

關注個股 LIX

2020/04/08

LIX 洗衣粉

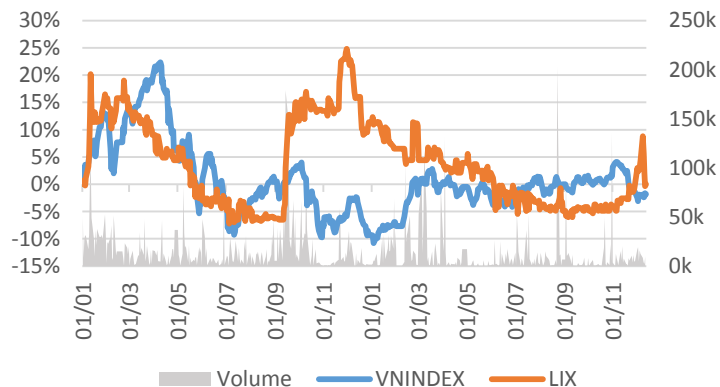
收盤價 45,000

LIX 洗衣粉

交易所：HOSE - 行業板塊：個人用品

個股資料

市值：	1,408	十億 VND
流通股數：	32,400,000	股
上市日期：	12/10/2009	
國家持有：	51%	
外資持有：	12%	
EPS 基本：	5,518	VND
P/E (TTM)：	7.9x	
P/B (TTM)：	2.5x	
ROE (%)：	35%	
ROA (%)：	21%	
股息比率：	6%	



技術分析

短期阻力關卡：	47.50
短期支撐關卡：	42.88
短期趨勢 (5-10 天)：	TĂNG
中期阻力關卡：	49.59
中期支撐關卡：	41.65
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	12%	9%	8%
稅後利潤增長	-13%	-6%	0%
毛利率	21%	19%	19%
淨利率	8%	7%	6%
EPS 基本	4,467	4,185	4,096
P/E	10.1x	10.7x	9.9x

同行業公司比較

同行業公司總數：11

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
LIX	1,408	HOSE	19.3%	6.4%	7.9x	2.5x
PNJ	12,498	HOSE	19.1%	6.6%	10.4x	2.7x
NET	874	HNX	17.7%	5.1%	10.8x	2.8x
BBT	135	UPCOM	0.0%	0.0%	13.3x	5.2x
DTN	109	UPCOM	0.0%	0.0%	122.0x	4.0x
產業平均			18.3%	6.2%	10.7x	2.7x

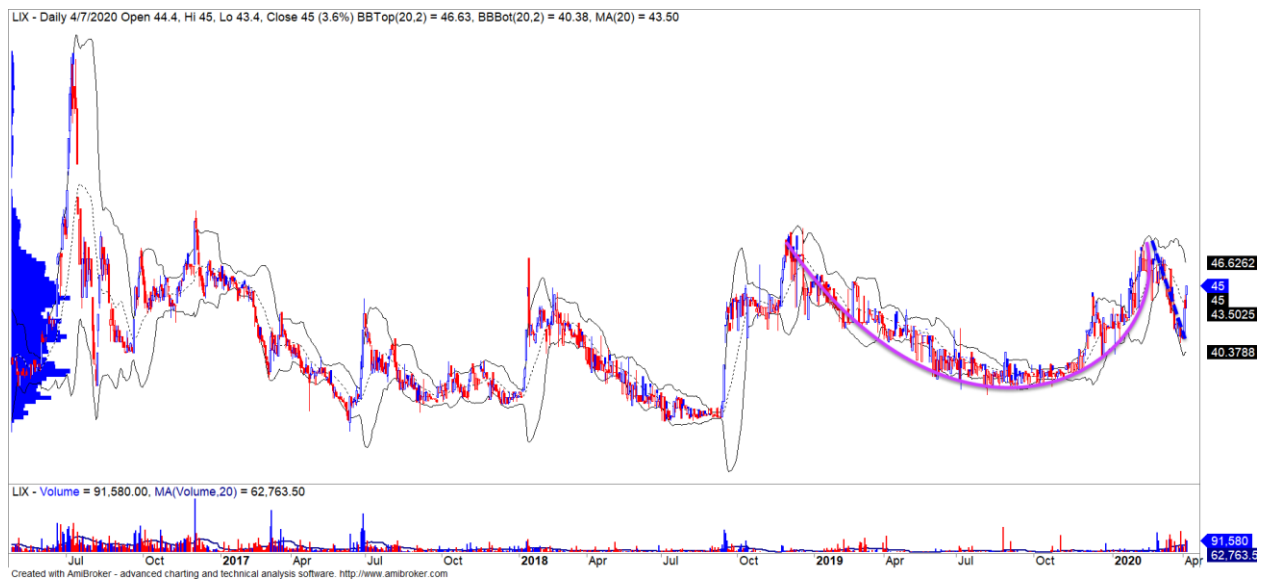
LIX - 期望從病疫受益帶來積極的業績

股票代碼	LIX
建議價格	45.00
目前價格	45.00
短期趨勢	TĂNG
中期趨勢	TĂNG
短期目標	49.59
與目前價格相比的短期上漲空間	10.20%
短期停損	42.88

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Reward/Risk	2.01
預期持有 (盤)	20
最佳分配比例	14.07%
建議	買進

- 2019年，LIX的營收為2兆5,260億越南盾，同比增長9.4%，稅後利潤達近1,790億越南盾，同比增長+21%，每股收益為4,957越南盾。與2019年的2兆4,000億越南盾的營收和1,800億越南盾的稅前利潤相比，LIX分別實現了收入目標的105%和利潤目標的125%。2019年的積極業績是由於原材料價格下跌，這大大提高了利潤率。
- 公司定下了2020年第一季度計劃，營收為5,400億盾（同比減少-5.6%），稅前利潤為500億盾（同比增長4%）。目前，LIX的On1抗菌產品品牌正在大量消費，並有望為公司帶來積極的業績。
- Vinachem當前擁有LIX 51%的股份，而Vinachem將在LIX的股權減至36%或更低的計劃將對該公司的股價產生短期推動作用。
- 以目前的價格，LIX 2019年的P/E為5.52倍。
- LIX的股票評級為91點，因此該股票的增長評估為積極。自3月初以來，LIX的交易量也有所改善，價格走勢圖也證實了反轉的格局。同時，短期趨勢已經從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進該股。



LIX 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	14.90	上漲	上漲	26/3/2020	T+9	12.70	12.23	17.32%	持有	橫盤整理
VCB	68.20	上漲	下跌	3/4/2020	T+3	65.00	60.19	4.92%	持有	橫盤整理
FPT	47.30	上漲	下跌	4/4/2020	T+2	44.60	42.23	6.05%	持有	強勁波動
BID	37.00	上漲	下跌	7/4/2020	T+1	36.70	31.60	0.82%	持有	橫盤整理
CTG	19.85	上漲	下跌	7/4/2020	T+1	20.10	17.18	-1.24%	持有	橫盤整理
CTR	34.30	上漲	下跌	7/4/2020	T+1	34.50	27.41	-0.58%	持有	橫盤整理
LIX	45.00	上漲	上漲	8/4/2020	T+0	45.00	43.69	0.00%	買進	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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