

關注個股 PLX

2020/04/23

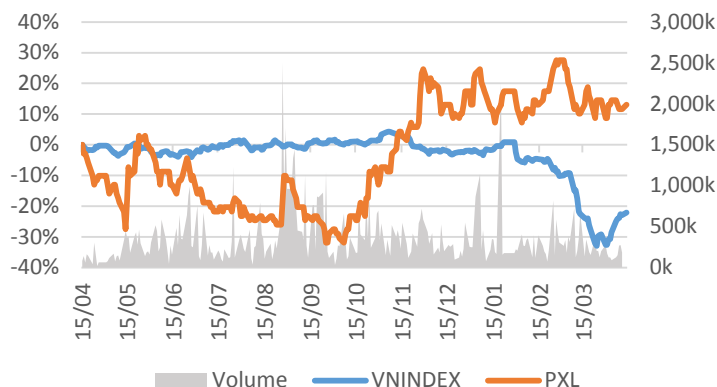
IDICO 油氣

收盤價 8,400 IDICO 油氣

交易所：UPCOM - 行業板塊：房地產

個股資料

市值：	676	十億 VND
流通股數：	82,574,412	股
上市日期：	12/9/2010	
國家持有：	25%	
外資持有：	0%	
EPS 基本：	24	VND
P/E (TTM)：	343.4x	
P/B (TTM)：	0.8x	
ROE (%)：	0%	
ROA (%)：	0%	
股息比率：	0%	



技術分析

短期阻力關卡：	8.80
短期支撐關卡：	7.56
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	10.50
中期支撐關卡：	6.88
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	218%	-79%	-61%
稅後利潤增長	-2%	-25%	-1,648%
毛利率	4%	15%	7%
淨利率	6%	22%	-11%
EPS 基本	140	106	-
P/E	21.4x	28.4x	-

同行業公司比較

同行業公司總數：24

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PXL	676	UPCOM	15.1%	22.4%	343.4x	0.8x
BCM	21,426	UPCOM	48.6%	36.0%	8.6x	1.5x
KBC	5,567	HOSE	58.5%	32.3%	6.1x	0.6x
SIP	5,225	UPCOM			8.8x	3.2x
IDC	4,950	HNX	17.8%	11.4%	14.4x	1.4x
產業平均			35.9%	25.9%	17.4x	1.5x

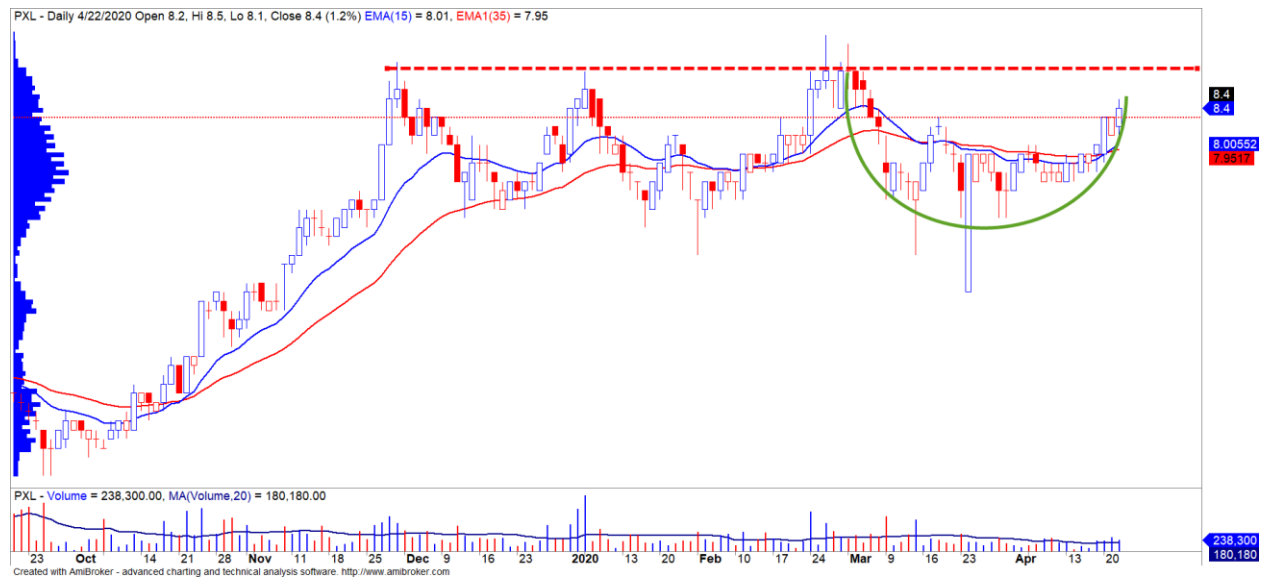
PLX - 當價格超過 8.8 的阻力位時可購買該股

- PXL 的股票評級為 80 點，因此我們對 PXL 的股票增長評估為積極。PXL 是屬於工業房地產行業的股票，該類股受益於 Covid-19 後 FDI 轉移的事情。但是，PXL 的基本點僅為 66 點，因此只應考慮持有合理的比例，並應注意股票的趨勢。
- PXL 的價格走勢接近 8.8 的阻力位，我們認為這是一個強大的阻力位。積極的是，該股的短期和中期趨勢保持在上漲趨勢。如果價格圖表完全超過阻力位 8.8，短期上漲趨勢則可能會延伸



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至 10.5。因此，只有在價格圖表完全超過 8.8 的阻力位並且交易量急劇增加到 20 日均線上方時，投資者才能持有和進行購買。



PLX 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	69.30	上漲	下跌	3/4/2020	T+14	65.00	66.53	6.62%	持有	橫盤整理
FPT	51.10	上漲	上漲	4/4/2020	T+13	44.60	47.97	14.57%	持有	橫盤整理
BID	36.20	上漲	下跌	7/4/2020	T+12	36.70	34.41	-1.36%	持有	橫盤整理
CTG	19.25	上漲	下跌	7/4/2020	T+12	20.10	18.40	-4.23%	持有	橫盤整理
CTR	38.40	上漲	下跌	7/4/2020	T+12	34.50	34.62	11.30%	持有	橫盤整理
DHC	35.80	上漲	下跌	10/4/2020	T+9	34.00	34.89	5.29%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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