

關注個股 **DXG**

2019/12/30

Dat Xanh (綠地)房地產建築業務股份公司

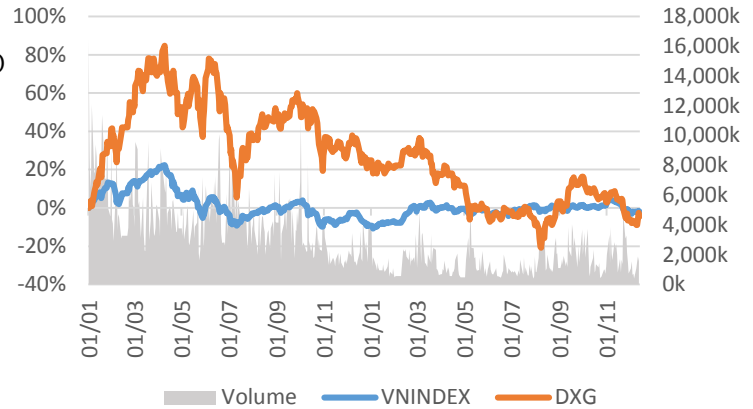
收盤價 14,600

Dat Xanh (綠地)房地產建築業務股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	7,589	十億 VND
流通股數：	519,784,611	股
上市日期：	22/12/2009	
國家持有：	0%	
外資持有：	46%	
EPS 基本：	2,972	VND
P/E (TTM)：	4.9x	
P/B (TTM)：	1.1x	
ROE (%)：	19%	
ROA (%)：	9%	
股息比率：	0%	



技術分析

短期阻力關卡：	14.75
短期支撐關卡：	13.63
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	16.47
中期支撐關卡：	12.70
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	80%	15%	61%
稅後利潤增長	49%	63%	59%
毛利率	42%	60%	56%
淨利率	27%	38%	37%
EPS 基本	3,487	2,478	3,426
P/E	12.1x	10.3x	7.2x

同行業公司比較

同行業公司總數: 77

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DXG	7,589	HOSE	56.3%	37.1%	4.9x	1.1x
VIC	388,060	HOSE	24.1%	4.9%	84.6x	5.0x
VHM	277,964	HOSE	25.1%	38.0%	15.7x	5.2x
NVL	55,345	HOSE	33.7%	21.4%	18.2x	2.7x
KDH	14,645	HOSE	42.7%	27.8%	15.9x	2.0x
產業平均			27.1%	21.3%	48.6x	4.5x

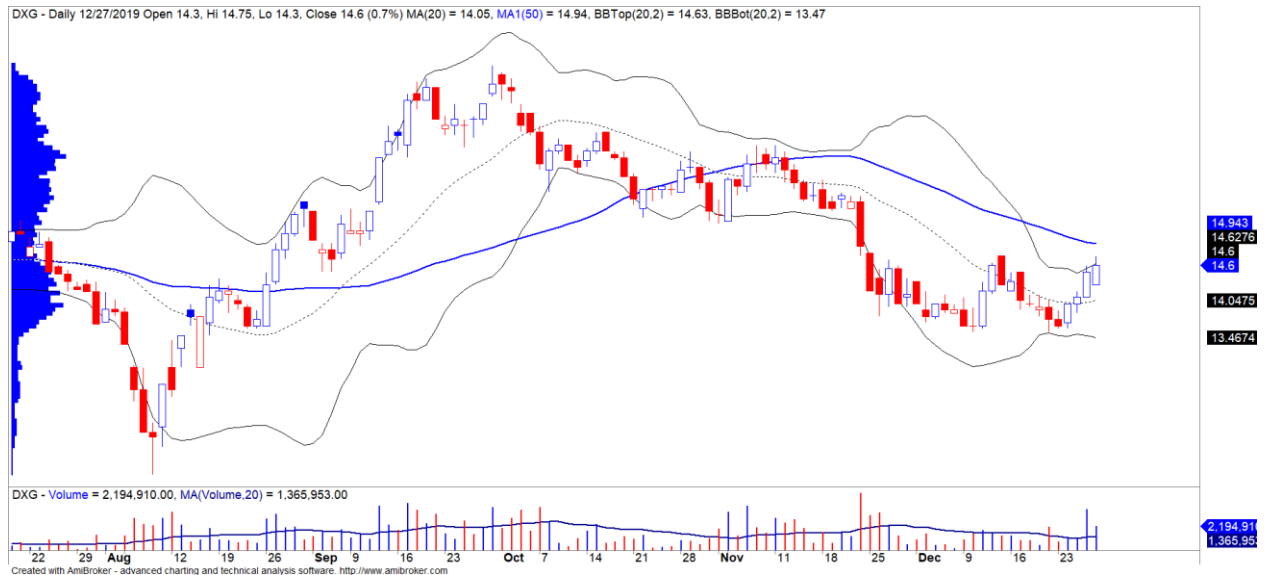
DXG - 第一季度通常是一年中最強勁的增長時段

股票代碼	DXG
建議價格	14.60
目前價格	14.60
短期趨勢	上漲
中期趨勢	下跌
短期目標	16.47
與目前價格相比的短期上漲空間	12.83%
短期停損	13.63

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Reward/Risk	1.93
預期持有 (盤)	19
最佳分配比例	25%

- DXG 的股票評級為 60 分，基本分為 96 分，因此我們評估 DXG 的增長為積極，投資者可以考慮以低於 30% 的比例進行積累，並在股票評級水平提升到 80 點以上時逐漸增加該股票的比例。
- 價格圖接近短期阻力位，並且有進入積極的劇烈波動時期的跡象，這表明價格圖可能很快會超過短期 14.75 的阻力位和 50 天移動平均線。此外，根據 DXG 的波動週期，第一季度通常是該股票最強勁的增長時期，平均增長率為 5.5%。
- 短期趨勢從“下跌”轉為“上漲”。因此，我們建議短期投資者考慮以當前價格買進。



DXG 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

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