

關注個股 TDH

2019/12/06

Thu Duc (守德)發展房地產股份公司

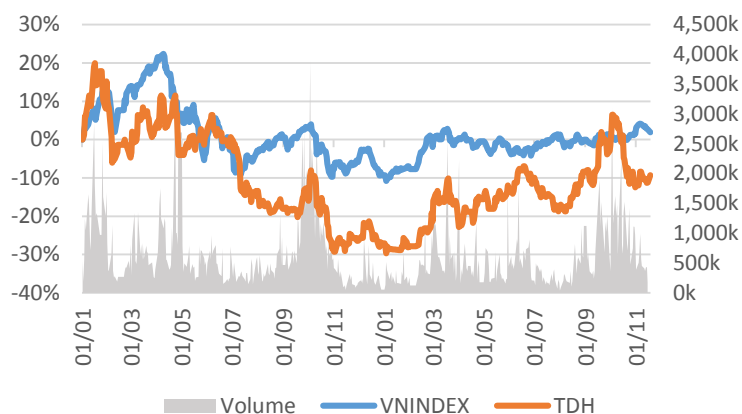
收盤價 10,250

Thu Duc (守德)發展房地產股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	962	十億 VND
流通股數：	93,878,384	股
上市日期：	14/12/2006	
國家持有：	5%	
外資持有：	30%	
EPS 基本：	1,670	VND
P/E (TTM)：	6.1x	
P/B (TTM)：	0.6x	
ROE (%)：	6%	
ROA (%)：	3%	
股息比率：	0%	



技術分析

短期阻力關卡：	10.30
短期支撐關卡：	9.71
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	11.60
中期支撐關卡：	9.00
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	20%	74%	34%
稅後利潤增長	136%	21%	32%
毛利率	20%	13%	0%
淨利率	10%	7%	0%
EPS 基本	1,318	1,444	1,995
P/E	7.4x	7.0x	10.1x

同行業公司比較

同行業公司總數: 75

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
<b>TDH</b>	<b>962</b>	<b>HOSE</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.1x</b>	<b>0.6x</b>
VIC	390,418	HOSE	24.1%	4.9%	85.1x	5.1x
VHM	308,155	HOSE	25.1%	38.0%	17.4x	5.7x
NVL	54,485	HOSE	33.7%	21.4%	17.9x	2.6x
KDH	14,727	HOSE	42.7%	27.8%	15.9x	2.0x
產業平均			<b>26.7%</b>	<b>22.0%</b>	<b>48.0x</b>	<b>4.7x</b>

TDH - 增幅為中等

- TDH 的股票評級為 74 分，基本分為 74 分，因此我們對該股增長評級為中等，我們不建議新買進。



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- 價格走勢圖接近 50 天移動平均線，短期現金流量顯著改善。同時，短期趨勢已從“下跌”轉為“上漲”，因此，如投資者要購買新股，則應僅考慮以 13% 的最佳比例購買。



TDH 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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