

關注個股 VIC

2019/7/23

建議個股

VINGROUP 集團股份公司

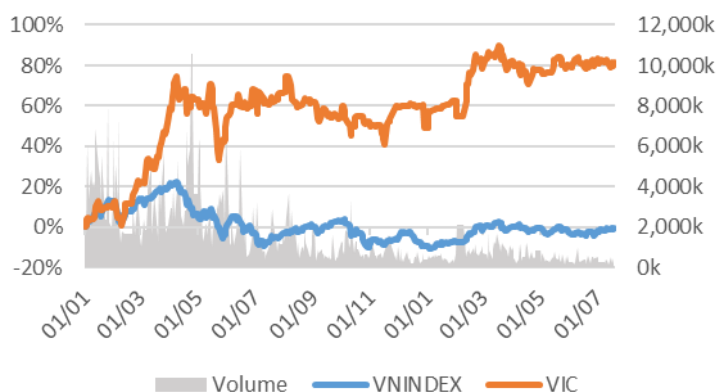
收盤價 119,800

VINGROUP 集團股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	399,587	十億 VND
流通股數：	3,429,935,389	股
上市日期：	19/09/2007	
國家持有：	0%	
外資持有：	15%	
EPS 基本：	1,077	VND
P/E (TTM)：	108.2x	
P/B (TTM)：	7.3x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	0%	



技術分析

短期阻力關卡：	122.45
短期支撐關卡：	114.17
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	136.87
中期支撐關卡：	108.25
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	69%	55%	37%
稅後利潤增長	197%	27%	7%
毛利率	30%	30%	24%
淨利率	8%	6%	5%
EPS 基本	1,378	1,816	1,126
P/E	87.3x	66.2x	106.8x

同行業公司比較

同行業公司總數：75

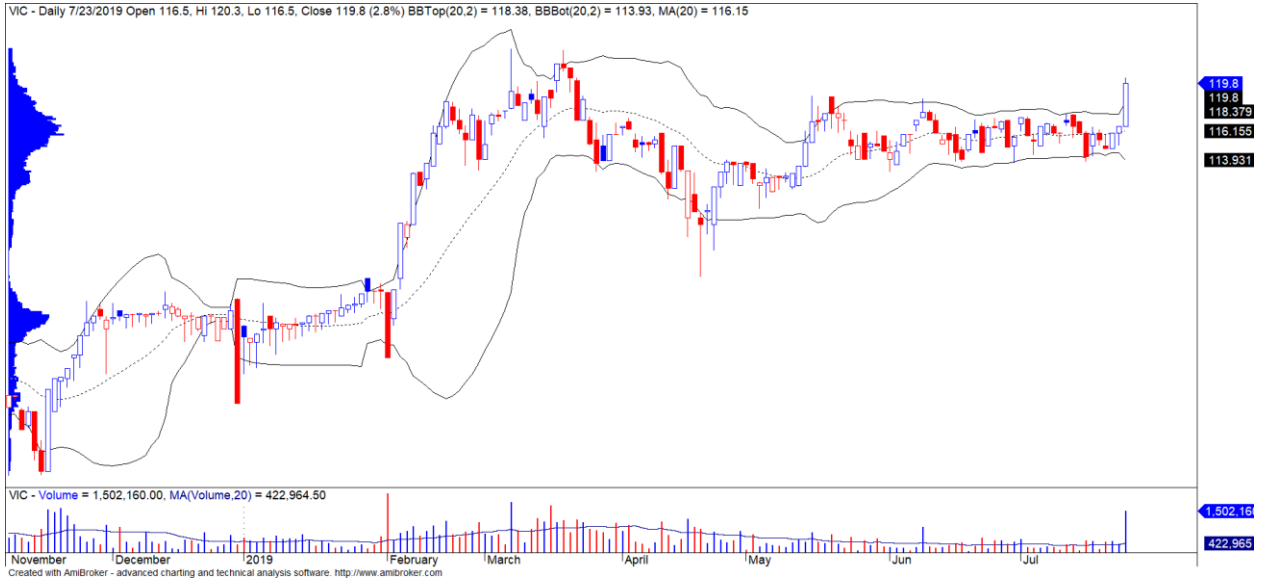
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VIC	399,587	HOSE	24.1%	4.9%	108.2x	7.3x
VHM	283,369	HOSE	25.1%	38.0%	22.0x	6.2x
NVL	53,987	HOSE	33.7%	21.4%	15.5x	2.7x
KDH	12,141	HOSE	42.7%	27.8%	14.8x	1.7x
SDI	9,252	UPCOM	12.1%	24.2%	7.0x	1.1x
產業平均			26.8%	21.0%	61.4x	5.9x

VIC - 開出新的多頭頭寸

- VIC 的股票評級 Stock Rating 為 82 點，表明中期趨勢會穩定。
- 價格走勢大幅上漲 2.8%，交易量飆升至 20 日均線之上。同時，價格走勢圖顯示出正趨於積極強烈波動期的跡象，短期趨勢也從下跌轉為上漲。因此，我們建議短線投資者可考慮在當前價格區間買入。
- 短期目標位：136.87（較目前價格 upside 為 14%）（upside so với giá hiện tại là 14%）
- 短期停損位：114.17



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VIC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大證交所剩餘股票相比的相關性比較。



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元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Phạm Tân Phát

高級分析專員

+84 28 3622 6868 ext 3830

phat.pham@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

Phù Vĩnh Qué

堤岸分行經理

+84 28 3622 6868

que.phu@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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