

關注個股 FIT

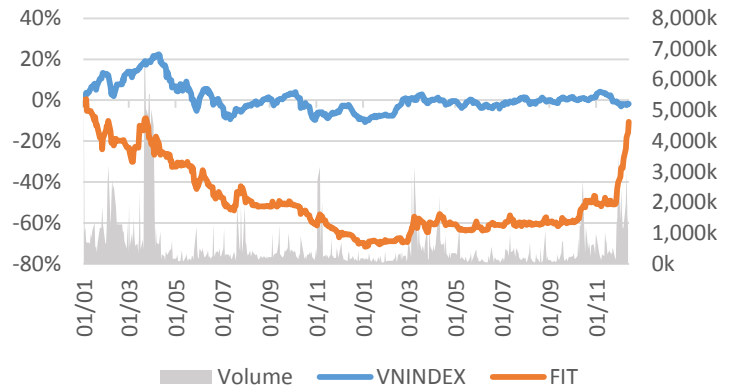
2020/03/18

F.I.T 集團

收盤價 7,000 F.I.T 集團
交易所：HOSE - 行業板塊：金融業務

個股資料

市值：1,668 十億 VND
流通股數：254,730,247 股
上市日期：7/26/2013
國家持有：0%
外資持有：2%
EPS 基本：276 VND
P/E (TTM)：23.8x
P/B (TTM)：0.6x
ROE (%)：2%
ROA (%)：1%
股息比率：0%



技術分析

短期阻力關卡：7.50
短期支撐關卡：6.56
短期趨勢 (5-10 天)：上漲
中期阻力關卡：8.08
中期支撐關卡：5.06
中期趨勢 (1-3 月)：下跌

	2016 年	2017 年	2018 年
營收增長	44%	-33%	-2%
稅後利潤增長	-53%	-22%	-108%
毛利率	18%	24%	21%
淨利率	6%	7%	-1%
EPS 基本	591	417	1
P/E	5.5x	6.7x	2364.1x

同行業公司比較

同行業公司總數: 4

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
FIT	1,668	HOSE	20.5%	-0.6%	23.8x	0.6x
IBC	1,705	HOSE	47.9%	9.3%	20.7x	2.2x
TVC	1,152	HNX	69.9%	58.3%	52.4x	2.3x
OGC	891	HOSE	42.0%	3.9%	14.3x	3.3x
BCG	605	HOSE	20.8%	2.1%	5.1x	0.5x
產業平均			40.9%	14.4%	25.1x	1.8x

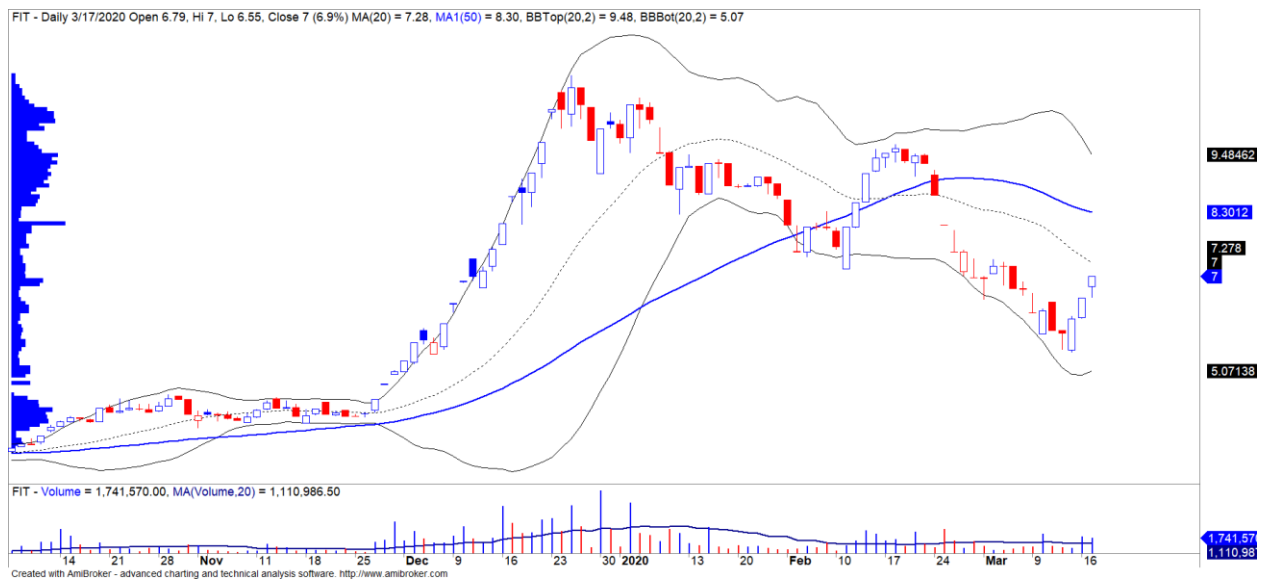
FIT - 形成短期反彈模型

股票代碼	FIT
建議價格	7.00
目前價格	7.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	8.08
與目前價格相比的短期上漲空間	15.41%
短期停損	6.56

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Reward/Risk	2.43
預期持有 (盤)	17
最佳分配比例	3%
建議	買進

- FIT 的股票評級為 94 點，表明該股票的中期增長評估為積極。
- 價格走勢圖已移動至 20 天移動均線附近，過去兩盤的交易量積極改善。同時，價格圖表顯示出形成短期看漲反轉形態的跡象。此外，短期趨勢也已從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進股票，但市場風險仍然很高，所以投資者只應以低比例買進。



FIT 股票的價格走勢圖

(* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
HID	2.79	下跌	上漲	13/3/2020	T+3	3.06	2.86	-8.82%	賣出	強勁波動
FIT	7.00	上漲	下跌	18/3/2020	T+0	7.00	6.65	0.00%	買進	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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