

關注個股 JVC, MBG

2019/11/27

建議個股

Viet Nhat 醫療設備股份公司

收盤價

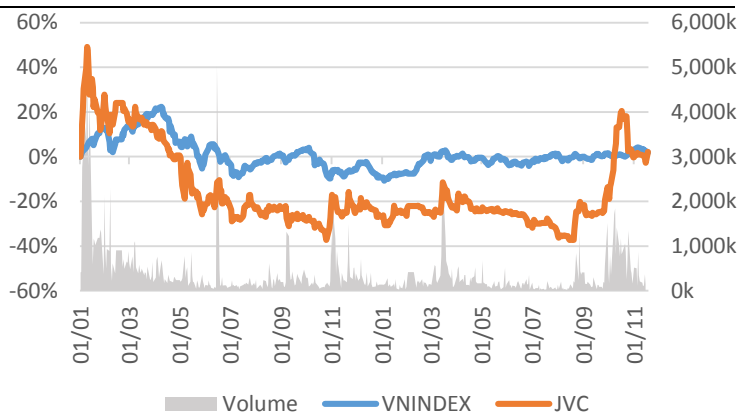
4,350

Viet Nhat 醫療設備股份公司

交易所：HOSE - 行業板塊：醫療設備和服務

個股資料

市值：	461	十億 VND
流通股數：	112,500,171	股
上市日期：	21/06/2011	
國家持有：	0%	
外資持有：	47%	
EPS 基本：	121	VND
P/E (TTM)：	34.0x	
P/B (TTM)：	0.9x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	0%	



技術分析

短期阻力關卡：	5.00
短期支撐關卡：	3.91
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	6.38
中期支撐關卡：	3.70
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	-21%	17%	10%
稅後利潤增長	32%	-103%	-13%
毛利率	-13%	26%	15%
淨利率	-160%	3%	3%
EPS 基本	-	-	-
P/E	-0.5x	18.8x	21.6x

同行業公司比較

同行業公司總數: 1

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
JVC	461	HOSE	15.3%	2.7%	34.0x	0.9x
MRF	79	UPCOM	0.0%	0.0%	31.3x	1.2x
產業平均			13.1%	2.3%	33.6x	0.9x

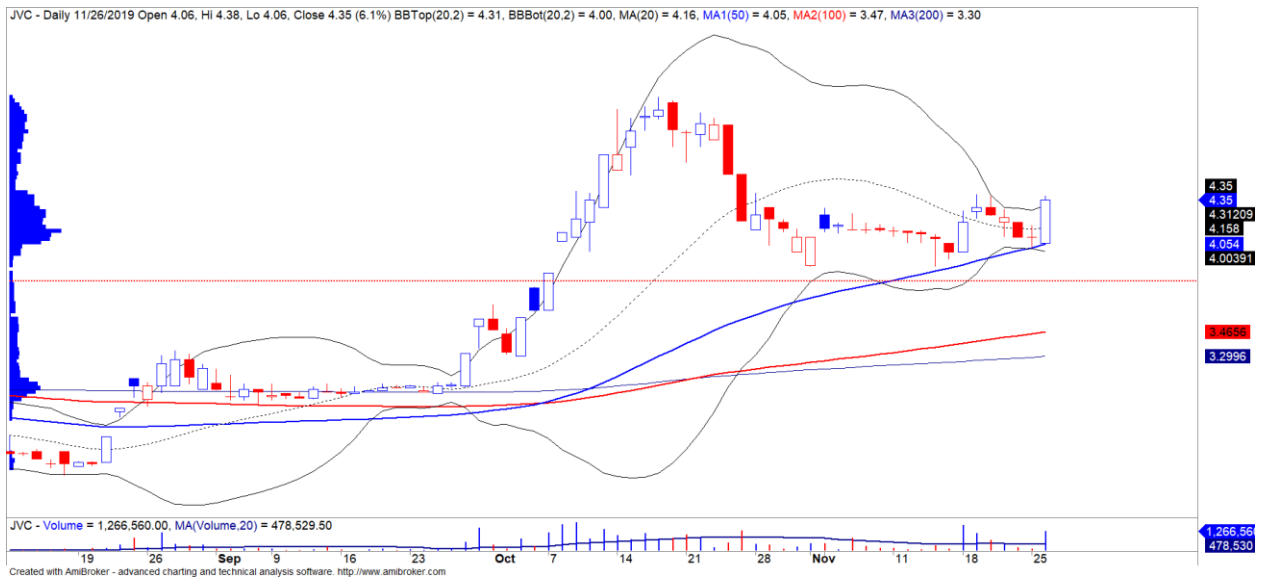
JVC - 結束橫盤階段

- 該股票的股票評級僅為 77 點，其中價格強度為 90 點，因此我們將上漲定為中等，但基本點仍然較低，因此上漲趨勢難以維持。



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- 價格圖表顯示出結束橫盤時期的跡象，價格圖表飆升，交易量與 20 天平均水平相比急劇增加。同時，短期趨勢從“下跌”轉為“上漲”。但基本水平較低，因此我們建議不要新購買此股票。



JVC 股票的價格走勢圖

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越南商業和建設投資發展股份公司

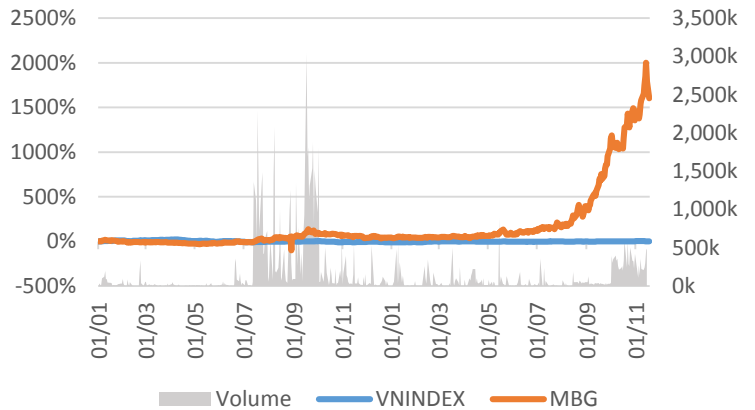
收盤價 45,100

越南商業和建設投資發展股份公司

交易所：HOSE - 行業板塊：建設和材料

個股資料

市值：	1,732	十億 VND
流通股數：	41,840,000	股
上市日期：	26/11/2015	
國家持有：	0%	
外資持有：	0%	
EPS 基本：	272	VND
P/E (TTM)：	152.0x	
P/B (TTM)：	3.9x	
ROE (%)：	2%	
ROA (%)：	2%	
股息比率：	0%	



技術分析

短期阻力關卡：	58.16
短期支撐關卡：	30.85
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	63.83
中期支撐關卡：	26.50
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	101%	8%	14%
稅後利潤增長	1%	-79%	631%
毛利率	4%	2%	5%
淨利率	2%	0%	3%
EPS 基本	1,163	119	-
P/E	3.6x	45.6x	7.5x

同行業公司比較

同行業公司總數: 7

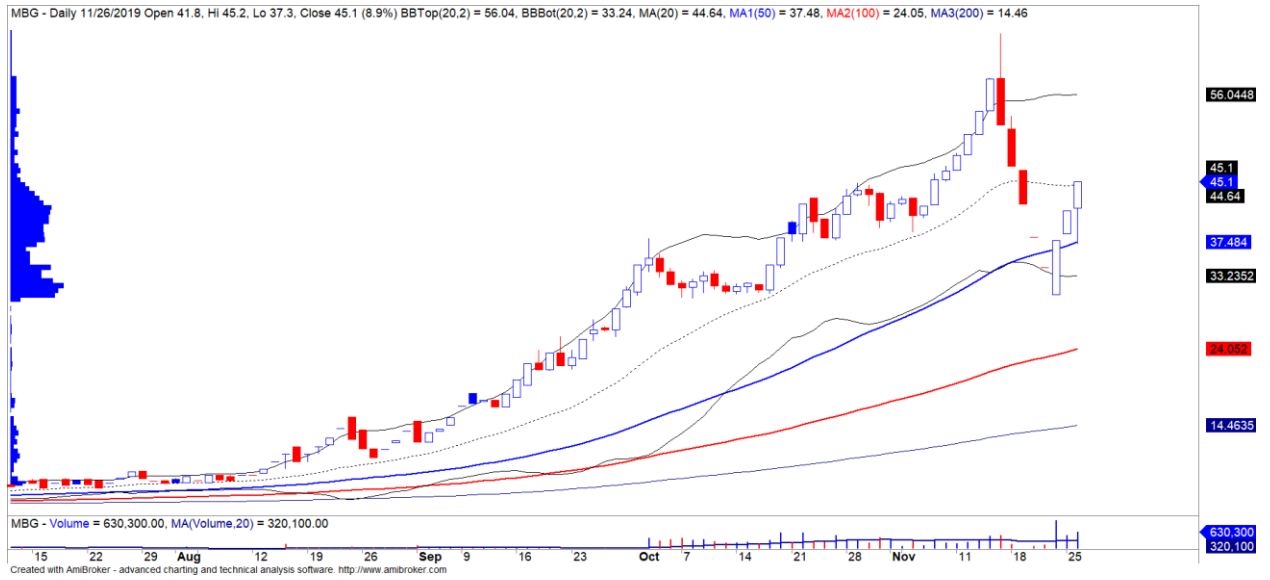
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
MBG	1,732	HNX	4.6%	2.8%	152.0x	3.9x
PTB	3,429	HOSE	17.9%	8.5%	8.1x	2.1x
TDC	845	HOSE	28.0%	8.1%	6.0x	0.8x
CMD	203	UPCOM	0.0%	0.0%	8.1x	1.0x
HAM	149	UPCOM	0.0%	0.0%	11.9x	1.3x
產業平均			14.5%	6.3%	46.5x	2.3x

MBG – 價格強度很高

- MBG 的股票評級為 84 分，其中基本分僅為 67 分，而價格強度為 100 分，表明該股票的漲幅為積極，但請注意該股票的基本點只為中等，表明動能在很大程度上取決於價格的波動，將難以維持。
- 在過去三個交易日中，隨著交易量的增加，價格走勢的強勁。同時，MBG 的短期趨勢從“下跌”轉為“上漲”。但是，基本點較低，因此我們建議不要新購買該股。



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MBG 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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