

關注個股 CCL

2020/03/04

Cuu Long (九龍)石油投資與發展城市股份公司

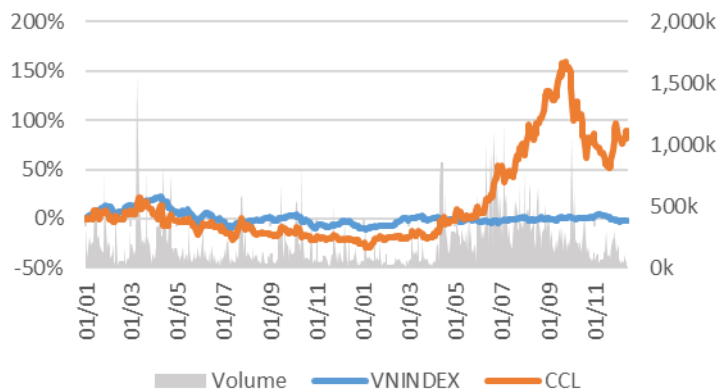
收盤價 6,400

Cuu Long (九龍)石油投資與發展城市股份公司

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	300	十億 VND
流通股數：	47,499,885	股
上市日期：	3/3/2011	
國家持有：	0%	
外資持有：	5%	
EPS 基本：	882	VND
P/E (TTM)：	7.2x	
P/B (TTM)：	0.6x	
ROE (%)：	8%	
ROA (%)：	5%	
股息比率：	0%	



技術分析

短期阻力關卡：	6.75
短期支撐關卡：	5.83
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	7.83
中期支撐關卡：	5.56
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	69%	33%	234%
稅後利潤增長	120%	129%	208%
毛利率	18%	18%	17%
淨利率	6%	11%	10%
EPS 基本	129	265	677
P/E	29.4x	12.4x	4.7x

同行業公司比較

同行業公司總數: 74

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
CCL	300	HOSE	16.8%	9.8%	7.2x	0.6x
VIC	357,185	HOSE	24.1%	4.9%	47.5x	4.7x
VHM	266,451	HOSE	25.1%	38.0%	12.7x	4.8x
NVL	52,258	HOSE	33.7%	21.4%	14.8x	2.3x
KDH	13,502	HOSE	42.7%	27.8%	14.7x	1.8x
產業平均			25.8%	19.4%	29.1x	4.2x

CCL - 形成小的雙底部

股票代碼	CCL
建議價格	6.40
目前價格	6.40
短期趨勢	上漲
中期趨勢	下跌
短期目標	7.83
與目前價格相比的短期上漲空間	22.38%
短期停損	5.83

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Reward/Risk	2.51
預期持有 (盤)	15
最佳分配比例	2%
建議	買進

- CCL 的股票評級為 85 點，表明該股票的增長評估為積極。這是一家連續 4 年 EPS 增長超過 10 % 的企業，並且來自經營活動的現金流也得到了積極改善。但是，CCL 的基本點只有 83 點，表明基本水平是只是相對積極，不是很積極。
- CCL 的價格走勢圖顯示有進入積極的劇烈波動時期的跡象，短期現金流正在逐步改善。同時，價格圖顯示出形成小的雙底形態的跡象。此外，短期風險已顯著降低，短期趨勢已從下跌轉為上漲。因此，我們建議投資者考慮以當前價格買進該股。



CCL 股票的價格走勢圖

(* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
PPC	26.80	下跌	上漲	7/2/2020	T+21	26.80	26.96	0.59%	賣出	
TIG	7.40	上漲	上漲	13/2/2020	T+17	6.40	6.74	15.63%	持有	
VIB	18.20	上漲	上漲	14/2/2020	T+16	18.20	17.71	0.00%	持有	
CTR	45.00	上漲	上漲	20/2/2020	T+12	48.20	44.29	-6.64%	持有	
SHB	12.40	上漲	上漲	27/2/2020	T+7	8.00	11.03	55.00%	持有	價格強度為 98 點，表明漲價的動力不會太大。投資者限制衝浪或不購買新股，優先持有該股
FPT	54.00	上漲	下跌	28/2/2020	T+6	56.00	53.48	-3.57%	持有	
HHS	5.01	上漲	上漲	3/3/2020	T+4	4.79	4.66	4.59%	持有	
DHC	40.05	上漲	上漲	4/3/2020	T+3	38.50	36.91	4.03%	持有	
CCL	6.40	上漲	下跌	9/3/2020	T+0	6.40	6.36	0.00%	買進	

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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