

關注個股 LCG

2019/7/11

建議個股

LICOGI 16 股份公司

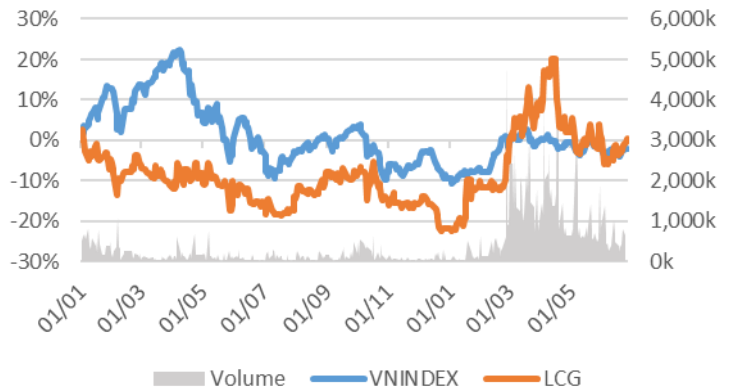
收盤價 10,450

LICOGI 16 股份公司

交易所：HOSE- 行業板塊：建築和材料

個股資料

| | | |
|------------|------------|--------|
| 市值： | 1,024 | 十億 VND |
| 流通股數： | 97,999,662 | 股 |
| 上市日期： | 18/11/2008 | |
| 國家持有： | 0% | |
| 外資持有： | 26% | |
| EPS 基本： | 1,847 | VND |
| P/E (TTM)： | 5.7x | |
| P/B (TTM)： | 0.7x | |
| ROE (%)： | 13% | |
| ROA (%)： | 4% | |
| 股息比率： | 0% | |



技術分析

| | |
|----------------|-------|
| 短期阻力關卡： | 10.6 |
| 短期支撐關卡： | 9.82 |
| 短期趨勢 (5-10 天)： | 上漲 |
| 中期阻力關卡： | 12.32 |
| 中期支撐關卡： | 8.97 |
| 中期趨勢 (1-3 月)： | 下跌 |

| | 2016 年 | 2017 年 | 2018 年 |
|--------|--------|--------|--------|
| 營收增長 | 10% | 35% | 66% |
| 稅後利潤增長 | 372% | 19% | 110% |
| 毛利率 | 12% | 11% | 13% |
| 淨利率 | 6% | 6% | 7% |
| EPS 基本 | 904 | 968 | 1,644 |
| P/E | 11.1x | 9.5x | 5.5x |

同行業公司比較

同行業公司總數：261

| 股票編號 | 市值 (十億 VND) | 交易所 | 毛利 % | D/E | P/E | P/B |
|------------|----------------|-------------|--------------|-------------|--------------|-------------|
| LCG | 1,024 | HOSE | 13.4% | 7.1% | 5.7x | 0.7x |
| ROS | 16,574 | HOSE | 6.6% | 5.3% | 89.2x | 2.8x |
| VCG | 11,573 | HNX | 12.5% | 6.5% | 21.6x | 1.8x |
| CTD | 8,173 | HOSE | 6.4% | 5.3% | 5.9x | 1.0x |
| SNZ | 8,107 | UPCOM | 30.9% | 18.4% | 17.3x | 1.8x |
| 產業平均 | | | 15.6% | 7.2% | 26.1x | 1.5x |

LCG – 價格線圖證實了中期反轉模式

- LCG 的股票評級為 83 點，表明中線投資者可繼續買入和持倉。
- LCG 的價格線圖靠近 10.60 的短期阻力區，交易量突然增加。同時，價格走勢圖顯示有趨向積極強勢波動期的跡象，短期趨勢從下得轉為上漲。因此，我們建議短線投資者可考慮在當前價格區間買入。
- 短期目標：12.32（預期回報率為 18%）
- 停損位：9.82



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LCG 股票的價格走勢圖

(*) 股票評級 **Stock Rating** 是企業股票價格基本增長與相對強弱與越南股市三大證交所剩餘股票相比的相關性比較。



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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