

關注個股 VJC

2019/12/31

Vietjet 航空股份公司

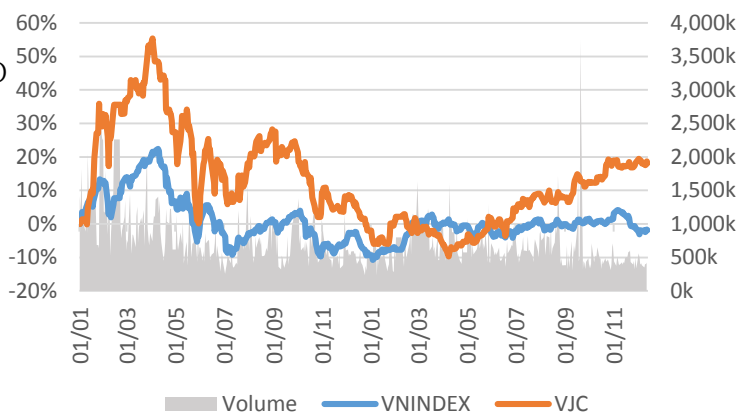
收盤價 144,400

Vietjet 航空股份公司

交易所: HOSE - 行業板塊: 旅遊和娛樂

個股資料

市值:	75,642	十億 VND
流通股數:	523,838,594	股
上市日期:	28/02/2017	
國家持有:	0%	
外資持有:	20%	
EPS 基本:	9,666	VND
P/E (TTM):	14.9x	
P/B (TTM):	5.1x	
ROE (%):	35%	
ROA (%):	13%	
股息比率:	0%	



技術分析

短期阻力關卡:	146
短期支撐關卡:	138.74
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	161.45
中期支撐關卡:	138
中期趨勢 (1-3 月):	上漲

	2016 年	2017 年	2018 年
營收增長	39%	54%	24%
稅後利潤增長	113%	103%	3%
毛利率	14%	15%	14%
淨利率	9%	12%	10%
EPS 基本	6,562	11,356	10,664
P/E	14.6x	10.8x	12.6x

同行業公司比較

同行業公司總數: 2

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VJC	75,642	HOSE	14.4%	10.0%	14.9x	5.1x
HVN	48,080	HOSE	12.6%	2.6%	16.8x	2.7x
SCS	6,901	HOSE	78.2%	61.5%	14.4x	6.6x
產業平均			17.1%	10.0%	15.6x	4.3x

VJC - 中期趨勢仍維持上漲

股票代碼	VJC
建議價格	144.40
目前價格	144.40
短期趨勢	上漲
中期趨勢	上漲
短期目標	161.45
與目前價格相比的短期上漲空間	11.81%
短期停損	138.74



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Reward/Risk	3.01
預期持有（盤）	19
最佳分配比例	37%

- VJC 的股票評級為 88 點，因此我們維持對該股增長為積極的評估。
- 短期內，VJC 的價格走勢圖有進入累計期的跡象，在接下來的幾盤，價格走勢圖可能會繼續在約 50 天移動均線累積。同時，VJC 的短期趨勢從“下跌”轉為“上漲”，而中期趨勢保持“上漲”。因此，我們建議短期投資者考慮以當前價格買進。



VJC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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