

關注個股 MSN

2020/02/24

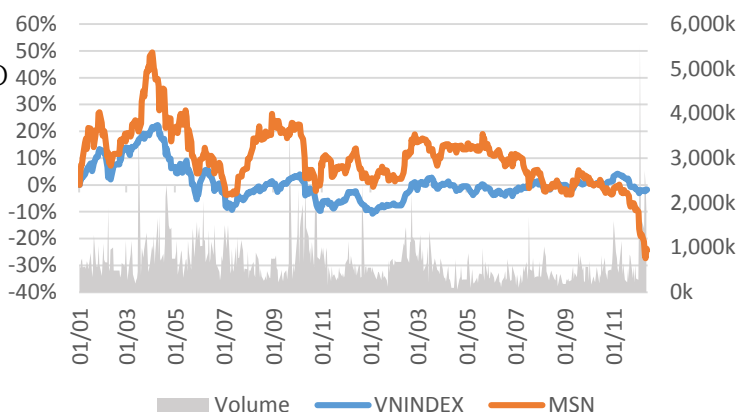
MASAN 集團股份公司

收盤價 53,000 MASAN 集團股份公司

交易所：HOSE - 行業板塊：食品製造

個股資料

市值：	61,954	十億 VND
流通股數：	1,168,946,447	股
上市日期：	05/11/2009	
國家持有：	0%	
外資持有：	39%	
EPS 基本：	4,766	VND
P/E (TTM)：	11.1x	
P/B (TTM)：	1.4x	
ROE (%)：	13%	
ROA (%)：	7%	
股息比率：	0%	



技術分析

短期阻力關卡：	57.73
短期支撐關卡：	49.73
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	56.41
中期支撐關卡：	46.00
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	44%	-14%	1%
稅後利潤增長	49%	-4%	56%
毛利率	30%	31%	31%
淨利率	9%	10%	15%
EPS 基本	2,462	2,727	4,561
P/E	23.3x	31.6x	18.6x

同行業公司比較

同行業公司總數: 3

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
MSN	61,954	HOSE	31.1%	14.7%	11.1x	1.4x
CMN	212	UPCOM	0.0%	0.0%	8.2x	1.6x
CAN	140	HNX	23.2%	0.0%	9.7x	1.2x
BCF	-	HNX			0.0x	0.0x
產業平均			31.0%	14.6%	11.1x	1.4x

MSN - 形成中期反轉模型

股票代碼	MSN
建議價格	53.00
目前價格	53.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	60.49
與目前價格相比的短期上漲空間	14.13%
短期停損	50.31



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## 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
TCH	44.65	上漲	上漲	24/12/2019	T+44	30.05	44.00	48.59%	持有	低風險
PTB	65.90	上漲	上漲	4/2/2020	T+14	70.00	65.36	-5.86%	持有	低風險
HDB	28.40	上漲	上漲	6/2/2020	T+12	28.40	27.99	0.00%	持有	低風險
ACB	25.70	上漲	上漲	7/2/2020	T+11	24.00	25.17	7.08%	持有	低風險
MBB	21.20	上漲	上漲	7/2/2020	T+11	21.80	20.87	-2.75%	持有	低風險
PPC	28.00	上漲	上漲	7/2/2020	T+11	26.80	26.96	4.48%	持有	低風險
IDJ	13.90	上漲	上漲	7/2/2020	T+11	9.20	11.74	51.09%	持有	低風險
VCS	72.90	上漲	上漲	10/2/2020	T+10	71.80	69.11	1.53%	持有	低風險
HDC	22.00	上漲	上漲	12/2/2020	T+8	21.35	21.04	3.04%	持有	低風險
FPT	54.70	上漲	上漲	13/2/2020	T+7	54.10	53.59	1.11%	持有	低風險
TIG	7.40	上漲	上漲	13/2/2020	T+7	6.40	6.21	15.63%	持有	低風險
VIB	18.80	上漲	上漲	14/2/2020	T+6	18.20	17.46	3.30%	持有	低風險
TNA	18.95	上漲	上漲	17/2/2020	T+5	19.40	17.61	-2.32%	持有	低風險
TDH	10.05	上漲	上漲	18/2/2020	T+4	10.20	9.74	-1.47%	持有	低風險
DLG	1.91	上漲	上漲	18/2/2020	T+4	1.95	1.78	-2.05%	持有	低風險
CTR	47.70	上漲	上漲	20/2/2020	T+2	48.20	44.29	-1.04%	持有	低風險
IJC	14.00	上漲	上漲	21/2/2020	T+1	14.30	13.31	-2.10%	持有	低風險

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買

## 中等建議清單

目前，我們仍然沒有新的建議。



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