

關注個股 VCS

2019/12/11

Vicostone 股份公司

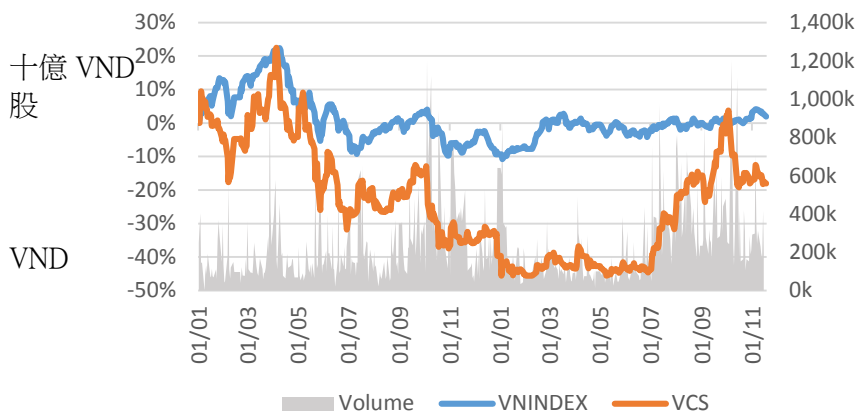
收盤價 82,800

Vicostone 股份公司

交易所：HNX - 行業板塊：建設和材料

個股資料

市值：13,296 十億 VND
 流通股數：160,000,000 股
 上市日期：17/12/2007
 國家持有：0%
 外資持有：2%
 EPS 基本：8,590 VND
 P/E (TTM)：9.7x
 P/B (TTM)：4.3x
 ROE (%)：46%
 ROA (%)：29%
 股息比率：5%



技術分析

短期阻力關卡：90.85
 短期支撐關卡：75.91
 短期趨勢 (5-10 天)：上漲
 中期阻力關卡：105.23
 中期支撐關卡：57.77
 中期趨勢 (1-3 月)：下跌

	2016 年	2017 年	2018 年
營收增長	23%	36%	4%
稅後利潤增長	67%	66%	0%
毛利率	31%	29%	33%
淨利率	21%	26%	25%
EPS 基本	10,813	13,461	6,548
P/E	5.9x	4.9x	9.2x

同行業公司比較

同行業公司總數：10

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VCS	13,296	HNX	33.1%	24.8%	9.7x	4.3x
VGC	8,205	HOSE	22.4%	7.4%	13.2x	1.3x
CVT	767	HOSE	20.1%	11.6%	4.7x	1.3x
VIT	289	HNX	11.4%	3.5%	3.6x	1.0x
TLT	136	UPCOM	10.9%	2.8%	8.7x	1.8x
產業平均			28.1%	17.5%	10.7x	3.0x

VCS - 達到短期的新購買點

股票代碼	VCS
建議價格	83.10
目前價格	83.10
短期趨勢	上漲
中期趨勢	下跌
短期目標	105.23
與目前價格相比的短期上漲空間	26.63%
短期停損	75.91

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Reward/Risk	3.08
預期持有（盤）	22
最佳分配比例	22%

- VCS 的股票評級為 88 分，因此我們評估 VCS 的增長為積極。
- 價格圖表顯示進入累積期的跡象，並且隨著交易量的增加，價格圖表正在恢復至 50 天移動平均線。同時，短期現金流量有所改善。積極的是價格走勢圖逐漸有中期反轉的跡象，這表明價格強度可能在短期內繼續改善。
- VCS 的短期趨勢正在從“下跌”轉為“上漲”。因此，我們建議短期投資者考慮在當前價格範圍內考慮買進。



VCS 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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