



關注個股 VGI

2019/10/10

Viettel Global Investment Joint Stock Company

收盤價 33,600

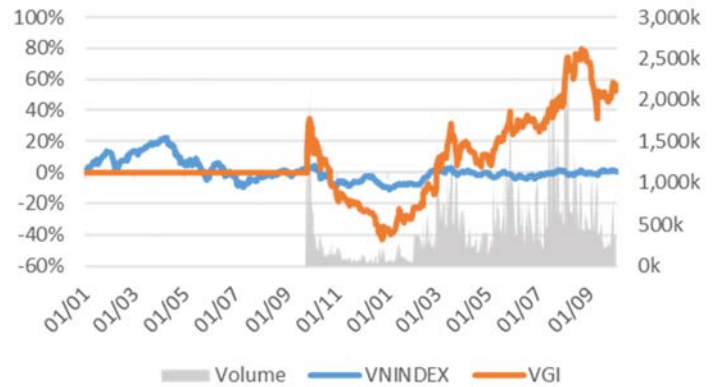
交易所: UPCOM - VGI

Viettel Global Investment Joint Stock Company

行業板塊: 無線通信運營商 (衛星除外)

個股資料

市值: 101,700 十億 VND
 流通股數: 3,043,811,200 股
 上市日期: 25/09/2018
 國家持有: 99%
 外資持有: 0%
 EPS 基本: 119 VND
 P/E (TTM): 281.8x
 P/B (TTM): 3.7x
 ROE (%): 1%
 ROA (%): 1%
 股息比率: 0%



技術分析

短期阻力關卡: 34.28
 短期支撐關卡: 31.72
 短期趨勢 (5-10 天): 上漲
 中期阻力關卡: 38.51
 中期支撐關卡: 27.64
 中期趨勢 (1-3 月): N/A

	2016 年	2017 年	2018 年
營收增長	3%	24%	
稅後利潤增長	-785%	-86%	
毛利率	16%	24%	
淨利率	-22%	-3%	
EPS 基本	(1721)	(159)	
P/E	-16.2x	-123.7x	

同行業公司比較

同行業公司總數: 17

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VGI	101,700	UPCOM			281.8x	3.7x
ABC	190	UPCOM	3.8%	2.7%	5.9x	0.4x
MFS	158	UPCOM			5.6x	1.0x
產業平均			0.0%	0.0%	280.9x	3.7x

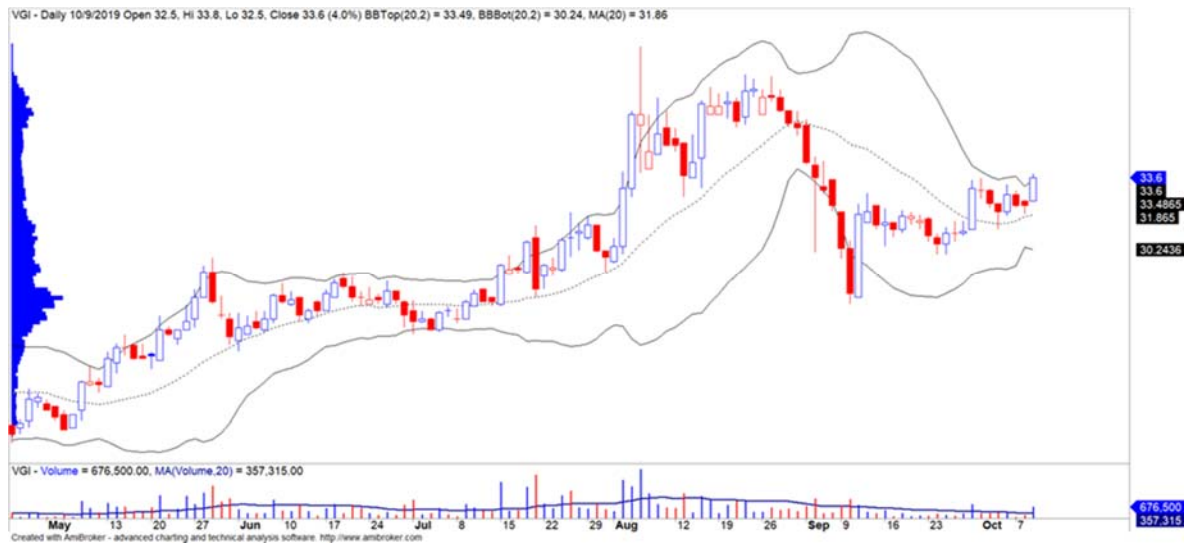
VGI - 擺脫積累期股票

股票代碼	VGI
建議價格	33.60
目前價格	33.60
短期趨勢	上漲
中期趨勢	N/A
短期目標	38.51
與目前價格相比的短期上漲空間	14.61%
短期停損	31.72
Reward/Risk	2.61
預期持有 (盤)	25



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- 股票評級僅為 71 分，因此投資者只能以不到 30% 投資組合的權重進行累積。
- 價格圖表有積極的跡象大波動表明正處於已經擺脫了累積時期。 同時，短期現金流量保持上升趨勢。
- 短期趨勢從“下跌”變成“上漲”，因此，我們建議短期投資者在當前價格範圍內考慮買進。



VGI 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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