

關注個股 TDH

2020/01/06

Thu Duc (守德)發展房地產股份公司

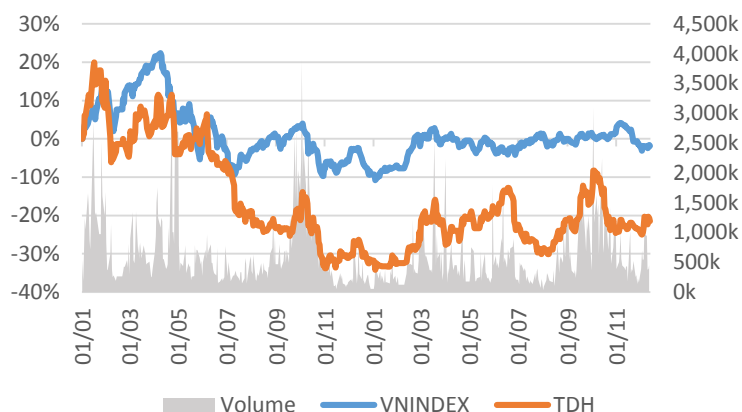
收盤價 10,500

Thu Duc (守德)發展房地產股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	986	十億 VND
流通股數：	93,878,384	股
上市日期：	14/12/2006	
國家持有：	5%	
外資持有：	30%	
EPS 基本：	1,670	VND
P/E (TTM)：	6.3x	
P/B (TTM)：	0.6x	
ROE (%)：	6%	
ROA (%)：	3%	
股息比率：	0%	



技術分析

短期阻力關卡：	11.41
短期支撐關卡：	9.97
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	11.89
中期支撐關卡：	9.64
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	20%	74%	34%
稅後利潤增長	136%	21%	32%
毛利率	20%	13%	0%
淨利率	10%	7%	0%
EPS 基本	1,318	1,444	1,995
P/E	7.4x	7.0x	10.1x

同行業公司比較

同行業公司總數: 77

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
TDH	986	HOSE	0.0%	0.0%	6.3x	0.6x
VIC	388,397	HOSE	24.1%	4.9%	84.7x	5.0x
VHM	280,267	HOSE	25.1%	38.0%	15.9x	5.2x
NVL	54,294	HOSE	33.7%	21.4%	17.6x	2.6x
KDH	14,373	HOSE	42.7%	27.8%	15.6x	2.0x
產業平均			27.0%	21.1%	48.5x	4.6x

TDH - 結束橫盤階段

股票代碼	TDH
建議價格	10.50
目前價格	10.50
短期趨勢	上漲
中期趨勢	下跌
短期目標	11.89
與目前價格相比的短期上漲空間	13.21%
短期停損	9.97



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Reward/Risk	2.62
預期持有 (盤)	16
最佳分配比例	19%

- TDH 的股票評級為 78 點，表明股票的增長為中等，因此投資者應考慮以低於 30% 的比例進行累積。
- 價格走勢圖有進入積極的劇烈波動時期的跡象，和結束了“橫盤整理”時期。同時，短期趨勢從“下跌”轉為“上漲”。因此，我們建議短期投資者考慮以當前價格買進。



TDH 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>



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短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
CCL	7.94	上漲	上漲	26/11/2019	T+29	6.80	7.49	16.76%	持有	低風險
PPC	25.55	下跌	上漲	29/11/2019	T+26	26.81	26.31	-1.87%	賣出	高風險
FPT	57.60	上漲	上漲	13/12/2019	T+16	57.00	56.51	1.05%	持有	低風險
MWG	115.30	上漲	下跌	13/12/2019	T+16	113.40	111.38	1.68%	持有	低風險
VCB	89.90	上漲	上漲	13/12/2019	T+16	87.50	87.37	2.74%	持有	低風險
BID	46.70	上漲	上漲	16/12/2019	T+15	41.90	44.39	11.46%	持有	低風險
HDC	24.50	上漲	上漲	17/12/2019	T+14	23.10	23.48	6.06%	持有	低風險
IJC	16.10	上漲	上漲	18/12/2019	T+13	14.65	15.37	9.90%	持有	低風險
PNJ	86.80	上漲	上漲	24/12/2019	T+9	84.70	84.36	2.48%	持有	低風險
TCH	33.70	上漲	上漲	24/12/2019	T+9	30.05	31.14	12.15%	持有	低風險
SZC	18.45	上漲	下跌	25/12/2019	T+8	17.85	16.93	3.36%	持有	低風險
DIG	13.90	上漲	下跌	26/12/2019	T+7	14.00	13.39	-0.71%	持有	低風險
DXG	13.90	上漲	下跌	30/12/2019	T+5	14.60	13.88	-4.79%	持有	低風險
VJC	148.00	上漲	上漲	31/12/2019	T+4	144.40	145.14	2.49%	持有	低風險
DRC	23.60	上漲	上漲	3/1/2020	T+1	24.10	22.63	-2.07%	持有	低風險
HPG	24.15	上漲	上漲	3/1/2020	T+1	24.00	22.71	0.62%	持有	低風險
REE	36.50	上漲	上漲	3/1/2020	T+1	36.95	35.43	-1.22%	持有	低風險
TDH	10.50	上漲	下跌	6/1/2020	T+0	10.50	10.16	0.00%	買進	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

中等建議清單

目前，我們仍然沒有新的建議。



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