

## 關注個股 VGC

2019/7/10

### 建議個股

#### VIGLACERA 股份公司

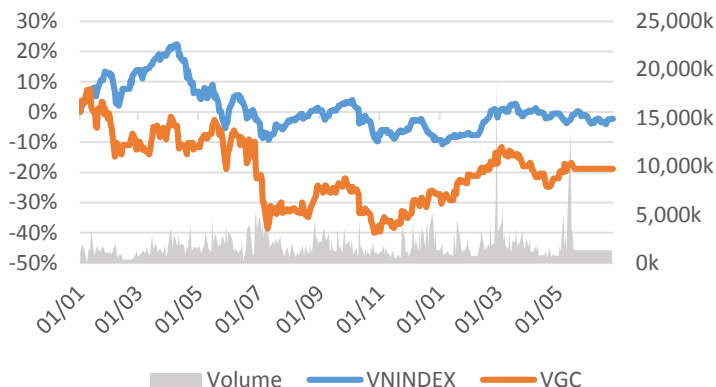
收盤價 21,500

#### VIGLACERA 股份公司

交易所：HOSE- 行業板塊：建築和材料

#### 個股資料

市值：	9,640	十億 VND
流通股數：	448,350,000	股
上市日期：	15/10/2015	
國家持有：	54%	
外資持有：	13%	
EPS 基本：	1,376	VND
P/E (TTM)：	15.6x	
P/B (TTM)：	1.5x	
ROE (%)：	9%	
ROA (%)：	4%	
股息比率：	0%	



#### 技術分析

短期阻力關卡：	22.12
短期支撐關卡：	20.21
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	25.18
中期支撐關卡：	19.77
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	2%	13%	-2%
稅後利潤增長	53%	16%	-8%
毛利率	24%	23%	22%
淨利率	8%	8%	7%
EPS 基本	1,826	1,585	-
P/E	13.0x	15.4x	16.2x

#### 同行業公司比較

同行業公司總數: 6

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VGC	9,640	HOSE	22.4%	7.4%	15.6x	1.5x
VCS	10,835	HNX	33.1%	24.8%	9.4x	3.7x
CVT	726	HOSE	20.1%	11.6%	4.4x	1.1x
VIT	253	HNX	11.4%	3.5%	4.6x	0.9x
TLT	101	UPCOM	10.9%	2.8%	6.5x	1.4x
產業平均			27.2%	16.0%	12.4x	2.5x

#### VGC – 價格線圖證實了中期反轉模式

- VGC 的價格線圖顯示進入積極強勢波動期的跡象，交易量突然增加，表明短期現金流可能會繼續獲得改善。
- 價格線圖繼續證實了中期反轉模式，短期趨勢也已從下跌轉為上漲。因此，我們建議短線投資者可考慮在當前價格區間買入。
- 短期目標：25.18（預期回報率為 17%）
- 停損位：20.21



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VGC 股票的價格走勢圖

(\* ) 股票評級 **Stock Rating** 是企業股票價格基本增長與相對強弱與越南股市三大證交所剩餘股票相比的相關性比較。



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