

關注個股 HID

2020/03/13

HALCOM VIETNAM

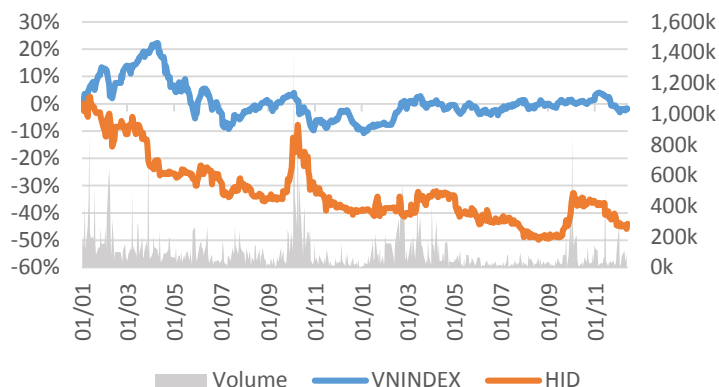
收盤價 3,060

HALCOM VIETNAM

交易所：HOSE - 行業板塊：建設和材料

個股資料

市值：	168	十億 VND
流通股數：	58,759,391	股
上市日期：	7/11/2016	
國家持有：	0%	
外資持有：	2%	
EPS 基本：	238	VND
P/E (TTM)：	12.0x	
P/B (TTM)：	0.3x	
ROE (%)：	2%	
ROA (%)：	1%	
股息比率：	0%	



技術分析

短期阻力關卡：	3.10
短期支撐關卡：	2.77
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	3.69
中期支撐關卡：	2.30
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	31%	50%	-100%
稅後利潤增長	6%	44%	-100%
毛利率	14%	6%	0%
淨利率	8%	7%	0%
EPS 基本	732	949	-
P/E	3.8x	2.6x	-2064.9x

同行業公司比較

同行業公司總數: 264

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HID	168	HOSE	0.0%	0.0%	12.0x	0.3x
VCG	11,043	HNX	12.5%	6.5%	16.1x	1.6x
SNZ	6,379	UPCOM	30.9%	18.4%	9.5x	1.3x
DTK	5,780	UPCOM	14.8%	3.5%	13.0x	0.8x
CII	5,329	HOSE	28.4%	7.6%	7.4x	0.9x
產業平均			15.8%	7.3%	49.0x	1.5x

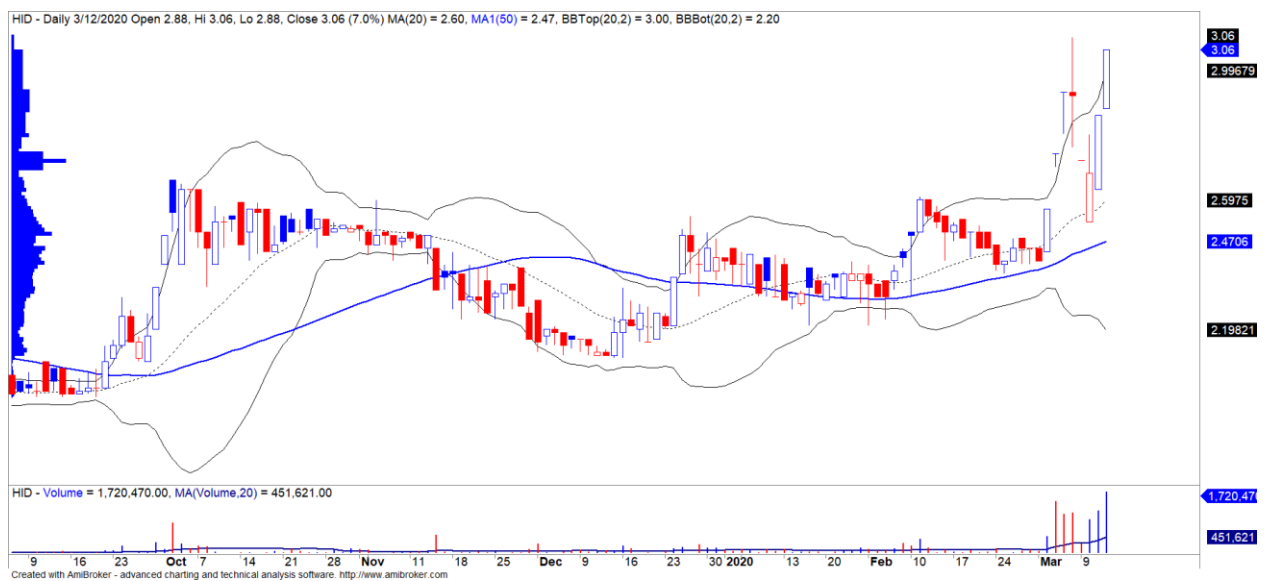
HID - 達到 52 週的最高水平

股票代碼	HID
建議價格	3.06
目前價格	3.06
短期趨勢	上漲
中期趨勢	上漲
短期目標	3.69
與目前價格相比的短期上漲空間	20.63%
短期停損	2.77

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Reward/Risk	2.16
預期持有 (盤)	23
最佳分配比例	2%
建議	<b>買進</b>

- HID 的股票評級為 88 點，因此 HID 股票的中期增長評估為積極。
- 隨著交易量的強勁增長，HID 的價格圖表已漲至 52 週的最高水平。同時，價格圖表仍處於積極的劇烈波動的時期，這表明股票會在接下來的幾盤中突破 3.1 的短期頂部。另外，HID 的短期趨勢從下跌轉為上漲。因此，我們建議短期投資者考慮以當前水平買進該股，但是市場風險仍然很高，因此短期投資者只應考慮低比例買進。



HID 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	%利潤	建議	短期風險評估
HID	3.06	上漲	上漲	13/3/2020	T+0	3.06	2.95	0.00%	買進	

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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