

關注個股 KBC

2019/11/15

Kinh Bac 城市發展總公司

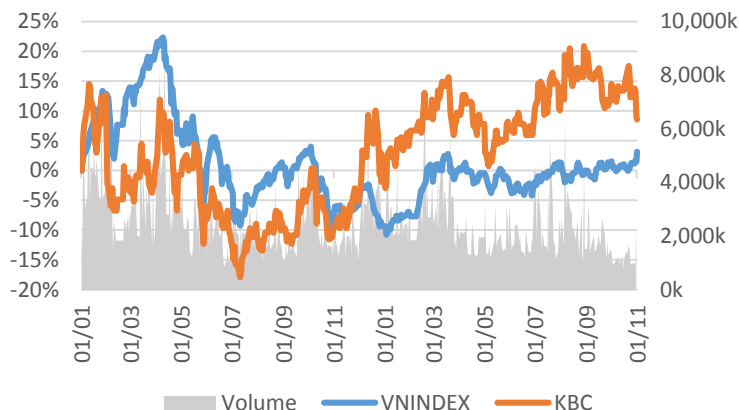
收盤價 14,900

交易所：HOSE -  
行業板塊：房地產

Kinh Bac(京北)城市發展總公司

個股資料

市值：	6,929	十億 VND
流通股數：	469,760,189	股
上市日期：	18/12/2009	
國家持有：	0%	
外資持有：	26%	
EPS 基本：	1,614	VND
P/E (TTM)：	9.1x	
P/B (TTM)：	0.7x	
ROE (%)：	8%	
ROA (%)：	4%	
股息比率：	0%	



技術分析

短期阻力關卡：	15.30
短期支撐關卡：	14.13
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	16.96
中期支撐關卡：	13.91
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	37%	-36%	99%
稅後利潤增長	18%	-13%	31%
毛利率	56%	52%	59%
淨利率	36%	49%	32%
EPS 基本	1,186	1,244	1,591
P/E	12.2x	11.6x	9.0x

同行業公司比較

同行業公司總數: 23

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
<b>KBC</b>	<b>6,929</b>	<b>HOSE</b>	<b>58.5%</b>	<b>32.3%</b>	<b>9.1x</b>	<b>0.7x</b>
BCM	29,335	UPCOM	48.6%	36.0%	11.4x	2.2x
SIP	7,056	UPCOM			32.3x	6.1x
IDC	5,768	UPCOM	17.8%	11.4%	15.0x	1.7x
TID	4,510	UPCOM	5.5%	2.6%	38.6x	2.4x
產業平均			<b>36.6%</b>	<b>26.2%</b>	<b>15.5x</b>	<b>2.3x</b>

KBC - 重複新的購買建議

股票代碼	KBC
建議價格	14.90
目前價格	14.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	<b>16.96</b>
與目前價格相比的短期上漲空間	13.81%
短期停損	<b>14.13</b>
Reward/Risk	2.69
預期持有 (盤)	18

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- KBC 的股票評級為 86 點，因此我們將股票的增長評估為積極。在短期內，KBC 的價格圖表超過 20 天移動平均線，並且短期現金流有所改善。
- 從中期來看，價格走勢圖仍處於累積期，並且仍處於中期上漲趨勢中，我們評估了累積狀態即將結束，價格走勢將很快進入波動較大的階段。
- 短期趨勢從“下跌”轉為“上漲”。因此，我們重申對該股票的新購買的建議。



*KBC 股票的價格走勢圖*

(\* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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