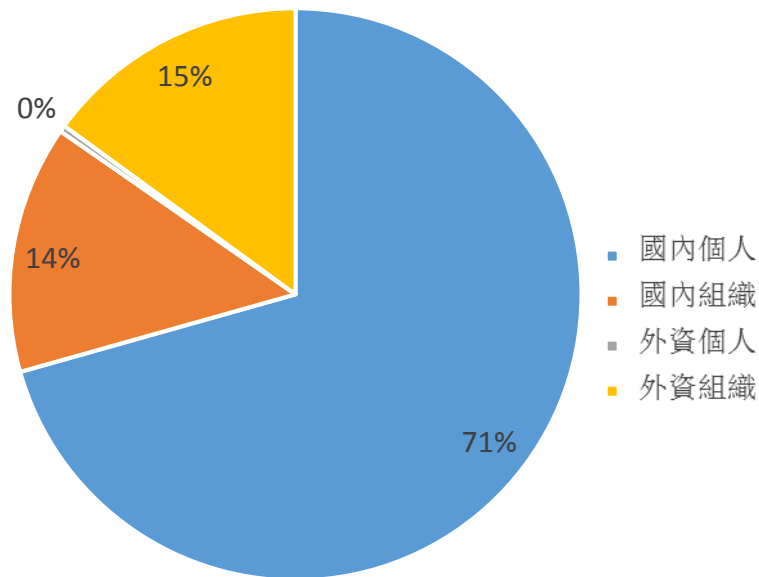
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
MSN	113,590	VHM	7,489
VHM	7,028	VIC	0
VIC	9,391	HPG	11,871
MBB	11,890	VNM	0
VNM	11,889	VHM	7,489

券商自營交易最大前名

券商自營交易每日買/賣超
(bil. VND)



越南證券市場投資人類別統計



資料源: FiiPro – YSVN



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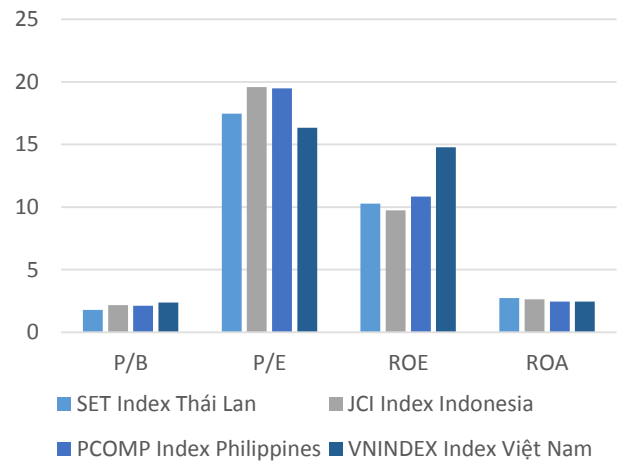
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.8x	2.2x	2.1x	2.4x
P/E		17.5x	19.6x	19.5x	16.3x
ROE	%	10.27	9.74	10.84	14.77
ROA	%	2.72	2.64	2.44	2.45
Vốn hóa	Tỷ USD	523.18	497.24	193.99	137.99
GTGD	Triệu USD	1.55	0.60	0.12	0.11
LS cổ tức	%	3.23	2.34	1.61	1.95

BloomBerg & YSVN





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Appendix A: Important Disclosures

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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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