

關注個股 PVT

2019/7/30

建議個股

PVTRANS 汽油運輸股份公司

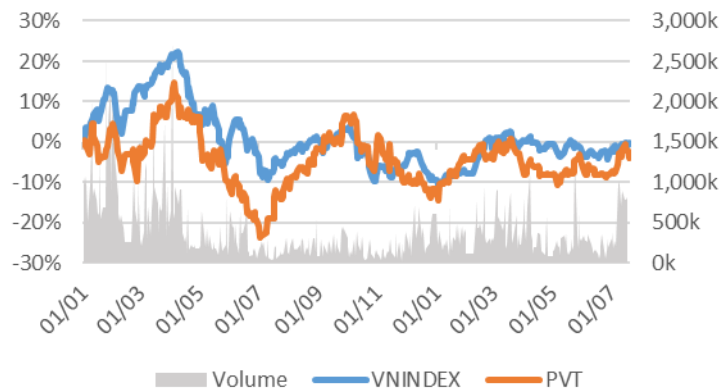
收盤價 17,450

交易所：HOSE - 行業板塊：運輸

PVTRANS 汽油運輸股份公司

個股資料

市值：	4,799	十億 VND
流通股數：	281,440,162	股
上市日期：	10/12/2007	
國家持有：	51%	
外資持有：	31%	
EPS 基本：	2,469	VND
P/E (TTM)：	6.9x	
P/B (TTM)：	1.2x	
ROE (%)：	14%	
ROA (%)：	7%	
股息比率：	0%	



技術分析

短期阻力關卡：	17.80
短期支撐關卡：	16.26
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	20.21
中期支撐關卡：	15.00
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	17%	-9%	23%
稅後利潤增長	12%	10%	44%
毛利率	11%	14%	14%
淨利率	7%	9%	10%
EPS 基本	1,321	1,436	2,288
P/E	13.2x	11.6x	7.7x

同行業公司比較

同行業公司總數：6

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PVT	4,799	HOSE	14.0%	10.2%	6.9x	1.2x
SFI	352	HOSE	0.0%	0.0%	6.7x	0.9x
TRS	110	UPCOM	0.0%	0.0%	4.2x	0.7x
VFR	65	UPCOM			-1.6x	0.3x
VST	30	UPCOM			-0.1x	0.0x
產業平均			12.5%	9.1%	6.7x	1.2x

PVT – 重新開新的買入倉位

- 股票評級 Stock Rating 為 82 點，因此我們對該股票有好的評價，投資者可繼續維持買入和持倉。
- 價格走勢大幅上漲，並接近短期阻力區 17.8，交易量增加，表明短期現金流具有良好前景。同時，價格走勢有進入趨向積極強勢波動期的跡象，表明了很有可能超越 17.8 的阻力區。
- 短期趨勢已從下跌轉為上漲。因此，我們建議短線投資者可考慮在當前價格區間買入。
- 短期目標：20.21（與當前價格相比的短期上漲空間為 16%）
- 停損位：16.26



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PVT 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大證交所剩餘股票相比的相關性比較。



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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