

關注個股 GMD

2019/10/24

GEMADEPT 運輸聯合代理股份公司

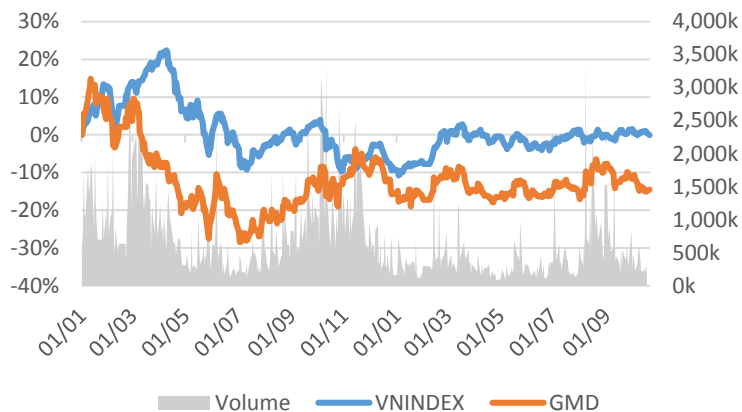
收盤價 27,400

GEMADEPT 運輸聯合代理股份公司

交易所: HOSE - 行業板塊: 運輸

個股資料

市值:	7,928	十億 VND
流通股數:	296,924,957	股
上市日期:	22/04/2002	
國家持有:	0%	
外資持有:	49%	
EPS 基本:	1,993	VND
P/E (TTM):	13.4x	
P/B (TTM):	1.3x	
ROE (%):	0%	
ROA (%):	0%	
股息比率:	0%	



技術分析

短期阻力關卡:	28.00
短期支撐關卡:	26.13
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	31.71
中期支撐關卡:	26.02
中期趨勢 (1-3 月):	上漲

	2016 年	2017 年	2018 年
營收增長	4%	7%	-33%
稅後利潤增長	-4%	31%	227%
毛利率	27%	26%	36%
淨利率	12%	15%	71%
EPS 基本	2,009	1,962	6,153
P/E	13.2x	16.3x	4.3x

同行業公司比較

同行業公司總數: 29

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
<b>GMD</b>	<b>8,210</b>	<b>HOSE</b>	<b>36.0%</b>	<b>70.7%</b>	<b>13.9x</b>	<b>1.3x</b>
PHP	3,498	HNX	31.8%	25.2%	8.9x	1.0x
CDN	2,228	HNX	33.8%	21.3%	13.6x	1.7x
SGP	2,061	UPCOM	43.2%	17.4%	10.5x	1.1x
NCT	1,910	HOSE	50.0%	34.9%	8.3x	4.7x
產業平均			<b>33.3%</b>	<b>34.8%</b>	<b>11.0x</b>	<b>1.6x</b>

GMD - 在 2019 年 11 月內支付股息

股票代碼	GMD
建議價格	27.40
目前價格	27.40
短期趨勢	上漲
中期趨勢	上漲
短期目標	31.71
與目前價格相比的短期上漲空間	15.73%
短期停損	26.13
Reward/Risk	3.40
預期持有 (盤)	16

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- GMD 宣布將以 15% 的現金來支付 2018 年的股息，相當於 5.47% 的股利收益率以及預計於 2019 年 11 月 15 日為支付日期。該信息對 GMD 在 2019 年 10 月 23 日的股價產生了積極影響。
- 我們認為 GMD 將繼續受益於 FDI 轉移的浪潮和越南的製造業越來越活躍。
- 我們預測，GMD 將成為 VN Diamond 指數中的成分股，這是短期內支撐股價的催化劑，同時也提供了機會給外資購買 GMD 股。
- GMD 的股票評級為 81 點，表明該股票仍在牛市中。同時，短期風險趨於降低，並建立了看漲的逆轉格局。此外，短期趨勢從“下跌”轉為“上漲”。由於市場風險還很高，我們建議短期投資者考慮以較低的比例以當前價格買進。



GMD 股票的價格走勢圖

(\* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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