

關注個股 **FPT**

2020/02/27

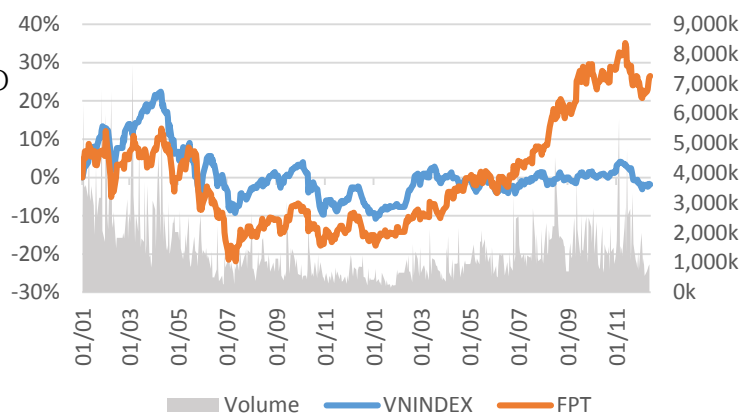
FPT CORP

收盤價 56,000 FPT CORP

交易所：HOSE - 行業板塊：電腦軟件和業務

個股資料

市值：	37,305	十億 VND
流通股數：	678,276,312	股
上市日期：	13/12/2006	
國家持有：	5%	
外資持有：	49%	
EPS 基本：	4,627	VND
P/E (TTM)：	11.9x	
P/B (TTM)：	2.7x	
ROE (%)：	20%	
ROA (%)：	10%	
股息比率：	2%	



技術分析

短期阻力關卡：	59.05
短期支撐關卡：	53.50
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	62.97
中期支撐關卡：	51.20
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	4%	7%	-46%
稅後利潤增長	6%	37%	-8%
毛利率	21%	23%	38%
淨利率	7%	8%	14%
EPS 基本	3,925	5,129	3,897
P/E	10.2x	8.0x	10.4x

同行業公司比較

同行業公司總數: 8

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
FPT	37,305	HOSE	37.6%	13.9%	11.9x	2.7x
ICT	447	HOSE			4.9x	0.6x
HIG	148	UPCOM	11.4%	0.4%	25.1x	0.4x
SRA	135	HNX	27.5%	26.8%	5.0x	0.4x
SBD	90	UPCOM	0.0%	0.0%	6.6x	0.7x
產業平均			36.8%	13.7%	11.8x	2.6x

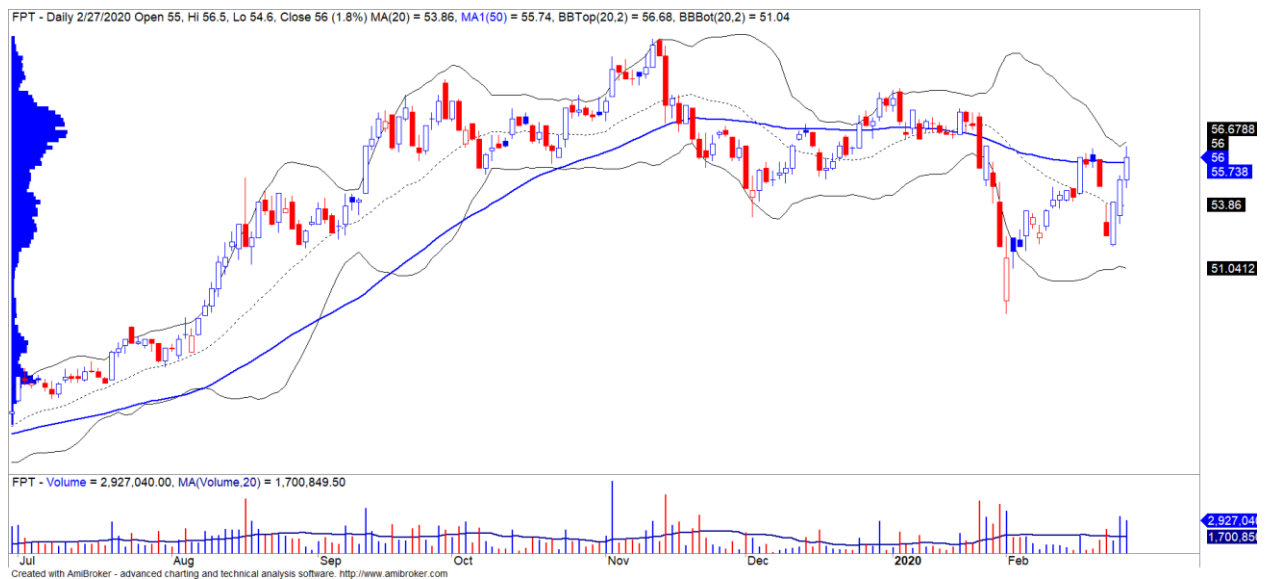
FPT - 創自 2019 年以來的最高水平

股票代碼	FPT
建議價格	56.00
目前價格	56.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	62.97
與目前價格相比的短期上漲空間	12.44%
短期停損	53.50

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Reward/Risk	2.79
預期持有 (盤)	19
最佳分配比例	4%
建議	購買

- FPT 的股票評級為 89 分，表明 SHB 的中期增長評估為積極。
- FPT 的價格圖表顯示出進入積極的劇烈波動時期的跡象，短期現金流量繼續顯著改善。同時，FPT 的短期趨勢從下跌轉為上漲。但是，市場風險仍然很高，因此我們建議投資者以低比例進行買進。



FPT 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
PPC	28.05	上漲	上漲	7/2/2020	T+15	26.80	26.96	4.66%	持有	
IDJ	19.60	上漲	上漲	7/2/2020	T+15	9.20	15.69	113.04%	持有	價格強度接近 100 點，基本點出現下跌的跡象，表明價格上漲的動力不太大
TIG	7.30	上漲	上漲	13/2/2020	T+11	6.40	6.74	14.06%	持有	價格強度達到 99 點以上，但基本點已明顯改善，因此該股價格的漲勢仍然存在
VIB	18.40	上漲	上漲	14/2/2020	T+10	18.20	17.71	1.10%	持有	
TNA	17.50	下跌	下跌	17/2/2020	T+9	19.40	17.61	-9.24%	賣出	
CTR	46.50	上漲	上漲	20/2/2020	T+6	48.20	44.29	-3.53%	持有	
SHB	8.80	上漲	上漲	27/2/2020	T+1	8.00	6.83	10.00%	持有	
FPT	56.00	上漲	下跌	28/2/2020	T+0	56.00	55.68	0.00%	買進	

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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