



關注個股 DHC

2020/01/17

Ben Tre (柝知)東海股份公司

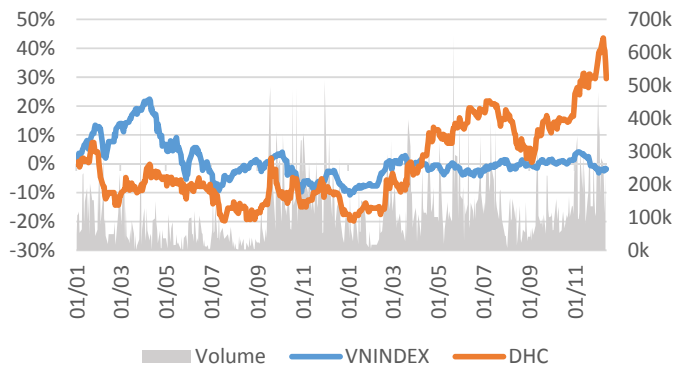
收盤價 39.600

Ben Tre (柝知)東海股份公司

交易所: HOSE - 行業板塊: 加工紙產品製

個股資料

市值:	2,117	十億 VND
流通股數:	55,995,783	股
上市日期:	23/07/2009	
國家持有:	0%	
外資持有:	37%	
EPS 基本:	2,018	VND
P/E (TTM):	18.7x	
P/B (TTM):	2.1x	
ROE (%):	12%	
ROA (%):	5%	
股息比率:	3%	



技術分析

短期阻力關卡:	42.79
短期支撐關卡:	37.28
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	47.36
中期支撐關卡:	36.02
中期趨勢 (1-3 月):	上漲

	2016 年	2017 年	2018 年
營收增長	4%	21%	14%
稅後利潤增長	7%	-6%	67%
毛利率	18%	16%	22%
淨利率	13%	10%	14%
EPS 基本	3,449	2,706	3,178
P/E	9.3x	13.1x	9.5x

同行業公司比較

同行業公司總數: 06

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DHC	2,117	HOSE	22.1%	14.5%	18.7x	2.1x
HHP	221	HNX	11.2%	4.7%	11.5x	1.1x
HAP	189	HOSE	18.0%	7.1%	6.5x	0.3x
CAP	156	HNX	17.9%	8.8%	7.0x	2.1x
VID	119	HOSE	9.1%	5.3%	11.1x	0.3x
產業平均			19.4%	11.9%	15.8x	1.7x

DHC - 進入劇烈變動階段

股票代碼	HSG
建議價格	39.60
目前價格	39.60
短期趨勢	上漲
中期趨勢	上漲
短期目標	47.36
與目前價格相比的短期上漲空間	19.59%
短期停損	37.28



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Reward/Risk	3.34
預期持有 (盤)	27
最佳分配比例	29%

- DHC 的股票評級為 88 點，表明該股票的中期增長為積極。
- 價格走勢圖顯示出進入正向劇烈波動時期的跡象，並超過了 50 天移動平均線。同時，短期風險也顯著降低。
- DHC 的短期趨勢從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進。



DHC 股票的價格走勢圖

(*)股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
FPT	58.00	上漲	上漲	13/12/2019	T+25	57.00	56.51	1.75%	持有	低風險
MWG	115.40	上漲	下跌	13/12/2019	T+25	113.40	112.38	1.76%	持有	低風險
BID	54.00	上漲	上漲	16/12/2019	T+24	41.90	47.96	28.88%	持有	低風險
PNJ	89.90	上漲	上漲	24/12/2019	T+18	84.70	86.16	6.14%	持有	低風險
TCH	38.95	上漲	上漲	24/12/2019	T+18	30.05	36.04	29.62%	持有	低風險
DRC	26.25	上漲	上漲	3/1/2020	T+10	24.10	23.77	8.92%	持有	低風險
HPG	25.30	上漲	上漲	3/1/2020	T+10	24.00	24.10	5.42%	持有	低風險
REE	36.40	上漲	上漲	3/1/2020	T+10	36.95	35.52	-1.49%	持有	低風險
TDH	10.25	上漲	下跌	6/1/2020	T+9	10.50	10.03	-2.38%	持有	低風險
VHM	86.10	上漲	下跌	14/1/2020	T+3	86.30	82.88	-0.23%	持有	低風險
CTR	44.50	上漲	下跌	15/1/2020	T+2	44.00	40.47	1.14%	持有	低風險
HSG	8.52	上漲	上漲	16/1/2020	T+1	8.45	7.80	0.83%	持有	低風險
DHC	39.60	上漲	上漲	17/1/2020	T+0	39.60	38.32	0.00%	買進	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

中等建議清單

目前，我們仍然沒有新的建議。



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