

關注個股 FPT

2020/04/01

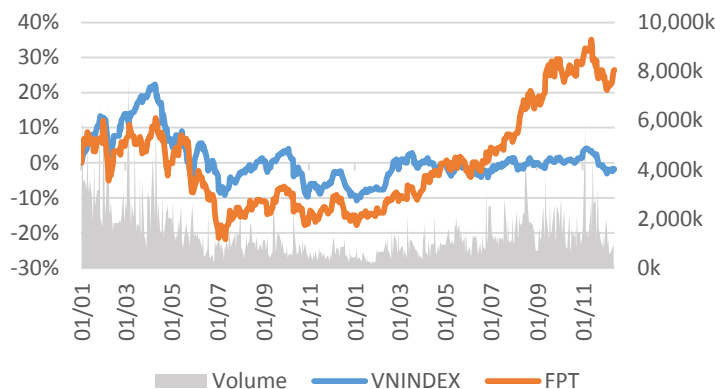
FPT CORP

收盤價 44,600 FPT CORP

交易所：HOSE - 行業板塊：電腦軟件和服務

個股資料

市值：	28,835	十億 VND
流通股數：	681,668,102	股
上市日期：	12/13/2006	
國家持有：	5%	
外資持有：	49%	
EPS 基本：	4,627	VND
P/E (TTM)：	9.1x	
P/B (TTM)：	2.1x	
ROE (%)：	20%	
ROA (%)：	10%	
股息比率：	2%	



技術分析

短期阻力關卡：	46.68
短期支撐關卡：	39.56
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	49.79
中期支撐關卡：	40.50
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	4%	7%	-46%
稅後利潤增長	6%	37%	-8%
毛利率	21%	23%	38%
淨利率	7%	8%	14%
EPS 基本	3,925	5,129	3,897
P/E	10.2x	8.0x	10.4x

同行業公司比較

同行業公司總數：8

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
FPT	28,835	HOSE	37.6%	13.9%	9.1x	2.1x
ICT	402	HOSE			4.5x	0.6x
SRA	119	HNX	27.5%	26.8%	4.4x	0.3x
HIG	107	UPCOM	11.4%	0.4%	18.2x	0.3x
SBD	81	UPCOM	0.0%	0.0%	6.0x	0.6x
產業平均			36.7%	13.6%	9.1x	2.0x

FPT - 進入累計階段

股票代碼	FPT
建議價格	44.60
目前價格	44.60
短期趨勢	上漲
中期趨勢	下跌
短期目標	49.79
與目前價格相比的短期上漲空間	11.64%
短期停損	42.57

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Reward/Risk	2.09
預期持有 (盤)	19
最佳分配比例	1.83%
建議	買進

- FPT 的股票評級為 71 點，因此該股票的增長評估為中等，投資者只應以少於 20% 的比例進行投資。
- FPT 的價格走勢強勁，已恢復至 20 天移動平均線附近，近期現金流量已逐漸改善。同時，短期趨勢已經從下跌轉為上漲，價格走勢圖有進入累積期的跡象，表明短期風險已大大降低。因此，我們建議投資者考慮以建議的最大股票比例買進該股。



FPT 股票的價格走勢圖

(* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	13.30	上漲	上漲	26/3/2020	T+7	12.70	11.09	4.72%	持有	橫盤整理
VCB	65.50	上漲	下跌	3/4/2020	T+1	65.00	56.36	0.77%	持有	橫盤整理
FPT	44.60	上漲	下跌	4/4/2020	T+0	44.60	44.52	0.00%	買進	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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