

關注個股 VPB

2020/04/15

VPBANK

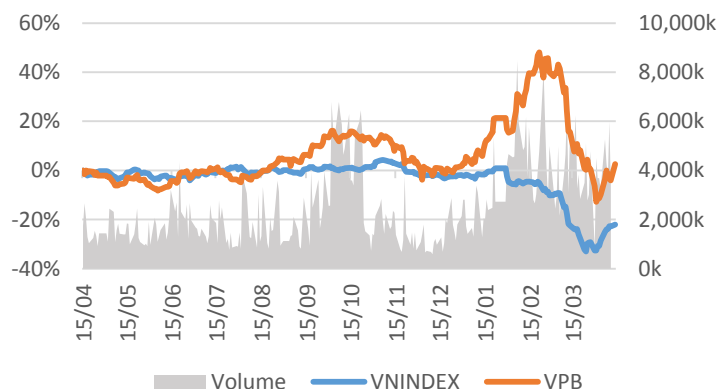
收盤價 21,300

VPBANK

交易所：HOSE - 行業板塊：銀行

個股資料

市值：	48,633	十億 VND
流通股數：	2,437,748,366	股
上市日期：	8/17/2017	
國家持有：	0%	
外資持有：	23%	
EPS 基本：	3,374	VND
P/E (TTM)：	5.9x	
P/B (TTM)：	1.2x	
ROE (%)：	21%	
ROA (%)：	2%	
股息比率：	0%	



技術分析

短期阻力關卡：	21.58
短期支撐關卡：	18.53
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	23.70
中期支撐關卡：	15.95
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	37%	33%	24%
稅後利潤增長	64%	64%	12%
毛利率	13%	14%	15%
淨利率	6%	6%	6%
EPS 基本	4,485	4,564	3,376
P/E	5.0x	5.2x	5.9x

同行業公司比較

同行業公司總數：17

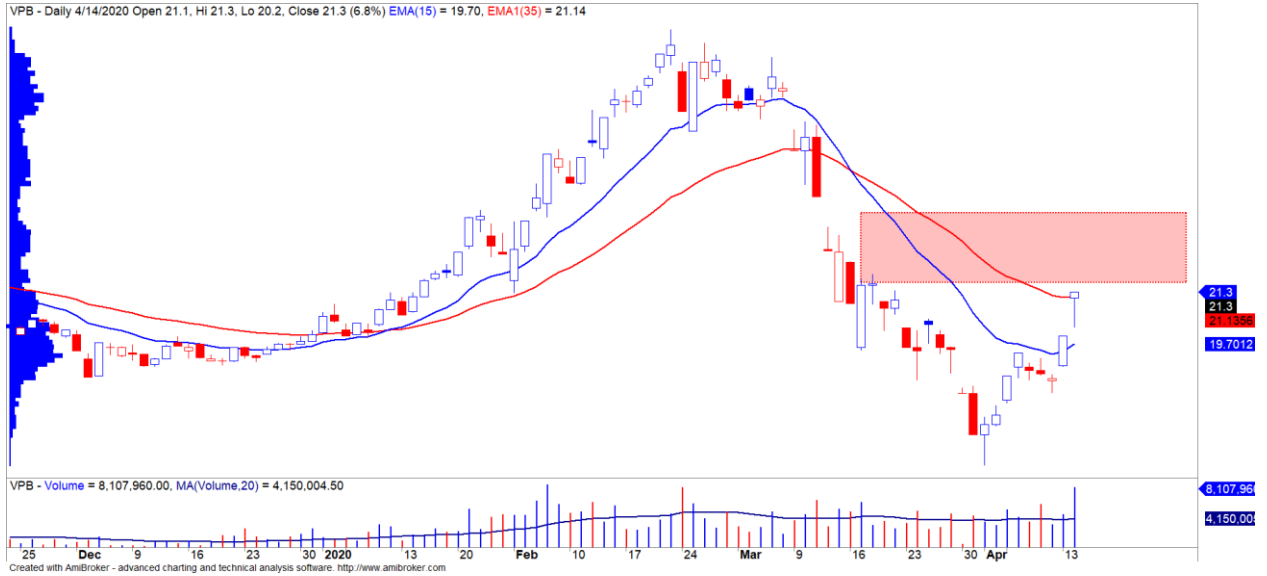
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VPB	48,633	HOSE	65.8%	23.7%	5.9x	1.2x
VCB	262,589	HOSE	65.4%	37.3%	14.2x	3.2x
BID	149,418	HOSE	63.8%	16.5%	15.6x	2.0x
CTG	72,979	HOSE	50.4%	18.9%	7.7x	1.0x
TCB	60,202	HOSE	68.2%	46.1%	6.0x	1.0x
產業平均			58.3%	28.4%	11.6x	1.9x

VPB – 接近強力阻力位

- VPB 的股票評級為 78 點，表明該股票的增長評估為中等，投資者只應以較低比例持有該股。根據我們的排名系統，該股票的基點比前期有所減少，我們對 VPB 的增長保持謹慎的態度，該企業可能會在將來還會繼續負增長，因受疾病的影響。
- VPB 的價格圖表在短期內大幅上漲，並接近 21.58-23.70 的強勁阻力位。短期趨勢仍然位上漲，但是追漲或買進新股票將有很高的風險。



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VPB 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuantan.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	17.80	上漲	上漲	26/3/2020	T+14	12.70	15.51	40.16%	持有	強勁波動
VCB	69.90	上漲	下跌	3/4/2020	T+8	65.00	64.73	7.54%	持有	橫盤整理
FPT	49.50	上漲	下跌	4/4/2020	T+7	44.60	43.21	10.99%	持有	強勁波動
BID	36.50	上漲	下跌	7/4/2020	T+6	36.70	33.99	-0.54%	持有	橫盤整理
CTG	19.20	上漲	下跌	7/4/2020	T+6	20.10	17.93	-4.48%	持有	橫盤整理
CTR	37.20	上漲	下跌	7/4/2020	T+6	34.50	30.20	7.83%	持有	橫盤整理
LIX	52.00	上漲	上漲	8/4/2020	T+5	45.00	48.21	15.56%	持有	強勁波動
DHC	34.40	上漲	下跌	10/4/2020	T+3	34.00	32.49	1.18%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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