

關注個股 BID

2019/12/16

越南投資與發展商業股份銀行

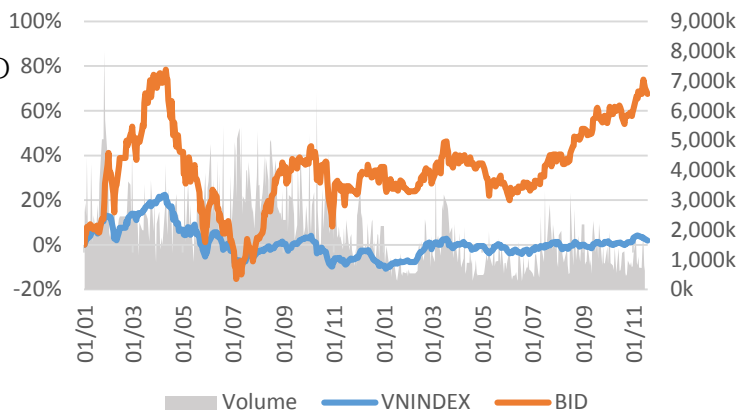
收盤價 41,900

越南投資與發展商業股份銀行

交易所：HOSE - 行業板塊：銀行

個股資料

市值：	168,523	十億 VND
流通股數：	4,022,018,040	股
上市日期：	00/01/1900	
國家持有：	81%	
外資持有：	18%	
EPS 基本：	2,066	VND
P/E (TTM)：	20.3x	
P/B (TTM)：	2.2x	
ROE (%)：	13%	
ROA (%)：	1%	
股息比率：	0%	



技術分析

短期阻力關卡：	43.05
短期支撐關卡：	40.08
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	47.46
中期支撐關卡：	38.49
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	28%	26%	15%
稅後利潤增長	-2%	12%	9%
毛利率	7%	7%	7%
淨利率	5%	5%	5%
EPS 基本	1,354	1,499	-
P/E	24.4x	22.7x	15.4x

同行業公司比較

同行業公司總數：16

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
BID	168,523	HOSE	63.8%	16.5%	20.3x	2.2x
VCB	327,865	HOSE	65.4%	37.3%	16.8x	4.0x
TCB	81,028	HOSE	68.2%	46.1%	8.7x	1.4x
CTG	76,702	HOSE	50.4%	18.9%	12.5x	1.0x
MBB	50,700	HOSE	55.3%	31.7%	6.8x	1.4x
產業平均			59.1%	29.3%	14.4x	2.4x

BID - 短期風險大大降低

股票代碼	BID
建議價格	41.90
目前價格	41.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	47.46
與目前價格相比的短期上漲空間	13.28%
短期停損	40.08



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Reward/Risk	3.06
預期持有 (盤)	26
最佳分配比例	22%

- BID 的股票評級僅為 79 點，因此我們將股票評級為中等。積極是股票力量為 82 點，這也是一個積極的水平。
- 短期來看，價格走勢圖一直在 50 天移動均線的支撐，並且短期趨勢一直向上。同時，短期風險降低，但價格圖仍處於累積期。因此，我們建議短期投資者應考慮在當前價格範圍內買進並限制追漲，僅在修正時段進行積累。



BID 股票的價格走勢圖

(\* ) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。



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