

關注個股 VIB

2020/02/14

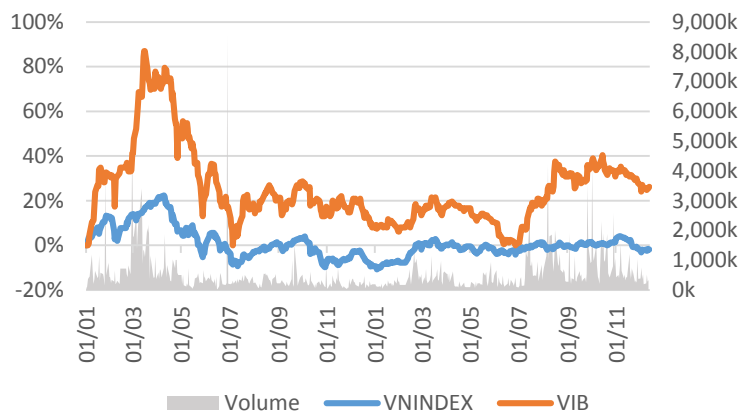
VIBBANK

收盤價 18,200 VIBBANK

交易所：HOSE - 行業板塊：銀行

個股資料

市值：	16,209	十億 VND
流通股數：	924,491,395	股
上市日期：	09/01/2017	
國家持有：	0%	
外資持有：	20%	
EPS 基本：	3,593	VND
P/E (TTM)：	4.9x	
P/B (TTM)：	1.2x	
ROE (%)：	27%	
ROA (%)：	2%	
股息比率：	0%	



技術分析

短期阻力關卡：	18.80
短期支撐關卡：	17.26
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	20.83
中期支撐關卡：	16.56
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	10%	37%	39%
稅後利潤增長	8%	100%	95%
毛利率	6%	7%	8%
淨利率	0%	4%	4%
EPS 基本	1,125	2,002	-
P/E	18.5x	9.3x	6.1x

同行業公司比較

同行業公司總數: 8

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VIB	16,209	UPCOM			4.9x	1.2x
VCB	331,574	HOSE	65.4%	37.3%	17.9x	3.9x
BID	204,319	HOSE	63.8%	16.5%	21.1x	2.7x
CTG	101,277	HOSE	50.4%	18.9%	10.7x	1.3x
TCB	79,278	HOSE	68.2%	46.1%	7.9x	1.3x
產業平均			59.0%	28.5%	14.7x	2.4x

VIB - 推出橫盤整理

股票代碼	VIB
建議價格	18.20
目前價格	18.20
短期趨勢	上漲
中期趨勢	上漲
短期目標	20.83
與目前價格相比的短期上漲空間	14.47%
短期停損	17.26

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Reward/Risk	2.79
預期持有 (盤)	26
最佳分配比例	24%

- VIB 的股票評級為 83 點，因此 VIB 的中期增長評估為積極。
- VIB 的價格圖超過了 17.90 的短期阻力位，並顯示出有進入積極的劇烈波動時期的跡象，交易量激增，表明價格圖已完全擺脫了下跌時期和超過 18.80 的阻力位的可能很高。同時，確認了看漲格局，短期趨勢從下跌轉為上漲。因此，我們建議投資者考慮以當前價格買進該股。



VIB 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

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## 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
TCH	45.40	上漲	上漲	24/12/2019	T+38	30.05	43.66	51.08%	持有	低風險
PTB	68.40	上漲	下跌	4/2/2020	T+8	70.00	65.13	-2.29%	持有	低風險
HDB	29.20	上漲	下跌	6/2/2020	T+6	28.40	27.99	2.82%	持有	低風險
ACB	25.50	上漲	上漲	7/2/2020	T+5	24.00	23.30	6.25%	持有	低風險
MBB	21.40	上漲	下跌	7/2/2020	T+5	21.80	20.39	-1.83%	持有	低風險
PPC	28.00	上漲	上漲	7/2/2020	T+5	26.80	25.10	4.48%	持有	低風險
IDJ	9.60	上漲	上漲	7/2/2020	T+5	9.20	8.55	4.35%	持有	低風險
VCS	75.60	上漲	下跌	10/2/2020	T+4	71.80	67.92	5.29%	持有	低風險
HDC	21.75	上漲	下跌	12/2/2020	T+2	21.35	20.17	1.87%	持有	低風險
FPT	54.30	上漲	下跌	13/2/2020	T+1	54.10	51.41	0.37%	持有	低風險
TIG	6.30	上漲	上漲	13/2/2020	T+1	6.40	5.63	-1.56%	持有	低風險
VIB	18.20	上漲	上漲	14/2/2020	T+0	18.20	17.96	0.00%	買進	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

## 中等建議清單

目前，我們仍然沒有新的建議。



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