

關注個股 DPM

2020/04/21

Phu My 淡肥

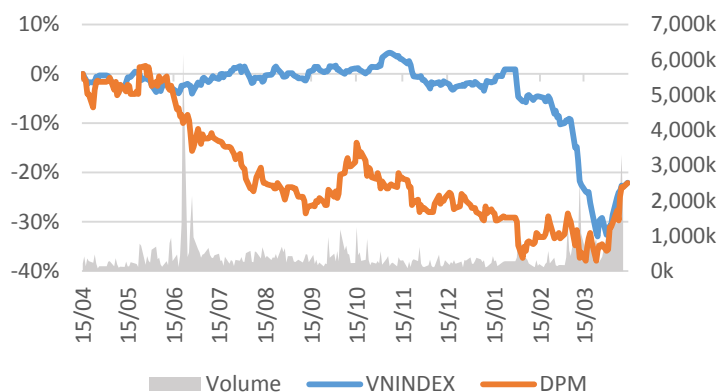
收盤價 14,850

Phu My 淡肥

交易所：HOSE - 行業板塊：化學品

個股資料

市值：	5,440	十億 VND
流通股數：	391,334,260	股
上市日期：	11/5/2007	
國家持有：	60%	
外資持有：	17%	
EPS 基本：	965	VND
P/E (TTM)：	14.4x	
P/B (TTM)：	0.7x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	4%	



技術分析

短期阻力關卡：	15.20
短期支撐關卡：	13.09
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	17.00
中期支撐關卡：	12.23
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	1%	16%	-27%
稅後利潤增長	-39%	1%	-47%
毛利率	26%	20%	17%
淨利率	9%	8%	5%
EPS 基本	1,532	1,551	
P/E	14.8x	12.9x	13.7x

同行業公司比較

同行業公司總數：15

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DPM	5,440	HOSE	20.4%	7.7%	14.4x	0.7x
DCM	3,494	HOSE	21.4%	9.8%	8.2x	0.6x
DHB	1,960	UPCOM	20.3%	-9.7%	-3.1x	0.0x
DDV	881	UPCOM	15.2%	8.5%	-48.3x	0.7x
BFC	700	HOSE	13.1%	4.0%	9.5x	0.8x
產業平均			19.1%	5.1%	23.2x	0.6x

DPM - 價格走勢接近下一個阻力位 17.0

- DPM 的股票評級為 84 點，表明該股票的增長評估為積極。油價的急劇下跌也將在不久的將來對 DPM 的業績產生積極的影響。
- DPM 的價格圖表超過了短期阻力位 14.4，交易量飆升至 20 日均線上方。同時，短期和中期趨勢仍然為上漲，價格走勢仍處於積極的劇烈波動時期，因此價格走勢圖可能會繼續接近下一個



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阻力位 17.0 。但是，市場的修正風險在增加，因此投資者可以利用 DPM 的修正階段來增加股票比例，短期支撐位為 13.09 。



DPM 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	17.40	上漲	上漲	26/3/2020	T+18	12.70	16.05	37.01%	持有	強勁波動
VCB	71.90	上漲	下跌	3/4/2020	T+12	65.00	66.09	10.62%	持有	橫盤整理
FPT	51.30	上漲	上漲	4/4/2020	T+11	44.60	47.29	15.02%	持有	橫盤整理
BID	37.10	上漲	下跌	7/4/2020	T+10	36.70	34.41	1.09%	持有	橫盤整理
CTG	19.85	上漲	下跌	7/4/2020	T+10	20.10	18.40	-1.24%	持有	橫盤整理
CTR	39.00	上漲	下跌	7/4/2020	T+10	34.50	33.91	13.04%	持有	橫盤整理
LIX	56.00	上漲	上漲	8/4/2020	T+9	45.00	53.48	24.44%	持有	強勁波動
DHC	36.40	上漲	下跌	10/4/2020	T+7	34.00	32.62	7.06%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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