

關注個股 VJC

2020/04/13

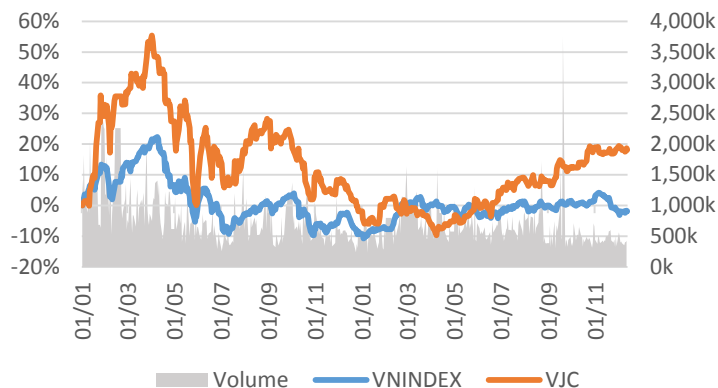
VIETJET AIR

收盤價 109,100 VIETJET AIR

交易所：HOSE - 行業板塊：旅遊和娛樂

個股資料

市值：	53,432	十億 VND
流通股數：	523,838,594	股
上市日期：	2/28/2017	
國家持有：	0%	
外資持有：	19%	
EPS 基本：	7,883	VND
P/E (TTM)：	12.9x	
P/B (TTM)：	3.5x	
ROE (%)：	29%	
ROA (%)：	10%	
股息比率：	0%	



技術分析

短期阻力關卡：	111.65
短期支撐關卡：	98.10
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	117.90
中期支撐關卡：	87.50
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	39%	54%	24%
稅後利潤增長	113%	103%	3%
毛利率	14%	15%	14%
淨利率	9%	12%	10%
EPS 基本	6,562	11,356	10,664
P/E	14.6x	10.8x	12.6x

同行業公司比較

同行業公司總數：2

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VJC	53,432	HOSE	14.4%	10.0%	12.9x	3.5x
HVN	29,288	HOSE	12.6%	2.6%	12.6x	1.6x
SCS	5,288	HOSE	78.2%	61.5%	12.0x	5.3x
產業平均			17.6%	10.6%	12.8x	3.0x

VJC - 不是適合買進的時間

- 預計 VJC 將於 2020 年 4 月 16 日重新開放國內航線，這表明 VJC 的困境也有所減輕。但是，VJC 的股票評級為 55 點，表明該股票的增長評估為中等，VJC 仍處於中期下跌趨勢中。此外，新冠肺炎病疫預計將還會影響到 2020 年第二季。
- 價格走勢圖已經擺脫了累積期，短期趨勢已經確認了上漲趨勢，但是我們認為現在不是買進該股的合適時機。根據價格模型，我們估計中期下跌趨勢可能會繼續擴大到 87.5 區域。



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VJC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	17.50	上漲	上漲	26/3/2020	T+12	12.70	14.18	37.80%	持有	強勁波動
VCB	70.60	上漲	下跌	3/4/2020	T+6	65.00	63.39	8.62%	持有	橫盤整理
FPT	46.40	上漲	下跌	4/4/2020	T+5	44.60	43.21	4.04%	持有	橫盤整理
BID	36.90	上漲	下跌	7/4/2020	T+4	36.70	33.99	0.54%	持有	橫盤整理
CTG	19.45	上漲	下跌	7/4/2020	T+4	20.10	17.93	-3.23%	持有	橫盤整理
CTR	34.00	上漲	下跌	7/4/2020	T+4	34.50	29.56	-1.45%	持有	橫盤整理
LIX	50.80	上漲	上漲	8/4/2020	T+3	45.00	47.18	12.89%	持有	強勁波動
DHC	34.60	上漲	下跌	10/4/2020	T+1	34.00	31.08	1.76%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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