

關注個股 APC

2020/04/21

An Phu (安富)照射股份公司

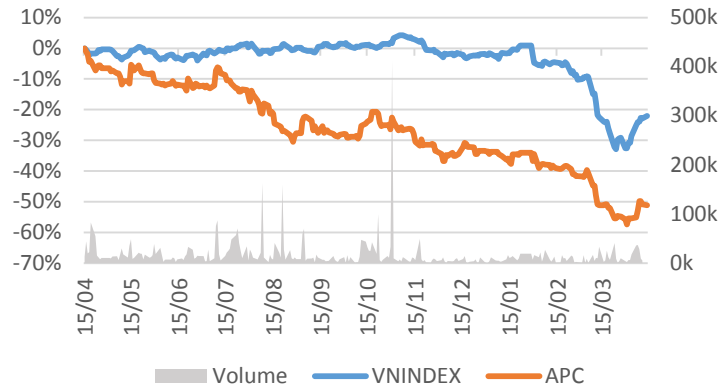
收盤價 16,450

An Phu (安富)照射股份公司

交易所：HOSE - 行業板塊：藥品

個股資料

市值：	307	十億 VND
流通股數：	19,905,025	股
上市日期：	2/5/2010	
國家持有：	0%	
外資持有：	16%	
EPS 基本：	4,078	VND
P/E (TTM)：	3.8x	
P/B (TTM)：	0.5x	
ROE (%)：	13%	
ROA (%)：	7%	
股息比率：	0%	



技術分析

短期阻力關卡：	16.50
短期支撐關卡：	14.42
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	18.50
中期支撐關卡：	12.80
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	39%	8%	23%
稅後利潤增長	60%	11%	39%
毛利率	70%	72%	69%
淨利率	43%	45%	41%
EPS 基本	5,227	6,257	671
P/E	6.3x	5.2x	19.4x

同行業公司比較

同行業公司總數：1

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
APC	307	HOSE	71.8%	44.5%	3.8x	0.5x
SJF	114	HOSE	10.7%	8.6%	22.6x	0.1x
產業平均			55.2%	34.8%	8.9x	0.4x

APC - 價格走勢圖接近阻力位 16.0

- APC 的股票評級為 56 點，表明該股票的增長評估為消極。
- APC 的價格圖表超過了短期阻力位 16.0，並且該股票的短期趨勢可能會上漲。同時，價格走勢圖已進入一個積極的劇烈波動的時期，因此上漲趨勢可以擴大到 18.5。但是，根據我們的評級系統，流動性較低且該股票未能脫離下跌趨勢，因此投資者不應新購買該股票。



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APC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	15.70	下跌	上漲	26/3/2020	T+19	12.70	16.05	26.41%	賣出	強勁波動
VCB	71.50	上漲	下跌	3/4/2020	T+13	65.00	66.53	10.00%	持有	橫盤整理
FPT	49.30	上漲	下跌	4/4/2020	T+12	44.60	47.97	10.54%	持有	橫盤整理
BID	34.70	上漲	下跌	7/4/2020	T+11	36.70	34.41	-5.45%	持有	橫盤整理
CTG	18.80	上漲	下跌	7/4/2020	T+11	20.10	18.40	-6.47%	持有	橫盤整理
CTR	36.00	上漲	下跌	7/4/2020	T+11	34.50	34.62	4.35%	持有	橫盤整理
LIX	52.10	下跌	上漲	8/4/2020	T+10	45.00	53.48	18.85%	賣出	強勁波動
DHC	36.40	上漲	下跌	10/4/2020	T+8	34.00	33.70	7.06%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Lý Thị Hi ệ n

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuun.vo@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn

Nguyễn Mạnh Hoạt

堤岸分行經理

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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