

關注個股 TNA

2020/02/17

Thien Nam (天南)商業進出口股份公司

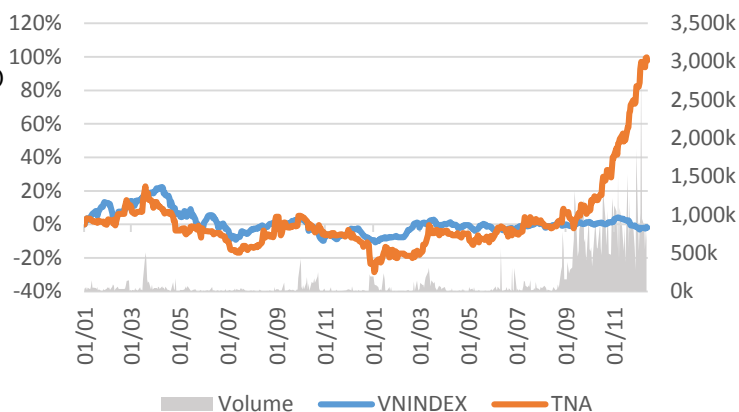
收盤價 19,400

Thien Nam (天南)商業進出口股份公司

交易所：HOSE - 行業板塊：食品製造

個股資料

市值：	664	十億 VND
流通股數：	34,249,106	股
上市日期：	20/07/2005	
國家持有：	0%	
外資持有：	6%	
EPS 基本：	3,774	VND
P/E (TTM)：	5.1x	
P/B (TTM)：	1.2x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	0%	



技術分析

短期阻力關卡：	21.50
短期支撐關卡：	18.16
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	22.95
中期支撐關卡：	15.50
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	49%	20%	-4%
稅後利潤增長	104%	-10%	-39%
毛利率	7%	7%	4%
淨利率	3%	2%	2%
EPS 基本	9,739	6,930	1,627
P/E	1.5x	1.7x	6.0x

同行業公司比較

同行業公司總數: 8

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
TNA	664	HOSE	4.4%	1.5%	5.1x	1.2x
KDF	1,486	UPCOM	52.8%	2.3%	10.7x	2.2x
SGC	686	HNX	18.0%	7.9%	20.9x	5.7x
SAF	396	HNX	13.1%	4.0%	9.4x	2.9x
HAF	320	UPCOM	0.0%	0.0%	123.7x	2.5x
產業平均			25.3%	3.2%	19.3x	2.7x

TNA - 形成短期反轉模式

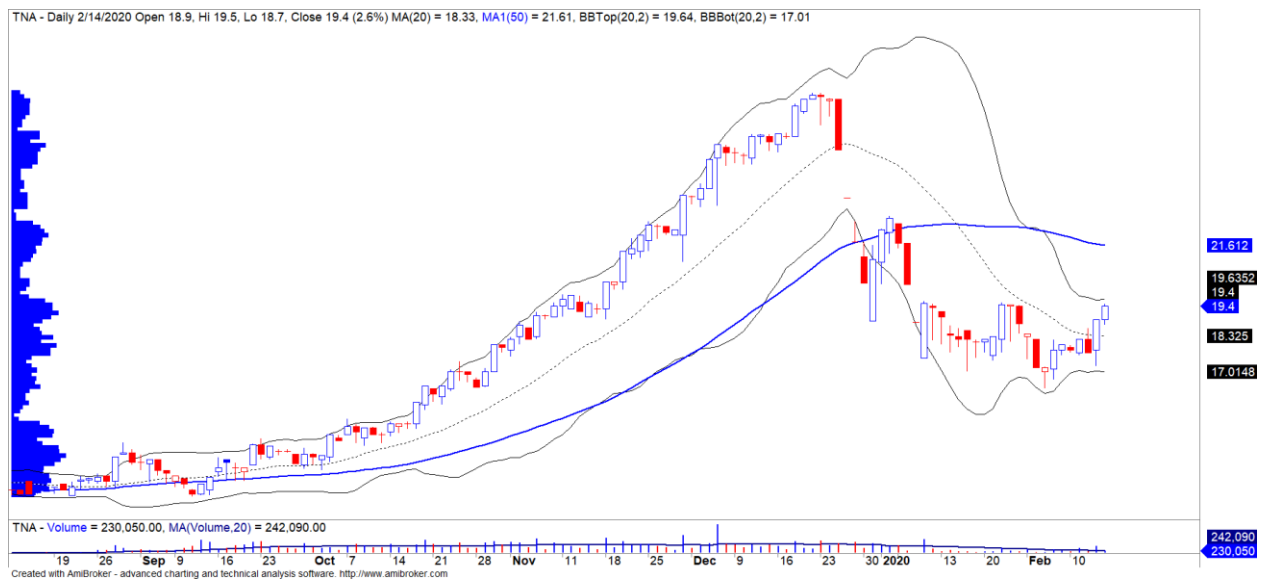
股票代碼	TNA
建議價格	19.40
目前價格	19.40
短期趨勢	上漲
中期趨勢	下跌
短期目標	22.95
與目前價格相比的短期上漲空間	18.31%
短期停損	18.16



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Reward/Risk	2.87
預期持有（盤）	18
最佳分配比例	12%

- TNA 的股票評級為 89 點，因此 TNA 的中期增長評估為積極。
- TNA 的價格圖表仍處於累積期，並且有在接下來的 1-2 盤會退出該時期的跡象。同時，價格圖表顯示出正形成短期反轉模型的跡象，短期風險也在降低。此外，短期趨勢也已從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進股票。



TNA 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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## 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
TCH	44.25	上漲	上漲	24/12/2019	T+39	30.05	44.00	47.25%	持有	低風險
PTB	68.10	上漲	下跌	4/2/2020	T+9	70.00	65.26	-2.71%	持有	低風險
HDB	28.60	上漲	上漲	6/2/2020	T+7	28.40	27.99	0.70%	持有	低風險
ACB	26.40	上漲	上漲	7/2/2020	T+6	24.00	23.97	10.00%	持有	低風險
MBB	21.75	上漲	下跌	7/2/2020	T+6	21.80	20.39	-0.23%	持有	低風險
PPC	27.95	上漲	上漲	7/2/2020	T+6	26.80	25.57	4.29%	持有	低風險
IDJ	10.50	上漲	上漲	7/2/2020	T+6	9.20	8.55	14.13%	持有	低風險
VCS	76.10	上漲	下跌	10/2/2020	T+5	71.80	68.51	5.99%	持有	低風險
HDC	21.65	上漲	下跌	12/2/2020	T+3	21.35	20.50	1.41%	持有	低風險
FPT	54.50	上漲	下跌	13/2/2020	T+2	54.10	51.42	0.74%	持有	低風險
TIG	6.30	上漲	上漲	13/2/2020	T+2	6.40	5.70	-1.56%	持有	低風險
VIB	18.40	上漲	上漲	14/2/2020	T+1	18.20	17.04	1.10%	持有	低風險
TNA	19.40	上漲	下跌	17/2/2020	T+0	19.40	19.19	0.00%	買進	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

## 中等建議清單

目前，我們仍然沒有新的建議。



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