

關注個股 DIG

2019/12/26

建築投資發展股份公司

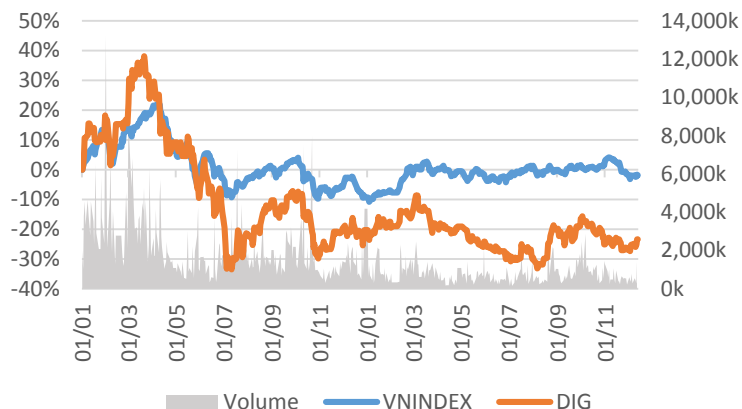
收盤價 14,000

建築投資發展股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	4,409	十億 VND
流通股數：	314,943,601	股
上市日期：	19/08/2009	
國家持有：	0%	
外資持有：	36%	
EPS 基本：	1,021	VND
P/E (TTM)：	13.7x	
P/B (TTM)：	1.2x	
ROE (%)：	9%	
ROA (%)：	4%	
股息比率：	0%	



技術分析

短期阻力關卡：	14.50
短期支撐關卡：	13.13
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	16.70
中期支撐關卡：	13.00
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	90%	30%	44%
稅後利潤增長	375%	208%	61%
毛利率	28%	25%	24%
淨利率	6%	13%	14%
EPS 基本	236	797	-
P/E	74.6x	21.0x	13.2x

同行業公司比較

同行業公司總數: 77

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DIG	4,409	HOSE	24.3%	13.9%	13.7x	1.2x
VIC	389,070	HOSE	24.1%	4.9%	84.8x	5.1x
VHM	275,332	HOSE	25.1%	38.0%	15.6x	5.1x
NVL	54,007	HOSE	33.7%	21.4%	17.8x	2.6x
KDH	14,618	HOSE	42.7%	27.8%	15.8x	2.0x
產業平均			26.8%	21.4%	48.3x	4.5x

DIG - 質量標準非常積極

股票代碼	DIG
建議價格	14.00
目前價格	14.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	16.70
與目前價格相比的短期上漲空間	19.32%

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短期停損	13.13
Reward/Risk	3.13
預期持有 (盤)	21
最佳分配比例	19%

- DIG 當前的股票評級為 77 點，因此該股票的增長為中等，投資者可以低於 30% 的比例積累，並逐漸增加該比例當評級增至 80 點以上。DIG 的基本點是 97 點，它的突出之處在於質量的標準非常積極。有關股票評級的詳細信息，請參考在：<http://stockrating.yuanta.com.vn/>
- 短期來看，價格走勢圖遠遠超出了 50 天移動平均線，並且價格走勢圖顯示出進入積極劇烈波動時期的跡象。同時，短期趨勢已經從“下跌”轉為“上漲”。因此，我們建議投資者考慮以當前價格區間買進。



DIG 股票的價格走勢圖

(* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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