

關注個股 HHS

2020/03/03

Hoang Huy(黃輝)服務投資股份公司

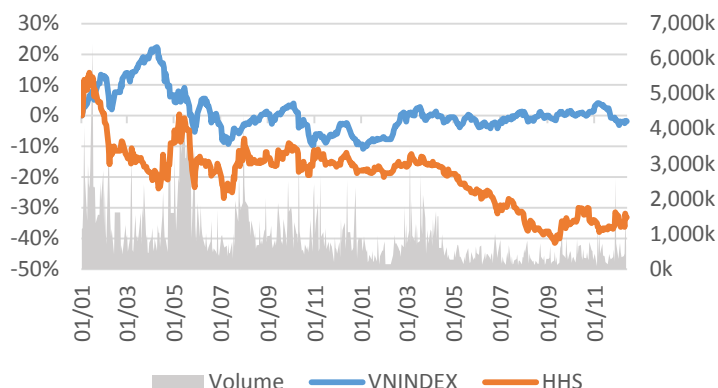
收盤價 4,790

Hoang Huy(黃輝)服務投資股份公司

交易所：HOSE - 行業板塊：汽車和零件

個股資料

市值：	1,119	十億 VND
流通股數：	249,744,063	股
上市日期：	2/15/2012	
國家持有：	0%	
外資持有：	4%	
EPS 基本：	762	VND
P/E (TTM)：	5.9x	
P/B (TTM)：	0.3x	
ROE (%)：	6%	
ROA (%)：	5%	
股息比率：	0%	



技術分析

短期阻力關卡：	4.80
短期支撐關卡：	4.45
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	5.37
中期支撐關卡：	3.94
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	-55%	-22%	-7%
稅後利潤增長	-71%	-33%	115%
毛利率	6%	1%	14%
淨利率	9%	7%	17%
EPS 基本	528	341	726
P/E	8.0x	12.0x	5.5x

同行業公司比較

同行業公司總數: 9

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HHS	1,119	HOSE	13.7%	17.2%	5.9x	0.3x
TCH	11,234	HOSE	29.4%	32.4%	20.8x	2.5x
CTF	1,034	HOSE	7.1%	1.8%	27.9x	2.1x
SVC	1,031	HOSE	6.9%	2.0%	6.8x	0.9x
HAX	432	HOSE	4.8%	2.1%	8.3x	0.9x
產業平均			23.8%	25.3%	21.9x	2.1x

HHS - 接近 52 週頂部

股票代碼	HHS
建議價格	4.79
目前價格	4.79
短期趨勢	上漲
中期趨勢	上漲
短期目標	5.37
與目前價格相比的短期上漲空間	12.17%
短期停損	4.45



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Reward/Risk	1.72
預期持有 (盤)	16
最佳分配比例	4%
建議	買進

- HHS 的股票評級為 91 點，表明該股票的增長評估為積極。積極的是 HHS 的基本點已大大改善。
- HHS 的價格走勢圖接近其 52 週的頂部，並且價格走勢圖有即將進入積極的劇烈波動期的跡象，表明該股能夠完全超越 4.8 的短期頂部。同時，短期趨勢從下跌轉為上漲。因此，我們建議投資者考慮以當前價格買進。



HHS 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
PPC	27.45	上漲	上漲	7/2/2020	T+17	26.80	26.96	2.43%	持有	
IDJ	16.00	下跌	上漲	7/2/2020	T+17	9.20	16.12	75.18%	賣出	
TIG	6.80	上漲	上漲	13/2/2020	T+13	6.40	6.74	6.25%	持有	
VIB	18.30	上漲	上漲	14/2/2020	T+12	18.20	17.71	0.55%	持有	
CTR	45.10	上漲	上漲	20/2/2020	T+8	48.20	44.29	-6.43%	持有	
SHB	10.50	上漲	上漲	27/2/2020	T+3	8.00	8.15	31.25%	持有	價格強度為 98 點，表明漲價的動力不會太大。投資者限制衝浪或不購買新股，優先持有該股
FPT	55.70	上漲	下跌	28/2/2020	T+2	56.00	52.63	-0.54%	持有	
HHS	4.79	上漲	上漲	3/3/2020	T+0	4.79	4.52	0.00%	買進	

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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