

關注個股 PTB

2020/02/04

Phu Tai (富財)股份公司

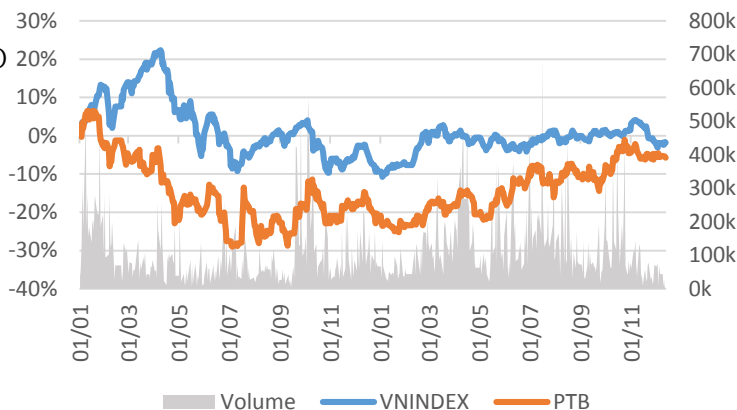
收盤價 66,100

Phu Tai (富財)股份公司

交易所：HOSE - 行業板塊：建設和材料

個股資料

市值：	3,126	十億 VND
流通股數：	47,299,441	股
上市日期：	22/07/2011	
國家持有：	0%	
外資持有：	23%	
EPS 基本：	9,132	VND
P/E (TTM)：	7.2x	
P/B (TTM)：	1.8x	
ROE (%)：	25%	
ROA (%)：	11%	
股息比率：	0%	



技術分析

短期阻力關卡：	70.85
短期支撐關卡：	66.27
短期趨勢 (5-10 天)：	是指
中期阻力關卡：	80.14
中期支撐關卡：	62.55
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	20%	8%	19%
稅後利潤增長	52%	30%	11%
毛利率	16%	18%	18%
淨利率	8%	9%	8%
EPS 基本	11,217	13,292	8,382
P/E	5.8x	4.8x	7.4x

同行業公司比較

同行業公司總數: 7

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PTB	3,126	HOSE	17.9%	8.5%	7.2x	1.8x
TDC	830	HOSE	28.0%	8.1%	5.2x	0.7x
MBG	628	HNX	4.6%	2.8%	32.4x	1.4x
CMD	187	UPCOM	0.0%	0.0%	7.4x	1.0x
HAM	143	UPCOM	0.0%	0.0%	11.4x	1.3x
產業平均			16.6%	7.0%	11.7x	1.5x

PTB - 進入強勁上漲時期

股票代碼	PTB
建議價格	70.00
目前價格	70.00
短期趨勢	是指
中期趨勢	下跌
短期目標	80.14
與目前價格相比的短期上漲空間	14.48%
短期停損	66.27

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Reward/Risk	2.72
預期持有 (盤)	24
最佳分配比例	32%

- PTB 的股票評級為 86 點，因此我們將該股票的中期增長評估為積極。
- 價格走勢強勁，並逼近 50 天移動平均線。同時，價格圖表有進入累積期的跡象，短期風險也顯著降低。
- 我們將 PTB 的短期趨勢從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進。



PTB 股票的價格走勢圖

(\* ) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
TCH	40.90	TĂNG	TĂNG	24/12/2019	T+30	30.05	39.47	36.11%	持有	低風險
VHM	85.20	GIẢM	GIẢM	14/1/2020	T+15	86.30	85.23	-1.24%	賣出	高風險
DHC	40.00	TĂNG	TĂNG	17/1/2020	T+12	39.60	39.08	1.01%	持有	低風險
VIB	17.10	TĂNG	TĂNG	22/1/2020	T+9	17.80	17.07	-3.93%	持有	低風險
NIL	21.35	GIẢM	TĂNG	30/1/2020	T+3	23.20	23.40	-7.97%	賣出	高風險
PTB	70.00	TĂNG	GIẢM	4/2/2020	T+0	70.00	69.62	0.00%	買進	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

### 中等建議清單

目前，我們仍然沒有新的建議。



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