

關注個股 DBC

2020/04/14

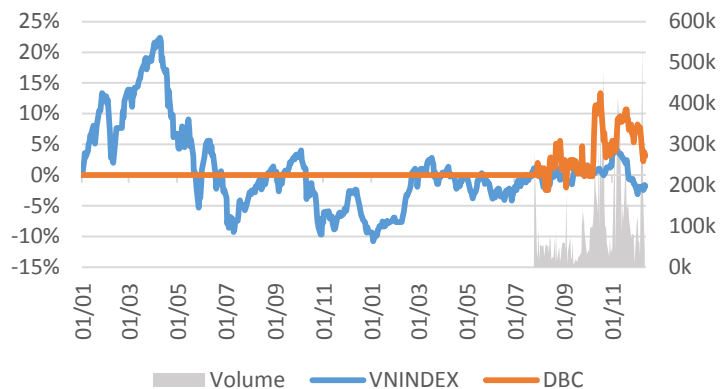
DABACO 集團

收盤價 22,000 DABACO 集團

交易所：HOSE - 行業板塊：食品製造

個股資料

市值：	2,184	十億 VND
流通股數：	104,764,801	股
上市日期：	3/18/2008	
國家持有：	0%	
外資持有：	16%	
EPS 基本：	2,912	VND
P/E (TTM)：	7.2x	
P/B (TTM)：	0.7x	
ROE (%)：	11%	
ROA (%)：	3%	
股息比率：	2%	



技術分析

短期阻力關卡：	22.30
短期支撐關卡：	19.88
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	24.10
中期支撐關卡：	18.16
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	-7%	17%	7.7%
稅後利潤增長	-56%	80%	-15%
毛利率	13%	16%	16.2%
淨利率	3%	5%	4.2%
EPS 基本	2,416	4,350	3,349
P/E	13.4x	6.1x	7.3x

同行業公司比較

同行業公司總數：2

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DBC	2,184	HOSE	16.2%	5.4%	7.2x	0.7x
產業平均			16.2%	5.4%	7.2x	0.7x

DBC - 短期拋售壓力增加

- DBC 的股票評級為 89 點，因此我們將股票的增長評估為積極。
- DBC 的價格圖表漲至約 22.3-24.1 的強力阻力位，因此接下來的交易日賣壓將趨於增加。短期趨勢維持在上漲，最近的支撐位為 19.88，因此短期投資者應限制在此價格水平上買進新股或考慮停利一部分股票。在此期間，持有仍然為首選。



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DBC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuantan.com.vn/stockrating/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	17.80	上漲	上漲	26/3/2020	T+13	12.70	14.44	40.16%	持有	強勁波動
VCB	70.80	上漲	下跌	3/4/2020	T+7	65.00	64.32	8.92%	持有	橫盤整理
FPT	46.50	上漲	下跌	4/4/2020	T+6	44.60	43.21	4.26%	持有	橫盤整理
BID	37.15	上漲	下跌	7/4/2020	T+5	36.70	33.99	1.23%	持有	橫盤整理
CTG	19.60	上漲	下跌	7/4/2020	T+5	20.10	17.93	-2.49%	持有	橫盤整理
CTR	35.10	上漲	下跌	7/4/2020	T+5	34.50	29.56	1.74%	持有	橫盤整理
LIX	52.00	上漲	上漲	8/4/2020	T+4	45.00	47.46	15.56%	持有	強勁波動
DHC	34.65	上漲	下跌	10/4/2020	T+2	34.00	31.95	1.91%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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