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## 關注個股 CTR

2020/02/20

Viettel 工程股份公司

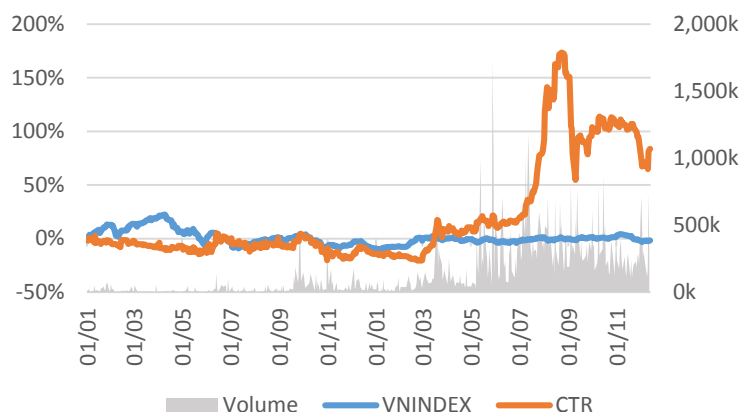
收盤價 48,200

Viettel 工程股份公司

交易所：HOSE - 行業板塊：建設和材料

### 個股資料

市值：	2,799	十億 VND
流通股數：	60,697,509	股
上市日期：	31/10/2017	
國家持有：	67%	
外資持有：	0%	
EPS 基本：	2,980	VND
P/E (TTM)：	15.5x	
P/B (TTM)：	3.2x	
ROE (%)：	22%	
ROA (%)：	8%	
股息比率：	0%	



### 技術分析

短期阻力關卡：	51.87
短期支撐關卡：	45.12
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	64.74
中期支撐關卡：	40.69
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	10%	94%	32%
稅後利潤增長	-9%	11%	34%
毛利率	10%	6%	7%
淨利率	6%	3%	3%
EPS 基本	2,496	2,352	-
P/E	8.3x	8.2x	6.8x

### 同行業公司比較

同行業公司總數: 251

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
CTR	2,799	UPCOM	6.8%	3.5%	15.5x	3.2x
VCG	10,954	HNX	12.5%	6.5%	15.9x	1.6x
SNZ	6,936	UPCOM	30.9%	18.4%	10.3x	1.4x
CII	5,824	HOSE	28.4%	7.6%	8.1x	1.0x
DTK	5,780	UPCOM	14.8%	3.5%	13.0x	0.8x
產業平均			16.0%	7.4%	49.6x	1.6x

### CTR - 形成短期反轉模式

股票代碼	CTR
建議價格	48.20
目前價格	48.20
短期趨勢	上漲
中期趨勢	上漲
短期目標	64.74
與目前價格相比的短期上漲空間	34.32%
短期停損	45.12

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Reward/Risk	2.87
預期持有（盤）	18
最佳分配比例	12%

- CTR 的股票評級為 85 點，因此 CTR 的中期增長評股仍維持為積極。電信開發和集成解決方案被視為 CTR 的主要上漲動力。同時，共享電信網絡基礎設施的部署將為 CTR 提供強大的上漲機會，因為與其他運營商相比，這是 Viettel 的最大優勢，尤其是 Mobifone 合作夥伴的需求最大。此外，有關 5G，Mobile Money 和轉交易所將對 CTR 股的中短期產生積極影響。
- CTR 的價格圖表有將進入積極的劇烈波動的跡象，這意味著價格圖表可能很快就會退出橫盤時段。同時，我們將 CTR 的短期趨勢從下跌轉為上漲。積極的是，自 2020 年初以來，短期現金流量已顯著改善，如果價格圖表超過 51.87 的阻力位，價格圖表則可以建立短期反轉模型。



CTR 股票的價格走勢圖

(\* ) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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## 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
TCH	44.40	上漲	上漲	24/12/2019	T+42	30.05	44.00	47.75%	持有	低風險
PTB	66.40	上漲	下跌	4/2/2020	T+12	70.00	65.36	-5.14%	持有	低風險
HDB	28.50	上漲	上漲	6/2/2020	T+10	28.40	27.99	0.35%	持有	低風險
ACB	26.30	上漲	上漲	7/2/2020	T+9	24.00	25.17	9.58%	持有	低風險
MBB	21.60	上漲	下跌	7/2/2020	T+9	21.80	20.87	-0.92%	持有	低風險
PPC	28.50	上漲	上漲	7/2/2020	T+9	26.80	26.96	6.34%	持有	低風險
IDJ	13.80	上漲	上漲	7/2/2020	T+9	9.20	10.64	50.00%	持有	低風險
VCS	76.00	上漲	下跌	10/2/2020	T+8	71.80	70.27	5.85%	持有	低風險
HDC	22.15	上漲	下跌	12/2/2020	T+6	21.35	20.57	3.75%	持有	低風險
FPT	55.70	上漲	下跌	13/2/2020	T+5	54.10	52.63	2.96%	持有	低風險
TIG	6.80	上漲	上漲	13/2/2020	T+5	6.40	6.21	6.25%	持有	低風險
VIB	18.10	上漲	上漲	14/2/2020	T+4	18.20	17.46	-0.55%	持有	低風險
TNA	19.40	上漲	下跌	17/2/2020	T+3	19.40	17.61	0.00%	持有	低風險
TDH	10.00	上漲	下跌	18/2/2020	T+2	10.20	9.74	-1.96%	持有	低風險
DLG	2.04	上漲	下跌	18/2/2020	T+2	1.95	1.76	4.62%	持有	低風險
CTR	48.20	上漲	上漲	20/2/2020	T+0	48.20	48.02	0.00%	購買	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

## 中等建議清單

目前，我們仍然沒有新的建議。



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