

關注個股 DHC

2020/04/10

Ben Tre (栢知)東海股份公司

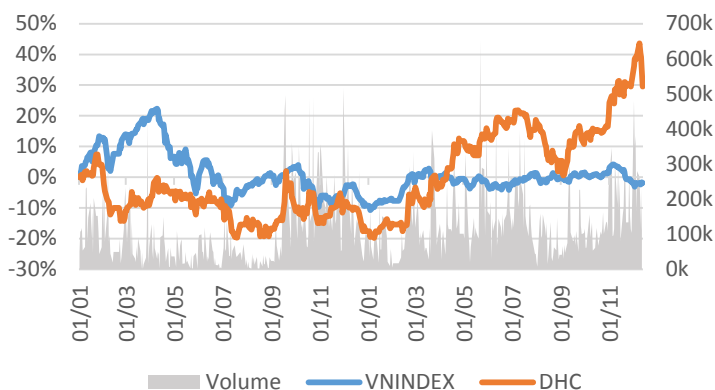
收盤價 34,000

Ben Tre (栢知)東海股份公司

交易所：HOSE - 行業板塊：林業和造紙

個股資料

市值：	1,904	十億 VND
流通股數：	55,995,783	股
上市日期：	7/23/2009	
國家持有：	0%	
外資持有：	36%	
EPS 基本：	3,379	VND
P/E (TTM)：	10.1x	
P/B (TTM)：	1.7x	
ROE (%)：	19%	
ROA (%)：	9%	
股息比率：	6%	



技術分析

短期阻力關卡：	34.03
短期支撐關卡：	32.09
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	40.78
中期支撐關卡：	30.27
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	4%	21%	14%
稅後利潤增長	7%	-6%	67%
毛利率	18%	16%	22%
淨利率	13%	10%	14%
EPS 基本	3,449	2,706	3,178
P/E	9.3x	13.1x	9.5x

同行業公司比較

同行業公司總數：6

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DHC	1,904	HOSE	22.1%	14.5%	10.1x	1.7x
HHP	238	HNX	11.2%	4.7%	12.6x	1.2x
GVT	195	UPCOM	0.0%	0.0%	2.7x	1.2x
HAP	161	HOSE	18.0%	7.1%	8.2x	0.2x
CAP	156	HNX	17.9%	8.8%	5.5x	2.5x
產業平均			18.7%	11.5%	12.1x	1.5x

DHC - 在修正階段內累計中

股票代碼	DHC
建議價格	34.00
目前價格	34.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	40.78
與目前價格相比的短期上漲空間	19.93%
短期停損	32.09



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Reward/ Risk	4.28
預期持有 (盤)	24
最佳分配比例	19.31%
建議	買進

- DHC 的股票評級為 86 點，因此我們將股票的增長評估為積極。
- DHC 的價格走勢圖超過了 20 天移動平均線，我們評估短期風險也顯著降低。同時，價格走勢圖正進入累積期，並在 EMA (35) 平均線面臨阻力，因此投資者應在修正中限制追漲和累積。此外，DHC 的短期趨勢從下跌轉為上漲。因此，我們建議投資者考慮以當前價格買進該股。



DHC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	16.40	上漲	上漲	26/3/2020	T+11	12.70	13.47	29.13%	持有	強勁波動
VCB	71.00	上漲	下跌	3/4/2020	T+5	65.00	61.17	9.23%	持有	橫盤整理
FPT	46.85	上漲	下跌	4/4/2020	T+4	44.60	43.00	5.04%	持有	橫盤整理
BID	37.70	上漲	下跌	7/4/2020	T+3	36.70	32.63	2.72%	持有	橫盤整理
CTG	19.80	上漲	下跌	7/4/2020	T+3	20.10	17.65	-1.49%	持有	橫盤整理
CTR	34.40	上漲	下跌	7/4/2020	T+3	34.50	29.56	-0.29%	持有	橫盤整理
LIX	50.80	上漲	上漲	8/4/2020	T+2	45.00	43.98	12.89%	持有	強勁波動
DHC	34.00	上漲	下跌	10/4/2020	T+0	34.00	33.42	0.00%	買進	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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