

關注個股 PLC

2020/04/20

PETROLIMEX 油氣

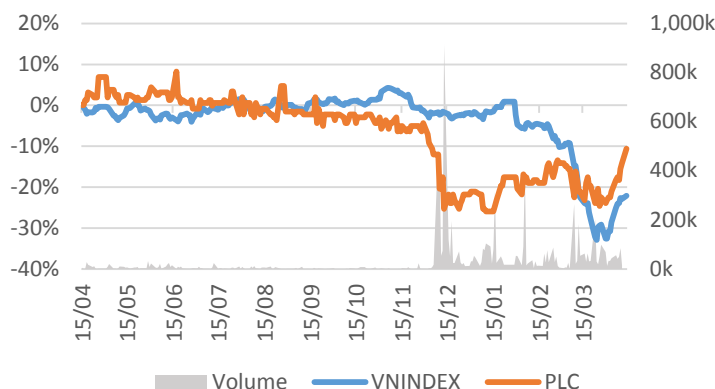
收盤價 14,300

PETROLIMEX 油氣

交易所：HOSE - 行業板塊：化學品

個股資料

市值：	1,050	十億 VND
流通股數：	80,797,566	股
上市日期：	12/27/2006	
國家持有：	79%	
外資持有：	1%	
EPS 基本：	1,797	VND
P/E (TTM)：	7.2x	
P/B (TTM)：	0.8x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	0%	



技術分析

短期阻力關卡：	14.65
短期支撐關卡：	12.44
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	17.00
中期支撐關卡：	0.11
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	5%	27%	-4%
稅後利潤增長	-16%	-11%	-5%
毛利率	16%	14%	14%
淨利率	3%	2%	2%
EPS 基本	2,121	1,893	1,599
P/E	8.0x	8.5x	6.3x

同行業公司比較

同行業公司總數：10

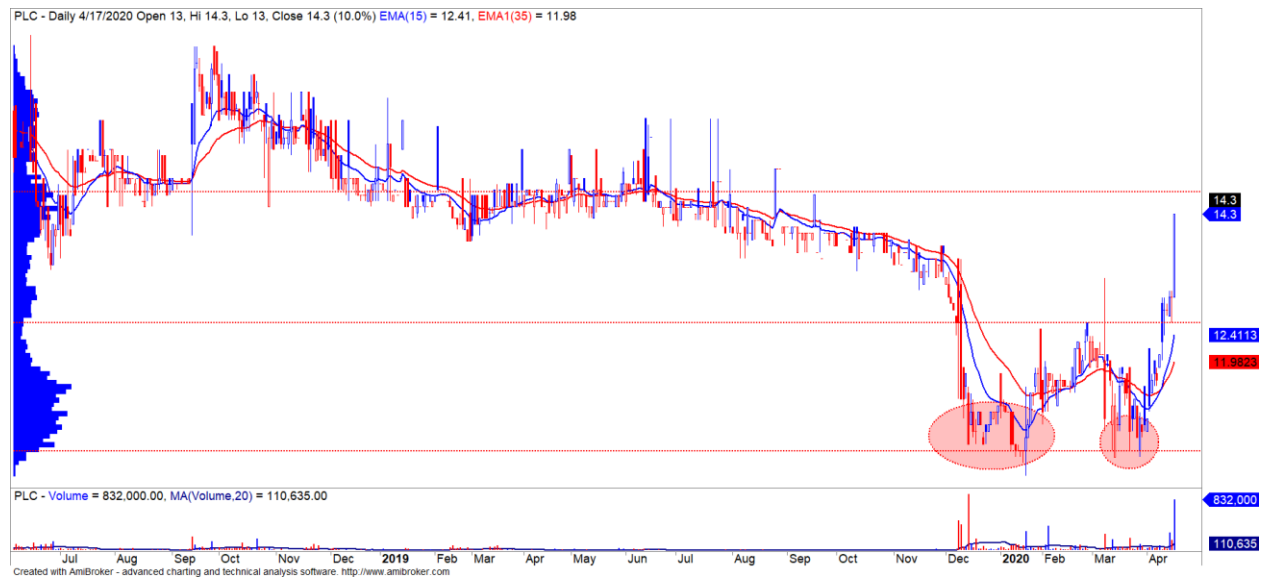
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PLC	1,050	HNX	13.5%	2.4%	7.2x	0.8x
DGC	3,027	HNX	22.6%	14.5%	5.3x	0.9x
VET	975	UPCOM	38.0%	13.7%	10.9x	3.0x
CSV	946	HOSE	26.6%	15.9%	3.9x	1.0x
HVT	407	HNX	22.8%	9.2%	9.2x	1.9x
產業平均			22.7%	11.5%	9.4x	1.3x

PLC - 受益於公共投資和油價

- PLC 的股票評級為 82 點，表明股票的增長評估為積極。在短期和中期，預計 PLC 將受益於政府增加公共投資和油價的急劇下跌。在過去，也由於油價的急劇下跌，PLC 在 2014-2015 年期間急劇上漲。
- PLC 的價格圖表超過了 12.6 的阻力位，並確認了兩個底部的模型。但是，價格圖表正在逼近強阻力位 14.65，因此投資者只在價格完全超過該阻力位時才增加該股票比重，或購買新股票。

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我們評估的積極點是價格圖表有進入強勢波動時期的跡象，且短期趨勢維持上漲，表明上漲趨勢是可持續的，並且如果超過此阻力，則該圖價格可能走向 17.0。



PLC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	18.00	上漲	上漲	26/3/2020	T+17	12.70	15.91	41.73%	持有	強勁波動
VCB	71.40	上漲	下跌	3/4/2020	T+11	65.00	64.90	9.85%	持有	橫盤整理
FPT	51.20	上漲	上漲	4/4/2020	T+10	44.60	46.68	14.80%	持有	橫盤整理
BID	37.40	上漲	下跌	7/4/2020	T+9	36.70	33.99	1.91%	持有	橫盤整理
CTG	20.10	上漲	下跌	7/4/2020	T+9	20.10	17.93	0.00%	持有	橫盤整理
CTR	38.20	上漲	下跌	7/4/2020	T+9	34.50	33.04	10.72%	持有	橫盤整理
LIX	57.90	上漲	上漲	8/4/2020	T+8	45.00	49.84	28.67%	持有	強勁波動
DHC	35.90	上漲	下跌	10/4/2020	T+6	34.00	32.49	5.59%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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