

當日期貨市場：盤尾時段買口佔優勢

2019/8/19

合約走勢				
單位	收盤	+/-	成交量	到期日
VN30F1909	883.5	4.4	83,239	19/09
VN30F1910	881.1	3.1	233	17/10
VN30F1912	880.9	10.9	97	19/12
VN30F2003	881.0	-2.3	37	19/03

源自：Bloo

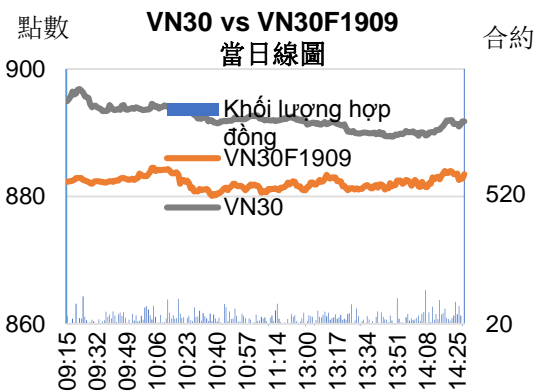
技術信號

- 主要趨勢與 VN30F1909 目標持平，但價格支撐位於 880 點。同時，盤尾時段買口增加，繼續加強主要支撐區 878 - 880 點的價格。此外，計算 Elliott 波浪，目前的下跌趨勢是第 4 波浪調漲，並且可能很快就會結束。
- 主要趨勢與目前回調目標 890-895 點持平。

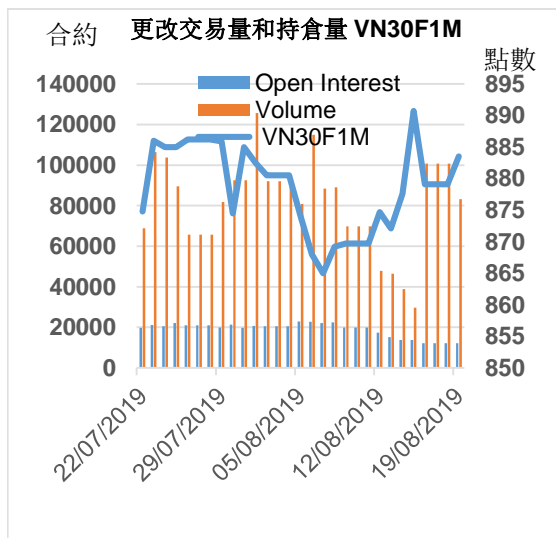
投資策略

- 當日策略 (Intraday)：當價格維持在 880 點以上可以開買口，目標為 885 - 890 點，當價格跌破 879 點時停損。
- 短期內的主要趨勢策略 (Daily)：當主要趨勢仍處於持平-sideway 狀態時，投資者應集中於當日策略。

趨勢	VN30F1909-Daily	VN30F1909-1H
短期	持平	上漲
支撐 1	860	877
支撐 2	840	877
阻力 1	890	885
阻力 2	910	890



源自：Bloomberg - YSVN



源自：Bloomberg - YSVN

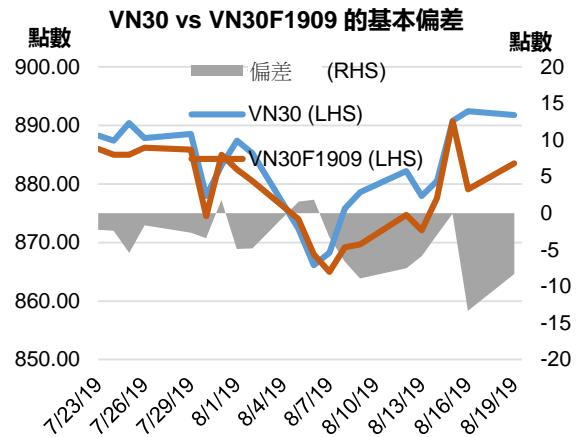
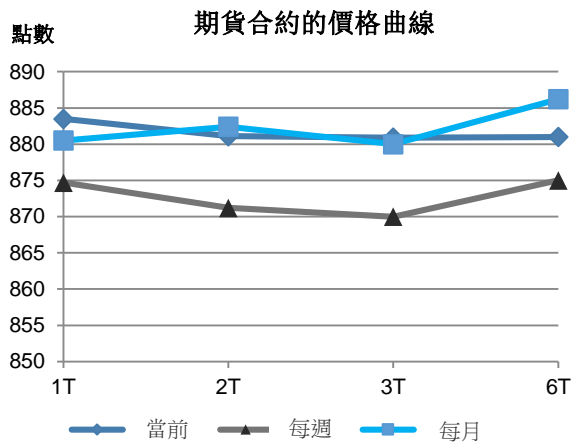


Pham Tan Phat
高級分析專員
Email: phat.pham@yuanta.com.vn
Phone: (084) 28 3622 6868 ext 3880



We Create Fortune

期貨合約								
	收盤價	+/-	+/- %	成交量	+/- %	Fair Value	最後清算日	剩餘時間
	單位：點	點	%	合約		單位：點		日
VN30 Index	891.8	-0.7	-0.1%	0				
VN30F1909	883.5	4.4	0.5%	83,239	-17.31%	896	19/09/2019	33
VN30F1910	881.1	3.1	0.4%	233	-42.75%	899	17/10/2019	61
VN30F1912	880.9	10.9	1.3%	97	-61.20%	908	19/12/2019	124
VN30F2003	881.0	-2.3	-0.3%	37	-50.67%	921	19/03/2020	215



上漲排名/ 前 5 檔	影響 點數	下跌排名/ 前 5 檔	影響 點數
VNM	0.56	TCB	-1.11
VHM	0.34	MBB	-0.62
FPT	0.30	VCB	-0.46
MWG	0.24	PNJ	-0.27
BID	0.17	STB	-0.12

股價上漲 前 5 檔	%	股價下跌 前 5 檔	%
BID	1.94	ROS	-1.91
CTD	0.98	TCB	-1.60
GAS	0.89	MBB	-1.56
VHM	0.84	VCB	-1.41
BVH	0.78	PNJ	-1.28



We Create Fortune

VN30 指數股票名單

股票代碼	企業名稱	產業	比重	收盤價	資本	PER	PBR	3個月成交量	外資持股	52週走高	52週走低
		單位	%	VND	Tỷ VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	1.0%	36,700	125,467	17.4	2.3	1,094	3%	37,600	1.0%
CTD	Coteccons 建築股份公司	工業	0.7%	103,000	7,867	7.6	1.0	101	49%	170,000	0.7%
CTG	越南工商股份銀行	金融	1.0%	20,500	76,330	13.9	1.1	2,844	30%	28,300	1.0%
BVH	Bao Viet (保越) 集團	金融	0.9%	77,700	54,459	51.7	3.5	263	26%	104,000	0.9%
DPM	油氣化學原料 – 化肥股份公司	原材料	0.3%	13,750	5,381	16.4	0.7	543	20%	23,700	0.3%
EIB	越南進出口貿易股份銀行	金融	2.8%	17,400	21,392	48.1	1.4	237	30%	19,100	2.8%
FPT	FPT 發展投資工藝股份公司	CNTT	4.4%	52,400	35,542	12.0	2.7	1,404	49%	55,100	4.4%
GAS	越南氣體總公司 – 股份公司	公用服務	1.5%	101,800	194,840	16.8	4.4	285	4%	125,000	1.5%
GMD	Gemadep 運輸股份公司	工業	1.2%	28,500	8,462	15.1	1.4	475	49%	29,900	1.2%
HDB	胡志明市發展商業股份銀行	金融	2.8%	26,350	25,849	9.1	1.7	1,354	24%	39,750	2.8%
HPG	Hoa Phat (和發) 集團股份公司	原材料	6.0%	23,050	63,643	8.0	1.4	5,209	38%	33,038	6.0%
MBB	軍隊貿易股份銀行	金融	4.4%	22,050	46,600	6.9	1.4	2,824	20%	24,400	4.4%
MSN	Masan 集團股份公司	必需消費品	5.6%	77,100	90,126	23.3	2.9	442	40%	97,200	5.6%
MWG	世界移動通信投資股份公司	非必需消費品	5.3%	117,900	52,193	14.9	5.0	807	49%	122,400	5.3%
NVL	Nova 房地產投資集團股份公司	房地產	3.6%	62,100	57,781	17.4	2.9	522	7%	74,700	3.6%
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	2.4%	84,900	18,904	18.0	4.6	599	49%	89,300	2.4%
REE	冷機電股份公司	工業	1.0%	37,500	11,627	7.1	1.2	730	49%	38,050	1.0%
ROS	FLC Faros 建築股份公司	工業	0.7%	25,700	14,587	71.6	2.5	10,655	3%	43,500	0.7%
SAB	Sai Gon (西貢) 飲料-酒-啤酒股份公司	必需消費品	3.0%	276,500	177,314	41.1	10.1	32	63%	291,000	3.0%
SBT	Bien Hoa – Thanh Thanh Cong (邊和 – 成成功) 股份公司	必需消費品	0.7%	16,100	8,455	29.7	1.4	1,417	6%	21,557	0.7%
SSI	SSI 西貢證券股份公司	金融	1.1%	22,200	11,304	11.1	1.2	1,270	58%	33,800	1.1%
STB	西貢商信銀行 (sacombank)	金融	2.7%	10,250	18,487	8.5	0.7	3,081	13%	14,400	2.7%
TCB	越南技商股份銀行 (Techcombank)	金融	7.7%	21,550	75,352	8.6	1.3	2,058	23%	30,250	7.7%
VCB	越南外商貿易股份銀行	金融	3.6%	76,800	284,842	16.2	3.7	760	24%	82,500	3.6%
VHM	Vinhomes 股份公司	房地產	4.6%	84,200	282,029	18.7	6.5	856	15%	96,700	4.6%
VIC	Vingroup 集團股份公司	房地產	8.0%	121,900	407,870	72.9	5.0	416	15%	125,100	8.0%
VJC	Vietjet 越捷航空股份公司	工業	5.5%	130,500	70,680	13.2	5.0	646	20%	158,000	5.5%
VNM	越南牛奶股份公司	必需消費品	9.9%	124,900	217,498	22.9	7.7	720	59%	152,600	9.9%
VPB	Viet Nam Thịnh Vuong (越南繁榮) 貿易股份銀行	金融	5.2%	19,450	47,784	6.5	1.3	1,734	23%	27,150	5.2%
VRE	Vincom Retail 股份公司	房地產	2.4%	35,300	82,207	34.2	2.9	1,569	32%	39,950	2.4%



We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3832

phat.pham@yuanta.com.vn

Đặng Phi Phôn

分析專員

+84 28 3622 6868 ext

phon.dang@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuanta.com.vn

Phù Vĩnh Quế

堤岸分行經理

+84 28 3622 6868

que.phu@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn



Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written